

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF KANSAS  
KANSAS CITY DIVISION

IN RE: } CASE NUMBER  
          } 12-22602  
DICKINSON THEATRES, INC. }  
A KANSAS CORPORATION } JUDGE DALE S. SOMERS  
                                  }  
                                  }  
DEBTOR(S). } CHAPTER 11

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)  
FOR THE PERIOD  
FROM 12/1/2012 TO 12/28/2012

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

s/ Sharon L. Stolte  
Attorney for Debtor's Signature

Debtor's Address  
and Phone Number:

Attorney's Address  
and Phone Number:

Dickinson Theatres, Inc.  
6801 W. 107<sup>th</sup> Street  
Overland Park, KS 66212  
Attention: Ronald Horton, President CEO  
Tel: 913-432-2334

s/ Sharon L. Stolte  
Sharon L. Stolte, KS #14302  
Paul M. Hoffmann, KS Fed. Bar No. 70170  
Timothy M. Swanson, KS #24516  
1201 Walnut, Ste. 2900  
Kansas City, MO 64106  
Tel.: (816) 691-2456  
Fax: (816) 412-9325  
sstolte@stinson.com  
phoffmann@stinson.com  
tswanson@stinson.com

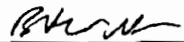
Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 21st day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, <http://www.justice.gov/ust/r20/index.htm>.

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs) <http://www.usdoj.gov/ust/>.

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 15<sup>th</sup> day of January, 2013.



(Signature)

- (a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.
- (b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.
- (c) These two amounts will always be the same if form is completed correctly.

Dickinson Theatres, Inc.	
Case # 12-22602	
Schedule of Receipts & Disbursements	
11/30 - 12/27/12	
	Schedule of Receipts & Disbursements
<b>Funds at the Beginning of the Period</b>	<b>847,860.75</b>
<b>Receipts</b>	
Sales, Net	2,481,260.93
Accounts Receivable Change (see Attachment 2)	(102,431.02)
Net Change in Other Assets	(10,000.00)
Sales Tax Collected (see Attachment 1)	260,525.49
Deferred Revenue Change (see Attachment 2)	190,802.97
Gain on Sale/Leaseback	0.00
Interest Income	124.27
Net Change in Advance Contract (see Attachment 2)	(49,458.00)
Partner Contribution	500,000.00
Other Receipts (see Attachment 9)	147,290.59
<b>Total Receipts</b>	<b>3,418,115.23</b>
<b>Total Receipts Available for Operations</b>	<b>4,265,975.98</b>
<b>Expenses</b>	
Advertising	13,069.06
Concession Cost (see Attachment 3)	121,077.28
Concession Rebates	(7,563.26)
Film Rent (see Attachment 3)	1,260,598.20
Cash Over/Short	256.65
Credit Card Fees	47,091.67
Film Delivery	10,027.14
Tickets	830.19
Janitorial Services	42,327.00
Security/Trash Services	3,111.44
Fun Hub Expenss	93.67
Electric	70,571.93
Gas	1,594.76
Water-Sewage	6,577.78
Telephone	9,303.41
Repairs & Maintenance	86,068.58
Supplies & Uniforms	22,661.50
Computer Expenses	5,739.09
Leases	0.00
Theatre Inspections	0.00
Office Supplies	4,119.60
Dues & Subscriptions	734.94
Travel/Meals/Entertainment	105.00
Professional Fees	50,000.00
Chapter 11 Fees	0.00
Lawsuits & Settlements	0.00
Property Taxes (see Attachment 3)	817,086.80
Licenses, Permits, Fees	32,500.75
Other Taxes	9,916.23
Rent	699,594.38
S/L Rent Adjustments	0.00
Common Area Maintenance	23,908.97
Insurance	17,119.32
Payroll (see Attachment 8)	151,802.62
Payroll Taxes (see Attachment 8)	42,129.35
Fringe Benefits	0.00
Managers' Salaries (see Attachment 7)	(108.00)
Interest Expense	16,186.12
Management Fees (see Attachment 7)	0.00
Depreciation & Amortization	0.00
Gain/Loss on Fixed Assets	0.00

