

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS
KANSAS CITY DIVISION

IN RE: } CASE NUMBER
 } 12-22602
DICKINSON THEATERS, INC. }
A KANSAS CORPORATION } JUDGE DALE S. SOMERS
 }
DEBTOR(S). } CHAPTER 11

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)

FOR THE PERIOD
FROM 9/28/2012 TO 10/31/2012

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

s/ Sharon L. Stolte
Attorney for Debtor's Signature

Debtor's Address
and Phone Number:

Dickinson Theatres, Inc.
6801 W. 107th Street
Overland Park, Kansas 66212
Attention: Ron Horton, President & CEO
Tel.: (913) 432-2334

Attorney's Address
and Phone Number:

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Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 21st day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, <http://www.justice.gov/ust/r20/index.htm>.

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs) <http://www.usdoj.gov/ust/>.

MOR-1

Dickinson Theatres, Inc.	
Case # 12-22602	
Schedule of Receipts & Disbursements	
9/28 - 10/25/2012	
	Schedule of Receipts & Disbursements
Funds at the Beginning of the Period	(2,400.09)
Receipts	
Sales, Net	2,082,754.27
Accounts Receivable Change (see Attachment 2)	(1,869.02)
Sales Tax Collected (see Attachment 1)	178,842.25
Deferred Revenue Change (see Attachment 2)	32.60
Gain on Sale/Leaseback	0.00
Interest Income	0.06
Net Change in Advance Contract (see Attachment 2)	(123,645.00)
Other Receipts (see Attachment 9)	263,662.48
Total Receipts	2,399,777.64
Total Receipts Available for Operations	2,397,377.55
Expenses	
Advertising	1,234.32
Concession Cost (see Attachment 3)	102,100.54
Concession Rebates	(2,686.72)
Film Rent (see Attachment 3)	493,047.77
Cash Over/Short	1,726.67
Credit Card Fees	24,267.41
Film Delivery	3,636.07
Tickets	4,372.38
Janitorial Services	43,311.00
Security/Trash Services	5,201.64
Electric	89,112.61
Gas	1,633.10
Water-Sewage	10,295.97
Telephone	9,508.37
Repairs & Maintenance	89,710.14
Supplies & Uniforms	9,351.49
Computer Expenses	7,662.98
Leases	0.00
Office Supplies	11,122.28
Dues & Subscriptions	865.06
Travel/Meals/Entertainment	170.85
Professional Fees	4,500.00
Chapter 11 Fees	325.00
Lawsuits & Settlements	0.00
Property Taxes (see Attachment 3)	42,252.20
Licenses, Permits, Fees	111.86
Other Taxes	3,456.71
Rent	763,292.04
Common Area Maintenance	55,965.24
Insurance	70,409.63
Payroll (see Attachment 8)	130,386.10
Payroll Taxes (see Attachment 8)	34,554.82
Fringe Benefits	(4,266.80)
Managers' Salaries (see Attachment 7)	0.00
Interest Expense	15,518.50
Management Fees (see Attachment 7)	0.00
Depreciation & Amortization	0.00
(Gain) Loss on Fixed Assets	178,310.92
Principal Pymts (see Attachment 6)	37,850.40
Increase in LOC (see Attachment 6)	105,278.57
Distribution	23,784.73
Fixed Asset Purchases (see Attachment 3)	(339,890.92)
Net Change in Payroll Liabilities	3,951.81

Dickinson Theatres, Inc.	
Case # 12-22602	
Schedule of Receipts & Disbursements	
9/28 - 10/25/2012	
	Schedule of Receipts & Disbursements
Funds at the Beginning of the Period	(2,400.09)
Receipts	
Net Change in Service Deposits (see Attachment 2)	(2,627.00)
Net Change in Accounts Payable (see Attachment 3)	555,749.66
Net Change in Prepaid Expenses (see Attachment 2)	(42,583.01)
Transfers Between DTI & MCG (see Attachment 7)	204,442.14
Sales Tax Paymts. (see Attachment 1)	169,149.44
Total Disbursements	2,915,565.97
Net Income	
Net Change in Basis Adjustments	
Ending Cash	(518,188.42)

Balance Sheet
 Combined Companies
 As of 10/31/2012

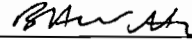
Dickinson
 Theatres, Inc.

