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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	**Chapter 11**
	)	
CONSECO, INC., et al.,[1]	)	**Case No. 02-B 49672**
	)	**(Jointly Administered)**
Debtors.	)	
	)	**Honorable Carol A. Doyle**
	)	
	)	

NOTICE OF FILING OF INTERIM FEE APPLICATION
OF LAZARD FRÈRES & CO. LLC (FEBRUARY 1-28, 2003)

PLEASE TAKE NOTICE that on March 25, 2003, the Second Monthly Application of Lazard Frères & Co. LLC as Investment Banker for the Debtors and Debtors-in-Possession for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from February 1, 2003, Through February 28, 2003 (the "Application"), was filed by Lazard Frères & Co. LLC ("Lazard") with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, 219 South Dearborn, Chicago, IL 60614.

PLEASE TAKE FURTHER NOTICE that, for the period February 1, 2003, through February 28, 2003, Lazard seeks a monthly interim allowance of compensation in the amount of **$225,000.00 (90% of the $250.000.00 in services billed) and reimbursement of actual and necessary expenses in the amount of $7,894.90 for a total of $232,894.90.**

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1 The Debtors are the following entities: (i) Conseco, Inc., CIHC, Incorporated, CTIHC, Inc., Partners Health Group, Inc., (collectively the "Holding Company Debtors"), (ii) Conseco Finance Corp. and Conseco Finance Servicing Corp (the "CFC Debtors" and together with the Holding Company Debtors, the "Initial Debtors") and (iii) Conseco Finance Corp. - Alabama, Conseco Finance Credit Corp., Conseco Finance Consumer Discount Company, Conseco Finance Canada Holding Company, Conseco Finance Canada Company, Conseco Finance Loan Company, Rice Park Properties Corporation, Landmark Manufactured Housing, Inc., Conseco Finance Net Interest Margin Finance Corp. I, Conseco Finance Net Interest Margin Finance Corp. II, Green Tree Finance Corp. - Two, Conseco Agency of Nevada, Inc., Conseco Agency of New York, Inc., Green Tree Floorplan Funding Corp., Conseco Agency, Inc., Conseco Agency of Alabama, Inc., Conseco Agency of Kentucky, Inc., and Crum-Reed General Agency, Inc. (collectively, the "CFC Subsidiary Debtors").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be made in writing, filed with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, 219 South Dearborn, Chicago, IL 60614 and served upon and received by: (i) the Debtors: Conseco, Inc., 11825 North Pennsylvania Street, P.O. Box 1911 (46082), Carmel, IN 46032, Attn: Richard R. (Rick) Dykhouse; (ii) counsel for the Debtors and Debtors in Possession: Kirkland & Ellis, 200 East Randolph Drive, Chicago, IL 60601, Attn: A. Huber and A. Sathy; (iii) counsel to the Holding Company Debtors' Official Committee of Unsecured Creditors: (A) Fried, Frank, Harris, Shriver & Jacobson, One New York Plaza, New York, NY 10004, Attn: Brad Eric Scheler and (B) Davis, Polk & Wardwell, 450 Lexington Avenue, New York, NY 10017, Attn: D. Bernstein; (iv) counsel to CFC Debtors' Official Committee of Unsecured Creditors: Becker & Poliakoff, P.A., 3111 Stirling Road, P.O. Box 9057, Fort Lauderdale, FL 33310-9057, Attn: Ivan Reich; (v) counsel of the Official Committee of TOPrS Creditors: Saul Ewing, 222 Delaware Avenue, Suite 1200, Wilmington, DE 19801-1611, Attn: D. Detweiler; (vi) the Office of the United States Trustee, 227 West Monroe Street, Suite 3350, Chicago, IL 60606, Attn: Richard Craig Friedman; and (vii) those parties who have filed a notice of appearance and requested service of papers pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure on or before **April 14, 2003, by 4:00 p.m. prevailing Central Time.**

PLEASE TAKE FURTHER NOTICE that in the event timely objections to the Application are filed, a hearing will be scheduled at the convenience of the Court.

PLEASE TAKE FURTHER NOTICE that, in the absence of timely filed objections, the Court may enter an Order approving the Application on an interim basis without further notice or a hearing.

Chicago, Illinois
Dated: March 25, 2003

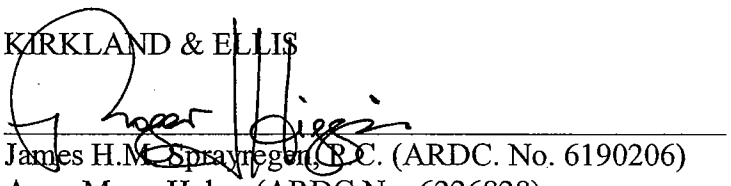
Respectfully submitted,

LAZARD FRÈRES & CO. LLC
Frank A. (Terry) Savage
Managing Director
30 Rockerfeller Plaza, 61st Floor
New York, NY 10020
(212) 632-6000

Investment Banker for the Debtors and Debtors in Possession

and

KIRKLAND & ELLIS



James H.M. Sprayregen, P.C. (ARDC. No. 6190206)
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