



SO ORDERED.

SIGNED this 16th day of November, 2012.

Dale L. Somers

Dale L. Somers
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS**

IN RE:

DICKINSON THEATRES, INC.,

Case No. 12-22602

Chapter 11

Debtor.

**ORDER GRANTING APPLICATION TO EMPLOY CYNTHIA GRIMES
AND THE FIRM OF GRIMES & REBEIN LC AS ATTORNEYS FOR THE
UNSECURED CREDITORS COMMITTEE
AND FOR ONGOING & INTERIM COMPENSATION**

THIS MATTER comes on for consideration upon the application of The Unsecured Creditors Committee (the "Committee") to the Court for an Order pursuant to 11 U.S.C. §§ 327, 1103 and Fed.R.Bankr.P. 2014, 2016 and 5002 authorizing the employment of Cynthia F. Grimes ("Grimes") and the Firm of Grimes & Rebein, L.C. (the "Firm") as counsel for the Committee and allowing approval of ongoing and interim compensation. Notice with Opportunity for Nonevidentiary Hearing on the matter was properly given. No objections were filed and no hearing was held on the matter.

IT IS THEREFORE NOW BY THE COURT ORDERED as follows:

1. Grimes and the Firm are hereby retained as local counsel. The Firm maintains an office at 15301 W. 87th Street, Suite 200, Lenexa, Kansas 66219.
2. The employment of such counsel includes, without limitation, the following:
 - (a) Advising the Committee with respect to its rights and obligations as a Committee and regarding other matters of bankruptcy law;
 - (b) Preparation and filing of any motions, objections or other pleadings and documents that may be required in this proceeding;
 - (c) Representation of the Committee at the meeting of creditors, plan of reorganization, disclosure statement, confirmation and related hearings, and any adjourned hearings thereof;
 1. Representation of the Committee in adversary proceedings and other contested bankruptcy matters; and
 - (e) Representation of the Committee in the above matters, and any other matter that may arise in connection with Debtor's reorganization proceeding and its business operations.
3. Compensation for services rendered and expenses incurred on behalf of the Committee in this proceeding by the Firm shall be subject to allowance by this Court and, as to the timing of payment, upon the availability of sufficient assets and funds in the estate in accordance with the provisions of §§ 328, 330 and 331 of the Bankruptcy Code. The Committee has not paid the Firm a retainer. The hourly rates for the attorneys and paralegals working on this file are as follows:

Cynthia F. Grimes, Attorney/Member	\$285.00
Steven R. Rebein, Attorney/Member	\$250.00
Francine R. Taylor, paralegal	\$125.00

Firm billing rates are adjusted from time to time.
4. The Committee further requests that, due to the nature and complexity of this matter, that the Court authorize the Firm to be paid on an ongoing and interim basis

of 90% of fees and 100% of expenses, subject to the filing of applications for compensation on a 120 day basis and further approval by the Court.

IT IS SO ORDERED.

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Respectfully Submitted:

GRIMES & REBEIN, L.C.

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