<b>Dickinson Theatres, Inc.</b>	
<b>Case # 12-22602</b>	
<b>Schedule of Receipts &amp; Disbursements</b>	
<b>11/30 - 12/27/12</b>	
	<b>Schedule of Receipts &amp; Disbursements</b>
<b>Funds at the Beginning of the Period</b>	<b>847,860.75</b>
<b>Receipts</b>	
Income Taxes	0.00
Principal Pymts (see Attachment 6)	38,474.91
Increase in LOC (see Attachment 6)	0.00
Distribution	0.00
Fixed Asset Purchases (see Attachment 3)	111,963.74
Net Change in Payroll Liabilities	4,476.75
Net Change in Other Long-Term Assets	(3,141.19)
Net Change in Service Deposits (see Attachment 2)	0.00
Net Change in Accounts Payable (see Attachment 3)	(617,830.18)
Net Change in Prepaid Expenses (see Attachment 2)	(48,711.42)
Transfers Between DTI & MCG (see Attachment 7)	379,825.39
Sales Tax Paymts (see Attachment 1)	345,647.79
<b>Total Disbursements</b>	<b>3,769,237.96</b>
Net Income	
Net Change in Basis Adjustments	
<b>Ending Cash</b>	<b>496,738.02</b>

Balance Sheet  
 Combined Companies  
 As of 12/31/2012

Dickinson  
 Theatres, Inc.

**Assets**

Current Assets

Cash & Cash Equivalents	496,738.02
Certificates of Deposits	0.00
Accounts Receivable	
Trade	224,463.74
Related Parties	62,249.92
Notes Receivable	
Related Parties	0.00
Shareholders'	0.00
Inventories	87,138.09
Prepaid Expenses	38,791.86
Investments in Marketable Securities	0.00
Total Current Assets	<u>909,381.63</u>

Property & Equipment

Land	2,198,080.56
Building	7,533,796.77
Equipment	30,102,231.28
Construction in Progress	0.00
	<u>39,834,108.61</u>
Less Accumulated Depreciation	<u>(27,073,330.27)</u>
Net Property & Equipment	<u>12,760,778.34</u>

Other Assets

Receivable - Related Parties	
Notes Receivable	
Related Parties, Net of Current	0.00
Shareholders', Net of Current	0.00
Other	0.00
Preacquisition Cost	0.00
Intangibles, Net	4,743.60
Reserve for Replacement	0.00
Other Assets	70,947.04
InterCo Accounts	79,111.54
Investment in Affiliates	224,745.50
Goodwill, Net	0.00
Total Other Assets	<u>379,547.68</u>

Total Assets	<u><u>14,049,707.65</u></u>
--------------	-----------------------------

Unaudited - Prepared Internally

Balance Sheet  
 Combined Companies  
 As of 12/31/2012

Dickinson  
 Theatres, Inc.

Liabilities & Equity

Current Liabilities

Current Portion of Long-Term Debt	46,121.82
Line of Credit	0.00
Accounts payable - Post Petition	1,460,018.71
Accounts payable - Pre-Petition	921,418.88
Accrued Film	567,533.87
Accrued Interest	21,230.32
Accrued Expenses	664,492.05
Deferred Income	451,519.62
Deferred Gain on Sale/Leasebacks	878,726.87
Other Current Liabilities	0.00
Income Taxes Payable	0.00
Total Current Liabilities	<u>5,011,062.14</u>

Long-Term Liabilities

Notes Payable, Net of Current Portion	4,842,548.37
N/P - Related Parties	
Deferred Income Taxes	0.00
Amortized Contract Advances	2,021,059.00
Deferred Gain on Sale/Leasebacks	5,260,391.30
Rent Obligations	<u>3,191,059.69</u>
Total Long Term Liabilities	<u>15,315,058.36</u>