<u>Assets</u>	
<u>Current Assets</u>	
Cash & Cash Equivalents	(518,188.42)
Certificates of Deposits	0.00
Accounts Receivable	
Trade	129,981.99
Related Parties	62,249.92
Notes Receivable	
Related Parties	0.00
Shareholders'	0.00
Inventories	87,138.09
Prepaid Expenses	60,287.68
Investments in Marketable Securities	0.00
Total Current Assets	<u>(178,530.74)</u>
<u>Property & Equipment</u>	
Land	2,198,080.56
Building	7,533,796.77
Equipment	29,990,267.54
Construction in Progress	0.00
	<u>39,722,144.87</u>
Less Accumulated Depreciation	<u>(26,722,067.43)</u>
Net Property & Equipment	<u>13,000,077.44</u>
<u>Other Assets</u>	
Receivable - Related Parties	
Notes Receivable	
Related Parties, Net of Current	0.00
Shareholders', Net of Current	0.00
Other	0.00
Preacquisition Cost	0.00
Intangibles, Net	5,694.30
Reserve for Replacement	0.00
Other Assets	67,313.15
InterCo Accounts	(105,839.49)
Investment in Affiliates	224,745.50
Goodwill, Net	0.00
Total Other Assets	<u>191,913.46</u>
Total Assets	<u><u>13,013,460.16</u></u>

Unaudited - Prepared Internally

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 15 day of November, 2012.



(Signature)

- (a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.
- (b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.
- (c) These two amounts will always be the same if form is completed correctly.

Balance Sheet
 Combined Companies
 As of 10/31/2012

Dickinson
 Theatres, Inc.

Liabilities & Equity

Current Liabilities

Current Portion of Long-Term Debt	46,121.82
Line of Credit	0.00
Accounts payable - Post Petition	124,938.68
Accounts payable - Pre-Petition	1,469,746.52
Accrued Film	509,943.93
Accrued Interest	22,299.93
Accrued Expenses	1,207,052.99
Deferred Income	281,037.79
Deferred Gain on Sale/Leasebacks	878,726.87
Other Current Liabilities	0.00
Income Taxes Payable	0.00
Total Current Liabilities	4,539,868.53

Long-Term liabilities

Notes Payable, Net of Current Portion	4,918,235.76
N/P - Related Parties	
Deferred Income Taxes	1,000,000.00
Amortized Contract Advances	2,070,517.00
Deferred Gain on Sale/Leasebacks	5,407,237.02
Rent Obligations	2,988,360.54
Total Long Term Liabilities	16,384,350.32

Total Liabilities 20,924,218.85

Equity

Preferred Stock	2,000.00
Common Stock	
Voting	1,000.00
Non-Voting	183,558.00
Additional Paid In Capital	34,659.46
Retained Earnings	11,373,080.24
Accumulated Other Comprehensive Income	0.00
Owners' Draw/Contribution	(95,138.92)
Members' Deficit	(13,921,223.75)
Year to Date Profit (Loss)	(1,558,015.28)
	<u>(3,980,080.25)</u>
Less Treasury Stock at Cost	<u>(3,930,678.44)</u>
Total Equity	(7,910,758.69)
Total Liabilities & Equity	<u>13,013,460.16</u>

