

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
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CHICAGO

NEW YORK
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BRUSSELS

AFFILIATE OFFICE:
MUMBAI, INDIA

Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569179

022267 Dickinson Theatres Creditors' Committee
0001 Case Administration

Account Summary And Remittance Form

Legal Services:	\$425.00
Disbursements and Other Charges:	\$1,087.11
Total Amount Due:	<u>\$1,512.11</u>

Terms: Payment Due On or Before February 15, 2013

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PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
101 PARK AVENUE
NEW YORK, NEW YORK 10178
(212) 808-7800

PAYMENT BY WIRE:

JP MORGAN CHASE, N.A.
ABA #:021-000-021
SWIFT CODE: CHASUS33
ACCOUNT NAME:KELLEY DRYE & WARREN LLP
ACCOUNT #:135-046110
PLEASE INDICATE CLIENT, MATTER AND
INVOICE NUMBER AS PAYMENT REFERENCE

WASHINGTON
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AFFILIATE OFFICE:
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Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569179

Client 022267
Matter 0001 Case Administration

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/18/12	Review docket and retrieval of pertinent pleadings.	M V	0.40
12/21/12	Review task list and emails with P. Hoffmann regarding the outstanding open issues in the case.	BB	0.30
12/28/12	Review and update case task list for open items.	ERW	0.30

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Dickinson Theatres Creditors' Committee
Client 022267
Matter 0001
January 16, 2013
Page 2

Total Services for this Matter: 425.00

Other Charges:

Amount

Postage	\$3.80
Duplication	215.40
Telephone	9.78
Transcriptions	715.40
Cab Service	142.73

Total Other Charges for this Matter: 1,087.11

Total this Invoice \$1,512.11

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Dickinson Theatres Creditors' Committee
Client 022267
Matter 0001
January 16, 2013
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Vicinanza, Marie	M V	0.40	\$92.00
Blaustein, Benjamin	BB	0.30	145.50
Wilson, Eric	ERW	0.30	187.50

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Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569180

022267 Dickinson Theatres Creditors' Committee
0003 Fee Matters

Account Summary And Remittance Form

Legal Services:	\$4,354.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: \$4,354.00

Terms: Payment Due On or Before February 15, 2013

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Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569180

Client 022267
Matter 0003 Fee Matters

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/05/12	Review November prebills for reasonableness preparatory to December statement.	ERW	0.50
12/10/12	Begin drafting Kelley Drye's November 2012 monthly fee statement (1.7); email M. Atkinson (Protiviti) and J. Crockett (Protiviti) regarding deadline for same (.2).	JDR	1.90
12/11/12	Review and comment on second interim fee application.	ERW	0.80
12/11/12	Review Kelley Drye's November 2012 invoices (1.9); finalize draft of monthly fee statement regarding same (.6); review and revise draft of Protiviti's November 2012 monthly fee statement (1.3).	JDR	3.80
12/12/12	Finalize, arrange filing of, and serve November 2012 monthly fee statements of Kelley Drye and Protiviti.	JDR	1.60
12/13/12	Organize filed November fee statement and update records and committee website.	M V	0.80
12/13/12	Email J. Crockett regarding Protiviti's filed monthly fee statement and objection deadline (.4); calendar same (.2).	JDR	0.60
Total Services for this Matter:			4,354.00
Total this Invoice			\$4,354.00

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Dickinson Theatres Creditors' Committee
Client 022267
Matter 0003
January 16, 2013
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Vicinanza, Marie	M V	0.80	\$184.00
Wilson, Eric	ERW	1.30	812.50
Raviele, Jennifer D	JDR	7.90	3,357.50

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Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569181

022267 Dickinson Theatres Creditors' Committee
0006 Executory Contracts and Leases

Account Summary And Remittance Form

Legal Services:	\$97.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: \$97.00

Terms: Payment Due On or Before February 15, 2013

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Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569181

Client 022267
Matter 0006 Executory Contracts and Leases

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/28/12	Review update from P. Hoffmann regarding disposition of outstanding leases scheduled for assumption or rejection by the effective date.	BB	0.20
Total Services for this Matter:			97.00
Total this Invoice			\$97.00

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Client 022267
Matter 0006
January 16, 2013
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Blaustein, Benjamin	BB	0.20	\$97.00

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Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569182

022267 Dickinson Theatres Creditors' Committee
0008 Claims

Account Summary And Remittance Form

Legal Services:	\$1,421.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: \$1,421.50

