

Exhibit 6

Analysis of Collateral Value

	9/7/2010		12/6/2010	
	Gross values	Estimated realizable value	Gross values	Estimated realizable value
Cash:				
On hand	660	660	374	374
IOLTA account, net			65	65
Accounts Receivable Collections	12,299	12,299		
Accounts Receivable:				
Total	75,342		93,218	
Less: bogus	(42,764)		(45,391)	
Valid accounts receivable	32,578	27,691	47,827	26,536
Inventory	10,460	4,190	7,401	752
Other Assets:				
Cattlemen's Feedlot	3,000	3,000	3,000	3,000
Miscellaneous	1,000	1,000	1,000	1,000
Total Assets	59,997	48,840	59,667	31,727
Costs to Realize Assets (3% excl. cash/budget)	(1,411)	(1,076)	(6,000)	(6,000)
Loan Balance:				
Principal and interest	(32,431)	(32,431)	(32,718)	(32,718)
NSF deposits/kiting net exposure	(21,950)	(21,950)	(19,967)	(19,957)
A/R collections			17,304	17,304
Other misc., net			(76)	(76)
Professional fees			(387)	(387)
Net Loan Balance	(54,381)	(54,381)	(35,844)	(35,834)
Assets versus Net Loan Balance, net of costs	4,205	(6,617)	17,823	(10,107)

	9/7/2010			12/6/2010		
	Gross	Estimated value	Factor	Gross	Estimated value	Factor
Valid Accounts Receivable Analysis:						
Accounts Receivable, general	32,578	27,691	85%	-	-	85%
Subsequently Paid			0%	11,110	9,444	85%
Interpleaders			0%	8,949	6,264	70%
Litigation			0%	12,330	6,165	50%
Paid/Satisfied Supplier			0%	10,836	4,334	40%
Paid Branch			0%	1,314	329	25%
Diverted			0%	2,195	-	0%
Offset			0%	963	-	0%
Written off			0%	130	-	0%
Total Inventory	32,578	27,691	85%	47,827	26,536	55%
Inventory Analysis:						
Edens	2,882	-	0%	2,799	-	0%
Nichols	1,601	1,201	75%	1,680	168	10%
Other	5,977	2,989	50%	2,922	584	20%
Total Accounts Receivable	10,460	4,190		7,401	752	