Unaudited - Prepared Internally

Dickinson Theatres, Inc.
Income Statement

	Current Period	Year to Date
	9/28 - 10/25/12	6/1 - 10/25/12
<u>Revenues</u>		
Admissions	1,421,948.68	9,610,938.68
Concession Sales	660,805.59	4,825,639.66
Theatre Rentals	3,360.00	52,967.41
Miscellaneous Income	260,302.48	671,819.45
Management Fee Income	0.00	0.00
Dividends	0.00	0.00
Interest Income	0.06	2.72
Total Revenues	2,346,416.81	15,161,367.92
<u>Cost of Sales</u>		
Concession Cost	102,100.54	787,958.32
Concession Rebates	(2,686.72)	(18,396.16)
Film Rental	760,624.56	5,427,106.09
Total Cost of Sales	860,038.38	6,196,668.25
	53.49%	56.47%
Gross Margin	1,486,378.43	8,964,699.67
<u>Expenses</u>		
Cash Over/Short	1,726.67	5,351.91
Credit Card Fees	24,267.41	230,911.91
Bad Debt Expense	0.00	0.00
Film Delivery	3,636.07	29,538.65
Tickets	4,372.38	11,813.11
Janitorial Services	43,311.00	343,313.48
Security/Trash Services	5,201.64	27,518.05
Media Advertising	0.00	27,573.34
Other Advertising	1,234.32	6,901.32
Marketing	0.00	0.00
Fun Hub Expenses	0.00	123.64
Electric	89,112.61	658,591.00
Gas	1,633.10	(1,515.59)
Water-Sewage	10,295.97	55,312.93
Telephone	9,508.37	48,290.34
Networking	0.00	0.00
Repairs & Maintenance	89,710.14	367,280.52
Supplies & Uniforms	9,351.49	83,946.52
Computer Expenses	7,662.98	24,395.88
Leases	0.00	26,106.77
Theatre Inspections	0.00	2,600.54
Office Supplies	11,122.28	41,472.02
Dues & Subscriptions	865.06	4,325.30
Travel/Meals/Entertainment	170.85	906.98
Conventions/Meetings	0.00	0.00
Professional Fees	4,500.00	140,146.25
Chapter 11 Fees	325.00	325.00
Lawsuits & Settlements	0.00	0.00
Training	0.00	0.00
Donations	0.00	0.00
Corporate Development	0.00	0.00
Property Taxes	145,169.53	729,180.97
Licenses, Permits, Fees	111.86	70,033.25
Other Taxes	3,456.71	21,961.02
Rent	763,292.04	3,905,542.70
Common Area Maintenance	55,965.24	207,256.36
Insurance	70,409.63	290,840.40
Total Expenses	1,356,412.35	7,360,044.57

Dickinson Theatres, Inc.
Income Statement

	Current Period	Year to Date
	<u>9/28 - 10/25/12</u>	<u>6/1 - 10/25/12</u>
<u>General and Administrative Exp</u>		
Salaries & Wages	153,033.06	1,158,426.76
Janitorial Wages	5,597.14	23,335.25
Payroll Taxes	18,419.83	136,208.55
Fringe Benefits	(4,266.80)	(4,266.80)
Manager's Salary	41,105.00	225,022.50
Total General & Admin. Exp	<u>213,888.23</u>	<u>1,538,726.26</u>
EBITDA	(83,922.15)	65,928.84
<u>Other Expense (Income)</u>		
Interest/Investment	15,518.50	116,157.43
Management Fees	116,172.34	758,520.75
Start-Up Cost	0.00	0.00
Straight Line Rent	0.00	35,463.36
Depreciation and Amortization	178,931.35	903,165.96
Total Other Expense (Income)	<u>310,622.19</u>	<u>1,813,307.50</u>
Total Profit & Loss	(394,544.34)	(1,747,378.66)
Gain on Sale of Fixed Asset	(178,310.92)	(177,750.92)
Gain on Sale/Leaseback	73,422.86	367,114.30
Gain (Loss) on Investments	0.00	0.00
Gain (Loss) on InterCo Debt Write-Off	0.00	0.00
Profit (Loss) on the Apartments	0.00	0.00
REI Option Write-Off	0.00	0.00
Lease Term Expense	0.00	0.00
Theft & Casualty Losses	0.00	0.00
Unrealized Gains (Losses) on Inv.	0.00	0.00
Net Income/(Loss) Before Taxes	<u>(499,432.40)</u>	<u>(1,558,015.28)</u>
Income (Tax) Refund	0.00	0.00
Net Income/(Loss)	<u>(499,432.40)</u>	<u>(1,558,015.28)</u>

Dickinson Theatres, Inc.
GL Trial Balance Worksheet
For The Period of 10/1/2012 through 10/31/2012

