

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS**

In re:)	
)	
)	Case No. 12-22602
DICKINSON THEATRES, INC.,)	
a Kansas corporation,)	Chapter 11
)	
Debtor.)	

**NOTICE OF AGENDA FOR CONFIRMATION HEARING SCHEDULED
NOVEMBER 28, 2012 AT 9:30 A.M.**

I. Introduction

Set forth below is a proposed agenda for the confirmation hearing scheduled for November 28, 2012 at 9:30 a .m. (Central Time), in the United States Bankruptcy Court for the District of Kansas, Kansas City Division, Robert J. Dole U.S. Courthouse, 500 State Avenue, Room 161, Kansas City, Kansas, 66101 (this "Proposed Agenda").

The information contained in this Proposed Agenda reflects documents received in our offices as of November 27, 2012, at 4:00 p.m. (Central Time).

II. Miscellaneous Motions

1. Motion of Debtor for Entry of Interim and Final Orders: (A) Authorizing Debtor to Obtain Post-Petition Financing from 6801 West 107th, LLC; (B) Granting Liens and Superpriority Claims In Favor of 6801 West 107th, LLC; and (C) Scheduling a Final Hearing. Filed on behalf of Debtor Dickinson Theatres, Inc., with Certificate of Service. **(Docket No. 13)**

Responses Filed: *Objection to Motion of Debtor for Entry of Interim and Final Order: (A) Authorizing Debtor to Obtain Post-Petition Financing From 6801 W. 107th LLC; (B) Granting Liens and Superpriority Claims In Favor of 6801 W. 107th LLC; (C) Authorizing Use of 6801 W. 107th LLC's Cash Collateral; (D) Granting Adequate Protection to 6801 W. 107th LLC; and (E) Scheduling a Final Hearing. Filed on behalf of Debtor Dickinson Theatres, Inc. (Docket No. 126)*

Replies Filed: *None.*

Related Pleadings: *None.*

Status: *Order to be submitted granting the relief requested as provided in the pending Plan.*

2. Motion of Debtor for Entry of Interim and Final Order: (A) Authorizing Debtor to Obtain Post-Petition Financing From People's Bank; (B) Granting Liens and Superpriority Claims In Favor of People's Bank; (C) Authorizing Use of People's Bank's Cash Collateral; (D) Granting Adequate Protection to People's Bank; and (E) Scheduling a Final Hearing Filed on behalf of Debtor Dickinson Theatres, Inc. (**Docket No. 12**)

Responses Filed: *Objection to Motion of Debtor for Entry of Interim and Final Order: (A) Authorizing Debtor to Obtain Post-Petition Financing From People's Bank; (B) Granting Liens and Superpriority Claims In Favor of Peoples Bank; (C) Authorizing Use of Peoples Bank's Cash Collateral; (D) Granting Adequate Protection to Peoples Bank; and (E) Scheduling a Final Hearing Filed on behalf of Debtor Dickinson Theatres, Inc. (Docket No. 125)*

Replies Filed: *None.*

Related Pleadings: *Final Order (A) Authorizing Debtor To Obtain Post-Petition Financing From Peoples Bank; (B) Granting Liens And Superpriority Claims In Favor Of Peoples Bank; (C) Authorizing Use Of Peoples Bank's Cash Collateral; (D) Granting Adequate Protection To Peoples Bank. (Docket No. 166)*

Status: *Supplemental Order to be submitted extending the Final Order to 12/31/12.*

3. Motion for Order Under Sections 105(a), 365(a) and 554 Authorizing the Debtor-in-Possession to (A) Reject Certain Unexpired Leases and Executory Contracts, and (B) Abandon Certain Property at the Premises. Filed on behalf of Debtor Dickinson Theatres, Inc. (Attachments: #2 Exhibit B Contract for Deed - Olathe Christian School) (**Docket No. 16**).

