

Jason S. Brookner
Texas Bar No. 24033684
Lydia R. Webb
Texas Bar No. 24083758
GRAY REED & McGRAW, P.C.
1601 Elm Street, Suite 4600
Dallas, Texas 75201
Telephone: (214) 954-4135
Facsimile: (214) 953-1332

COUNSEL TO THE DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
EASTERN 1996D LIMITED § Case No. 13-34773-HDH-11
PARTNERSHIP, *et al.*,¹ §
§ Jointly Administered
Debtors. §

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF
JOINT CHAPTER 11 PLAN AND RELATED DEADLINES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Chapter 11 Plan. On October 24, 2014, the Debtors, PDC Energy, Inc. and the Official Committee of Equity Security Holders filed their *Joint Chapter 11 Plan Proposed by the Debtors, PDC Energy, Inc. and the Official Committee of Equity Security Holders*, as it may be amended or supplemented from time to time (the “Plan”).

¹ The Debtors in these chapter 11 cases, and the last four digits of their federal tax identification numbers, are: (i) Eastern 1996D Limited Partnership (1154); (ii) Eastern 1997D Limited Partnership (4713); (iii) Eastern 1998D Limited Partnership (7539); (iv) CO and PA 1999D Limited Partnership (8545); (v) Colorado 2000B Limited Partnership (3050); (vi) Colorado 2000C Limited Partnership (3437); (vii) Colorado 2000D Limited Partnership (4071); (viii) Colorado 2001A Limited Partnership (9061); (ix) Colorado 2001B Limited Partnership (9832); (x) Colorado 2001C Limited Partnership (3219); (xi) Colorado 2001D Limited Partnership (5051); and (xii) Colorado 2002A Limited Partnership (9674).

2. Approval of Disclosure Statement and Solicitation Procedures. Pursuant to order dated October 28, 2014 [Docket No. 554] (the “Solicitation Order”), the U.S. Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Bankruptcy Court”) approved certain procedures for soliciting acceptances and rejections for the Plan and certain materials to be transmitted to you (the “Solicitation Materials”), and pursuant to order dated October 28, 2014 [Docket No. 553] (the “Disclosure Statement Order”), the Bankruptcy Court approved the adequacy of the disclosure statement with respect to the Plan (the “Disclosure Statement”).

3. Confirmation Hearing. A hearing to consider confirmation of the Plan (the “Confirmation Hearing”) has been scheduled for December 15, 2014 at 9:00 a.m. prevailing Central Time before the Honorable Harlin D. Hale, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Dallas, Texas 75242. The Confirmation Hearing may be continued from time to time without further notice other than an announcement made in open court.

4. Solicitation Materials. If you are the holder of a claim against or equity interest in one of the Debtors as of October 28, 2014 (the “Voting Record Date”) in a class entitled to vote on the Plan, you have received with this Notice a ballot (a “Ballot”) containing voting instructions appropriate for your claim or equity interest. If you have not received a Ballot or other Solicitation Materials, please contact the tabulation agent, BMC Group, Inc. (the “Tabulation Agent”) at the address specified in paragraph 8 below.

5. Voting and Tabulation Procedures. For your vote to be counted, you must complete all required information on the Ballot, execute the Ballot, and return the completed Ballot so that it is actually received by the Tabulation Agent at the address specified in paragraph 8 below no

later than 5:00 p.m. (Central Time) on December 4, 2014 (the “Voting Deadline”). **You are urged to carefully read all instructions received with the Solicitation Materials to ensure that your Ballot is properly completed and timely submitted.** Pursuant to the Solicitation Order, the Court approved certain procedures for tabulation of votes to accept or reject the Plan that are set forth in such Order and the exhibits thereto.