Account	Description	Balances			Adjustments
		Beginning	Debits	Credits	
255000-018-06	Sales Tax Coll. - KS	(\$72.56)	\$16,447.15	\$21,134.04	(\$4,759.45)
255000-021-00	Sales Tax Coll. - KS	(\$6,149.53)	\$9,391.06	\$11,805.65	(\$8,564.12)
255000-041-00	Sales Tax Coll. - KS	(\$2,427.85)	\$4,805.43	\$6,029.10	(\$3,651.52)
255000-052-00	Sales Tax Coll. - KS	(\$2,491.85)	\$3,858.63	\$4,625.46	(\$3,258.68)
255000-074-00	Sales Tax Coll. - KS	(\$2,308.35)	\$5,389.33	\$6,195.16	(\$3,114.18)
255000-076-00	Sales Tax Coll. - KS	(\$2,723.55)	\$3,403.53	\$3,831.39	(\$3,151.41)
255000-094-00	Sales Tax Coll. - KS	(\$1,409.64)	\$1,912.85	\$2,114.47	(\$1,611.26)
255000-501-00	Sales Tax Coll. - KS	\$23,929.00	\$5,773.38	\$11.94	\$29,690.44
255100-029-00	Sales Tax Coll. - OK	(\$13,376.63)	\$5,878.42	\$6,741.13	(\$14,239.34)
255100-035-00	Sales Tax Coll. - OK	(\$17,164.00)	\$20,912.68	\$21,206.48	(\$17,457.80)
255100-091-00	Sales Tax Coll. - OK	\$2,096.91	\$9,067.93	\$11,548.09	(\$383.25)
255100-501-00	Sales Tax Coll. - OK	\$18,839.26	\$2,833.37	\$0.00	\$21,672.63
255200-037-00	Sales Tax Coll. - MO	(\$10,036.50)	\$16,504.45	\$20,788.08	(\$14,320.13)
255200-039-00	Sales Tax Coll. - MO	(\$1,114.23)	\$1,597.34	\$569.13	(\$86.02)
255200-040-03	Sales Tax Coll. - MO	(\$5,758.95)	\$10,328.91	\$13,246.92	(\$8,676.96)
255200-100-00	Sales Tax Coll. - MO	(\$1,060.05)	\$428.99	\$451.90	(\$1,082.96)
255200-501-00	Sales Tax Coll. - MO	\$15,120.00	\$3,717.50	\$0.00	\$18,837.50
255300-098-00	Sales Tax-Nebraska	(\$779.24)	\$1,040.42	\$1,275.68	(\$1,014.50)
255400-092-00	Sales Tax-Texas	(\$3,125.96)	\$4,587.74	\$5,970.14	(\$4,508.36)
255700-005-10	Sales Tax-Arizona	(\$8,753.35)	\$14,427.97	\$15,001.21	(\$9,326.59)
255700-017-04	Sales Tax-Arizona	(\$9,824.19)	\$11,921.36	\$12,997.21	(\$10,900.04)
256000-105-09	Sales Tax-Arkansas	\$5,075.65	\$12,921.00	\$13,299.07	\$4,697.58
256000-501-00	Sales Tax - Arkansas	\$10,000.00	\$2,000.00	\$0.00	\$12,000.00

TOTALS: (\$13,515.61) \$169,149.44 \$178,842.25 (\$23,208.42)

→
Pins
0 (14/12)

* Inactive accounts are marked and appear in grey.

