

UNITED STATES BANKRUPTCY COURT

District of Kansas

In re Dickinson-Theatres, Inc.,

Case No. 12-22602

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Ballantyne Strong, Inc.
Name of Transferee

Cinedigm Digital Funding 2, LLC
Name of Transferor

Name and Address where notices to transferee should be sent:
Ballantyne Strong, Inc., 13710 FNB Parkway, Suite 400, Omaha, NE 68154

Court Claim # (if known): 67
Amount of Claim: \$258,048.00
Date Claim Filed: 11/13/2012

Phone: 402-453-4444
Last Four Digits of Acct #: _____

Phone: 973-290-0027
Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Mary Carsten
Transferee/Transferee's Agent

Date: 11-14-2012

s/ Steven J. Woolley and s/ Scott B. Haines, Transferee's Agent Attorneys

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.