

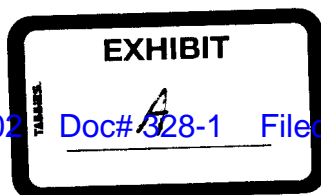
LAW OFFICES OF GRIMES & REBEIN, L.C.
 15301 W. 87th St. Pkway
 Suite 200
 Lenexa, KS 66219
 Federal Taxpayer ID: 48-1186396

Invoice submitted to:
 Unsecured Creditors Committee

February 02, 2013
 In Reference To: Dickinson Theatres
 Invoice #18947

Professional Services

	<u>Hrs/Rate</u>	<u>Amount</u>
10/3/2012 Telephone conference with Robert LeHane re: background	0.10 250.00/hr	NO CHARGE
10/5/2012 Telephone conference with Bob Lehane re: status of committee representation and emails re: same	0.20 250.00/hr	50.00
10/8/2012 Telephone conference with Ben Blaustein re: background, issues, retention	0.30 250.00/hr	75.00
Draft and entry entry of appearance for Kelley Drye	0.20 250.00/hr	50.00
Review docket sheet for deadlines, status of case	0.20 250.00/hr	50.00
Prepare and set up file	1.00 125.00/hr	125.00
10/10/2012 Draft entry of appearance	0.20 250.00/hr	50.00
Draft and file motions pro hac for 3 Kelley Drye lawyers	0.50 250.00/hr	125.00
Review for conflicts and draft application, affidavit and order to employ Grimes & Rebein as counsel	1.00 250.00/hr	250.00
Review courtroom minute sheet from hearing on executory contract	0.10 250.00/hr	25.00



	<u>Hrs/Rate</u>	<u>Amount</u>
10/10/2012 2 Telephone conferences with Jennifer Raveile, Kelley Dreye, re: employment application and pro hac motions	0.30 250.00/hr	75.00
Draft and respond to emails from Jennifer Raveile re: local retention procedures	0.20 250.00/hr	50.00
Review financing orders, plan and D.S., lease rejections, schedules in preparation for meeting	2.00 250.00/hr	500.00
10/11/2012 Review entry of appearance, filed proofs of claim and orders on motions pro hac and forward to lead counsel	0.30 250.00/hr	75.00
Telephone conference with Paul Hoffman re: background, Committee issues	0.50 250.00/hr	125.00
Meeting with Debtor and counsel re: plan, issues	4.00 250.00/hr	1,000.00
Travel to and from meeting at Stinson's offices for meeting (1/2 hourly rate)	1.00 125.00/hr	125.00
Draft and respond to emails with Paul Hoffman, Sharon Stolte, Mary Azeltine re: mailing parties	0.20 250.00/hr	50.00
10/12/2012 Review notice of appearance and proofs of claim filed	0.20 250.00/hr	50.00
Brief Review of Hawthorne Bank objections to motions	0.30 250.00/hr	75.00
Review of entry of appearance for Brian Holland, Little Rock	0.10 250.00/hr	25.00
Review Court's opinion on Spirit Master Lease issue	0.30 250.00/hr	75.00
Telephone conference with Paul Hoffman re: issues for meeting (.10); review follow up email from Paul re: agenda (.10)	0.20 250.00/hr	50.00
Draft email to Susan Franklin re: Committee position on extension and review response re: same	0.20 250.00/hr	50.00
10/15/2012 Review order to show cause re: declaration, declaration, and order extending time to object and calendar date	0.20 250.00/hr	50.00
Brief Review of filed proofs of claim and entry of appearance	0.50 250.00/hr	125.00
10/16/2012 Review amended 20 largest and proof of claim	0.20 250.00/hr	50.00

	<u>Hrs/Rate</u>	<u>Amount</u>
10/16/2012 Telephone conference with Bruce Strauss, re: issue with one of the properties	0.20 250.00/hr	50.00
Review and respond to emails from Jennifer Raveile, Ben Blaustein, re: budget, retention issues	0.30 250.00/hr	75.00
10/17/2012 Draft, file and mail 3 notices of objection deadline on applications to employ Kelley Drye & Grimes & Rebein, and motion on confidential information	4.00 125.00/hr	500.00
Review and revise Kelley Drye application, and motion on confidential information	0.30 250.00/hr	75.00
Review and respond to emails from Ben Blaustein, Jennifer Raveile, re 1102 motion, and Kelley Drye retention	0.20 250.00/hr	50.00
10/18/2012 Review entry of appearance of Brian Fenimore, and review of proofs of claim	0.20 250.00/hr	50.00
Review of Debtor's motion to adjourn hearing on D.S., and financing, notice to withdraw, amended motion and objection deadline and calendar same	0.30 250.00/hr	75.00
Review email from Paul Hoffman re: modification to order	0.10 250.00/hr	25.00
10/19/2012 Review Debtor's schedule amendments and proof of claim	0.30 250.00/hr	75.00
Telephone conference with creditor attorney from Salt Lake, Sherilyn Olsen, re status re objection to D.S. and draft email to lead counsel for follow up re same	0.20 250.00/hr	50.00
10/22/2012 Review order granting continuance, calendar, and review proof of claim	0.20 250.00/hr	50.00
Attend 341 meeting	0.70 250.00/hr	175.00
Travel to/from 341 meeting (1/2 hourly rate)	1.00 125.00/hr	125.00
Draft and email results of meeting to lead counsel	0.20 250.00/hr	50.00
Draft and respond to emails from Ben re: order approving employment, and follow up from 341 meeting	0.20 250.00/hr	50.00
Review email from Ben Blaustein re: Committee comments to financing order and respond	0.20 250.00/hr	50.00
10/23/2012 Review proposed agenda for Oct. 25 hearing	0.10 250.00/hr	25.00

