UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA NEW ALBANY DIVISION

In re:

Chapter 11

EASTERN LIVESTOCK CO., LLC, et al.,¹

Case No.: 10-93904-BHL-11

Debtors.

NOTICE OF 2004 EXAMINATION SCHEDULE

PLEASE TAKE NOTICE that, pursuant to Bankruptcy Rule 2004, Sean T. White, Special Counsel for the Trustee James A. Knauer, shall conduct an examination of the following witnesses at the offices of Vorys, Sater, Seymour and Pease LLP, 301 East Fourth Street, Suite 3500, Great American Tower, Cincinnati, OH 45202, on May 15, 2012:

8:30 a.m. Doug Hoffner

The examination shall be conducted only by Special Counsel for the Trustee, Sean White, except to the extent he permits questions by Messrs. Daniel J. Donnellon and/or John M. Rogers. The examination will be taken before a notary public or other officer duly authorized to administer oaths, and will be transcribed by a certified court reporter. Telephonic observation of the examination shall be accessible via the following means:

> Telephonic Observation: Dial #888-590-1240 Participant Pass Code: 5137234019

¹ The Debtor entities are Eastern Livestock Co., LLC and Okie Farms, L.L.C.

Respectfully submitted,

/s/ Sean T. White

John David Hoover (#7945-49 Sean T. White (#20428-49) Hoover Hull, LLP 111 Monument Cir Ste 4400 Indianapolis, IN 46244 Telephone: (317)-822-4400 Facsimile: (317) 822-0234 Email: swhite@hooverhull.com

CERTIFICATE OF SERVICE

I hereby certify that on May 11, 2012, a copy of the foregoing Motion was filed and served electronically through the Court's CM/ECF System to the following parties who are listed on the Court's Electronic Mail Notice List:

/s/ Sean T. White Sean T. White