	<u>October of 2012</u>	<u>September of 2012</u>
Accounts Receivable	45,060.10	42,937.97
A/R Charities	(6,283.01)	(5,559.79)
A/R Credit Cards	(654.76)	(791.01)
A/R Garnishments	104.65	104.65
Misc. A/R	52,982.32	52,982.32
Rec - Northglen (Integrity)	7,750.00	7,750.00
A/R Internet-Moviefone	(2,351.57)	(3,777.82)
Accounts Rec - Colorado Mounta	19,528.77	21,028.77
Accounts Receivable-ShowPlex C	4,858.49	4,582.88
Accounts Receivable-FrontLine	8,934.00	8,802.00
A/R-SC/Starnet/Palm Valley GC	53.00	53.00
	<u>129,981.99</u>	<u>128,112.97</u>
InterCo - Smithfield	62,249.92	62,249.92
	<u>192,231.91</u>	<u>190,362.89</u>
Beginning A/R		190,362.89
Ending A/R		<u>(192,231.91)</u>
Available (Unavailable)		(1,869.02)
Deferred Revenue	(288,199.79)	(288,167.19)
Beginning Deferred Revenue		(288,167.19)
Ending Deferred Revenue		<u>(288,199.79)</u>
Available (Unavailable)		32.60
Prepaid Expenses		
Prepaid Expenses-Other	60,037.68	102,620.69
Beginning Prepaid Expenses		102,620.69
Ending Prepaid Expenses		<u>60,037.68</u>
		42,583.01
Service Deposits		
Service Deposits	73,018.90	75,645.90
Beginning Service Deposits		75,645.90
Ending Service Deposits		<u>73,018.90</u>
		2,627.00
Advance Contracts		
Advance Contracts	(2,070,517.00)	(2,194,162.00)
Beginning Service Deposits		(2,194,162.00)
Ending Service Deposits		<u>(2,070,517.00)</u>
		(123,645.00)

Attachment 2

Inventory Report

Beginning Inventory	87,138.09
Purchases	
Concession Cost	102,100.54
Concession Rebates	<u>(2,686.72)</u>
Net Purchases	<u>99,413.82</u>
Available Inventory	<u>186,551.91</u>
Ending Inventory	(87,138.09)
Cost of Goods Sold	<u><u>99,413.82</u></u>
Net Change in Inventory	0.00

Inventory Aging

% Less than 6 months	100%
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Film Rental Cost

Beginning Acc Film Rent	242,367.14
Ending Acc Film Rent	<u>(509,943.93)</u>
Net Change	(267,576.79)
Film Rent	760,624.56
Total Film Payments	<u><u>493,047.77</u></u>

Fixed Asset Report

Book Value at Beginning of the Month	13,517,062.25
Purchases (Deletions)	(339,890.92)
Depreciation Expense	(177,093.89)
Book Value at Beginning of the Month	<u><u>13,000,077.44</u></u>
Beginning Acc Property Taxes	956,028.10
Ending Acc Property Taxes	<u>(1,058,945.43)</u>
Net Change	(102,917.33)
Real Estate Taxes	137,339.89
Personal Property Taxes	<u>7,829.64</u>
	145,169.53
Property Tax Pymts	<u><u>42,252.20</u></u>
Accounts Payable	
Beginning Accounts Payable	(2,150,434.86)
Ending Accounts Payable	<u>(1,594,685.20)</u>
Net Change	(555,749.66)

Attachment 3

DICKINSON THEATRES
BANK RECONCILIATION
OPERATING ACCOUNT

9/30/2012	10/31/2012	End Bal	End Bal
10,000.00	2,239,589.76	(2,053,733.32)	1,976,356.44
0.00	(183,916.91)	0.00	(174,648.01)
9,270.90			0.00
0.00			0.00
(122,582.28)		(240,084.66)	(962,666.92)
0.00		(26,394.69)	(26,394.69)
0.00		0.00	0.00
0.00		0.00	0.00
0.00		0.00	0.00
0.00		0.00	0.00
0.00		0.00	0.00
0.00		0.00	0.00
0.00		0.00	0.00
103,311.36	3,054,872.85	(2,053,733.32)	(506,467.61)
(103,311.36)	3,227,589.55	(1,031,274.95)	(1,016,066.52)

	End Bal	Transfers	Fees	DTI Checks	End Bal
Difference					
Deposits	136,609.10				136,609.10
Transfers	1,404,115.20	(10,301.84)			1,393,813.36
Fees	105.00	(248.45)			(141.45)
Spirit		(427,196.33)			(427,196.33)
Draws		(362,064.69)			(362,064.69)
Film					0.00
1st National Bank					0.00
Account # 110600					0.00
Settlement Fee					0.00
Silinson - Retainer					0.00
Note Pymts		(53,099.68)			(53,099.68)
Hawthorne Note					0.00
Digital Purchase					0.00
?????? <i>Lottery Fees</i>					0.00
ACH Return Palm Valley		(8,740.00)			(8,740.00)
KS Dept of Rev					0.00
Taxes					0.00