	<u>Hrs/Rate</u>	<u>Amount</u>
10/24/2012 Telephone conference with Ben re: issues on financing and budget	0.30 250.00/hr	75.00
Conference Call with Ben, Paul, Wes re: budget, financing issues	0.50 250.00/hr	125.00
Draft email to Susan Franklin re: appearance at hearing	0.10 250.00/hr	25.00
10/25/2012 Review proof of claim, order continuing hearing and calendar	0.20 250.00/hr	50.00
Review and respond to email from Jennifer R. re: Protiviti application	0.10 250.00/hr	25.00
Review emails to/from Sherilyn Olsen, attorney, re: D.S. objections	0.10 250.00/hr	25.00
10/26/2012 Review notice of appeal, proofs of claim, and courtroom minute sheet for 10/25 hearing	0.30 250.00/hr	75.00
10/29/2012 Review proofs of claim, orders on applications to employ	0.20 250.00/hr	50.00
Review various orders entered approving interim comp, ordinary course, DIP financing	1.50 250.00/hr	375.00
10/30/2012 Prepare, file and mail application for employment and notice to employ Protiviti	3.00 125.00/hr	375.00
Review/Revise application to employ Protiviti, notice	0.30 250.00/hr	75.00
Review proofs of claim, entry of appearance	0.20 250.00/hr	50.00
10/31/2012 Review motion to file amended declaration	0.10 250.00/hr	25.00
11/1/2012 Review 2 filed proofs of claim	0.10 250.00/hr	25.00
Review and respond to emails re: telephone appearance for lead counsel and email to Susan Franklin re: same	0.10 250.00/hr	25.00
11/2/2012 Review Spirit objection to D.S.	0.30 250.00/hr	75.00
Review docs filed (notice of fees, proof of claim, proposed agenda)	0.20 250.00/hr	50.00

	<u>Hrs/Rate</u>	<u>Amount</u>
11/3/2012 Review emails from Sharon Stolte and various counsel re: D.S. and Plan issues	0.50 250.00/hr	125.00
11/4/2012 Review emails to and from Ben, Sharon, etc. re: comments to plan/DS and Judge Somers, all re same	0.30 250.00/hr	75.00
11/5/2012 Review amended plan and disclosure statement, proofs of claim, order on D.S. hearing, and calendar deadlines)	1.50 250.00/hr	375.00
Attend hearing	1.50 250.00/hr	375.00
Travel to and from hearing (1/2 hourly rate)	1.00 125.00/hr	125.00
Telephone conference with Ben Blaustein re: LOC issues	0.20 250.00/hr	50.00
11/6/2012 Review notice from court of hearing date and calendar same	0.10 250.00/hr	25.00
Review email from Paul Hoffman re: proposed change to order	0.10 250.00/hr	25.00
11/7/2012 Review court's amended orders and proofs of claim filed	0.50 250.00/hr	125.00
Review Bank objection to Kelley Drye app	0.10 250.00/hr	25.00
Review and respond to emails with Ben, Wes Smith, re: Bank objection to Kelley Drye app	0.20 250.00/hr	50.00
11/8/2012 Review notice of hearing on Bank objection and two proofs of claim	0.20 250.00/hr	50.00
Draft email response to Ben Blaustein re: Bank objection on retention	0.10 250.00/hr	25.00
11/9/2012 Telephone conference with Ben Blaustein re: revision of order (.10); review and revise order and email re: same (.20)	0.30 250.00/hr	75.00
Brief Review ECF filings (proofs of claim, appellant designation_	0.30 250.00/hr	75.00
Review and revise order to reflect resolution on objection and email Wes Smith re: same	0.20 250.00/hr	50.00
11/13/2012 Brief Review of proofs of claim filed on 11/12 and 11/13	0.50 250.00/hr	125.00

