

**LOWENSTEIN SANDLER LLP**

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*Counsel to the Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:  
  
Duro Dyne National Corp., *et al.*<sup>1</sup>  
  
Debtors.

Chapter 11  
  
Case No. 18-27963 (MBK)  
  
(Jointly Administered)  
  
**Hearing Date: February 25, 2021 at 10:00 a.m.**  
**Objection Deadline: February 18, 2021 at 4:00 p.m.**

**NOTICE OF SEVENTH INTERIM AND FINAL FEE APPLICATION OF GETZLER HENRICH & ASSOCIATES LLC AS FINANCIAL ADVISOR TO THE DEBTORS FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FROM (I) AUGUST 1, 2020 THROUGH DECEMBER 31, 2020 AND (II) SEPTEMBER 7, 2018 THROUGH DECEMBER 31, 2020**

**PLEASE TAKE NOTICE** that on **February 25, 2021 at 10:00 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard<sup>2</sup>, Getzler Henrich & Associates LLC (“Getzler Henrich”), financial advisor to the above-captioned debtors and debtors-in-possession (the “Debtors”), shall move before the Honorable Michael B. Kaplan at the United States Bankruptcy Court, 402 East State Street, Trenton, New Jersey, Courtroom #8, for an order granting Getzler

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

<sup>2</sup> This hearing will be conducted telephonically. Parties who wish to appear at the hearing must make arrangements through Court Solutions at <http://www.Court-Solutions.com>.

Henrich LLP's seventh interim and final fee application for compensation in the sum of \$845,393.25 and reimbursement of expenses in the sum of \$17,437.40 for the period of September 7, 2018 through December 31, 2020 (the "Application").

**PLEASE TAKE FURTHER NOTICE** that Getzler Henrich shall rely upon the Application. No brief is necessary as no novel issues of fact or law are presented by the Application. A proposed form of Order has been submitted therewith. Oral argument is requested in the event an objection is timely filed.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Application shall conform with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules, and shall be filed with the Bankruptcy Court, and pursuant to Local Bankruptcy Rule 9013-1(d), shall be served upon the undersigned **so as to be received no later than February 18, 2021 at 4:00 p.m. (Eastern Time)**. In the event that no objections are filed, the relief requested in the Application may be granted without a hearing.

Dated: January 21, 2021

Respectfully submitted,

**LOWENSTEIN SANDLER LLP**

/s/ Jeffrey D. Prol

Kenneth A. Rosen, Esq.

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*Counsel to the Debtors and  
Debtors-in-Possession*

**FEE APPLICATION COVER SHEET**

IN RE: Duro Dyne National Corp., et al.                      APPLICANT: Getzler Henrich & Associates LLC  
CASE NO.: 18-27963 (MBK)    CLIENT: Chapter 11 Debtors  
CHAPTER: 11    CASE FILED: September 7, 2018

**SEVENTH INTERIM AND FINAL FEE APPLICATION OF GETZLER HENRICH & ASSOCIATES LLC AS FINANCIAL ADVISOR TO THE DEBTORS FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FROM (I) AUGUST 1, 2020 THROUGH DECEMBER 31, 2020 AND (II) SEPTEMBER 7, 2018 THROUGH DECEMBER 31, 2020**

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**SECTION I  
FEE SUMMARY**

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	<u>FEES</u>	<u>EXPENSES</u>
TOTAL PREVIOUS FEES REQUESTED	<u>\$839,741.75</u>	<u>\$17,396.50</u>
TOTAL FEES ALLOWED TO DATE:	<u>\$839,741.75</u>	<u>\$17,396.50</u>
TOTAL RETAINER REMAINING	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL HOLDBACK	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL RECEIVED BY APPLICANT <sup>1</sup>	<u>\$834,935.75</u>	<u>\$17,394.50</u>
FEE TOTALS (PAGES 2-3)	<u>\$845,393.25<sup>2</sup></u>	
DISBURSEMENTS TOTALS (PAGE 4)	<u>\$17,437.40</u>	
TOTAL FEE APPLICATION	<u>\$862,830.65</u>	

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<sup>1</sup> Prior to the Petition Date, the Debtors paid Getzler Henrich & Associates LLC (“Getzler Henrich”) a retainer in the amount of \$81,801.57. Pursuant to the Getzler Henrich retention application, the retainer was applied to the 80% of fees and 100% of disbursements payable by the Debtors for the First Interim Application.

