

EXHIBIT H

Fowler White Burnett

ATTORNEYS AT LAW

Practice
Corporate
International
Real Estate

**Areas of
Concentration**

Cross-
Border
Transactions
Real Estate
Acquisitions
Commercial
Leasing
European
Union

Admissions

Florida

U.S. District
Court

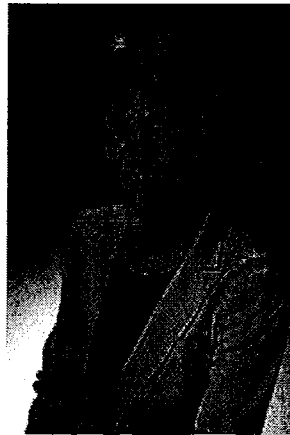
Northern
District of
Florida
Southern
District of
Florida

U.S. Court
of Appeals
Eleventh
Circuit

Education

Nova
Southeastern
University,
J.D.
*magna cum
laude*

University of
California,
Berkeley,
LL.M.,
International



Kirsten I. Baier
SHAREHOLDER

Miami
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With over 20 years of experience and fluency in three foreign languages, Kirsten Baier focuses her law practice on corporate and real estate work, with a strong focus on cross-border transactions. Her international business background and education enable her to skillfully handle the legal issues of her domestic and international clientele.

Kirsten holds dual degrees in the civil and common law legal systems: She received undergraduate and J.D. degrees in Germany, and a J.D. degree and an LL.M. in International Law in the U.S. After her studies, Kirsten worked as a judicial clerk for German judges, as an assistant prosecutor in Hamburg and as an attorney with a prestigious Hamburg law firm. She later joined the management of a European family business involved in the manufacturing and export industry before relocating to Miami.

Kirsten counsels clients on corporate, real estate and business law matters, including corporate structuring, distribution and agency agreements, and other related legal needs. A significant portion of Kirsten's practice is dedicated to the representation of foreign interests in real estate acquisitions, sales, management, and other business ventures. She represents both U.S. and non-U.S. entities in inbound and outbound transactions. Kirsten also helps foreign manufacturers and exporters establish and operate businesses in the U.S., and assists U.S. exporters in their activities with foreign markets.

As general counsel to real estate developers, Kirsten negotiates commercial real estate sales and acquisitions, and commercial leases with national tenants. She is a member attorney of the Attorneys' Title Insurance Fund and Old Republic National Title Insurance Company.

Professional & Civic Involvement

German-American Lawyers' Association

American Bar Association

Law
Harkness
Fellow

The Florida Bar, International Law Section, Business Law Section, Real Property Section

Attorneys' Title Insurance Fund

University of
Hamburg,
Faculty of
Law, J.D.
Studienstiftung
des
Deutschen
Volkes
Scholarship
Recipient

Old Republic National Title Insurance Company

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Languages

German
Spanish
French

Noteworthy

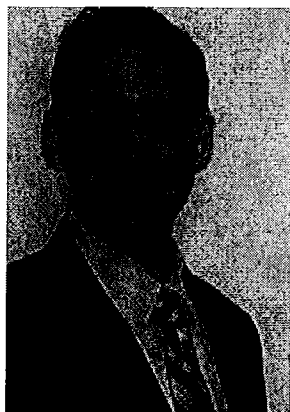
A German
native,
Kirsten was
raised in
Germany
and
Uruguay,
and worked
in Europe
before
relocating to
Miami

Fowler White Burnett

ATTORNEYS AT LAW

Practice

Bankruptcy,
Creditors'
Rights &
Business
Restructuring
Commercial
Litigation



John S. Graham
ATTORNEY AT LAW

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Areas of Concentration

Business
Disputes
Bankruptcy
Internet Law

John Graham concentrates his practice on commercial litigation matters. Specifically, he focuses on business disputes, commercial bankruptcy and Internet law.

Admissions

Florida

As a member of the Commercial Litigation Group, he has assisted in the representation of business entities, across diverse industries, in disputes arising out of the sale of goods or services; partnerships and joint ventures; breach of warranty; fraudulent practices; distributor, dealer, franchise and license agreements; and officer and director liability.

Education

Florida
International
University
College of
Law, J.D.
With Honors

In addition, he has experience handling real estate workouts, foreclosures and bankruptcies, collateral liquidation, international insolvency procedures and cash collateral provisions.

