

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF KANSAS**

In re:	)	
	)	
	)	Case No.
DICKINSON THEATRES, INC., a Kansas	)	Chapter 11
corporation,	)	
	)	
Debtor.	)	

**NOTICE OF DEADLINE FOR FILING OF PROOFS  
OF PREPETITION UNSECURED AND SECURED  
AND § 503(b)(9) ADMINISTRATIVE EXPENSE CLAIMS**

**TO: ALL CREDITORS**

**PLEASE TAKE NOTICE** that on September 21, 2012 (the "Petition Date"), the above-captioned debtor and debtor in possession (collectively, the "Debtor") filed its voluntary petition for relief under chapter 11 of title 11 of the United States Code (11 U.S.C. §§ 101, *et. seq.*, the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Kansas (the "Court"). The Debtor is managing its respective property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

Pursuant to order of the Court, all persons and entities (each a "Creditor" and, collectively, the "Creditor"), holding or wishing to assert prepetition unsecured or secured claims (as defined in section 101(5) of the Bankruptcy Code) or administrative expense claims (pursuant to section 503(b)(9) of the Bankruptcy Code) against the Debtor arising or accruing prior to the Petition Date (each a "Claim" and, collectively, the "Claims") are required to file a separate, completed and executed proof of claim (either the proof of Claim form enclosed herewith, a form conforming substantially to Official Bankruptcy Form 10 or another appropriate proof of administrative expense claim) (each a "Form" and, collectively, the "Forms") on account of each such Claim on or before **November 5, 2012** (the "General Bar Date").

A proof of Claim form is enclosed with this notice and may be used to file your Claims. Proof of Claim Forms must be in English and amounts must be in U.S. Dollars.

**PLEASE TAKE FURTHER NOTICE THAT ANY CREDITOR WHO IS REQUIRED TO FILE A PROOF OF CLAIM BUT FAILS TO DO SO ON OR BEFORE THE GENERAL BAR DATE SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM, AND THE DEBTOR SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PARTICIPATE IN ANY DISTRIBUTION IN THE DEBTOR'S CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM(S).**

In the event that the Debtor should amend their Schedules of Assets and Liabilities (the "Schedules") subsequent to the date hereof, the Debtor shall give notice of such amendment to the holders of the Claims affected thereby, and such holders shall be afforded the later of the General Bar Date or thirty (30) days from the date on which such notice has been given to such holders (or such other time period as may be fixed by the Court) to file proofs of Claim or forever be barred from doing so.

In the event that a Claim arises with respect to the Debtor's rejection of an executory contract or unexpired lease, and except as otherwise set forth in any order authorizing rejection of an executory contract or unexpired lease, the holder of such Claim will be afforded the later of the General Bar Date or thirty (30) days after the effective date of any order authorizing the rejection of the executory contract or unexpired lease to file a proof of Claim or forever be barred from doing so.

The Debtor's Schedules may be examined and inspected by interested parties during regular business hours online at <https://ecf.ksb.uscourts.gov/> (user fees are charged), or by contacting counsel for Debtor. Creditors wishing to rely on the Schedules are responsible for determining whether their Claims are accurately listed therein.

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST THE DEBTOR. YOU SHOULD CONSULT WITH YOUR OWN ADVISORS TO DETERMINE WHETHER YOU HOLD A CLAIM AGAINST THE DEBTOR. YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR. QUESTIONS CONCERNING THIS NOTICE MAY BE DIRECTED TO THE DEBTORS' COUNSEL BELOW.**

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