<sup>2</sup> This amount includes \$3,560.00 for fees incurred after December 31, 2020 in connection with the preparation of this Application.

**SECTION II  
SUMMARY OF SERVICES**

Timekeeper Summary for the Seventh Interim Period:

<b>Name of Professional</b>	<b>Position of the Applicant, Number of Years in that Position</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Podgainsy, Mark	Managing Director since 2014 (6 years)	4.7	445.00	\$2,091.50
<b>Total Fees</b>		<b>4.7</b>	<b>445.00</b>	<b>\$2,091.50</b>
<b>Blended Rate</b>			<b>\$445.00</b>	

Timekeeper Summary for the Seventh Interim Period:

<b>Name of Professional</b>	<b>Position of the Applicant, Number of Years in that Position</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Gupta, Charvi	Associate Director since 2020 (1 year)	45.6	\$350.00	\$15,960.00
Lebwohl, Andrew	Senior Associate since 2018 (1 year)	2.6	\$350.00	910.00
O'Callaghan, Chris	Specialist since 2013 (7 years)	1,215.5	\$205.00 <sup>†</sup>	249,177.50
O'Callaghan, Chris	Specialist since 2013 (7 years)	1,200.4	\$350.00	420,140.00
*O'Callaghan, Chris - travel	Specialist since 2013 (7 years)	51.4	\$102.50 <sup>†</sup>	5,268.50
*O'Callaghan, Chris - travel	Specialist since 2013 (7 years)	64.7	\$175.00	11,322.50
Ozarski, Jeff	Specialist Since 2018 (2 years)	40.0	385.00	15,400.00
*Ozarski, Jeff - travel	Specialist Since 2018 (2 years)	10.0	192.50	1,925.00
Podgainsy, Mark	Managing Director since 2014 (6 years)	277.2	\$445.00	123,354.00
*Podgainsy, Mark – travel	Managing Director since 2014 (6 years)	8.7	\$222.50	1,935.75
<b>Total Fees</b>		<b>2,916.1</b>		<b>\$845,393.25</b>
<b>Blended Rate</b>			<b>\$289.89</b>	
*Reflects 50% reduction for non-working travel time				
<sup>†</sup> Effective July 1, 2019, Chris O'Callaghan's hourly rate was reduced to \$205.00 per hour, by mutual agreement between the Debtors and Getzler Henrich				

**SECTION II  
SUMMARY OF SERVICES (CONTINUED)**

Seventh Interim Period

<b>SERVICES RENDERED</b>	<b>HOURS</b>	<b>FEE</b>
Bankruptcy Consulting	0.8	356.00
Fee/Employment Application	2.1	934.50
Motion Review/Analysis	0.2	89.00
Plan of Reorganization	1.6	712.00
<b>SERVICE TOTALS</b>	<b>4.7</b>	<b>\$2,091.50</b>

Final Period

<b>SERVICES RENDERED</b>	<b>HOURS</b>	<b>FEE</b>
Accounting and Audit	561.3	\$146,062.00
Bankruptcy Consulting	422.8	111,471.00
Budget Preparation	136.2	35,809.00
Claims Analysis and Negotiation	58.0	20,150.50
Confirmation Issues	36.3	13,676.00
Court Hearing Prep	75.0	29,983.50
Creditor Committee Matters	6.2	2,275.00
DIP Financing	562.2	163,340.50
Disclosure Statement Issues	37.2	14,321.50
Fee/Employment Application	75.6	33,271.50
Fresh Start Accounting Issues	7.1	2,551.50
Monthly Operating Report	492.1	157,261.00
Motion Review/Analysis	17.6	5,170.50
Operational Review	42.2	16,115.00
Plan of Reorganization	93.6	35,696.50
Schedules & SOFAs	16.6	5,886.00
Supplier Issues	141.3	31,900.50
Travel	134.8	20,451.75
<b>SERVICE TOTALS</b>	<b>2,916.1</b>	<b>\$845,393.25</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

