THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC John A. Fialcowitz 89 Headquarters Plaza North Suite 1216 Morristown, NJ 07960 Telephone: (973) 813-7227

john@fialcowitzlaw.com

CAPLIN & DRYSDALE, CHARTERED James P. Wehner (admitted *pro hac vice*) Jeffrey A. Liesemer (admitted *pro hac vice*) One Thomas Circle, N.W., Suite 1100 Washington, D.C. 20005 Telephone: (202) 862-5000 jwehner@capdale.com

iliesemer@capdale.com

Co-Counsel for the Official Committee of Asbestos Claimants

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re: Chapter 11

DURO DYNE NATIONAL CORP., et al., 1 : Case No. 18-27963-MBK

Debtors. : (Jointly Administered)

TWENTY-FOURTH MONTHLY FEE STATEMENT OF CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD FROM OCTOBER 1, 2020, THROUGH OCTOBER 31, 2020

Caplin & Drysdale, Chartered ("Caplin & Drysdale" or the "Applicant"), counsel for the Official Committee of Asbestos Claimants (the "Committee"), hereby submits this twenty-fourth monthly fee statement² for the period commencing October 1, 2020, through October 31, 2020 (the "Twenty-Fourth Fee Statement") pursuant to the Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, dated December 18, 2018 (Docket No. 345) (the "Interim Compensation Order").

The "**Debtors**" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

² Caplin & Drysdale's first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

Pursuant to the Interim Compensation Order, responses to the Twenty-Fourth Fee Statement, if any, are due by December 7, 2020.

Dated: November 25, 2020 By: /s/ James P. Wehner

James P. Wehner, Esq. (admitted *pro hac vice*) Jeffrey A. Liesemer, Esq. (admitted *pro hac vice*) One Thomas Circle, N.W., Suite 1100

Washington, DC 20005 Telephone: (202) 862-5000 Facsimile: (202) 429-3301 jwehner@capdale.com

jliesemer@capdale.com

Counsel to the Official Committee of Asbestos Claimants

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

Debtor: <u>Duro Dyne National Corp., et al.</u> Applicant: <u>Caplin & Drysdale, Chartered</u>

Case No.: 18-27963 (MBK) Client: Official Committee of

Asbestos Claimants

Chapter: 11 Case Filed: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER(S) ATTACHED AS EXHIBIT B

TWENTY-FOURTH MONTHLY FEE STATEMENT² OF CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD FROM OCTOBER 1, 2020, THROUGH OCTOBER 31, 2020

SECTION 1 FEE SUMMARY

	FEES	EXPENSES
TOTAL PREVIOUSLY REQUESTED	\$ <u>1,891,510.75</u>	\$33,293.30
TOTAL ALLOWED TO DATE	\$ <u>1,829,685.75</u>	\$ <u>33,284.64</u>
TOTAL RETAINER (IF APPLICABLE)	\$ <u>0.00</u>	\$ <u>0.00</u>
TOTAL HOLDBACK (IF APPLICABLE)	\$ <u>12,365.00</u>	\$ <u>0.00</u>
TOTAL RECEIVED BY APPLICANT	\$ <u>1,855,912.15</u>	\$ <u>33,284.64</u>
FEE TOTALS –PAGE 2	\$ <u>5,871.00</u>	
DISBURSEMENTS TOTALS – PAGE 3	\$ <u>563.80</u>	
TOTAL FEE APPLICATION	\$ <u>6,434.80</u>	
Minus 20% Holdback	\$ <u>1,174.20</u>	
AMOUNT SOUGHT AT THIS TIME	\$ <u>5,260.60</u>	

The "**Debtors**" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

² Caplin & Drysdale's first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED	HOURS	RATE	FEES
Ann C. McMillan, Member	1984	0.4	\$880	\$352.00
James P. Wehner, Member	1995	1.7	\$795	\$1,351.50
Jeffrey A. Liesemer, Member	1993	3.2	\$795	\$2,544.00
Cecilia Guerrero, Paralegal	N/A	3.3	\$340	\$1,122.00
Brigette A. Wolverton, Paralegal	N/A	1.7	\$295	\$501.50
TOTAL FEES		10.3		\$5,871.00
ATTORNEY BLENDED RATE			\$570.00	

