

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

In re:) Chapter 11
)
EASTERN LIVESTOCK CO., LLC,) Case No. 10-93904-BHL-11
)
Debtor.)

**AMENDMENT TO MOTION TO APPROVE COMPROMISE AND SETTLEMENT
WITH PEOPLES BANK AND TRUST COMPANY OF PICKETT COUNTY**

James A. Knauer, as chapter 11 trustee (the "Trustee") for Eastern Livestock Co., LLC ("Debtor"), by counsel, hereby amends the motion filed on January 30, 2012 [Dock. No. 990] (the "Settlement Motion"). The Settlement Motion seeks the Court's approval of a compromise and settlement of claims between the Trustee (as one party to the dispute) and the Peoples Bank and Trust Company of Pickett County ("Peoples") (as the other party to the dispute). Specifically, Trustee replaces Exhibit A attached to the Settlement Motion with Exhibit A attached hereto and amends paragraph 12 of the Settlement Motion to read as follows:

"12. The parties shall release any and all claims against one another that have accrued as of the effective date of the Settlement Agreement. This release does not apply to any claims the Trustee may have against Ernie Elder."

The foregoing amends and replaces paragraph 12 of the Settlement Motion in its entirety. All remaining provisions of the Settlement Motion remain the same.

WHEREFORE, the Trustee respectfully requests that the Court enter an order approving the Settlement Motion as amended by this Amendment and grant the Trustee all other just and proper relief.

Respectfully submitted,

FAEGRE BAKER DANIELS, LLP

By: /s/ Dustin R. DeNeal

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CERTIFICATE OF SERVICE

I hereby certify that on March 12, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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