	DTI PR	MCG Operating	MCG PR	CC	Flex	LOC	Special
DTI PR	471.00	494.05	10,305.65	9,255.31	680.29	268.99	
Next Mo Draws	13,378.40	18,000.00	10,305.65	366.24	192,586.68		
ACH Return	410.00	1274.31	32,622.32		136,405.92		
KS Dept of Rev	66,554.85	252,128.89	10,195.51		9,088.21		
Taxes	13,873.18	27,972.12	33,000.00		41,295.91		
Digital Purchase	1,903.15	565.38	1,554.61				
ACH Return	70,000.00	8,514.93	10,232.33		122,041.93		
KS Dept of Rev	429.00	10,219.10			81,036.33		
Taxes	2,904.67	14,316.61					
Total	63,831.25	169,549.40	169,549.40	9,255.31	1,046.53	982,735.97	

Peoples Bank - DTI Operating

See Midwest Payroll Peoples

Attachment 4

ring Accounting Employees\Cathy\Bank Recs\Peoples -DTI Operating.xls\Oct 2012 oper

DICKINSON THEATRES
BANK RECONCILIATION
PAYROLL ACCOUNT

Peoples Bank - Payroll (Old)

	9/30/2012					10/31/201
	End Bal	Deposits	Transfers	Fees	DTI Checks	End Bal
Bal/Bank	179.32	0.00	0.00	(4.99)	0.00	174.33
Bank Errors	0.00					0.00
Outstanding 940 ACH's (185.14 & 179.88)	0.00					0.00
Outstanding ACH(NC W/H) Tax	0.00					0.00
O/S Cks-DTI-Sept	(1,653.27)					(1,653.27)
O/S cks-DTI Oct	0.00					0.00
Next Months ACH's	0.00					0.00
Cks that cleared incorrectly on our account	0.00					0.00
O/S Tax Payments	0.00					0.00
Stop Pymt Fees	0.00					0.00
2010 Checks Cleared in 2009:	0.00					0.00
Returned Item	0.00					0.00
	(1,473.95)	0.00	0.00	(4.99)	0.00	(1,478.94)
Bal/Ledger	(1,473.95)	0.00				(1,473.95)
Difference	0.00	0.00	0.00	(4.99)	0.00	(4.99)
* KC MO Earnings Tax JUNE Extra Peoples - DTI Operating Peoples - Flex Acct Gatewayr ACH Return ** Palm Valley ACH Return Stop Pymt Fee Bank Adjustment Taxes			0.00	(4.99)		0.00 0.00 0.00 0.00 0.00 0.00 (4.99) 0.00
	0.00	0.00	0.00	(4.99)	0.00	(4.99)
	0.00	0.00	0.00	0.00	0.00	0.00
AR Federal K C AZ NE OK KS						<u>0.00</u> 0.00

Attachment 4b

DICKINSON THEATRES
BANK RECONCILIATION
PAYROLL ACCOUNT

Peoples Bank - Payroll (New)

	9/30/2012					10/31/2012
Bal/Bank	End Bal	Deposits	Tax W/D	Fees	DTI Checks	End Bal
	8,090.70	233,755.50	(30,464.73)	(137.81)	(135,479.91)	73,763.75
Bank Errors	0.00					0.00
Outstanding 940 ACH's (185.14 & 179.88)	0.00					0.00
Outstanding ACH(NC W/H) Tax	0.00					0.00
O/S Cks	(12,456.24)				\$5,096.81	(7,359.43)
Accrued Payroll	0.00					0.00
O/S Tax Payments	0.00					0.00
Depolst in error	0.00					0.00
2010 Checks Cleared In 2009:	0.00					0.00
Returned Item	0.00					0.00
	(6,365.54)	233,755.50	(30,464.73)	(137.81)	(130,383.10)	66,404.32

64,930.37

Bal/Ledger	(6,365.54)	0.00			(130,386.10)	(136,751.64)
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138,225.59

Difference	(0.00)	233,755.50	(30,464.73)	(137.81)	3.00	203,155.96
Voided CK Cleared (213205)						0.00
Ck 216317 Cleared for Less					3.00	3.00
Peoples - Operating		233,755.50				233,755.50
Peoples -Old PR Acct						0.00
Deposit						0.00
Stop Pymt Fee						0.00
Bank Adjustment				(137.81)		(137.81)
Taxes			(30,464.73)			(30,464.73)
	0.00	233,755.50	(30,464.73)	(137.81)	3.00	203,155.96
	(0.00)	0.00	0.00	0.00	0.00	0.00