Eastern
Michigan
University,
B.S.
With Honors

John also devotes a portion of his practice to Internet and computer-related cases. He has worked with clients on a variety of defamation matters, compliance with state and federal spam laws and false Internet advertising.

Professional & Civic Involvement

The Florida Bar, Young Lawyers Division

Dade County Bar Association

Noteworthy

Prior to entering the legal profession, John enjoyed a career in the film industry and produced a documentary,

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► **Ronald G. Neiwirth**

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Fowler White Burnett
ATTORNEYS AT LAW



Practice

Bankruptcy, Creditors'
Rights & Business
Restructuring

Admissions

Florida
New Jersey

U.S. District Court
District of New Jersey
Middle District of Florida
Southern District of Florida

U.S. Court of Appeals
Third Circuit
Fifth Circuit
Eleventh Circuit

U.S Supreme Court

Education

University of Florida
Levin College of Law, J.D.

St. Francis College, B.A.

Accolades

BV Peer Review Rated,
Martindale-Hubbell

Languages

Spanish

As chair of the firm's Bankruptcy, Creditors' Rights & Business Restructuring Group, Ron Neiwirth handles bankruptcy proceedings and the full range of insolvency matters throughout the U.S. and locally, on behalf of foreign liquidators. Ron's far-reaching experience includes Chapter 11 reorganizations, Chapter 7 liquidations, real estate workouts, debtor-in-possession financing, cash collateral stipulations, bankruptcy litigation and international insolvency proceedings.

He represents a diverse group of clients, including publicly and closely held companies, bankruptcy trustees, official and unofficial creditors' committees, secured and unsecured creditors, in addition to investors of assets and distressed companies, claims purchasers and financial institutions.

With nearly 40 years of experience, clients rely on Ron for strategic, sound counsel. He provides clients with a thorough analysis of the legal and economic challenges surrounding each matter and develops workable solutions that meet specific objectives.

In The News

Quoted, "Auto Dealer Seeks \$500,000 from Defunct Rothstein Firm," *Daily Business Review*, January 4, 2010

Quoted, "Multinationals Use Florida Courts to Shield U.S. Assets," *Daily Business Review*, November 30, 2009

Quoted, "Foreign Firm Bankruptcy Filings Rise," *South Florida Business Journal*, July 3, 2009

Quoted, "Wellington Preserve Faces Sale by Developer," *South Florida Business Journal*, July 3, 2009

Quoted, "Following Money Trail, Caribbean Insurer Files Chapter 15," *Law360*, April 29, 2009

Quoted, "Chapter 11 Filing Can Be 'Smart Business'" *Howard County Times*, April 23, 2009

Quoted, "Unavailable Credit Has Effect that is 'Pervasive,'" *Miami Today*, March 19, 2009

Quoted, "Anuncian Nuevas Reglas Inflexibles de Préstamo," *La Opinión*, February 24, 2009

Professional & Civic Involvement

Inter-American Bar Association

National Association of Civil Law Notaries

National Association of Bankruptcy Trustees

Commercial Law League of America

American Bankruptcy Institute

American Bar Association, Business Law Section

Bankruptcy Bar Association for the Southern District of Florida

New Jersey State Bar Association

The Florida Bar, Business Law Section, International Law Section

Dade County Bar Association

► **Lilly Ann Sanchez**

SHAREHOLDER

Miami

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Fowler White Burnett
ATTORNEYS AT LAW



Practice

White Collar Crime & Investigations

Admissions

Florida
District of Columbia
New York

U.S. District Court
Middle District of Florida

Education

Georgetown University
Law Center, J.D.

University of Miami, B.A.
cum laude

Languages

Spanish

Lilly Ann Sanchez, a former federal prosecutor and a trial attorney with nearly 20 years of experience, is Chair of the firm's White Collar Crime & Investigations Group.

Lilly handles the full range of white collar offenses. She has extensive experience in the areas of securities fraud, money laundering, antitrust and health care fraud. Lilly frequently represents individuals in high profile matters. Most recently, she served as counsel to Howard K. Stern after the death of Anna Nicole Smith and as counsel to a defendant implicated in an insider trading ring involving Morgan Stanley. In addition, Lilly assists clients in civil investigations conducted by a variety of regulatory agencies such as the Securities and Exchange Commission, the Federal Trade Commission and various divisions of the Department of Justice.