For the Seventh Interim Period

	<b>AMOUNT</b>
Miscellaneous	\$40.90
<b>TOTAL DISBURSEMENTS</b>	<b>\$40.90</b>

For the Final Period

	<b>AMOUNT</b>
Accommodations	\$1,096.11
Automobile Expense	1,795.99
Meals	164.48
Miscellaneous	43.80
Supplies	99.00
Telecommunications	240.00
Transportation	13,998.02
<b>TOTAL DISBURSEMENTS</b>	<b>\$17,437.40</b>

I certify under penalty of perjury that the above is true.

Date: January 21, 2021

/s/ Mark Podgainy  
Mark Podgainy  
GETZLER HENRICH & ASSOCIATES LLC  
295 Madison Avenue  
New York, NY 10017  
*Financial Advisor to the Debtors and Debtors-In-Possession*

**GETZLER HENRICH & ASSOCIATES LLC**

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*Financial Advisor to the Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

Duro Dyne National Corp., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-27963 (MBK)  
(Jointly Administered)

Hearing Date: February 25, 2021 at 10:00 a.m.  
Objection Deadline: February 18, 2021 at 4:00 p.m.

**SEVENTH INTERIM AND FINAL APPLICATION OF GETZLER HENRICH & ASSOCIATES LLC AS FINANCIAL ADVISOR TO THE DEBTORS FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM (I) AUGUST 1, 2020 THROUGH DECEMBER 31, 2020 AND (II) SEPTEMBER 7, 2018 THROUGH DECEMBER 31, 2020**

Pursuant to 11 U.S.C. §§ 330 and 331 and Rule 2016 of the Federal Rules of Bankruptcy Procedure, Getzler Henrich & Associates LLC (“Getzler Henrich”), as financial advisor to the above captioned debtors and debtors-in-possession (collectively, the “Debtors”), submits this (i) seventh interim application (the “Application”) for allowance of compensation and reimbursement of expenses for the period of August 1, 2020 through December 31, 2020 (the “Seventh Interim Period”) and (ii) its final application for allowance of compensation and reimbursement of expenses for the period September 7, 2018 through December 31, 2020 (the “Final Period”). By this Application,

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

pursuant to the Interim Compensation Order (defined below), Getzler Henrich seeks allowance and payment of (i) compensation in the amount of \$2,091.50 for services rendered by Getzler Henrich during the Seventh Interim Period and reimbursement of its actual and necessary expenses in the amount of \$40.90 for the Seventh Interim Period; and (ii) compensation in the amount of \$845,393.25<sup>2</sup> for services rendered by Getzler Henrich during the Final Period and reimbursement of its actual and necessary expenses in the amount of \$17,437.40 for the Final Period. In support of this Application, Getzler Henrich respectfully states as follows:

### **BACKGROUND AND INTRODUCTION**

1. On September 7, 2018 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thereby commencing the above-captioned Chapter 11 Cases (the “Chapter 11 Cases”).

2. The Debtors operated their businesses and managed their properties as Debtors-In-Possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner was appointed in the Chapter 11 Cases.

3. On September 26, 2018, the Office of the United States Trustee appointed the Official Committee of Asbestos Claimants (the “Committee”).

4. On October 19, 2018, the Court entered the *Order Authorizing the Employment and Retention of Getzler Henrich & Associates LLC as Financial Advisor to the Debtors effective as of the Petition Date* (“Retention Order”) [Docket No. 195]. The Retention Order authorizes Getzler Henrich to be compensated in accordance with the procedures set forth in 11 U.S.C. §§

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<sup>2</sup> This amount includes an estimate of \$3,560.00 in fees incurred after December 31, 2020 in connection with the preparation of this Application.