AR	150.87	
Federal	27,251.58	1
MO	263.60	2
K C	621.75	
AZ	439.04	
NE	153.66	
OK	274.23	3
KS	1,310.00	
	<u>30,464.73</u>	
		58,227.92
		30,464.13
		41,461.56

① 240000 6,875.68
241000 19,746.65
245000 629.25

② 268 -
5 -
60 for
263.69

③ 274 -
23 -
247

11/1/12
1:33:38 PM

Dickinson Theatres, Inc.
GL Account Ledger - Detail By Period
10/1/2012 through 10/31/2012

Page: 1

Batch	Journal	Date	Document	Description	Debits	Credits	Balance
110702-501-00				PEOPLES - PAYROLL ACCOUNT			(\$7,839.49)
28636	PR	10/05/12	216443 - 2167	Payroll Theatre 9/27/2012	-	63,831.25	(71,670.74)
28735	PR	10/19/12	216760 - 2170	Payroll Theatre 10/11/2012	-	66,554.85	(138,225.59)
28775	PR	10/26/12	212173	Voided Payroll Theatre 10/26/2	21.89	-	(138,203.70)
28775	PR	10/26/12	217077	Payroll Theatre 10/25/2012	-	21.89	(138,225.59)
PEOPLES - PAYROLL ACCOUNT TOTALS:					<u>\$21.89</u>	<u>\$130,407.99</u>	<u>(\$138,225.59)</u>
TOTAL OF LEDGER:					<u>\$21.89</u>	<u>\$130,407.99</u>	<u>(\$138,225.59)</u>

Dickinson Theatres, Inc.
GL Trial Balance Worksheet
For The Period of 10/1/2012 through 10/31/2012

Account	Description	Balances			
		Beginning	Debits	Credits	Ending
322801-501-00	N.P. - Hawthorn Bank #18068 - Belton	(\$712,434.28)	\$11,107.05	\$0.00	(\$701,327.23)
322803-501-00	N/P - First Community - Church Property	(\$2,159,409.56)	\$0.00	\$0.00	(\$2,159,409.56)
322804-501-00	Peoples - LOC	(\$105,278.57)	\$582,464.98	\$477,186.41	\$0.00
322805-501-00	N/P - Spirit	(\$486,146.37)	\$3,535.86	\$0.00	(\$482,610.51)
322850-105-09	Note Payable - Peoples Bank	(\$1,644,217.77)	\$23,207.49	\$0.00	(\$1,621,010.28)
TOTALS:		<u>(\$5,107,486.55)</u>	<u>\$620,315.38</u>	<u>\$477,186.41</u>	<u>(\$4,964,357.58)</u>

✓
143,128.97

* Inactive accounts are marked and appear in grey.

Dickinson Theatres, Inc.
GL Account Ledger - Detail By Period
10/1/2012 through 10/31/2012

