UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-2(c)

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FILED
JEANNE A. NAUGHTON, CLERK
SEP 12 2018
U.S. BANKRUPTCY COURT
TRENTON, NJ
BY_____DEPUTY

In re:	Chapter 11
Duro Dyne National Corp., *et al.*,[1]	Case No. 18-27963 (MBK)
Debtors.	(Joint Administration Requested)

INTERIM ORDER PURSUANT TO 11 U.S.C. §§ 105(A), 503(B)(9) AND 363 AUTHORIZING THE DEBTORS TO (A) PAY PREPETITION CLAIMS OF GENERAL UNSECURED CREDITORS IN THE ORDINARY COURSE OF BUSINESS AND (B) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered two (2) through and including five (5), is hereby **ORDERED**.

Michael B. Kaplan
MICHAEL B. KAPLAN, USBJ

September 12, 2018

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662

Upon consideration of the motion (the "Motion")[2] of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") for entry of an order pursuant to sections 105(a) and 363(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 6003 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") (a) authorizing the Debtor to pay prepetition claims of general unsecured creditors in the ordinary course of business, and (b) granting related relief; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* dated as of September 18, 2012 (Simandle, C.J.); and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and notice of the Motion being sufficient under the circumstances; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.

2. Pursuant to sections 105(a), 363 and 503(b)(9) of the Bankruptcy Code, the Debtors are authorized to pay General Unsecured Claims and 503(b)(9) Claims in the ordinary course of business, or as otherwise agreed by the holders of such claims, in an aggregate amount not to exceed $4.3 million; *provided, however,* that the Debtors shall be entitled to condition payments on receiving trade terms from the holders of General Unsecured Claims and 503(b)(9) Claims, which terms must be acceptable to the Debtors.

3. In accordance with this Order and any other order of this Court, each of the financial institutions at which the Debtors maintain their accounts is directed to honor checks

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[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

presented for payment of obligations described in the Motion and all fund transfer requests made by the Debtors related thereto to the extent that sufficient funds are on deposit in such amounts.

4. A hearing to consider entry of a Final Order on the Motion shall be held on October 1, 2018 at 11:00 a.m. (ET) (the "Final Hearing").

5. Objections to entry of a Final Order on the Motion must be filed with the Court and served by the objector so as to be received by (i) the Court and (ii) Lowenstein Sandler LLP, One Lowenstein Drive, Roseland, New Jersey 07068, Attention: Jeffrey D. Prol, Esq., proposed counsel to the Debtors, no later than September 26, 2018 at 5:00 p.m. (ET) (the "Objection Deadline"). In the event that no Objections are filed, the Court may grant the relief requested in the Final Order without further notice.

6. The Debtors are authorized to issue post-petition checks, or to effect post-petition fund transfer requests, in replacement of any checks or fund transfer requests in respect of the General Unsecured Claims and 503(b)(9) Claims that are dishonored or rejected.

7. Each of the financial institutions at which the Debtors maintain their accounts is directed to honor checks presented for payment of obligations described in the Motion and all fund transfer requests made by the Debtors related thereto to the extent that sufficient funds are on deposit in such amounts.

8. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any claim by the Debtors; (b) a waiver of the Debtors' rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable law.

9. Notwithstanding anything to the contrary contained herein, any payment to be made, or authorization contained, hereunder shall be subject to any applicable requirements imposed on the Debtors regarding the use of cash collateral.

10. The Court finds and determines that the requirements set forth in Bankruptcy Rule 6003 are satisfied and that the relief requested is necessary to avoid immediate and irreparable harm.

11. Notice of the Motion as provided therein is good and sufficient notice of the Motion, no further or alternative notice of the Motion need be given, and the requirements of Bankruptcy Rule 6004(a) is satisfied by such notice.

12. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, and 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

14. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

15. The requirement set forth in Rule 9013-2 of the Local Rules that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

16. To the extent applicable, the requirements of Bankruptcy Rule 6004(a) are hereby waived.

17. Notwithstanding the possible applicability of Bankruptcy Rule 6004(h), this Order shall be immediately effective and enforceable upon its entry.

18. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

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19. This Court shall retain exclusive jurisdiction to hear and decide any and all disputes related to or arising from the implementation, interpretation and enforcement of this Order.

United States Bankruptcy Court
District of New Jersey

In re:
Duro Dyne National Corp.
Debtor

Case No. 18-27963-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin Page 1 of 1 Date Rcvd: Sep 12, 2018
Form ID: pdf903 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 14, 2018.
db +Duro Dyne National Corp., 100 Horizon Center Boulevard, Hamilton, NJ 08691-1903

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****
NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 14, 2018 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 12, 2018 at the address(es) listed below:
Jeffrey A. Cooper on behalf of Creditor 4 Site, LLC jcooper@rltlawfirm.com, cooperatty@aol.com;rgaydos@rltlawfirm.com
Jeffrey D. Prol on behalf of Debtor Duro Dyne National Corp. jprol@lowenstein.com, tfreedman@lowenstein.com;dclaussen@lowenstein.com
Jeffrey M. Sponder on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov, jeffrey.m.sponder@usdoj.gov
U.S. Trustee USTPRegion03.NE.ECF@usdoj.gov
TOTAL: 4