Terms: Payment Due On or Before February 15, 2013

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Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569182

Client 022267
Matter 0008 Claims

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/17/12	Extensive review and analysis of Prize Properties' and The Hartley's Executive Cleaners' claims (1.4); emails with J. Swart of The Hartley's regarding same (.5).	BB	1.90
12/17/12	Review Hartley claims.	ERW	0.80
Total Services for this Matter:			1,421.50
Total this Invoice			\$1,421.50

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Client 022267
Matter 0008
January 16, 2013
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Blaustein, Benjamin	BB	1.90	\$921.50
Wilson, Eric	ERW	0.80	500.00

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AFFILIATE OFFICE:
MUMBAI, INDIA

Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569183

022267 Dickinson Theatres Creditors' Committee
0009 Disclosure Statement and Plan of Reorganization

Account Summary And Remittance Form

Legal Services:	\$4,140.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: \$4,140.00

Terms: Payment Due On or Before February 15, 2013

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AFFILIATE OFFICE:
 MUMBAI, INDIA

Dickinson Theatres Creditors' Committee
 Bankruptcy Court

January 16, 2013
 Invoice No. 2569183

Client 022267
 Matter 0009 Disclosure Statement and Plan of Reorganization

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/03/12	Review Debtor's supplemental brief concerning allowance of Spirit's fees in connection with confirmation of the Plan.	BB	0.20
12/05/12	Read order denying confirmation due to Spirit appeal (.4); instruction to B. Blaustein regarding same (.2); emails with B. Blaustein and P. Hoffman regarding same (.2).	ERW	0.80
12/06/12	Review Court's opinion denying confirmation (.2); review Spirit's memorandum of law in connection with its claim for attorneys' fees as part of its cure claim (.3).	BB	0.50
12/10/12	Read opinion regarding Sprint professional fees.	ERW	0.30
12/10/12	Emails with P. Hoffmann regarding the Debtor's strategy in light of the order denying confirmation (.2); review Court decision allowing Spirit's attorneys' fees cure claim in its entirety (.3).	BB	0.50
12/12/12	Review additional changes to the Plan to incorporate the global settlement with Spirit.	BB	0.50
12/13/12	Additional review of revised Plan filed by the Debtor to incorporate the assumption of the Spirit master lease in its entirety (.2); emails with P. Hoffmann regarding same (.2).	BB	0.40
12/14/12	Call with P. Hoffmann regarding outstanding case and confirmation issues.	BB	0.30
12/14/12	Briefly review motion to modify plan.	ERW	0.20
12/17/12	Instruction to B. Blaustein regarding claims register for	ERW	0.30

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MUMBAI, INDIADickinson Theatres Creditors' Committee
Client 022267
Matter 0009
January 16, 2013
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/21/12	initial distributions. Emails with counsel to Debtor, P. Hoffmann and S. Stolte, and counsel to Lender, W. Smith, regarding status of comments to draft guaranty from subsidiaries.	JDR	0.60
12/24/12	Review budget reconciliation (.4); emails to B. Blaustein regarding same (.3); review final confirmation order (.6).	ERW	1.30
12/26/12	Confer with B. Blaustein regarding revised plan, Spirit settlement (.3); briefly review plan regarding same (.3).	ERW	0.60
12/26/12	Confer with E. Wilson regarding outstanding case issues in advance of confirmation hearing and the projected effective date of January 15, 2013.	BB	0.20
12/27/12	Final review and comment on proposed confirmation order (.4); emails with P. Hoffmann regarding same (.2).	BB	0.60
12/28/12	Final review and comment on proposed confirmation order.	BB	0.30
Total Services for this Matter:			4,140.00
Total this Invoice			\$4,140.00

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Dickinson Theatres Creditors' Committee
Client 022267
Matter 0009
January 16, 2013
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Blaustein, Benjamin	BB	3.50	\$1,697.50
Wilson, Eric	ERW	3.50	2,187.50
Raviele, Jennifer D	JDR	0.60	255.00

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AFFILIATE OFFICE:
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Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569184

022267 Dickinson Theatres Creditors' Committee
0010 Committee & Creditor Communications

Account Summary And Remittance Form

Legal Services:	\$1,846.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: \$1,846.50

Terms: Payment Due On or Before February 15, 2013

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Matter 0010 Committee & Creditor Communications