From her past work in the public sector, Lilly brings to her practice an exceptional background of trial law and administrative experience, along with insight into trial strategy and negotiation tactics. Before joining Fowler White Burnett, Lilly was Deputy Chief of the Major Crimes Section of the United States Attorney's Office in Miami. Prior to that post, Ms. Sanchez served as Assistant U.S. Attorney for the United States Attorney's Office of the Southern District of Florida and the District of Columbia.

As a federal prosecutor for a combined 11 years, Lilly handled more than 80 jury trials. Noteworthy cases included the prosecution of the former head of the Bayfront Park Management Trust that resulted in a guilty plea to federal bribery and a restitution payment to Miami for kickbacks he received running the city-funded agency. She also handled the trial and conviction of an airplane hijacker, as well as several financial crimes cases, including a notorious money laundering case. During her tenure with the United States Attorney's Office, Lilly received both the Tim Evans Memorial Award for Outstanding Performance and the Department of Justice Special Achievement Award.

Lilly currently serves as a member of the Florida Judicial Nominating Commission of the Third District Court of Appeals.

Accolades

AV® Preeminent™ Peer Review Rated, Martindale-Hubbell

Chambers USA: America's Leading Lawyers for Business, 2009 - 2010

Best Lawyers in America, 2010 - 2012

Florida Trend, Legal Elite, 2009

South Florida Legal Guide, Top Lawyers, 2009, 2012

Continued

Florida Super Lawyers, Corporate Counsel Edition, 2009

Florida Super Lawyers, 2008, 2010 - 2011

Tim Evans Memorial Award for Outstanding Performance, 2003

Department of Justice Special Achievement Award, 1996

Representative Matters

Represented a stock broker charged with massive insider trading schemes by the U.S. Attorney's Office for the Southern District of New York and the Securities and Exchange Commission. Successfully argued for a probation sentence and resolved the SEC civil matter without additional penalties.

Served as Florida counsel for Zurich American Insurance Co. during a national investigation of its alleged participation in bid-rigging and price-fixing in the commercial insurance market.

Represented a foreign exchange company, located in Bogota, Colombia, which was the subject of two seizures committed by the Drug Enforcement Administration and the United States Immigration and Customs Enforcement of approximately \$10 million in assets. Successfully resolved the civil forfeiture case brought by the Department of Justice and the client was granted full entitlement to majority of its monies.

Represented a South Florida real estate developer for his alleged role in a \$3 million housing scam that failed to produce low-income housing for residents of Miami-Dade County. Obtained dismissal of a first degree felony charge and a sentence at the bottom of the sentencing guidelines.

Represented notable New York financier and philanthropist during an exhaustive investigation by the U.S. Attorney's Office for the Southern District of Florida relating to charges of sex trafficking with minors.

Represented a physician's assistant against charges of Medicare fraud. Successfully negotiated a significantly reduced sentence and obtained only a temporary revocation of client's license by the Board of Medicine.

Selected In The News

Quoted, "Madoff Sentenced to 150 Years; Judge Selects Maximum Term," *The Washington Post*, June 30, 2009

Quoted, "Alleged Fraudster's Antigua Bank Closes," Agence France-Presse, February 23, 2009

Quoted, "New Timing on Madoff's Confession," *The New York Times*, January 10, 2009

Quoted, "Prosecutors Accuse Ex-Lehman Broker of Passing Tips on Mergers," *The New York Times*, December 19, 2008

Quoted, "Six Individuals, Day-Trade Firm Settle SEC Charges," *Smart Money*, September 18, 2008

Quoted, "Girl Sues New York Financier for \$50 Million over Sex Charge," Reuters, January 24, 2008

Television Interview, "Accidental Overdose Killed Anna Nicole," *Larry King Live*, March 26, 2007

Speaking Engagements

Speaker, "Masters of the Courtroom Series: What Every Civil Defense Attorney Needs to Know About Criminal Law and Process," Dade County Defense Bar Association, June 17, 2009

Lilly Ann Sanchez

Continued

Professional & Civic Involvement

American Bar Association

National Association of Criminal Defense Lawyers

National Hispanic Prosecutors Association, Past Regional President

Hispanic National Bar Association

The Florida Bar, Annual Convention Committee

Dade County Bar Association

Cuban American Bar Association

Children's Home Society of South Florida