330 and 331, the applicable Federal Rules of Bankruptcy Procedure, the rules of this Court and any Order entered by this Court with respect to the compensation of professionals.

5. On December 18, 2018 the Court entered the *Administrative Fee Order Establishing Certain Procedures For Allowance Of Interim Compensation And Reimbursement Of Expenses Of Professionals Retained By Order Of This Court* (the “Interim Compensation Order”) [Docket No. 345].

6. On October 23, 2020 the Court entered an order (the “Confirmation Order”) (I) *Approving and Adopting the Bankruptcy Court’s Amended Report and Recommendation, And (II) Confirming the Third Amended Prenegotiated Plan of Reorganization for Duro Dyne National Corp. Et Al., Pursuant to Chapter 11 of the Bankruptcy Code*, (the “Plan”) [Docket No. 1332].

7. On December 21, 2020, the Effective Date of the Plan occurred. *See* Docket No 1381. All conditions precedent to the Effective Date set forth in Section 10.02 of the Plan have been satisfied or waived.

8. Pursuant to the *Order Closing the Chapter 11 Cases Effective as of December 31, 2020 and Directing Entry of Final Decree* [Docket No. 1367] entered by the Bankruptcy Court on December 29, 2020, the Debtors’ Chapter 11 Cases were deemed closed effective as of December 31, 2020. The Bankruptcy Court retained sole and exclusive jurisdiction to hear and determine all matters arising from or related to any applications for payment of Professional Claims or requests for the payment of Administrative Claims filed on or after December 31, 2020.

**GETZLER HENRICH'S APPLICATION FOR COMPENSATION AND FOR  
REIMBURSEMENT OF EXPENSES**

9. Getzler Henrich's monthly fee statements (the "Monthly Fee Statements") and interim fee applications (the "Interim Applications") for the periods of September 7, 2018 through December 31, 2020 have been filed and served pursuant to the Interim Compensation Order.

10. On December 14, 2018, Getzler Henrich filed its First Interim Application Of Getzler Henrich For The Period From September 7, 2018 Through November 30, 2018 [Docket No. 336] (the "First Interim Application") requesting \$121,943.25 in fees and \$2,119.79 in expenses. The Order Granting Application for Compensation for Getzler Henrich was filed on January 18, 2019 [Docket No. 378].

11. On February 6, 2019, Getzler Henrich filed its Second Monthly Fee Statement Of Getzler Henrich For The Period From December 1, 2018 Through December 31, 2018 [Docket No. 439] (the "Second Monthly Fee Statement") requesting \$57,791.00 in fees and \$517.03 in expenses. The Certificate of No Objection for the Second Monthly Fee Statement was filed on February 19, 2019 [Docket No. 460].

12. On March 8, 2019, Getzler Henrich filed its Third Monthly Fee Statement Of Getzler Henrich For The Period From January 1, 2019 Through January 31, 2019 [Docket No. 539] (the "Third Monthly Fee Statement") requesting \$51,938.00 in fees and \$1,240.80 in expenses. The Certificate of No Objection for the Third Monthly Fee Statement was filed on March 21, 2019 [Docket No. 576].

13. On April 2, 2019, Getzler Henrich filed its Fourth Monthly Fee Statement Of Getzler Henrich For The Period From February 1, 2019 Through February 28, 2019 [Docket No. 596] (the "Fourth Monthly Fee Statement") requesting \$64,857.50 in fees and \$1,105.60 in

expenses. The Certificate of No Objection for the Fourth Monthly Fee Statement was filed on April 16, 2019 [Docket No. 617].