SECTION II SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
(.01) Asset Analysis and Recovery	0.0	\$0.00
(.03) Business Operations	0.0	\$0.00
(.04) Case Administration	0.1	\$34.00
(.05) Claims Administration and Objections	0.0	\$0.00
(.07) Fee Applications-Self	3.5	\$1,326.50
(.09) Financing	0.0	\$0.00
(.10) Litigation	0.0	\$0.00
(.11) Plan and Disclosure Statement	3.5	\$2,816.50
(.12) Relief from Stay Proceedings	0.0	\$0.00
(.13) Tax Issues	0.0	\$0.00
(.15) Committee Meetings/Conferences	1.5	\$1,192.50
(.16) Travel Time	0.0	\$0.00
(.17) Docket Review & File Maintenance	1.7	\$501.50
(.18) Fee Applications-Others	0.0	\$0.00
(.19) Retention Applications-Others	0.0	\$0.00
(.20) Retention Applications-Self	0.0	\$0.00
(.22) Review Fee Application-Other Parties	0.0	\$0.00
SERVICE TOTALS:	10.3	\$5,871.00

SECTION III SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
Computer Assisted Legal Research	\$0.00
Conference Call Charges	\$0.00
Courier & Express Carriers	\$0.00
Court Reporting	\$0.00
Fax	\$0.00
Filing Fees	\$0.00
Other Research	\$0.00
Pacer Fees	\$563.80
Postage	\$0.00
Reproduction Services - In-house	\$0.00
Reproduction Services - Outside	\$0.00
Travel	\$0.00
Other (specify):	\$0.00
DISBURSEMENTS TOTAL:	\$563.80

SECTION IV CASE HISTORY

(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 26, 2018 [Docket No. 258]. *See* Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
 - a) Caplin & Drysdale analyzed issues related to confirmation, the Plan and Plan documents and closing, including revisions of documents in anticipation of closing;
 - b) Caplin & Drysdale prepared and filed fee applications;
 - c) Caplin & Drysdale spent time working with counsel for the other Plan proponents and internally on general case matters, and status issues, as well as organizing and maintaining the case filing system and docket review for the bankruptcy case;
 - d) Caplin & Drysdale performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.

Case 18-27963-MBK Doc 1348 Filed 11/25/20 Entered 11/25/20 16:06:42 Desc Main Document Page 6 of 16

- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
 - (A) ADMINISTRATION EXPENSES: (unknown at this time)
 - (B) SECURED CREDITORS: (unknown at this time)
 - (C) PRIORITY CREDITORS: (unknown at this time)
 - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the above is true.

Date:	November 25, 2020	/s/ James P. Wehner
		Signature

EXHIBIT A

Case 18-27963-MBK Doc 1348 Filed 11/25/20 Entered 11/25/20 16:06:42 Desc Main



One Thomas Circle NW, Suite 1100 Washington, DC 20005 Federal Tax I.D. No.: 52-1226629

Telephone: (202) 862-5000

I Tax I.D. No.: 52-1226629 Fax: (202) 429-3301 www.capdale.com

Official Committee of Asbestos Claimants of Duro Dyne National

Invoice #: 330962

1

Page:

RE: Duro Dyne Bankruptcy

For Professional Services Rendered Through October 31, 2020

Total Services\$5,871.00Total Disbursements\$563.80Total Current Charges\$6,434.80

Remittance Advice

Payment is due upon receipt. If you should have any questions, please email accounting@capdale.com.

Check Payable To:

Caplin & Drysdale, Chartered Attn: Accounts Receivable One Thomas Circle NW, Suite 1100 Washington, DC 20005 Wire Transfer:

Receiving Bank: Bank of America ABA Wire Routing Number: 026009593 ABA ACH Routing Number: 054001204

Swift Code: BOFAUS3N

Beneficiary: Caplin & Drysdale, Chartered Account Number: 001920814809

Credit Card:

We accept American Express. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments.

Please return this remittance page with your payment. Thank you.