Total Liabilities 20,326,120.50

Equity

Preferred Stock	2,000.00
Common Stock	
Voting	1,000.00
Non-Voting	183,558.00
Additional Paid In Capital	34,659.46
Retained Earnings	11,373,080.24
Accumulated Other Comprehensive Income	0.00
Owners' Draw/Contribution	404,861.08
Members' Deficit	(13,921,223.75)
Year to Date Profit (Loss)	<u>(423,669.44)</u>
	<u>(2,345,734.41)</u>
Less Treasury Stock at Cost	<u>(3,930,678.44)</u>
Total Equity	<u>(6,276,412.85)</u>
Total Liabilities & Equity	<u>14,049,707.65</u>

Unaudited - Prepared Internally

**Dickinson Theatres, Inc.**  
**Income Statement**

	Current Period	Year to Date
	<u>11/30 - 12/27/12</u>	<u>6/1 - 12/27/12</u>
<b><u>Revenues</u></b>		
Admissions	1,687,787.49	13,971,248.40
Concession Sales	793,473.44	6,868,646.08
Theatre Rentals	16,079.00	83,946.41
Miscellaneous Income	131,211.59	829,010.35
Management Fee Income	0.00	0.00
Dividends	0.00	0.00
Interest Income	124.27	126.99
<b>Total Revenues</b>	<b><u>2,628,675.79</u></b>	<b><u>21,752,978.23</u></b>
<b><u>Cost of Sales</u></b>		
Concession Cost	121,077.28	1,104,201.27
Concession Rebates	(7,563.26)	(103,393.96)
Film Rental	916,806.57	7,855,492.85
<b>Total Cost of Sales</b>	<b><u>1,030,320.59</u></b>	<b><u>8,856,300.16</u></b>
	<b>54.32%</b>	<b>56.23%</b>
<b>Gross Margin</b>	<b>1,598,355.20</b>	<b>12,896,678.07</b>
<b><u>Expenses</u></b>		
Cash Over/Short	256.65	6,623.95
Credit Card Fees	47,091.67	311,894.94
Bad Debt Expense	0.00	0.00
Film Delivery	10,027.14	43,699.19
Tickets	830.19	14,182.98
Janitorial Services	42,327.00	426,090.48
Security/Trash Services	3,111.44	34,694.22
Media Advertising	11,817.76	39,391.10
Other Advertising	1,251.30	9,238.20
Marketing	0.00	0.00
Fun Hub Expenses	93.67	363.94
Electric	70,571.93	799,227.55
Gas	1,594.76	11,835.06
Water-Sewage	6,577.78	68,190.98
Telephone	9,303.41	65,855.63
Networking	0.00	0.00
Repairs & Maintenance	86,068.58	499,846.94
Supplies & Uniforms	22,661.50	135,327.79
Computer Expenses	5,739.09	32,197.47
Leases	0.00	26,311.64
Theatre Inspections	0.00	3,550.54
Office Supplies	4,119.60	53,831.14
Dues & Subscriptions	734.94	5,925.30
Travel/Meals/Entertainment	105.00	1,377.55
Conventions/Meetings	0.00	0.00
Professional Fees	50,000.00	190,231.25
Chapter 11 Fees	0.00	325.00
Lawsuits & Settlements	0.00	0.00
Training	0.00	0.00
Donations	0.00	0.00
Corporate Development	0.00	0.00
Property Taxes	124,961.76	984,256.37
Licenses, Permits, Fees	32,500.75	103,677.60
Other Taxes	9,916.23	35,397.46
Rent	699,594.38	5,315,221.94
Common Area Maintenance	23,908.97	266,462.18
Insurance	17,119.32	346,423.91
<b>Total Expenses</b>	<b><u>1,282,284.82</u></b>	<b><u>9,831,652.30</u></b>

