



Entered on Docket
June 05, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for Debtor and Debtor-In-Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA SECURITIES, LLC,

Debtor.

Case Nos. BK-S-06-10729 LBR

Chapter 11

**ORDER LIMITING NOTICE AND
APPROVING MASTER SERVICE LIST**

Date: May 18, 2006

Time: 9:30 a.m.

SCHWARTZ & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

1 USA Securities, LLC (“Debtor”), having filed a Motion for Order Limiting Notice and
 2 Approving Master Service List for Limited Notice (the “Motion”); the Motion having come before
 3 this Court after notice of the Motion having been given to the United States Trustee and all of the
 4 Debtor’s known creditors, equity security holders and other parties in interest; Debtor having been
 5 represented by Annette W. Jarvis, of Ray, Quinney & Nebeker, P.C. and Lenard E. Schwartzer,
 6 Esq. of Schwartzer & McPherson Law Firm; other appearances having been made upon the
 7 record; the Court having considered all objections to the Motion, and for good cause appearing it
 8 is hereby

9 ORDERED as follows:

10 1. Notice of all matters should be limited to those parties listed on a master service list
 11 (the “Master Service List”), except those to which the Federal Rules of Bankruptcy Procedure or
 12 this Court’s Local Rules require that notice be given to all parties in interest, including without
 13 limitation, notices relating to the approval of a disclosure statement and confirmation of a plan of
 14 reorganization and notices involving the sale of substantially all of the assets of a debtor’s estate.

15 2. The Master Service List attached hereto as **Exhibit A** is hereby approved as the
 16 initial Master Service List and includes the names, addresses and e-mail addresses for the
 17 following:

- 18 a. The United States Trustee.
- 19 b. The Unsecured Creditors holding all unsecured claims against USA Capital
 20 Realty Advisors, LLC and USA Securities, LLC.
- 21 c. The Official Unsecured Creditors’ Committee and its counsel.
- 22 d. The Official Committee of Holders of Executory Contracts Rights Through
 23 USA Commercial Mortgage Company and its counsel.
- 24 e. The Official Committee of Equity Security Holders of USA Capital
 25 Diversified Trust Fund, LLC and its counsel.
- 26 f. The Official Committee of Equity Security Holders of USA Capital First
 27 Trust Fund, LLC and its counsel.
- 28 g. Secured creditors.

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h. Governmental entities (and counsel) listed on the list attached hereto.

i. Debtors' counsel.

j. Any party not listed above who files with the Court a notice of appearance and request for notice and serves such notice with the counsel for the Debtors.

k. Any party directly affected by the motion or application for which notice is being given and, in particular, in regard to any motion affecting a specific loan serviced by USA Commercial Mortgage Company, the persons holding a direct interest in any such loan.

3. In order to ensure uniform and current notice, the Debtors are authorized to establish and maintain this Master Service List, which includes the parties listed above, and update it on a periodic basis and file the updated versions with the Court. Each filed updated version of the Master Service List shall be dated and numbered. The Court, at its own discretion, may also make or order an update to be made to the Master Service List.

4. Parties shall be required to use the current Master Service List for notice. While the Debtors shall establish and maintain the Master Service List, parties in interest shall be responsible for providing the Debtors' counsel with any corrections to or changes in names, addresses and e-mail addresses. To the extent any party in interest provides an e-mail address to Debtors' counsel, then service of any pleadings or notice will be proper if it is sent to that e-mail address rather than by regular mail.

5. Parties having an e-mail address on the Master Service List shall be deemed to have agreed to accept electronic service of notices at that e-mail address unless they request Debtors' counsel to remove their e-mail address from the Master Service List.

6. Parties shall be permitted to be added to or deleted from the Master Service List upon written request to the Court.

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1 7. A copy of this Order with a form for requesting notice shall be served on all
2 creditors and parties in interest.

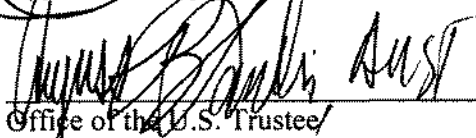
3 Submitted by:

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6 36 South State Street, Suite 1400
7 and

8
9 /s/ Jeanette E. McPherson

10 Lenard E. Schwartzer, Nevada Bar No. 0399
11 Jeanette E. McPherson, Nevada Bar No. 5423
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14 Las Vegas, Nevada 89146
15 Attorneys for Debtor and Debtor-In-Possession

16 Approved/Disapproved by:

17 
18 Office of the U.S. Trustee/
19 300 Las Vegas Boulevard South, Suite 4300
20 Las Vegas, NV 89101

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EXHIBIT “A”

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 12 E-Mail: bkfilings@s-mlaw.com
 Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