14. On May 3, 2019, Getzler Henrich filed its Fifth Monthly Fee Statement Of Getzler Henrich For The Period From March 1, 2019 Through March 31, 2019 [Docket No. 658] (the “Fifth Monthly Fee Statement”) requesting \$65,073.50 in fees and \$1,296.98 in expenses. The Certificate of No Objection for the Fifth Monthly Fee Statement was filed on May 14, 2019 [Docket No. 691].

15. On May 23, 2019, Getzler Henrich filed its Sixth Monthly Fee Statement Of Getzler Henrich For The Period From April 1, 2019 Through April 30, 2019 [Docket No. 706] (the “Sixth Monthly Fee Statement”) requesting \$70,639.50 in fees and \$977.74 in expenses. The Certificate of No Objection for the Sixth Monthly Fee Statement was filed on June 4, 2019 [Docket No. 726].

16. On July 16, 2019, Getzler Henrich filed its Seventh Monthly Fee Statement Of Getzler Henrich For The Period From May 1, 2019 Through May 31, 2019 [Docket No. 787] (the “Seventh Monthly Fee Statement”) requesting \$53,559.00 in fees and \$1,135.44 in expenses. The Certificate of No Objection for the Seventh Monthly Fee Statement was filed on July 30, 2019 [Docket No. 805].

17. On August 8, 2019, Getzler Henrich filed its Eighth Monthly Fee Statement Of Getzler Henrich For The Period From June 1, 2019 Through June 30, 2019 [Docket No. 814] (the “Eighth Monthly Fee Statement”) requesting \$58,053.00 in fees and \$1,043.11 in expenses. The Certificate of No Objection for the Eighth Monthly Fee Statement was filed on August 20, 2019 [Docket No. 830].

18. On August 15, 2019, Getzler Henrich filed its Ninth Monthly Fee Statement Of Getzler Henrich For The Period From July 1, 2019 Through July 31, 2019 [Docket No. 821] (the

“Ninth Monthly Fee Statement”) requesting \$35,757.75 in fees and \$891.38 in expenses. The Certificate of No Objection for the Ninth Monthly Fee Statement was filed on August 27, 2019 [Docket No. 841].

19. On October 23, 2019, Getzler Henrich filed its Tenth Monthly Fee Statement Of Getzler Henrich For The Period From August 1, 2019 Through August 31, 2019 [Docket No. 913] (the “Tenth Monthly Fee Statement”) requesting \$37,972.25 in fees and \$968.72 in expenses. The Certificate of No Objection for the Tenth Monthly Fee Statement was filed on November 12, 2019 [Docket No. 933].

20. On October 23, 2019, Getzler Henrich filed its Eleventh Monthly Fee Statement Of Getzler Henrich For The Period From September 1, 2019 Through September 30, 2019 [Docket No. 914] (the “Eleventh Monthly Fee Statement”) requesting \$40,881.00 in fees and \$2,216.10 in expenses. The Certificate of No Objection for the Eleventh Monthly Fee Statement was filed on November 12, 2019 [Docket No. 934].

21. On November 20, 2019, Getzler Henrich filed its Twelfth Monthly Fee Statement Of Getzler Henrich For The Period From October 1, 2019 Through October 31, 2019 [Docket No. 939] (the “Twelfth Monthly Fee Statement”) requesting \$30,913.00 in fees and \$699.82 in expenses. The Certificate of No Objection for the Twelfth Monthly Fee Statement was filed on December 19, 2019 [Docket No. 974].

22. On December 19, 2019, Getzler Henrich filed its Thirteenth Monthly Fee Statement Of Getzler Henrich For The Period From November 1, 2019 Through November 30, 2019 [Docket No. 973] (the “Thirteenth Monthly Fee Statement”) requesting \$32,792.25 in fees and \$638.52 in expenses. The Certificate of No Objection for the Thirteenth Monthly Fee Statement was filed on January 2, 2020 [Docket No. 1005].

23. On February 5, 2020, Getzler Henrich filed its Fourteenth Monthly Fee Statement Of Getzler Henrich For The Period From December 1, 2019 Through December 31, 2019 [Docket No. 1055] (the “Fourteenth Monthly Fee Statement”) requesting \$36,601.50 in fees and \$578.60 in expenses. The Certificate of No Objection for the Fourteenth Monthly Fee Statement was filed on February 21, 2020 [Docket No. 1063].