One Thomas Circle NW, Suite 1100 Washington, DC 20005 Federal Tax I.D. No.: 52-1226629

www.capdale.com

Official Committee of Asbestos Claimants of Duro Dyne National

November 25, 2020 Invoice #: 330962 Page: 1

Fax: (202) 429-3301

RE: Duro Dyne Bankruptcy

Telephone: (202) 862-5000

For Professional Services Rendered Through October 31, 2020

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.04 Case	Administra	ation & Calendar Control			
10/1/2020	CG	Update docketing calendar.	0.1	\$340.00	\$34.00
		Total	0.10		\$34.00
.07 Fee A	pplication	s-Self			
10/9/2020	JPW	Review monthly fee application.	0.3	\$795.00	\$238.50
10/9/2020	CG	Update fee-related materials (.5); draft CNO re monthly fee application and communication w/ local counsel re same (.2); review and revise September monthly fee application (.3).	1.0	\$340.00	\$340.00
10/23/2020	CG	Communications w/ local counsel re interim fee order (.1); review, revise, and finalize monthly fee application (1.1); communicate w/ local counsel re same (.1); draft CNO re same (.4); communicate w/ local counsel re same (.1); update materials re same (.4).		\$340.00	\$748.00
		Total	3.50		\$1,326.50
.11 Plan	& Disclosu	re Statement			
10/6/2020	ACM	Exchange e-mails re Cooperation Agreement (.1); review same (.1).	0.2	\$880.00	\$176.00
10/6/2020	JAL	Email ACM re Plan documents.	0.2	\$795.00	\$159.00
10/6/2020	JPW	Emails re trust docs.	0.4	\$795.00	\$318.00
10/7/2020	ACM	Teleconference with JPW re clarification to Cooperation Agreement (.1); exchange e-mails with JAL re same (.1).	0.2	\$880.00	\$176.00
10/7/2020	JAL	Email exchange w/ ACM re Plan documents.	0.2	\$795.00	\$159.00
10/7/2020	JPW	Teleconference ACM re Plan documents.	0.1	\$795.00	\$79.50

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Invoice #: 330962

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan 8	k Disclosu	re Statement			
10/20/2020	JAL	Review Bankruptcy judge's submission to District Court.	0.5	\$795.00	\$397.50
10/26/2020	JAL	Review materials entered by the District Court (0.3); teleconference w/ JPW re same (0.2).	0.5	\$795.00	\$397.50
10/26/2020	JPW	Teleconference JAL re District Court action.	0.2	\$795.00	\$159.00
10/29/2020	JAL	Review and analyze materials re issue related to Plan closing (0.8); correspondence w/ K. Quinn re same (0.2).	1.0	\$795.00	\$795.00
		Total	3.50		\$2,816.50
.15 Comm	nittee Meet	tings/Conferences			
10/12/2020	JAL	Telephone call w/ JPW re Committee issue.	0.2	\$795.00	\$159.00
10/12/2020	JPW	Communications with Debtor, Committee member (.5); teleconference JAL re same (.2).	0.7	\$795.00	\$556.50
10/26/2020	JAL	Draft and revise memo to Committee.	0.6	\$795.00	\$477.00
		Total	1.50		\$1,192.50
.17 Docke	t Review 8	& File Maintenance			
10/7/2020	BAW	Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.3	\$295.00	\$88.50
10/9/2020	BAW	Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.2	\$295.00	\$59.00
10/13/2020	BAW	Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.2	\$295.00	\$59.00
10/16/2020	BAW	Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.2	\$295.00	\$59.00
10/19/2020	BAW	Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.2	\$295.00	\$59.00
10/20/2020	BAW	Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.1	\$295.00	\$29.50
10/21/2020	BAW	Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.1	\$295.00	\$29.50
10/26/2020	BAW	Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.1	\$295.00	\$29.50
10/27/2020	BAW	Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.1	\$295.00	\$29.50
10/28/2020	BAW	Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.1	\$295.00	\$29.50
10/29/2020	BAW	Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.1	\$295.00	\$29.50
		Total	1.70		\$501.50
		Total Professional Services	10.3	_	\$5,871.00

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PERSON RECAP

Person		Title	Hours	Rate	Amount
JAL	Jeffrey A. Liesemer	Member	3.2	\$795.00	\$2,544.00
ACM	Ann C. McMillan	Member	0.4	\$880.00	\$352.00
JPW	James P. Wehner	Member	1.7	\$795.00	\$1,351.50
CG	Cecilia Guerrero	Paralegal	3.3	\$340.00	\$1,122.00
BAW	Brigette A. Wolverton	Paralegal	1.7	\$295.00	\$501.50

