EDMC CHAPTER7 BANKRUPTCY: GENRAL INFORMATION AND FREQUENTLY ASKED QUESTIONS

1. **General information**

## Education Management II, LLC, indirectly through its debtor and non-debtor subsidiaries and affiliates, operated postsecondary education institutions in 110 primary locations across 32 states and in Canada. The schools were organized into four separate education systems: The Art Institutes; South University; Argosy University, and Brown Mackie College.

## Since January 1, 2017, the Debtors have sold the assets of several campus locations to a handful of buyers. The Dream Center purchased the bulk of these assets, and today operate the purchased campus locations under its ownership. The Debtors have not operated any schools since December 31, 2017. All schools operating today are under different ownership and are not affiliated with this bankruptcy filing, notwithstanding the similarity of the entity name with an operating school.

## Each Debtor affiliate of Education Management II, LLC, its EIN and its case number is set forth below:

|  |  |  |
| --- | --- | --- |
| **Case Number** | **Debtor** | **EIN** |
| 18-11494 | Education Management II LLC | 47-2042661 |
| 18-11495 | American Education Centers, Inc. | 23-2726160 |
| 18-11496 | Argosy Education Group, Inc. | 36-2855674 |
| 18-11497 | Argosy University of California LLC | 27-1651273 |
| 18-11498 | Brown Mackie College - Tucson, Inc. | 86-026-4601 |
| 18-11499 | Education Finance III LLC | 47-2192533 |
| 18-11500 | Education Management Corporation | 25-1119571 |
| 18-11501 | Education Management Holdings II LLC | 47-2042529 |
| 18-11502 | Education Management LLC | 20-4506022 |
| 18-11503 | Higher Education Services II LLC | 47-2203436 |
| 18-11504 | Miami International University of Art & Design, Inc. | 58-2641065 |
| 18-11505 | South Education – Texas LLC | 27-2192573 |
| 18-11506 | South University of Alabama, Inc. | 63-0314610 |
| 18-11507 | South University of Carolina, Inc. | 58-2338201 |
| 18-11508 | South University of Florida, Inc. | 75-3009226 |
| 18-11509 | South University of Michigan, LLC | 27-3966655 |
| 18-11510 | South University of North Carolina LLC | 26-1569113 |
| 18-11511 | South University of Ohio LLC | 45-0949944 |
| 18-11512 | South University of Virginia, Inc. | 26-1569263 |
| 18-11513 | South University Research II LLC | 47-2323744 |
| 18-11514 | South University, LLC | 58-1147090 |
| 18-11515 | Stautzenberger College Education Corporation | 23-2914675 |
| 18-11516 | TAIC-San Diego, Inc. | 95-3791894 |
| 18-11517 | TAIC-San Francisco, Inc. | 95-3789487 |
| 18-11518 | The Art Institutes International Minnesota, Inc. | 25-1796999 |
| 18-11519 | The Art Institute of Atlanta, LLC | 58-0671597 |
| 18-11520 | The Art Institute of Austin, Inc. | 26-1173626 |
| 18-11521 | The Art Institute of California-Hollywood, Inc. | 22-3863289 |
| 18-11522 | The Art Institute of California-Inland Empire, Inc. | 20-2316775 |
| 18-11523 | The Art Institute of California - Los Angeles, Inc. | 25-1364215 |
| 18-11524 | The Art Institute of California-Orange County, Inc. | 52-2136608 |
| 18-11525 | The Art Institute of California-Sacramento, Inc. | 20-5076212 |
| 18-11526 | The Art Institute of Charleston, Inc. | 20-5076048 |
| 18-11527 | The Art Institute of Charlotte, LLC | 56-1024912 |
| 18-11528 | The Art Institute of Colorado, Inc. | 84-0703062 |
| 18-11529 | The Art Institute of Dallas, Inc. | 75-1589012 |
| 18-11530 | The Art Institute of Fort Lauderdale, Inc. | 59-1500255 |
| 18-11531 | The Art Institute of Houston, Inc. | 75-1589015 |
| 18-11532 | The Art Institute of Indianapolis, LLC | 25-1586913 |
| 18-11533 | The Art Institute of Las Vegas, Inc. | 88-0256362 |
| 18-11534 | The Art Institute of Michigan, Inc. | 20-5218614 |
| 18-11535 | The Art Institute of Philadelphia LLC | 26-4467396 |
| 18-11536 | The Art Institute of Pittsburgh LLC | 26-4467441 |
| 18-11537 | The Art Institute of Portland, Inc. | 52-2082215 |
| 18-11538 | The Art Institute of Raleigh-Durham, Inc. | 26-1388031 |
| 18-11539 | The Art Institute of St. Louis, Inc. | 80-0449555 |
| 18-11540 | The Art Institute of San Antonio, Inc. | 26-4104394 |
| 18-11541 | The Art Institute of Seattle, Inc. | 52-1209614 |
| 18-11542 | The Art Institute of Tampa, Inc. | 01-0746822 |
| 18-11543 | The Art Institute of Tennessee-Nashville, Inc. | 20-1705359 |
| 18-11544 | The Art Institute of Virginia Beach LLC | 26-2242784 |
| 18-11545 | The Art Institute of Washington, Inc. | 52-1117043 |
| 18-11546 | The Art Institutes International II LLC | 47-2179270 |
| 18-11547 | The Illinois Institute of Art at Schaumburg, Inc. | 36-4043502 |
| 18-11548 | The Illinois Institute of Art, Inc. | 36-4043500 |
| 18-11549 | The Institute of Post-Secondary Education, Inc. | 25-1360283 |
| 18-11550 | The New England Institute of Art, LLC | 04-2987798 |
| 18-11551 | The University of Sarasota, Inc. | 59-3335558 |
| 18-11552 | Western State University of Southern California | 95-2313875 |

