



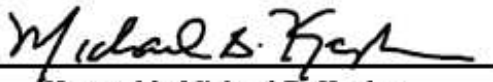
Order Filed on October 1, 2018  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-2(c)	
<b>LOWENSTEIN SANDLER LLP</b> Kenneth A. Rosen, Esq. Jeffrey D. Prol, Esq. One Lowenstein Drive Roseland, New Jersey 07068 Tel: (973) 597-2500 Fax: (973) 597-2400  <i>Proposed Counsel to the Debtors and Debtors-in-Possession</i>	
In re:  Duro Dyne National Corp., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 18-27963 (MBK)  (Jointly Administered)

**FINAL ORDER PURSUANT TO 11 U.S.C. §§ 105(A), 503(B)(9) AND 363  
AUTHORIZING THE DEBTORS TO (A) PAY PREPETITION CLAIMS OF GENERAL  
UNSECURED CREDITORS IN THE ORDINARY COURSE OF  
BUSINESS AND (B) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered two (2) through and including four (4), is hereby **ORDERED**.

**DATED: October 1, 2018**

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

Upon consideration of the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") for entry of a final order (the "Final Order") pursuant to sections 105(a) and 363(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 6003 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") (a) authorizing the Debtor to pay prepetition claims of general unsecured creditors in the ordinary course of business, and (b) granting related relief; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* dated as of September 18, 2012 (Simandle, C.J.); and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the *Interim Order Pursuant to 11 U.S.C. §§ 105(a), 503(b)(9) and 363 Authorizing the Debtors to (a) Pay Prepetition Claims of General Unsecured Creditors in the Ordinary Course of Business and (b) Granting Related Relief* having been entered on September 12, 2018; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and notice of the Motion being sufficient under the circumstances; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** as set forth herein.
2. Pursuant to sections 105(a), 363 and 503(b)(9) of the Bankruptcy Code, the Debtors are authorized to pay General Unsecured Claims and 503(b)(9) Claims in the ordinary course of business, or as otherwise agreed by the holders of such claims; *provided, however*, that the Debtors shall be entitled to condition payments on receiving trade terms from the holders of

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

General Unsecured Claims and 503(b)(9) Claims, which terms must be acceptable to the Debtors.

3. All banks and financial institutions at which the Debtors maintain accounts are (i) authorized to honor checks presented for payment of obligations described in the Motion and fund all transfer requests made by the Debtors related thereto to the extent that sufficient funds are on deposit in such amounts; (ii) authorized to issue post-petition checks, or to effect post-petition fund transfer requests, in replacement of any checks or fund transfer requests in respect of the General Unsecured Claims and 503(b)(9) Claims that are dishonored or rejected, and (iii) prohibited from placing holds on, or attempting to reverse, any payment of obligations described in the Motion.

4. Debtors maintain their accounts are directed to honor checks presented for payment of obligations described in the Motion and all fund transfer requests made by the Debtors related thereto to the extent that sufficient funds are on deposit in such amounts.

5. Notwithstanding the relief granted in this Final Order and any actions taken pursuant to such relief, nothing in this Final Order shall be deemed: (a) an admission as to the validity of any claim by the Debtors; (b) a waiver of the Debtors' rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable law.

6. Notwithstanding anything to the contrary contained in this Final Order, any payment to be made, or authorization contained, hereunder shall be subject to any applicable requirements imposed on the Debtors regarding the use of cash collateral.

7. Notice of the Motion, the Interim Order, the Objection Deadline, and the Final Order as provided is good and sufficient notice of the Motion, the Interim Order, the Objection Deadline, and the Final Order, and no further or alternative notice need be given, and the requirements of Bankruptcy Rule 6004(a) are satisfied by such notice.

8. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), or otherwise, the terms and conditions of this Final Order shall be immediately effective and enforceable upon its entry.

9. The requirement set forth in Rule 9013-2 of the Local Rules that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

10. To the extent applicable, the requirements of Bankruptcy Rule 6004(a) are hereby waived.

11. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Order.

12. This Court shall retain exclusive jurisdiction to hear and decide any and all disputes related to or arising from the implementation, interpretation and enforcement of this Final Order.

In re:  
Duro Dyne National Corp.  
Debtor

Case No. 18-27963-MBK  
Chapter 11

### CERTIFICATE OF NOTICE

District/off: 0312-3

User: admin  
Form ID: pdf903

Page 1 of 2  
Total Noticed: 1

Date Rcvd: Oct 01, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 03, 2018.

db +Duro Dyne National Corp., 100 Horizon Center Boulevard, Hamilton, NJ 08691-1903

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Oct 03, 2018

Signature: /s/Joseph Speetjens

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### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 1, 2018 at the address(es) listed below:

Christina Salem on behalf of Interested Party The North River Insurance Company  
christina.salem@kennedyscmk.com  
Christina Salem on behalf of Interested Party Hartford Accident and Indemnity Company  
christina.salem@kennedyscmk.com  
Jeffrey A. Cooper on behalf of Creditor 4 Site, LLC jcooper@rltlawfirm.com,  
cooperatty@aol.com;rgaydos@rltlawfirm.com  
Jeffrey D. Prol on behalf of Debtor Duro Dyne Machinery Corp. jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Debtor Duro Dyne National Corp. jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Interested Party Duro Dyne Midwest jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Interested Party Duro Dyne Corporation jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Interested Party Duro Dyne Machinery jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Debtor Duro Dyne Corporation jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Other Prof. Getzler Henrich & Associates, LLC  
jprol@lowenstein.com, tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Interested Party Duro Dyne West jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Debtor Duro Dyne West Corp. jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Debtor Duro Dyne MidWest Corp. jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey M. Sponder on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov,  
jeffrey.m.sponder@usdoj.gov  
John A. Fialcowitz on behalf of Creditor Committee Official Committee of Asbestos Claimants  
john@fialcowitzlaw.com  
Karl J. Norgaard on behalf of Unknown Role Type Undisclosed Interested Party  
knorgaard@norgaardfirm.com,  
sferreira@norgaardfirm.com;184grandno@gmail.com;kcimmino@norgaardfirm.com  
Mark S. Lichtenstein on behalf of Interested Party Federal Insurance Company  
mlichtenstein@crowell.com, mplevin@crowell.com;tyoon@crowell.com  
Matthew B. Heimann on behalf of Creditor Mestek, Inc. and Mestek Machinery, Inc.  
mheimann@mccarter.com  
Mitchell Hausman on behalf of U.S. Trustee U.S. Trustee Mitchell.B.Hausman@usdoj.gov  
Sean M. Beach on behalf of Other Prof. Lawrence Fitzpatrick bankfilings@ycst.com  
Stephen Forte on behalf of Interested Party Hartford Accident and Indemnity Company  
sforte@goodwin.com, bankruptcy@goodwin.com;bankruptcyparalegal@goodwin.com  
U.S. Trustee USTPRegion03.NE.ECF@usdoj.gov

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User: admin  
Form ID: pdf903

Page 2 of 2  
Total Noticed: 1

Date Rcvd: Oct 01, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)  
system (continued)

TOTAL: 22