**Dickinson Theatres, Inc.**  
**Income Statement**

	Current Period	Year to Date
	<u>11/30 - 12/27/12</u>	<u>6/1 - 12/27/12</u>
<b><u>General and Administrative Exp</u></b>		
Salaries & Wages	180,569.24	1,565,379.16
Janitorial Wages	5,266.83	35,494.39
Payroll Taxes	22,869.47	186,053.20
Fringe Benefits	0.00	(5,333.50)
Manager's Salary	38,022.00	313,033.50
<b>Total General &amp; Admin. Exp</b>	<b><u>246,727.54</u></b>	<b><u>2,094,626.75</u></b>
<b>EBITDA</b>	<b>69,342.84</b>	<b>970,399.02</b>
<b><u>Other Expense (Income)</u></b>		
Interest/Investment	16,186.12	147,609.83
Management Fees	128,130.21	1,086,400.80
Start-Up Cost	0.00	0.00
Straight Line Rent	0.00	238,162.51
Depreciation and Amortization	176,446.47	1,258,104.42
<b>Total Other Expense (Income)</b>	<b><u>320,762.80</u></b>	<b><u>2,730,277.56</u></b>
<b>Total Profit &amp; Loss</b>	<b>(251,419.96)</b>	<b>(1,759,878.54)</b>
Gain on Sale of Fixed Asset	0.00	(177,750.92)
Gain on Sale/Leaseback	73,422.86	513,960.02
Gain (Loss) on Investments	0.00	0.00
Gain (Loss) on InterCo Debt Write-Off	0.00	0.00
Profit (Loss) on the Apartments	0.00	0.00
REI Option Write-Off	0.00	0.00
Lease Term Expense	0.00	0.00
Theft & Casualty Losses	0.00	0.00
Unrealized Gains (Losses) on Inv.	0.00	0.00
<b>Net Income/(Loss) Before Taxes</b>	<b><u>(177,997.10)</u></b>	<b><u>(1,423,669.44)</u></b>
Income (Tax) Refund	0.00	1,000,000.00
<b>Net Income/(Loss)</b>	<b><u><u>(177,997.10)</u></u></b>	<b><u><u>(423,669.44)</u></u></b>



**Dickinson Theatres, Inc.**  
**GL Trial Balance Worksheet**  
 For The Period of 12/1/2012 through 12/31/2012

1/15/13  
 11:14:24 AM

Account	Description	Balances			Adjustments
		Beginning	Debits	Credits	
255000-018-06	Sales Tax Coll. - KS	(\$24,535.46)	\$38,824.42	\$43,526.20	(\$29,237.24)
255000-021-00	Sales Tax Coll. - KS	(\$19,984.25)	\$22,031.70	\$17,754.11	(\$15,686.66)
255000-041-00	Sales Tax Coll. - KS	(\$8,193.01)	\$9,708.30	\$7,581.73	(\$6,066.44)
255000-052-00	Sales Tax Coll. - KS	(\$7,506.70)	\$8,241.62	\$5,505.11	(\$4,770.19)
255000-074-00	Sales Tax Coll. - KS	(\$8,963.54)	\$11,551.81	\$9,036.56	(\$6,448.29)
255000-076-00	Sales Tax Coll. - KS	\$91.51	\$0.00	\$91.51	\$0.00
255000-094-00	Sales Tax Coll. - KS	(\$4,191.78)	\$4,390.12	\$2,223.22	(\$2,024.88)
255000-501-00	Sales Tax Coll. - KS	\$44,264.80	\$1,599.98	\$55.37	\$45,809.41
255100-029-00	Sales Tax Coll. - OK	(\$9,029.12)	\$9,029.12	\$0.00	\$0.00
255100-035-00	Sales Tax Coll. - OK	(\$37,977.01)	\$39,635.27	\$29,042.24	(\$27,383.98)
255100-091-00	Sales Tax Coll. - OK	(\$8,815.29)	\$18,485.84	\$16,847.90	(\$7,177.35)
255100-501-00	Sales Tax Coll. - OK	\$27,498.17	\$0.00	\$5,235.95	\$22,262.22
255200-037-00	Sales Tax Coll. - MO	(\$35,210.73)	\$40,106.94	\$30,857.41	(\$25,961.20)
255200-039-00	Sales Tax Coll. - MO	\$274.40	\$0.00	\$274.40	\$0.00
255200-040-03	Sales Tax Coll. - MO	(\$22,715.04)	\$25,898.79	\$18,848.44	(\$15,664.69)
255200-100-00	Sales Tax Coll. - MO	(\$1,202.14)	\$1,202.14	\$541.18	(\$541.18)
255200-501-00	Sales Tax Coll. - MO	\$15,120.00	\$16,880.00	\$0.00	\$32,000.00
255300-098-00	Sales Tax-Nebraska	(\$3,868.15)	\$4,095.21	\$1,437.99	(\$1,210.93)
255400-092-00	Sales Tax-Texas	(\$8,091.22)	\$8,567.30	\$4,902.03	(\$4,425.95)
255700-005-10	Sales Tax-Arizona	(\$27,207.42)	\$33,737.15	\$24,673.63	(\$18,143.90)
255700-017-04	Sales Tax-Arizona	(\$19,710.00)	\$20,571.08	\$12,348.95	(\$11,487.87)
256000-105-09	Sales Tax-Arkansas	(\$21,940.08)	\$31,091.00	\$29,741.56	(\$20,590.64)
256000-501-00	Sales Tax - Arkansas	\$24,127.00	\$0.00	\$0.00	\$24,127.00
<b>TOTALS:</b>		<b>(\$157,745.06)</b>	<b>\$345,647.79</b>	<b>\$260,525.49</b>	<b>(\$72,622.76)</b>