# Frequently Asked Questions Regarding EDMC Employee Benefits Plans

## I am a former employee of EDMC or one of its affiliates and I participated in the 401(k) plan. Who should I contact with questions regarding the 401(k) plan?

If you have any questions about or would like to discuss your participation in the 401(k) plan, you should call Fidelity at **(800) 835-5092**.

## I am a former employee and was covered under the Education Management II LLC Signature Benefit Plan before my employment terminated. Where can I find information regarding the plan and the payment of expenses incurred before my coverage under the plan ended?

The Education Management II LLC Signature Benefit Plan was terminated on January 19, 2018. Please refer to the Notice of Material Modifications and Material Reduction of Benefits sent to covered employees, attached as Exhibit A. The Notice of Material Modification and Material Reduction of Benefits is also available by clicking here.

# Frequently Asked Questions Regarding Proofs of Claim

## What is a proof of claim?

A proof of claim is a signed statement that notifies the bankruptcy court, the debtor, the trustee, and other interested parties that a creditor wishes to assert its right to receive a distribution (pay out) from the bankruptcy estate.

## Should I file a proof of claim?

Yes, if you disagree with the way you claim is listed on the Schedules of Assets and Liabilities filed by the Debtors (or that will be filed), then you should file a proof of claim in order to participate in any distributions that may be made in these cases. Even if you agree with the way your claim is scheduled, you may want to file a proof of claim. Please consult an attorney. By filing a proof of claim, you are consenting to the jurisdiction of the bankruptcy court.

## Where can I get a proof of claim form?

A proof of claim form may be obtained at [www.bmcgroup.com/edmc](http://www.bmcgroup.com/edmc) or at [www.uscourts.gov](http://www.uscourts.gov)

## How do I file a proof of claim?

A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at [www.uscourts.gov/claims-information](http://www.uscourts.gov/claims-information%20) or any bankruptcy clerk’s office.

## What is the deadline for filing a proof of claim? The deadline for all creditors (except governmental units) to file proofs of claim is October 15, 2018. The deadline for governmental units to file proofs of claim is December 26, 2018. If you do not file a proof of claim by the applicable deadline, you might not be entitled to receive a distribution.

# Frequently Asked Questions Regarding Student Records

## I was a student at EDMC or one of its affiliates, and I need a copy of my transcript. How can I obtain it?

Former students seeking copies of their student records, including transcripts, should follow the following links. Former students of Brown Mackie College should submit a request for their student records at <https://www.brownmackie.edu/admissions/closed-school-information>. Former students of The Art Institutes should submit a request for their student records at <https://www.artinstitutes.edu/closed-school-information-page>.

**These Frequently Asked Questions (“FAQs”) are provided as a general informational service and should not be construed as, and do not constitute, legal advice. If you have need legal advice or assistance, you are encouraged to seek independent legal advice and counsel. These FAQs will be updated and revised periodically.**