Responses Filed: *None.*

Replies Filed: *None.*

Related Pleadings: *None.*

Status: *Order to be submitted granting the relief requested.*

4. Motion to Reject Lease or Executory Contract of Real Property Located in (I) Port Arthur, Texas; (II) Hutchinson, Kansas; (III) Mesa, Arizona; and (IV) Muskogee, Oklahoma. Filed on behalf of Debtor Dickinson Theatres, Inc., with Certificate of Service. (Stolte, Sharon) (**Docket No. 24**).

Responses Filed: *None.*

Replies Filed: None.

Related Pleadings: *Stipulations between Debtor and various Landlords Extending Date to Assume.*

Status: *The hearing on this matter will go forward.*

5. Motion to Abandon/Debtor's Motion For The Entry Of An Order, Pursuant To Sections 105(a) And 554 Of The Bankruptcy Code, Authorizing The Debtor To Abandon Its Right, Title, And Interest In, And To, Certain Real Property And All Improvements Located Thereon In Favor of First Community Bank. Filed on behalf of Debtor Dickinson Theatres, Inc., with Certificate of Service. (**Docket No. 30**).

Responses Filed: None.

Replies Filed: None.

Related Pleadings: None.

Status: *Order to be submitted granting the relief requested.*

III. Confirmation Hearing Matters

6. Amended and Restated Plan of Reorganization of Dickinson Theatres, Inc. (**Docket No. 194**)

Responses Filed: *Objection to First Amended and Restated Plan of Reorganization filed by Maricopa County Treasurer (**Docket No. 240**); Spirit Master Funding, LLC and Spirit Master Funding IV, LLC's Objection to the Debtor's Proposed First Amended and Restated Plan of Reorganization and Cure Amount. (**Docket No. 243**)*

Replies Filed: None.

Related Pleadings: Certificate of Service for Solicitation Package (**Docket No. 215**); Notice of Filing of Exhibits to Amended and Restated Plan of Reorganization (**Docket No. 217**); Amended and Restated Plan of Reorganization of Dickinson Theatres, Inc., as Modified (**Docket No. 254**); Declaration of Ronald J. Horton in Support of Confirmation (**Docket No. 255**); Memorandum in Support of Confirmation (**Docket No. 256**); Declaration of Sharon L. Stolte – Tabulation of Ballots (**Docket No. 253**)

Status: *The hearing on this matter will go forward.*

7. Spirit Master Funding, LLC's Motion to Temporarily Allow Claim Pursuant to Rule 3018(A) of the Federal Rules of Bankruptcy Procedure. (***Docket No. 242***)

Responses Filed: None.

Replies Filed: None.

Related Pleadings: None.

Status: *This matter has been resolved by agreement of the parties that will be announced at the hearing.*

Dated: November 27, 2012.

STINSON MORRISON HECKER LLP

By: s/Sharon L. Stolte
Sharon L. Stolte, KS #14302
Paul M. Hoffmann, KS Fed. Bar No. 70170
Timothy M. Swanson, KS #24516
1201 Walnut, Ste. 2900
Kansas City, MO 64106
Tel: (816) 691-2456
Fax: (816) 412-9325
sstolte@stinson.com
phoffmann@stinson.com
tswanson@stinson.com

*Reorganization Counsel for the Debtor
and Debtor-in-Possession*

- and -

ROBERT J. RAYBURN, III,
ATTORNEY AT LAW

Robert J. Rayburn, III, KS #17102
7400 W. 110th Street, Ste. 600
Overland Park, KS 66210
Tel: (816) 215-5567
Fax: (888) 685-2224
robert@rayburngrp.com

*General Corporate and Conflicts Counsel
for the Debtor and Debtor-in-Possession*

CERTIFICATE OF SERVICE

This is to confirm that the foregoing *Notice of Agenda for Confirmation Hearing Scheduled November 28, 2012 at 9:30 A.M.* was electronically filed on November 27, 2012. Notice of this filing will be sent to all parties by operation of the Court's electronic filing system and the filing may be accessed through that system.

s/ Sharon L. Stolte _____