↖ ↗  
 pinc  
 200  
 1000

\* Inactive accounts are marked and appear in grey.

	December of 2012	November of 2012
<b>Accounts Receivable</b>	115,437.46	44,152.83
A/R Charities	(6,496.84)	(6,496.84)
A/R Credit Cards	(17.52)	(654.76)
A/R Garnishments	61.47	61.47
Misc. A/R	64,418.38	52,982.32
Rec - Northglen (Integrity)	0.00	7,750.00
A/R Internet-Moviefone	23,048.43	(3,185.57)
Accounts Rec - Colorado Mounta	17,778.77	17,778.77
Accounts Receivable-ShowPlex C	1,114.59	525.50
Accounts Receivable-FrontLine	9,066.00	9,066.00
A/R-SC/Starnet/Palm Valley GC	53.00	53.00
	<u>224,463.74</u>	<u>122,032.72</u>
InterCo - Smithfield	62,249.92	62,249.92
	<u>286,713.66</u>	<u>184,282.64</u>
Begining A/R		184,282.64
Ending A/R		<u>(286,713.66)</u>
Available (Unavailable)		(102,431.02)
<b>Deferred Revenue</b>		
	(458,681.62)	(267,878.65)
Begining Deferred Revenue		(267,878.65)
Ending Deferred Revenue		<u>(458,681.62)</u>
Available (Unavailable)		190,802.97
<b>Prepaid Expenses</b>		
Prepaid Expenses-Other	32,202.86	71,932.68
Prepaid Rent	0.00	11,677.60
Prepaid Insurance	6,339.00	3,643.00
	<u>38,541.86</u>	<u>87,253.28</u>
Begining Prepaid Expenses		87,253.28
Ending Prepaid Expenses		<u>38,541.86</u>
		48,711.42
<b>Service Deposits</b>		
Service Deposits	72,518.90	72,518.90
Begining Service Deposits		72,518.90
Ending Service Deposits		<u>72,518.90</u>
		0.00
<b>Advance Contracts</b>		
Advance Contracts	(2,021,059.00)	(2,070,517.00)
Begining Service Deposits		(2,070,517.00)
Ending Service Deposits		<u>(2,021,059.00)</u>
		(49,458.00)

Attachment 2

**Inventory Report**

Beginning Inventory	87,138.09
Purchases	
Concession Cost	121,077.28
Concession Rebates	<u>(7,563.26)</u>
Net Purchases	<u>113,514.02</u>
Available Inventory	<u>200,652.11</u>
Ending Inventory	(87,138.09)
Cost of Goods Sold	<u><u>113,514.02</u></u>
Net Change in Inventory	0.00
<b>Inventory Aging</b>	
% Less than 6 months	100%

**Film Rental Cost**

Beginning Acc Film Rent	911,325.50
Ending Acc Film Rent	<u>(567,533.87)</u>
Net Change	343,791.63
Film Rent	916,806.57
Total Film Payments	<u><u>1,260,598.20</u></u>