6. Objections to Confirmation. Objections, if any, to the confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection; and (d) be filed with the Bankruptcy Court by December 4, 2014 at 5:00 p.m. (prevailing Central Time) (the “Objection Deadline”) and served **so as to be actually received no later than the Objection Deadline by:** (i) counsel to the Debtors, Gray Reed & McGraw, P.C., 1601 Elm Street, Suite 4600, Dallas, Texas 75201, Attn: Jason S. Brookner (jbrookner@grayreed.com); (ii) counsel to the Committee, Gardere Wynne Sewell LLP, 1601 Elm Street, Suite 3000, Dallas, Texas 75201, Attn: Holland Neff O’Neil (honeil@gardere.com); (iii) counsel to PDC Energy, Inc., Andrews Kurth LLP, 600 Travis, Suite 4200, Houston, Texas 77002, Attn: Robin Russell (rrussell@andrewskurth.com); and (iv) the Office of the United States Trustee, 1100 Commerce Street, Room 976, Dallas, Texas 75242, Attn: Erin Schmidt (Erin.Schmidt2@usdoj.gov).

7. Replies to Objection. The Debtors, the Committee and PDC reserve their right to file replies to any objections to confirmation of the Plan no later than December 11, 2014 at 5:00 p.m. prevailing Central Time.

8. Copies of the Plan and Disclosure Statement. The Plan, the Disclosure Statement, the Disclosure Statement Order and the Solicitation Order have been mailed to holders of claims and equity interests entitled to vote on the Plans in CD-ROM format. The Ballots and certain other

notices and documents have been provided in paper format. Anyone who wishes to obtain a paper copy of the documents provided on CD-ROM may do so by (a) visiting the Tabulation Agent's website at www.bmcgroup.com/eastern, (b) writing to the Tabulation Agent at BMC Group, Inc., Attn: Eastern Ballot Processing Center, PO Box 3020, Chanhassen, MN 55317-3020, (c) calling the Tabulation Agent at 888-909-0100, or (d) emailing the Tabulation Agent at eastern@bmcgroup.com. Copies of the Plan and Disclosure Statement, are available for viewing, download or printing free of charge at the Tabulation Agent's website at www.bmcgroup.com/eastern, and all other documents filed in the above-captioned chapter 11 cases, including the Plan and Disclosure Statement, are available for a fee on the Bankruptcy Court's website at www.txnb.uscourts.gov.

9. Injunction Language in the Plan. Please be advised that Article 11 of the Plan contains the following injunction provision:

11.5 Injunction and Stay.

(a) *Except as otherwise expressly provided in this Plan, all Persons or entities who have held, hold, or may hold Claims against or Equity Interests in any Debtor are permanently enjoined, from and after the Effective Date, from (i) commencing or continuing in any manner any action or other proceeding of any kind on any such Claim or Equity Interest against any Post-Confirmation Debtor or other entity released, discharged or exculpated hereunder, (ii) the enforcement, attachment, collection or recovery by any manner or means of any judgment, award, decree or order against any Post-Confirmation Debtor with respect to any such Claim or Equity Interest, (iii) creating, perfecting or enforcing any encumbrance of any kind against any Post-Confirmation Debtor, or against the property or interests in property of any Post-Confirmation Debtor, as applicable with respect to any such Claim or Equity Interest, (iv) asserting any right of setoff, subrogation or recoupment of any kind against any obligation due from any Post-Confirmation Debtor, or against the property or interests in property of any Post-Confirmation Debtor with respect to any such Claim or Equity Interest, and (v) pursuing any Claim released pursuant to section 11.4 hereof.*

(b) Unless otherwise provided, all injunctions or stays arising under or entered during the Debtors' Chapter 11 Cases under sections 105 or 362 of the Bankruptcy Code, or otherwise, and in existence on the Confirmation Date, shall remain in full force and effect until the Effective Date.

Respectfully submitted this 29th day of October, 2014.

GRAY REED & MCGRAW, P.C.

By: /s/ Jason S. Brookner

Jason S. Brookner

Texas Bar No. 24033684

Lydia R. Webb

Texas Bar No. 24083758

1601 Elm Street, Suite 4600

Dallas, Texas 75201

Telephone: (214) 954-4135

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Email: jbrookner@grayreed.com

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