24. On March 9, 2020, Getzler Henrich filed its Fifteenth Monthly Fee Statement Of Getzler Henrich For The Period From January 1, 2020 Through January 31, 2019 [Docket No. 1078] (the “Fifteenth Monthly Fee Statement”) requesting \$35,943.75 in fees and \$1,056.16 in expenses. The Certificate of No Objection for the Fifteenth Monthly Fee Statement was filed on March 20, 2020 [Docket No. 1082].

25. On April 3, 2020, Getzler Henrich filed its Sixteenth Monthly Fee Statement Of Getzler Henrich For The Period From February 1, 2020 Through February 29, 2020 [Docket No. 1091] (the “Sixteenth Monthly Fee Statement”) requesting \$37,641.00 in fees and \$907.81 in expenses. The Certificate of No Objection for the Sixteenth Monthly Fee Statement was filed on April 14, 2020 [Docket No. 1101].

26. On April 27, 2020, Getzler Henrich filed its Seventeenth Monthly Fee Statement Of Getzler Henrich For The Period From March 1, 2020 Through March 31, 2020 [Docket No. 1122] (the “Seventeenth Monthly Fee Statement”) requesting \$2,578.00 in fees and \$0.90 in expenses. The Certificate of No Objection for the Seventeenth Monthly Fee Statement was filed on May 8, 2020 [Docket No. 1152].

27. In an effort to reduce the costs to the Debtors’ estate, and due to the low amount of fees incurred between April 1, 2020 and July 31, 2020 (the “Sixth Interim Period”), Getzler Henrich did not file monthly fee statements during the Sixth Interim Period. On September 8,

2020 Getzler Henrich filed its Interim Application for Compensation for Getzler Henrich For The Period April 1, 2020 Through July 31, 2020 [Docket No. 1261] (the “Sixth Interim Application”) requesting \$4,806.00 in fees and \$2.00 in expenses. On October 15, 2020 the Court entered the Order Granting Application for Compensation for Getzler Henrich [Docket No. 1303] for the Sixth Interim Application.

28. In an effort to reduce the costs to the Debtors’ estate, and due to the low amount of fees incurred during the Seventh Interim Period, Getzler Henrich did not file monthly fee statements during the Seventh Interim Period. Getzler Henrich incurred fees in the amount of \$2,091.50 and expenses in the amount of \$40.90 during the Seventh Interim Period. Detailed time entries describing the actual and necessary services provided and incurred by Getzler Henrich during the Seventh Interim Period are attached hereto as Exhibit A.

29. In accordance with the Interim Compensation Order, Getzler Henrich seeks final approval of all fees and expenses sought in the Monthly Fee Statements and Interim Applications (including the Seventh Interim Period), and payment in an amount equal to the difference between the amount of the fees and expenses allowed and the actual payments received by Getzler Henrich on account of the Interim Applications and the Monthly Fee Statements<sup>3</sup>.

### **SUMMARY OF SERVICES**

30. During the Final Period, Getzler Henrich rendered professional services to the Debtors solely in connection with these Chapter 11 Cases and on behalf of the Debtors in accordance with Getzler Henrich’s professional responsibilities. The services performed were necessary to the administration of these Chapter 11 Cases and were beneficial at the time which the services were rendered. All services were performed within a reasonable amount of time

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<sup>3</sup> Including an estimate of additional fees incurred after December 31, 2020 in the amount of \$3,560.00 in connection with the preparation of this Application.

commensurate with the complexity, importance, and nature of the problem, issue, or task addressed.