**Fixed Asset Report**

Book Value at Beginning of the Month	12,823,423.61
Purchases (Deletions)	111,963.74
Depreciation Expense	<u>(174,609.01)</u>
Book Value at Beginning of the Month	<u><u>12,760,778.34</u></u>
Beginning Acc Property Taxes	1,161,862.76
Ending Acc Property Taxes	<u>(469,737.72)</u>
Net Change	692,125.04
Real Estate Taxes	123,034.12
Personal Property Taxes	<u>1,927.64</u>
	124,961.76
Property Tax Pymts	<u><u>817,086.80</u></u>
Accounts Payable	
Beginning Accounts Payable	(1,763,607.41)
Ending Accounts Payable	<u>(2,381,437.59)</u>
Net Change	617,830.18

Attachment 3

DICKINSON THEATRES  
BANK RECONCILIATION  
OPERATING ACCOUNT

	11/30/2012	12/31/2012					
	End Bal	End Bal	DTI Checks	Fees	Transfers	Deposits	DTI
Bank Bank	928,551.29	618,101.68	(1,160,353.27)	0.00	(3,213,328.40)	4,063,232.06	0.00
Bank Errors	0.00	0.00					
Next Months Draws	24,740.88					(24,740.88)	
Misc Deposit	0.00	0.00					
O/S Cks-DTI	(250,581.93)	(171,681.46)	\$78,900.47				
Visitor O/S	0.00	0.00					
Deposit Return	0.00	0.00					
O/S Tax Payments	0.00	0.00					
O/S Film Pymts	0.00	(100,407.84)			(100,407.84)		
Returned Item	0.00	0.00					
	702,710.24	346,012.38	(1,081,452.80)	0.00	(3,313,736.24)	4,038,491.18	0.00
Ball Ledger	702,710.24	(833,290.04)	(1,059,591.46)		(465,408.82)	0.00	
Reference	0.00	1,179,302.42	(11,861.34)	0.00	(2,847,327.42)	4,038,491.18	0.00
Deposits	596,213.79	596,213.79			(844,060.49)		
Transfers	2,263,203.89	1,419,143.40	(188.35)		(188.35)		
Fees		(188.35)			(427,256.33)		
Spirit		1,179,073.50			(1,013,531.89)		
Draws	1,179,073.50	(1,013,531.89)			(106,000.00)		
Film		(106,000.00)					
Warner Bros Fee		0.00					
Account # 110600		0.00					
Settlement Fee		0.00					
Stinson - Retainer		(53,099.68)			(53,099.68)		
Note Pymts		(99,270.00)			(99,270.00)		
Hawthorne Note		(11,861.34)			(11,861.34)		
Digital Purchase		0.00					
Focus Feature Duplicate Pymt		0.00					
ACH Returns		0.00					
KS Dept of Rev		0.00					
Taxes		(303,920.68)			(303,920.68)		
	0.00	1,179,302.42	(11,861.34)	0.00	(2,847,327.42)	4,038,491.18	0.00
	0.00	0.00	(0.00)	0.00	0.00	0.00	0.00

	DTI PR	MCG Operating	MCG PR	CC	Other	ATM	LOC	Special
	24,381.09	195,128.96	1,070.00			1,700.00		
	425.60	5,000.00	30,425.35			100.00		
	15,797.98	288.46	8,542.00			440.00		
	1,524.68	7907.1	247.60			120.00		
	200.00	56.00	31,000.00			1,160.00		
	76,981.99	27,549.79	1,062.00			100.00		
	16,513.94	231.08	4,943.45					
	74,680.63	55,300.00	493.56					
			10,002.87					
			1,145.00					
	210,505.91	291,460.99	86,931.63	0.00		1,563.01	631,971.57	0.00
		380,392.62	590,898.73				1,561.35 = Interest	

	DTI PR	MCG Operating	MCG PR	CC	Other	ATM	LOC	Special
	24,381.09	195,128.96	1,070.00			1,700.00		
	425.60	5,000.00	30,425.35			100.00		
	15,797.98	288.46	8,542.00			440.00		
	1,524.68	7907.1	247.60			120.00		
	200.00	56.00	31,000.00			1,160.00		
	76,981.99	27,549.79	1,062.00			100.00		
	16,513.94	231.08	4,943.45					
	74,680.63	55,300.00	493.56					
			10,002.87					
			1,145.00					
	210,505.91	291,460.99	86,931.63	0.00		1,563.01	631,971.57	0.00
		380,392.62	590,898.73				1,561.35 = Interest	



