



SO ORDERED: March 13, 2012.

Basil H. Lorch III
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

IN RE:)	Chapter 11
)	
EASTERN LIVESTOCK CO., LLC)	Case No. 10-93904-BHL-11
)	
Debtor.)	Hon. Basil H. Lorch III

**ORDER GRANTING APPLICATION TO EMPLOY
KROGER GARDIS AND REGAS, LLP AS SPECIAL COUNSEL TO THE TRUSTEE**

Upon the *Application To Employ Kroger Gardis & Regas, LLP as Special Counsel to Trustee* ("Application") filed by James A. Knauer, the chapter 11 trustee appointed in this case ("Trustee"), and after a hearing, the Court, based on the record before it, finds that (i) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Application is in the best interests of the Debtor, its estate, and creditors; (iv) proper and adequate notice of the Application and the hearing thereon has been given and that no other or further notice is necessary; (v) Kroger Gardis & Regas, LLP (a) holds no interest adverse to the Debtor or its estate

in the matters upon which it is sought to be engaged; (b) is a disinterested person as that term is defined pursuant to 11 U.S.C. § 101(14) and as required by 11 U.S.C. § 327; and (c) has disclosed any connections with parties as required by Bankruptcy Rule 2014;and (vi) upon the record herein after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein.

Therefore, IT IS HEREBY ORDERED THAT:

1. The Application is granted on a final basis.
2. The Trustee is authorized to employ Kroger Gardis & Regas, LLP as special counsel for the Trustee pursuant to 11 U.S.C. §§ 328 and 330 upon the terms and conditions of the Application and the Kroger Gardis & Regas, LLP Engagement Letter attached to the Application.

###