31. The Monthly Fee Statements covered by this Application contain detailed daily time logs describing the actual and necessary services provided by Getzler Henrich during the periods covered by such applications. Detailed descriptions of the services rendered during the Final Period were included in the Monthly Fee Statements and are incorporated herein by reference as if fully set forth in their entirety. In addition, Getzler Henrich incorporates herein by reference the summaries of services performed by Getzler Henrich contained in the Monthly Fee Statements as if fully set forth herein in their entirety.

32. During the Seventh Interim Period Getzler Henrich ensured that the Debtors' exit financing was in place and that other conditions related to the Effective Date of the Plan were on track to be satisfied. This Application also contains detailed daily time entries describing the actual and necessary services provided and incurred by Getzler Henrich during the Interim Period in **Exhibit A**.

33. Getzler Henrich has rendered professional services as financial advisors to the Debtors as requested and necessary and appropriate in these Chapter 11 Cases.

34. During the course of these Chapter 11 Cases, Getzler Henrich incurred and paid its actual and necessary disbursements and expenses.

35. This is Getzler Henrich's seventh interim and final application pursuant to the Interim Compensation Order. Getzler Henrich has made no prior or other application to this or any other Court for the relief requested herein.

**EXPENSES INCURRED**

36. During the course of these Chapter 11 Cases, Getzler Henrich incurred and paid its actual and necessary disbursements and expenses which totaled \$17,437.40. The Monthly Fee Statements and Interim Applications covered by this Application contain detailed itemizations of expenses incurred by Getzler Henrich during the Final Period. The Monthly Fee Statements and Interim Applications are incorporated herein by reference as if fully set forth in their entirety.

**RELIEF REQUESTED**

37. By this Application, Getzler Henrich requests that the Court grant an interim award of one-hundred percent (100%) of the fees and expenses incurred by Getzler Henrich during the Seventh Interim Period and grant a final award of one-hundred percent (100%) of the fees and expenses incurred by Getzler Henrich during the Final Period.

38. The professional services and related expenses for which Getzler Henrich requests approval were rendered and incurred in connection with the Chapter 11 Cases in accordance with Getzler Henrich's professional responsibilities as financial advisor to the Debtors. Getzler Henrich's services were reasonable, necessary and beneficial to the Debtors and their estates.

39. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount of compensation requested by Getzler Henrich in this Application is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

20. Moreover, Getzler Henrich has reviewed the requirements of D.N.J. LBR 2016-3, the Interim Compensation Order and the Revised UST Guidelines and believes this Application complies with such local rule, order and guidelines.



**CERTIFICATION**

21. A Certification of Mark Podgainy is attached hereto as **Exhibit B** and made part of this Application.

**WHEREFORE**, Getzler Henrich respectfully requests the Court enter an order, substantially in the form attached hereto, providing (a) that an interim allowance be made to Getzler Henrich in the amount of (i) \$2,091.50 as compensation for necessary professional services rendered during the Seventh Interim Period, and (ii) \$40.90 for actual and necessary expenses incurred during the Seventh Interim Period; (b) a final allowance be made to Getzler Henrich in the amount of (i) \$845,393.25 as compensation for necessary professional services rendered during the Final Period, and (ii) \$17,437.40 for actual and necessary expenses incurred during the Final Period, for a total of \$862,830.65; (c) the Debtors are authorized and directed to Pay Getzler Henrich the outstanding amount of such sums in accordance with the Plan; and (d) for such other and further relief as may be just and proper.