**Dickinson Theatres, Inc.**  
**GL Account Ledger - Detail By Period**  
 12/1/2012 through 12/31/2012

Batch	Journal	Date	Document	Description	Debits	Credits	Balance
198000-501-00				MIDWEST CINEMA GROUP - INTERCO			(\$134,453.64)
29137	GJ	12/31/12		Rec Mrg's Salaries	-	38,130.00	(172,583.64)
29137	GJ	12/31/12		Rec Mrg's Salaries	-	3,646.21	(176,229.85)
29185	GJ	12/31/12		Flex Activity	2,125.01	-	(174,104.84)
29190	GJ	12/31/12		Rec Mgmt Fee	-	128,130.21	(302,235.05)
29197	GJ	12/31/12		Rec InterCo JE's	-	1,400.03	(303,635.08)
29197	GJ	12/31/12		Rec InterCo JE's	195.86	-	(303,439.22)
29201	GJ	12/31/12		InterCo	-	5.17	(303,444.39)
29097	GJ	12/31/12	10-23 Deposit	Trudy Move	770.00	-	(302,674.39)
29103	GJ	12/31/12	11/15/12	Petty Cash Writeoff	157.69	-	(302,516.70)
29103	GJ	12/31/12	11/29/12	Petty Cash Writeoff	101.28	-	(302,415.42)
29103	GJ	12/31/12	12/06/12	Petty Cash Writeoff	28.28	-	(302,387.14)
29097	GJ	12/31/12	ADT Install	Trudy Move	108.45	-	(302,278.69)
29158	GJ	12/31/12	Auto	Record Travelers for December	190.00	-	(302,088.69)
29097	GJ	12/31/12	Gasoline	Trudy Move	51.88	-	(302,036.81)
29097	GJ	12/31/12	Gasoline	Trudy Move	118.98	-	(301,917.83)
29158	GJ	12/31/12	GL	Record Travelers for December	73.00	-	(301,844.83)
29107	GJ	12/31/12	MCG Operatir	Rec Bank Trasfers	291,460.99	-	(10,383.84)
29107	GJ	12/31/12	MCG PR	Rec Bank Trasfers	88,931.83	-	78,547.99
29097	GJ	12/31/12	Mover	Trudy Move	75.00	-	78,622.99
29158	GJ	12/31/12	Prop	Record Travelers for December	96.00	-	78,718.99
29097	GJ	12/31/12	U-Haul Rental	Trudy Move	141.55	-	78,860.54
29158	GJ	12/31/12	Umbrella	Record Travelers for December	1.00	-	78,861.54
29097	GJ	12/31/12	Utility Deposit	Trudy Move	180.00	-	79,041.54
29158	GJ	12/31/12	WC	Record Travelers for December	70.00	-	79,111.54
<b>MIDWEST CINEMA GROUP - INTERCO. TOTALS:</b>					<b>\$384,876.80</b>	<b>\$171,311.62</b>	<b>\$79,111.54</b>
<b>TOTAL OF LEDGER:</b>					<b>\$384,876.80</b>	<b>\$171,311.62</b>	<b>\$79,111.54</b>



**Payroll**

Gross Payroll	185,836.07		
Beginning Accrued Payroll	(51,926.93)	-3972.4	(55,899.33)
Ending Accrued Payroll	(81,575.88)	-6240.62	(87,816.50)
Net Change	(29,648.95)	(2,268.22)	(31,917.17)
Current Monthly W/H	(19,756.78)		
Mgr's Accrual from MCG	(108.00)		
Vacaton Pay Adj	16,194.42		
Stop Payment Fee	(60.00)		
Garnishments	(654.14)		
Net Payroll	151,802.62		
Cks Written	151,802.62		
	0.00		