15 In re: 16 USA COMMERCIAL MORTGAGE COMPANY, <div style="text-align: right;">Debtor.</div>	Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR
17 In re: 18 USA CAPITAL REALTY ADVISORS, LLC, <div style="text-align: right;">Debtor.</div>	Chapter 11
19 In re: 20 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, <div style="text-align: right;">Debtor.</div>	Jointly Administered Under Case No. BK-S-06-10725 LBR
21 In re: 22 USA CAPITAL FIRST TRUST DEED FUND, LLC, <div style="text-align: right;">Debtor.</div>	MASTER SERVICE LIST FOR LIMITED NOTICE #1 DATED MAY 25, 2006 [AFFECTS ALL DEBTORS]
23 In re: 24 USA SECURITIES, LLC, <div style="text-align: right;">Debtor.</div>	Date: N/A Time: N/A
25 Affects: <input checked="" type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA First Trust Deed Fund, LLC	

1	DEBTOR AND COUNSEL	
2	ANNETTE W. JARVIS	
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7	JEANETTE E. MCPHERSON	
8	SCHWARTZER & MCPHERSON LAW FIRM	
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10	LAS VEGAS, NEVADA 89146-5308	
11	USA COMMERCIAL MORTGAGE	
12	USA CAPITAL REALTY ADVISORS, LLC	
13	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC	
14	USA CAPITAL FIRST TRUST DEED FUND, LLC	
15	USA SECURITIES, LLC	
16	THOMAS J. ALLISON	
17	4484 SOUTH PECOS ROAD	
18	LAS VEGAS, NV 89121	
19	THE UNITED STATES TRUSTEE	
20	OFFICE OF THE U.S. TRUSTEE	
21	600 LAS VEGAS BLVD., SOUTH, STE. 4300	
22	LAS VEGAS, NV 89101	
23	USA CAPITAL REALTY ADVISORS, LLC – UNSECURED CREDITORS	
24	KUMMER, KAEMPFER, BONNER & RENSHAW	INTERSHOW
25	3800 HOWARD HUGHES PKWY., 7 TH FLOOR	THE GITHLER CENTER
26	LAS VEGAS, NV 89109	1258 NORTH PALM AVE.
27		SARASOTA, FL 34236
28	USA SECURITIES, LLC – UNSECURED CREDITORS	
29	JAMES HULL	GEORGE GORMAN
30	C/O SIGNATURE FINANCIAL	C/O FINANCIAL WEST GROUP
31	2601 AIRPORT DRIVE	4510 E. THOUSAND OAKS BLVD.
32	TORRANCE, CA 90505	THOUSAND OAKS, CA 91362
33	R. HAGMAIER	TIM RICH
34	C/O FINANCIAL WEST GROUP	C/O FINANCIAL WEST GROUP
35	4510 E. THOUSAND OAKS BLVD.	4510 E. THOUSAND OAKS BLVD.
36	THOUSAND OAKS, CA 91362	THOUSAND OAKS, CA 91362
37	///	