	<u>Hrs/Rate</u>	<u>Amount</u>
11/14/2012 Review amended exhibits filed to support D..S.	0.50 250.00/hr	125.00
Draft email to Susan Franklin re: resolution of objection and no need for hearing	0.10 250.00/hr	25.00
11/15/2012 Draft and upload order re: access to confidential info and retention of Grimes & Rebein	1.00 125.00/hr	125.00
Review order on application to employ Kelley Drye, and claims filed on 11/15	0.30 250.00/hr	75.00
11/16/2012 Review Orders on applications to employ and proofs of claim	0.50 250.00/hr	125.00
11/19/2012 Review transfers of claim and filed proofs of claim	0.30 250.00/hr	75.00
11/20/2012 Review/Revise notices of fee statements for Protiviti and Kelley Drye and file	0.50 250.00/hr	125.00
Review order reopening appeal	0.10 250.00/hr	25.00
11/21/2012 Review objections to confirmation by Spirit, Maricopa Co, and motion to allow claims and review monthly operating report	1.00 250.00/hr	250.00
11/26/2012 Review file motion pro hac, transfer of claim, notice setting hearing and calendar	0.20 250.00/hr	50.00
11/27/2012 Review amended plan and stipulations filed in preparation for hearing	2.00 250.00/hr	500.00
11/28/2012 Telephone conference with Paul Hoffman re: various strategy issues	0.50 250.00/hr	125.00
Attend confirmation hearing	7.00 250.00/hr	1,750.00
Travel to confirmation hearing (1/2 hour hourly rate)	0.50 125.00/hr	62.50
Travel from court to airport with lead counsel and discussions of results of hearing during travel	0.40 250.00/hr	100.00
Return travel to office (1/2 hourly rate)	0.50 125.00/hr	62.50
11/29/2012 Review order approving employment of Protiviti	0.10 250.00/hr	25.00

	<u>Hrs/Rate</u>	<u>Amount</u>
11/30/2012 Review supplement order on financing	0.20 250.00/hr	50.00
12/3/2012 Review Debtor's legal brief on fees, various orders entered,	1.00 250.00/hr	250.00
12/5/2012 Review Court's opinion and debtor's motion and emergency motions and notice of hearing and calendar same	0.80 250.00/hr	200.00
12/6/2012 Review Spirit's response brief	0.30 250.00/hr	75.00
12/10/2012 Review Court's opinion on attorney fees	0.20 250.00/hr	50.00
12/11/2012 Review amended order	0.10 250.00/hr	25.00
12/12/2012 Review courtroom minute sheet (.10); review and revise and file fee statements for Protiviti and Kelley Drye (.50)	0.60 250.00/hr	150.00
Review/Revise Kelley Drye fee statements and file	0.30 250.00/hr	75.00
12/13/2012 Review motion to modify plan, and notice of hearing and notices of fees	0.30 250.00/hr	75.00
12/20/2012 Review operating report	0.20 250.00/hr	50.00
12/27/2012 Review agenda and notice of hearing for hearing on 12/28	0.20 250.00/hr	50.00
12/28/2012 Review order confirming plan and generic order, calendar dates	0.30 250.00/hr	75.00
12/31/2012 Review order on lease rejections	0.20 250.00/hr	50.00
1/2/2013 Review notice of amended order	0.10 250.00/hr	25.00
1/4/2013 Telephone conference with Eric Wilson re: Committee issue; review and respond to emails re: same	0.20 250.00/hr	50.00
Conference Call with Wendy Clarke and Eric Stone re: plan projections, feasibility issues (.25); research and provide documents re: same (.25)	0.50 250.00/hr	125.00
1/9/2013 Review courtroom minute sheet	0.10 250.00/hr	25.00

	<u>Hrs/Rate</u>	<u>Amount</u>
1/15/2013 Review order on motion to assume/reject and generic order	0.20 250.00/hr	50.00
1/16/2013 Review Order from BAP and app for compensation from Wes Smith and notice, and calendar deadline to object	0.30 250.00/hr	75.00
1/17/2013 Review notice of effective date and confirmation and calendar dates	0.20 250.00/hr	50.00
1/18/2013 Review/Revise monthly fee statements for Kelley Drye and Protiviti and file	0.50 250.00/hr	125.00
1/22/2013 Review Hawthorne Bank fee application and notice and calendar dates	0.20 250.00/hr	50.00
Review operating report	0.20 250.00/hr	50.00
1/31/2013 Draft motion to substitute counsel	0.10 250.00/hr	25.00
Draft application for compensation	1.00 250.00/hr	250.00
2/4/2013 Draft notices of objection deadlines for applications for compensation and file	4.00 125.00/hr	500.00
Review/Revise application for compensation	0.20 250.00/hr	50.00
For professional services rendered	<u>66.40</u>	<u>\$14,450.00</u>
Additional Charges :		
10/8/2012 PACER charges for docket sheet		1.40
PACER charges for matrix		1.10
10/10/2012 Pro Hac Vice Filing Fee		150.00
10/17/2012 Photocopies - .20 per copy of notices of objection deadline		185.00
10/30/2012 Postage Expense - application to employ/notice - Protiviti		22.50
Photocopies - .20 per copy - notices employ Protiviti		47.80
2/4/2013 Photocopies - .20 per copy - notice of compensation app.		83.80
Postage Expense - 3 notices		192.74

	<u>Amount</u>
10/17/2013 Postage Expense - mailing of notices	36.40
Total additional charges	<u>\$720.74</u>
For professional services rendered	<u>66.40</u> <u>\$15,170.74</u>
Total amount of this bill	<u>\$15,170.74</u>
Balance due	<u><u>\$15,170.74</u></u>

User Summary

Name

Cynthia F. Grimes, Senior Partner
Francine R. Taylor
Steven R. Rebein