Payroll Taxes	FICA &					Total
	Fed W/H	Med Fica	State W/H	FUTA	SUTA	
Beginning Payroll Tax Accrual	6,660.74	16,073.70	3,442.55	624.65	6,055.93	32,857.57
Ending Payroll Tax Accrual	(4,082.18)	(11,664.06)	(2,231.77)	(589.71)	(8,863.92)	(27,431.64)
Net Change	2,578.56	4,409.64	1,210.78	34.94	(2,807.99)	5,425.93
Current Month Withholding	7,867.49	9,733.39	2,155.90			19,756.78
Payroll Tax Expense		19,093.25				
Discount/Fees			(8.40)			
MCG Mgrs paid by MCG but expensed in DTI		(3,646.21)				
Showplex		0.00				
Change in Accrual		(2,268.22)				
				968.23		
					2,807.99	
		13,178.82	(8.40)	968.23	2,807.99	16,949.82
						<u>22,375.75</u>
Total Payroll Tax Pymts	10,446.05	27,321.85	3,358.28	1,003.17	0.00	<u>42,129.35</u>

Tax Jurisdictions	Tax Paid				
U S Treasury	10,446.05	27,321.85		1,003.17	38,771.07
Kansas			1,408.00		1,408.00
Arkansas			291.54		291.54
Missouri			425.60		425.60
Kansas City, MO			0.00		0.00
Texas					0.00
Arizona			758.14		758.14
Oklahoma			475.00		475.00
Nebraska			0.00		0.00
	10,446.05	27,321.85	3,358.28	1,003.17	0.00
					42,129.35

Out of Operating Account	0.00
Out of Payroll Account	42,129.35
	<u>42,129.35</u>

Attachment 8

**Dickinson Theatres, Inc.**

**11/30 - 12/27/12**

Theatre Rentals	16,079.00
Miscellaneous Income	592.81
Screen Slides Income	74,746.67
Arcade Income	1,499.86
Concession Rebate	3.00
Service Charges-Credit Cards	0.00
Vending Machines	1,500.00
Party Room Income	0.00
Payphone Income	50,086.01
Miscellaneous Income-Other	0.00
Misc. Income-Hartleys Karate	0.00
Misc. Income-Advertising	2,783.24
	<hr/>
	147,290.59

Attachment 9

Attachment 9



For the Period of  
11/16 to 12/27/12

		Admissions	Concession	Misc	Other	Total
<b>Per Digital Booking Service (DBS)</b>						
<b>WK beginning</b>	<b>16-Nov</b>	898,762.83	427,530.24			1,326,293.07
	<b>23-Nov</b>	599,728.01	283,848.74	906.00	101,988.36	986,471.11
	<b>30-Nov</b>	274,912.06	133,696.17			408,608.23
	<b>7-Dec</b>	249,308.77	120,742.63			370,051.40
	<b>14-Dec</b>	396,297.00	187,529.50			583,826.50
	<b>21-Dec</b>	761,490.85	358,505.99			1,119,996.84

		3,180,499.52	1,511,853.27 47.54%	906.00	101,988.36	4,795,247.15
--	--	--------------	------------------------	--------	------------	--------------

<b>Projected</b>						
<b>WK beginning</b>	<b>16-Nov</b>	759,999.00	353,400.00	15,000.00		1,128,399.00
	<b>23-Nov</b>	510,639.00	237,447.00	15,000.00		763,086.00
	<b>30-Nov</b>	207,907.00	96677	15,000.00		319,584.00
	<b>7-Dec</b>	520,880.00	242,209.00	15,000.00		778,089.00
	<b>14-Dec</b>	919,245.00	427,449.00	15,000.00		1,361,694.00
	<b>21-Dec</b>	670,536.00	311,799.00	15,000.00		997,335.00

		3,589,206.00	1,668,981.00 46.50%	90,000.00	0.00	5,348,187.00
--	--	--------------	------------------------	-----------	------	--------------

Amount of Actual Over (Under) Projected -552,939.85

15% of Actual 719,287.07

Is Actual greater than Projected by more than 15%? **No**

Notes - Projected Disbursements started on 9/28/12

P:\Accounting\F9 Reports\Misc Reports\Monthly Financials\FY 2013\Trustee Reports\Sch of Rec & Disb - Dec 2012.xls]Aggregate Re