Batch	Journal	Date	Document	Description	Debits	Credits	Balance
198000-501-00			MIDWEST CINEMA GROUP - INTERCO.				(\$153,004.29)
28825	GJ	10/31/12		Rec Managers' Salaries	-	41,105.00 ✓	(194,109.29)
28825	GJ	10/31/12		Rec Managers' Salaries	-	3,144.55	(197,253.84)
28840	GJ	10/31/12		Flex Transfers	1,122.21	-	(196,131.63)
28861	GJ	10/31/12		Rec Mgmt Fee	-	116,172.34 ✓	(312,303.97)
28874	GJ	10/31/12	AT&T	Intercompany Transfers	-	270.40	(312,574.37)
28874	GJ	10/31/12	AT&T Long di	Intercompany Transfers	183.12	-	(312,391.25)
28836	GJ	10/31/12	Auto	Record Travelers for October	190.00	-	(312,201.25)
28874	GJ	10/31/12	Cardmember	Intercompany Transfers	-	517.42	(312,718.67)
28836	GJ	10/31/12	GL	Record Travelers for October	73.00	-	(312,645.67)
28809	GJ	10/31/12	MCG Operativ	Rec Bank-Transfers-w/MCG	108,569.39	-	(204,076.28)
28809	GJ	10/31/12	MCG Payroll	Rec Bank Transfers w/MCG	108,216.07	-	(95,860.21)
28815	GJ	10/31/12	MCG PR	Rec Bank Transfers	-	10,305.65	(106,165.86)
28836	GJ	10/31/12	Prop	Record Travelers for October	96.00	-	(106,069.86)
28836	GJ	10/31/12	Umbrella	Record Travelers for October	1.00	-	(106,068.86)
28874	GJ	10/31/12	UPS	Intercompany Transfers	31.39	-	(106,037.47)
28874	GJ	10/31/12	UPS	Intercompany Transfers	-	2.40	(106,039.87)
28874	GJ	10/31/12	UPS	Intercompany Transfers	112.24	-	(105,927.63)
28874	GJ	10/31/12	UPS	Intercompany Transfers	18.14	-	(105,909.49)
28836	GJ	10/31/12	WC	Record Travelers for October	70.00	-	(105,839.49)
MIDWEST CINEMA GROUP - INTERCO. TOTALS:					\$218,682.56	\$171,517.76	(\$105,839.49)
TOTAL OF LEDGER:					\$218,682.56	\$171,517.76	(\$105,839.49)

Payroll

Gross Payroll	158,630.20		
Beginning Accrued Payroll	(72,742.31)	-5564.82	(78,307.13)
Ending Accrued Payroll	(82,901.51)	-6341.98	(89,243.49)
Net Change	(10,159.20)	(777.16)	(10,936.36)
Current Monthly W/H	(17,281.81)		
Prior Month Correction	(9.00)		
Garnishments	(794.09)		
Net Payroll	130,386.10		

Payroll Taxes	Fed W/H	FICA & Med Fica	State W/H	FUTA	SUTA	Total
Beginning Payroll Tax Accrual	0.00	0.00	2,387.29	0.00	12,969.57	15,356.86
Ending Payroll Tax Accrual	0.00	0.00	(1,187.53)	0.00	(11,390.27)	(12,577.80)
Net Change	0.00	0.00	1,199.76	0.00	1,579.30	2,779.06
Current Month Withholding	6,875.68	8,388.57	2,017.56			17,281.81
Payroll Tax Expense		15,279.79				
Discount/Fees			-4.17			
MCG Mgrs paid by MCG but expensed in DTI		(3,144.55)				
Change in Accrual		(777.16)				
				629.25		
					2,510.79	
		11,358.08	(4.17)	629.25	2,510.79	18,419.83
						<u>21,198.89</u>
Total Payroll Tax Pymts	6,875.68	19,746.65	3,213.15	629.25	4,090.09	<u>34,554.82</u>
			3,213.15			
Tax Jurisdictions	Tax Paid					
U S Treasury	6,875.68	19,746.65		629.25		27,251.58
Kansas			1,310.00			1,310.00
Arkansas			150.87		706.26	857.13
Missouri			263.60			263.60
Kansas City, MO			621.75			621.75
Texas					1035.25	1,035.25
Arizona			439.04		2002.06	2,441.10
Oklahoma			274.23			274.23
Nebraska			153.66		346.52	500.18
	6,875.68	19,746.65	3,213.15	629.25	4,090.09	34,554.82
Out of Operating Account						4,090.09
Out of Payroll Account						<u>30,464.73</u>
						<u>34,554.82</u>

Attachment 8

Dickinson Theatres, Inc.

8/31 - 9/27/12

Theatre Rentals	3,360.00
Miscellaneous Income	12,958.76
Screen Slides Income	99,104.30
Arcade Income	897.96
Concession Rebate	10,464.00
Service Charges-Credit Cards	1,989.50
Vending Machines	1,670.00
Party Room Income	0.00
Payphone Income	131,731.00
Miscellaneous Income-Other	0.00
Misc. Income-Hartleys Karate	0.00
Misc. Income-Advertising	1,486.96
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	263,662.48

Attachment 9

Attachment 9