UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA NEW ALBANY DIVISION

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IN RE: EASTERN LIVESTOCK CO., LLC, Debtor. Chapter 11 Case No. 10-93904-BHL-11 Hon. Basil H. Lorch III

ORDER APPROVING COMPROMISE AND SETTLEMENT WITH SAND MOUNTAIN STOCKYARD PURSUANT TO RULE 9019

James A. Knauer, as chapter 11 trustee (the "<u>Trustee</u>") for Eastern Livestock Co., LLC (the "<u>Debtor</u>"), has filed his Motion to Approve Compromise and Settlement with Sand Mountain Stockyard Pursuant to Rule 9019 ("Settlement Motion"). The Settlement Motion requests the Court's approval of a compromise and settlement of claims between the Trustee and Sand Mountain Stockyard ("Sand Mountain") pursuant to the terms and conditions set forth in the Settlement Agreement and Mutual Release attached to the Settlement Motion as Exhibit A. The Court, having given notice of the Settlement Motion pursuant to Rule 2002 and Rule 9019, and having reviewed the

Settlement Motion, now finds that the relief sought therein should be entered. It is, therefore,

ORDERED that the Settlement Motion by and between the Trustee and Sand Mountain Stockyard is hereby approved; and the parties are hereby directed to carry out the terms of the Settlement Agreement.

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