



SO ORDERED.

SIGNED this 28th day of December, 2012.

Dale L. Somers

Dale L. Somers
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS**

In re:)	
)	
)	Case No. 12-22602
DICKINSON THEATRES, INC.,)	
a Kansas corporation,)	Chapter 11
)	
Debtor.)	

**FINDINGS OF FACT, CONCLUSIONS OF LAW, AND ORDER
CONFIRMING THE DEBTOR'S FIRST AMENDED AND RESTATED
PLAN OF REORGANIZATION**

Dickinson Theatres, Inc., the above captioned debtor and debtor-in-possession (the "Debtor"), having filed its First Amended and Restated Plan of Reorganization Dated as of November 5, 2012 [Docket No. 194] (as modified in the form attached hereto as Exhibit A, the "Plan")¹ with the Bankruptcy Court; the Debtor having filed its First Amended and Restated Disclosure Statement as of November 5, 2012 [Docket No. 195] (including all appendices and exhibits attached thereto, and each as modified or amended, the "Disclosure Statement"); the

¹ Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.