Dated: January 21, 2021

Respectfully submitted,

**GETZLER HENRICH & ASSOCIATES LLC**

/s/ Mark Podgainy  
Mark Podgainy  
295 Madison Avenue  
New York, NY 10017

*Financial Advisor to the Debtors and Debtors-in-Possession*

# **EXHIBIT A**

Timekeeper	Activity	Date	Hours	Rate	Fees	Description
Podgainy	Bankruptcy Consulting	09/30/20	0.8	\$445.00	\$ 356.00	Tele conv w/ C O'Callaghan re: bankruptcy exit financing, timing of exit, cash for satisfying plan, business operational performance
	<b>Bankruptcy Consulting Total</b>		<b>0.8</b>		<b>\$ 356.00</b>	
Podgainy	Fee / Employment Application	09/05/20	2.1	\$445.00	\$ 934.50	Prepared Sixth Interim Fee Application and sent to counsel for filing
	<b>Fee / Employment Application Total</b>		<b>2.1</b>		<b>\$ 934.50</b>	
Podgainy	Motion Review/Analysis/Support	10/16/20	0.2	\$445.00	\$ 89.00	Review of bankruptcy court recommendation to district court
	<b>Motion Review/Analysis/Support Total</b>		<b>0.2</b>		<b>\$ 89.00</b>	
Podgainy	Plan of Reorganization	10/29/20	0.6	\$445.00	\$ 267.00	Review of confirmation order signed by District Court Judget .4 and related correpondence w/ C O'Callaghan .1 and J Prol .1
Podgainy	Plan of Reorganization	10/30/20	0.4	\$445.00	\$ 178.00	Review of Plan provisions regarding conditions for Effective Date, and related supporting documents
Podgainy	Plan of Reorganization	11/18/20	0.1	\$445.00	\$ 44.50	Correspondence w/ J Prol re: effective date of plan and escrowing of signatures until date
Podgainy	Plan of Reorganization	12/11/20	0.5	\$445.00	\$ 222.50	Review of marked up Note Issurance and Security Agreement .4 and related correspondence w/ S Liesemer .1
	<b>Plan of Reorganization Total</b>		<b>1.6</b>		<b>\$ 712.00</b>	
	<b>Grand Total</b>		<b>4.7</b>		<b>\$2,091.50</b>	

**Getzler Henrich & Associates LLC**

**AUGUST 1, 2020 - DECEMBER 31, 2020**

**DURO DYNE (DIP)  
EXPENSE DETAIL**

<b>Timekeeper</b>	<b>Expense Category</b>	<b>Expense Code</b>	<b>Date</b>	<b>Total</b>	<b>Description</b>
Mark Podgainy	Miscellaneous	Subscriptions	11/02/20	\$ 40.90	Access to documents on Pacer
				<u>\$ 40.90</u>	

# **EXHIBIT B**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re:	Chapter 11
Duro Dyne National Corp., <i>et al.</i> , <sup>1</sup>	Case No. 18-27963 (MBK)
Debtors.	(Jointly Administered)

**CERTIFICATION OF MARK PODGAINY**

Mark Podgainy, pursuant to 28 U.S.C. § 1746, states as follows:

1. I am a managing director of Getzler Henrich & Associates LLC (“Getzler Henrich”), financial advisor to the above-captioned debtors and debtors-in-possession (the “Debtors”). I submit this Certification in connection with the *Seventh Interim and Final Fee Application of Getzler Henrich & Associates LLC as Financial Advisor to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses from (I) August 1, 2020 Through December 31, 2020 And (II) September 7, 2018 Through December 31, 2020* (the “Application”).

2. In accordance with 18 U.S.C. § 155 and the Rules of this Court, neither I nor any employee of Getzler Henrich has entered into any agreement, written or oral, express or implied, with the Debtors, any creditor, or any other party in interest, or any attorney of such person, for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the assets of the Debtors.

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

3. In accordance with section 504 of the Bankruptcy Code, no agreement or understanding exists between me, my firm or any employee thereof, on the one hand, and any other person, on the other hand, for the division of such compensation as my firm may receive from the Debtors herein, nor will any division of fees prohibited by section 504 of the Bankruptcy Code be made by me, or any partner or associate of my firm.

4. I have reviewed the requirements of D.N.J. LBR 2016-4, the Retention Order<sup>2</sup> and the Revised UST Guidelines and certify to the best of my knowledge and belief that this Application complies with such local rule, order, and guidelines.

I certify, under penalty of perjury, that the foregoing statements made by me are true to the best of my knowledge, information, and belief.

Dated: January 21, 2021

/s/Mark D. Podgainy  
Mark Podgainy

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Application.