1	UNSECURED CREDITORS COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY	
2	BUNCH, DELL	ADVANCED INFORMATION SYSTEMS
3	1909 RED ROBIN COURT	C/O MICHAEL T. YODER
4	LAS VEGAS, NV 89134	4270 CAMERON STREET, SUITE #1
5	C/O DONALD R. WALKER	LAS VEGAS, NV 89103
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16	ROBERT L. HAGMAIER	
17	15254 CANDLEWOOD COURT	
18	LAKE OSWEGO, OR 97035	
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20	[PROPOSED] COUNSEL FOR THE FOLLOWING TWO INVESTOR COMMITTEES: Equity Security Holders of USA Capital First Trust Deed Fund, LLC and Equity Security Holders of USA Capital Diversified Trust Deed Fund;	
21	JEFFREY H. DAVIDSON	JAMES PATRICK SHEA
22	FRANK A. MEROLA	CANDACE C. CARLYON
23	EVE H. KARASKI	SHEA & CARLYON, LTD.
24	STUTMAN, TREISTER & GLATT, P.C.	233 S. FOURTH STREET, 2 ND FLOOR
25	1901 AVENUE OF THE STARS, 12 TH FLOOR	LAS VEGAS, NV 89101
26	LOS ANGELES, CA 90067	
27	COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.	
28	ROBERT E. TAYLOR	JOHN WARNER JR., IRA
29	1535 FLYNN ROAD	C/O FIRST SAVINGS BANK
30	CAMARILLO, CA 93012	2605 EAST FLAMINGO RD
31	C/O CHUCK HEINRICHS	LAS VEGAS, NV 89121
32	198 EL PAJARO	JOHN H. WARNER, JR.
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22	COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY	
23	FERTITTA ENTERPRISES, INC. 2960 W. SAHARA AVE., SUITE 200	HELMS HOMES, LLC C/O TERRY HELMS
24	LAS VEGAS, NV 89102	809 UPLAND BLVD.
25		LAS VEGAS NV 89107
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<p>TERRY HELMS LIVING TRUST 809 UPLAND BLVD. LAS VEGAS NV 89107 amillionaire4u@earthlink.net</p>	<p>DENNIS FLIER, INC. DEFINED BENEFIT TRUST 20155 PORTO VITA WAY #1803 AVENTURA, FL 33180 dsfom1@aol.com</p>
<p>ARTHUR POLACHECK AND GLORIANNE POLACHECK 2056 WOODLAKE CIR. DEERFIELD BEACH FL 33442 artclassics@bellsouth.net</p>	<p>JAMES W. MCCOLLUM & PAMELA P. MCCOLLUM 1011 F. AVENUE CORONADO, CA 92118 james@mccollum@aol.com</p>
<p>HOMFELD II, LLC 777 SOUTH FEDERAL HIGHWAY SUITE N-409 POMPANO BEACH, FL 33062 C/O EDWARD W. HOMFELD 858 BISHOP ROAD GROSSE POINTE PARK, MI 48230 nhomfeld@gmacc.com</p>	
<p>GOVERNMENTAL and REGULATORY ENTITIES</p>	
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<p>PENSION BENEFIT GUARANTY CORPORATION OFFICE OF THE CHIEF COUNSEL 1200 K. STREET, N.W. WASHINGTON, D.C. 20005-4026</p>	<p>DEPARTMENT OF EMPLOYMENT TRAINING EMPLOYMENT SEC DIV, CONTRIBUTIONS SECTION 500 EAST THIRD STREET CARSON CITY, NV 89713-0030</p>
<p>DMV AND PUBLIC SAFETY RECORDS SECTION 555 WRIGHT WAY CARSON CITY, NV 89711-0250</p>	<p>EMPLOYERS INSURANCE CO. OF NV ATTN: BANKRUPTCY DESK 9790 GATEWAY DRIVE RENO, NV 89521-5906</p>
<p>NV DEPT OF TAXATION BANKRUPTCY DIVISION 555 EAST WASHINGTON, #1300 LAS VEGAS, NV 89101</p>	<p>INTERNAL REVENUE SERVICE ATTN: BANKRUPTCY DEPT. STOP 5028 110 CITY PARKWAY LAS VEGAS, NV 89106</p>

1	SECRETARY OF STATE STATE OF NEVADA 202 NORTH CARSON STREET CARSON CITY, NV 89701	NV DEPARTMENT OF TAXATION REVENUE DIVISION CAPITOL COMPLEX CARSON CITY, NV 89710-0003
4	OFFICE OF LABOR COMMISSIONER 555 EAST WASHINGTON AVE., SUITE 4100 LAS VEGAS, NV 89101	U.S. ATTORNEY DISTRICT OF NEVADA 323 LAS VEGAS BLVD. SO, #5000 LAS VEGAS, NV 89101
7	UNITED STATES DEPT. OF JUSTICE TAX DIVISION – WESTERN REGION P.O. BOX 683 – BEN FRANKLIN STATION WASHINGTON, D.C. 20044	DISTRICT COUNSEL INTERNAL REVENUE SERVICE 110 CITY PARKWAY LAS VEGAS, NV 89106
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13	DEPT. OF VETERANS AFFAIRS LOAN SERVICE AND CLAIMS 3225 NORTH CENTRAL PHOENIX, AZ 85012	CLARK COUNTY TREASURER C/O BANKRUPTCY CLERK P.O. BOX 551220 LAS VEGAS, NV 89155-1220
16	CLARK COUNTY ASSESSOR C/O BANKRUPTCY CLERK P.O. BOX 551401 LAS VEGAS, NV 89155-1401	
19	NOTICES OF APPEARANCE/REQUESTS FOR NOTICE	
20	DON TOMLIN C/O DAVID W. MOUNIER 15316 SKY HIGH ROAD ESCONDIDO, CA 92025	MARYETTA BOWMAN 534 ENCHANTED LAKES DRIVE HENDERSON, NV 89052
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26	RJ ROCCO 12617 COTTAGEVILLE LANE KELLER, TX 76248	MARGIE GANDOLFO 1724 ARROW WOOD DRIVE RENO, NV 89521
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22	STAN WOLKEN Send notice to: bayareastan@yahoo.com	SEAN NAJARIAN, ESQ. THE NAJARIAN LAW FIRM 283 S. LAKE AVENUE, SUITE 205 PASADENA, CA 91101 sean@nlf.la
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ANDREW WELCHER c/o NORDMAN CORMANY HAIR & COMPTON LLP ATTN: WILLIAM E. WINFIELD, ESQ. 1000 TOWN CENTER DRIVE, 6 TH FLOOR P.O. BOX 9100 OXNARD, CA 93031 wwinfield@nchc.com	ROBERT VERCHOTA, GENERAL PARTNER R&N REAL ESTATE INVESTMENTS, LP c/o JEFFREY A. COGAN 3990 VEGAS DRIVE LAS VEGAS, NV 89108 jeffrey@jeffreycogan.com

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