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/03/12	Confer with B. Blaustein regarding update.	ERW	0.20
12/03/12	Emails with members of the Committee regarding status of disposition of certain leases and the confirmation process (.2) confer with E. Wilson regarding same (.2).	BB	0.40
12/04/12	Telephone call with B. Kaye regarding confirmation.	ERW	0.50
12/06/12	Update to committee regarding denial of confirmation.	ERW	0.20
12/06/12	Draft status report to the Committee regarding the denial of the confirmation of the Plan as long as the Debtor does not commit to either assume or reject the Spirit master lease in its entirety.	BB	0.60
12/11/12	Update regarding Sprint appeal.	ERW	0.10
12/11/12	Prepare status update to the Committee regarding the Debtor's intention to dismiss the Spirit appeal.	BB	0.20
12/14/12	Update to committee regarding motion to modify plan.	ERW	0.10
12/18/12	Update records and Committee website with information.	M V	0.70
12/21/12	Draft status update to the Committee, including an analysis of the Debtors' budget reconciliation report.	BB	0.40
12/24/12	Update to Committee.	ERW	0.20
12/28/12	Draft update to the Committee on the confirmation hearing and the approval of the modified plan.	BB	0.20
Total Services for this Matter:			1,846.50
Total this Invoice			\$1,846.50

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Matter 0010
January 16, 2013
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Vicinanza, Marie	M V	0.70	\$161.00
Blaustein, Benjamin	BB	1.80	873.00
Wilson, Eric	ERW	1.30	812.50

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AFFILIATE OFFICE:
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Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569185

022267 Dickinson Theatres Creditors' Committee
0011 Business Operations

Account Summary And Remittance Form

Legal Services:	\$145.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: \$145.50

Terms: Payment Due On or Before February 15, 2013

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Bankruptcy CourtJanuary 16, 2013
Invoice No. 2569185Client 022267
Matter 0011 Business Operations

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/26/12	Emails with P. Hoffmann regarding the Debtors' operations, projections, and ability to satisfy obligations to administrative, post-petition creditors.	BB	0.30
Total Services for this Matter:			145.50
Total this Invoice			\$145.50

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Matter 0011
January 16, 2013
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Blaustein, Benjamin	BB	0.30	\$145.50

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PAYMENT BY WIRE:

JP MORGAN CHASE, N.A.
ABA #:021-000-021
SWIFT CODE: CHASUS33
ACCOUNT NAME:KELLEY DRYE & WARREN LLP
ACCOUNT #:135-046110
PLEASE INDICATE CLIENT, MATTER AND
INVOICE NUMBER AS PAYMENT REFERENCE

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO

NEW YORK
STAMFORD
PARSIPPANY
BRUSSELS

AFFILIATE OFFICE:
MUMBAI, INDIA

Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569186

022267 Dickinson Theatres Creditors' Committee
0012 Court Hearings

Account Summary And Remittance Form

Legal Services:	\$648.50
Disbursements and Other Charges:	\$0.00
Total Amount Due:	<u>\$648.50</u>

Terms: Payment Due On or Before February 15, 2013

Please Return This Page With Your Payment

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
101 PARK AVENUE
NEW YORK, NEW YORK 10178
(212) 808-7800

PAYMENT BY WIRE:

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AFFILIATE OFFICE:
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Dickinson Theatres Creditors' Committee
Bankruptcy Court

January 16, 2013
Invoice No. 2569186

Client 022267
Matter 0012 Court Hearings

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/03/12	Arrange for copy of transcript of 11/28/2012 hearing.	M V	0.20
12/06/12	Arrange for telephone appearance at hearing on 12/11/2012.	M V	0.20
12/11/12	Follow up with court transcriber regarding transcript of 11/28/12 hearing (.1); follow up with CourtCall regarding hearing on 12/11/12 (.1).	M V	0.20
12/17/12	Emails to B. Blaustein regarding hearing coverage.	ERW	0.20
12/17/12	Correspondence to Courtroom Deputy regarding telephone appearance on 12/28/2012.	M V	0.20
12/28/12	Prepare for (.2) and participate in confirmation hearing on modified plan (.5).	BB	0.70
Total Services for this Matter:			648.50
Total this Invoice			\$648.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

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Dickinson Theatres Creditors' Committee
Client 022267
Matter 0012
January 16, 2013
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Vicinanza, Marie	M V	0.80	\$184.00
Blaustein, Benjamin	BB	0.70	339.50
Wilson, Eric	ERW	0.20	125.00

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