DISBURSEMENTS

Date	Description of Disbursements	Amount
10/22/2020	Pacer Charges - CG 07/01-09/30/20 [.11]	\$563.60
10/22/2020	Pacer Charges - JAL 07/01-09/30/20 [.11]	\$0.20
	Total Disbursements	\$563.80
	Total Services	\$5,871.00
	Total Disbursements	\$563.80
	Total Current Charges	\$6,434.80

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TASK RECAP

Services			Disbursements	
Category	Hours	Amount	Category	Amount
.04	0.10	\$34.00	.11	\$563.80
.07	3.50	\$1,326.50		
.11	3.50	\$2,816.50		
.15	1.50	\$1,192.50		
.17	1.70	\$501.50		
	10.30	\$5,871.00		\$563.80

BREAKDOWN BY PERSON

Person		Category I	Hours	Rate	Amount
CG	Cecilia Guerrero	.04	0.10	\$340.00	\$34.00
JPW	James P. Wehner	.07	0.30	\$795.00	\$238.50
CG	Cecilia Guerrero	.07	3.20	\$340.00	\$1,088.00
JAL	Jeffrey A. Liesemer	.11	2.40	\$795.00	\$1,908.00
ACM	Ann C. McMillan	.11	0.40	\$880.00	\$352.00
JPW	James P. Wehner	.11	0.70	\$795.00	\$556.50
JAL	Jeffrey A. Liesemer	.15	0.80	\$795.00	\$636.00
JPW	James P. Wehner	.15	0.70	\$795.00	\$556.50
BAW	Brigette A. Wolverton	.17	1.70	\$295.00	\$501.50
				10.30	\$5,871.00

EXHIBIT B

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

John A. Fialcowitz, Esq.
THE LAW OFFICE OF JOHN A.
FIALCOWITZ
89 Headquarters Plaza North, Ste. 1216
Morristown, New Jersey 07960
973.532.7208
John@fialcowitzlaw.com

Proposed Local Counsel for the Official Committee of Asbestos Claimants Order Filed on November 9, 2018 by Clerk U.S. Bankruptcy Court District of New Jersey

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re: : Chapter 11

DURO DYNE NATIONAL CORP., et al., : Case No. 18-27963 (MBK)

Debtors.¹ : (Jointly Administered)

[PROPOSED] ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF CAPLIN & DRYSDALE, CHARTERED, AS THE COMMITTEE'S COUNSEL, EFFECTIVE NUNC PRO TUNC AS OF SEPTEMBER 26, 2018

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**.

DATED: November 9, 2018

Honorable Michael B. Kaplan United States Bankruptcy Judge Casse 188 27 9563 WHEK 1200C 12848 Filled 111/045/129 EFINERED 111/045/129 115:046:443 Dess Wain December Page 4.5 of 56

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Debtor: Duro Dyne National Corp., et al.

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the

Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018

Before this Court is the Application of the Official Committee of Asbestos Claimants for an Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018 (the "Application"), which was filed by the Official Committee of Asbestos Claimants (the "Committee") on October 29, 2018. Based on the record herein, and after due deliberation thereon, this Court finds and concludes that (i) the law firm of Caplin & Drysdale, Chartered ("Caplin & Drysdale"), does not represent any entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors' estates in connection with the matters for which the Committee proposes to employ Caplin & Drysdale; (ii) Caplin & Drysdale is a "disinterested person" pursuant to §§ 101(14) and 328(c) of the Bankruptcy Code; (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary; and (iv) the Committee's employment and retention of Caplin & Drysdale as its counsel should be approved. Accordingly, IT IS HEREBY ORDERED, that:

- 1. The Application is granted and approved;
- 2. The Committee is authorized to employ and retain Caplin & Drysdale as its counsel on the terms set forth in the Application, pursuant to §§ 328 and 1103 of the Bankruptcy Code, effective *nunc pro tunc* as of September 26, 2018;
- 3. Caplin & Drysdale shall be compensated in accordance with the procedures set forth in §§ 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the orders and rules of this Court, and such other procedures as may be fixed by order of this Court;

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Debtor: Duro Dyne National Corp., et al.

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the

Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived;

- 5. This Order shall be immediately effective and enforceable upon its entry; and
- 6. The Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.