FORM 104 (10/06)

ADVERSARY PROCEEDING COVER SHE (Instructions on Reverse)	CET	ADVERSARY PROCEEDING NUMBER (Court Use Only)			
PLAINTIFFS	DEFENDANTS	S			
JAMES A. KNAUER, CHAPTER 11 TRUSTEE OF EASTERN LIVESTOCK CO., LLC	TOM FREEMAN				
ATTORNEYS (Firm Name, Address, and Telephone No.)	ATTORNEYS	(If Known)			
Jay P. Kennedy, Kroger, Gardis & Regas, LLP 111 Monument Circle, Suite 900, Indianapolis, IN 46250 317-692-9000					
PARTY (Check One Box Only)	PARTY (Check One Box Only)				
Debtor U.S. Trustee/Bankruptcy Admin	Debtor U.S. Trustee/Bankruptcy Admin				
Creditor Other	Creditor 🗵 Other				
▼ Trustee	Trustee				
CAUSE OF ACTION (WRITE A BRIEF STATEMENT OF CAUSE	E OF ACTION, INC	LUDING ALL U.S. STATUTES INVOLVED)			
COMPLAINT TO (I) AVOID PREFERENTIAL AND FRAUDULENT TRANS 548 AND 550; AND (II) DISALLOW CLAIMS PURSUANT TO 11 U.S.C. § 5		OVER PROPERTY PURSUANT TO 11 U.S.C. §§ 547,			
	E OF SUIT	2			
(Number up to five (5) boxes starting with lead cause of action a					
FRBP 7001(1) - Recovery of Money/Property	FRBP 7001(6) - Disc	hargeability (continued)			
11-Recovery of money/property - §542 turnover of property	61-Dischargeab	pility - §523(a)(5), domestic support			
12-Recovery of money/property - §547 preference	68-Dischargeab	pility - §523(a)(6), willful and malicious injury			
2 13-Recovery of money/property - §548 fraudulent transfer	63-Dischargeab	pility - §523(a)(8), student loan			
14-Recovery of money/property - other	64-Dischargeab	pility - §523(a)(15), divorce or separation obligation (other			
FRBP 7001(2) - Validity, Priority or Extent of Lien	than domestic	11 /			
21-Validity, priority or extent of lien or other interest in property	65-Dischargeability - other FRBP 7001(7) - Injunctive Relief				
FRBP 7001(3) - Approval of Sale of Property		relief - reinstatement of stay			
31-Approval of sale of property of estate and of a co-owner - §363(h)		·			
FRBP 7001(4) - Objection/Revocation of Discharge	72-Injunctive r	elief - other dination of Claim or Interest			
41-Objection / revocation of discharge - §727(c),(d),(e)					
FRBP 7001(5) - Revocation of Confirmation		ion of claim or interest			
51-Revocation of confirmation	FRBP 7001(9) Decla	ratory Judgment			
	91-Declaratory				
FRBP 7001(6) - Dischargeability		rmination of Removed Action			
66-Dischargeability - §523(a)(1),(14),(14A) priority tax claims	01-Determinat	ion of removed claim or cause			
62-Dischargeability - §523(a)(2), false pretenses, false representation, actual fraud		- 15 U.S.C. §§78aaa <i>et.seq</i> .			
67-Dischargeability - §523(a)(4), fraud as fiduciary, embezzlement, larceny (continued next column)	02-Other (e.g. unrelated to ba	other actions that would have been brought in state court if nkruptcy case)			
Check if this case involves a substantive issue of state law	Check if th	is is asserted to be a class action under FRCP 23			
Check if a jury trial is demanded in complaint	Demand \$ 168,	964.59			
Other Relief Sought					

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BANKRUPTCY (ASE IN WHIC	H THIS ADVERSARY PR	OCEE	DINC	ARISES		
NAME OF DEBTOR EASTERN LIVESTOCK CO., LLC,				BANKRUPTCY CASE NO. 10-93904-BHL-11			
DISTRICT IN WHICH CASE IS PENDING Southern District of Indiana		DIVISIONAL OFFICE New Albany			NAME OF JUDGE Lorch		
F	RELATED ADV	ERSARY PROCEEDING (IF AN	IY)			
PLAINTIFF	DEFENDANT AI		ADV	OVERSARY PROCEEDING NO.			
DISTRICT IN WHICH ADVERSARY I	S PENDING	DIVISIONAL OFFICE			NAME OF JUDGE		
SIGNATURE OF ATTORNEY (OR PL	AINTIFF)						
/s/ Jay P. Kennedy, Kroger, Gardis & Regas,	LLP						
DATE July 27, 2012	PRINT NAME /s/ Jay P. Kenn	E OF ATTORNEY (OR PL edy	AINT	ΓIFF)			
		·				Print Form	

INSTRUCTIONS

The filing of a bankruptcy case creates an "estate" under the jurisdiction of the bankruptcy court which consists of all of the property of the debtor, wherever that property is located. Because the bankruptcy estate is so extensive and the jurisdiction of the court so broad, there may be lawsuits over the property or property rights of the estate. There also may be lawsuits concerning the debtor's discharge. If such a lawsuit is filed in a bankruptcy court, it is called an adversary proceeding.

A party filing an adversary proceeding must also complete and file Form 104, the Adversary Proceeding Cover Sheet, if it is required by the court. In some courts, the cover sheet is not required when the adversary proceeding is filed electronically through the court's Case Management/Electronic Case Files (CM/ECF) system. (CM/ECF captures the information on Form 104 as part of the filing process.) When completed, the cover sheet summarizes basic information on the adversary proceeding. The clerk of court needs the information to process the adversary proceeding and prepare required statistical reports on court activity.

The cover sheet and the information contained on it do not replace or supplement the filing and service of pleadings or other papers as required by law, the Bankruptcy Rules, or the local rules of court. The cover sheet, which is largely self-explanatory, must be completed by the plaintiff's attorney (or by the plaintiff if the plaintiff is not represented by an attorney). A separate cover sheet must be submitted to the clerk for each complaint filed.

Plaintiffs and **Defendants.** Give the names of the plaintiffs and the defendants exactly as they appear on the complaint.

Attorneys. Give the names and addresses of the attorneys, if known.

Party. Check the most appropriate box in the first column for the plaintiffs and in the second column for the defendants.

Demand. Enter the dollar amount being demanded in the complaint.

Signature. This cover sheet must be signed by the attorney of record in the box on the second page of the form. If the plaintiff is represented by a law firm, a member of the firm must sign. If the plaintiff is pro se, that is, not represented by an attorney, the plaintiff must sign.