IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	**CHAPTER 11**
ENTRUST ENERGY, INC., *et al.*,[1]	**CASE NO.: 21-31070**
Debtors.	**(Jointly Administered)**

DEBTORS' AGENDA OF MATTERS SET FOR
SECOND DAY HEARING ON MAY 4, 2021 AT 9:00 A.M. (CDT)

The above-referenced debtors and debtors in possession (the "Debtors") hereby file their agenda of matters set for the hearing on **Tuesday, May 4, 2021 at 9:00 a.m. (CDT).**

1. **Debtors' Emergency Motion for Entry of an Order (I) Establishing Scope of Notice; (II) Approving the Opt-In Procedure for Additional Notice; and (III) Granting Related Relief (Doc. No. 14)**

   Related Documents**:**

   A. Notice of Electronic First Day Hearing (Doc. No. 23)

   B. Declaration of C. Alexis Keene in Support of the Debtors' Chapter 11 Petitions and First Day Relief (Doc. No. 9)

   C. Certificate of Service (Doc. No. 41)

   Status: The matter is going forward**.**

2. **Debtors' Emergency Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, including Requests for Payment under Section 503(b)(9); (II) Approving the Form of Notice of Commencement of Case and Bar Dates; and (III) Granting Related Relief (Doc. No. 16)**

   Related Documents:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Entrust Energy, Inc. (2194); Entrust Treasury Management Services, Inc. (2347); Entrust Energy East, Inc. (3446); Power of Texas Holdings, Inc. (8159); Knocked, Corp. (0195); Akyta Holdings, Inc. (7696); Enserve, Inc. (9111); Akyta, Inc. (7560); Energistics, Inc. (3460); SPH Investments, Inc, (0271); Akyta IP, Inc. (8798); Surge Direct Sales, Inc. (7225); Entrust Energy Operations, Inc. (7479); Strategic Power Holdings, LLC (7069); NGAE, Inc. (1888). The Debtors' mailing address is Entrust Energy, Inc., 1301 McKinney Street, Suite 2950, Houston, TX 77010.

A. Notice of Electronic First Day Hearing (Doc. No. 23)

B. Declaration of C. Alexis Keene in Support of the Debtors' Chapter 11 Petitions and First Day Relief (Doc. No. 9)

C. Certificate of Service (Doc. No. 41)

3. Status: The matter is going forward (as limited by the revised order to be filed before the hearing).

4. Debtors' Emergency Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Non-Insider Key Employee Retention Plan and (II) Granting Related Relief (Doc. No. 18).

Related Documents:

A. Notice of Electronic First Day Hearing (Doc. No. 23)

B. Declaration of C. Alexis Keene in Support of the Debtors' Chapter 11 Petitions and First Day Relief (Doc. No. 9)

C. Certificate of Service (Doc. No. 41)

D. Interim Order Granting Debtors' Emergency Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Non-Insider Key Employee Retention Plan and (II) Granting Related Relief (Doc. No. 60).

Status: The Debtors plan to seek approval of this motion on a final basis.

5. Debtors' Emergency Motion for Entry of an Order Authorizing: (I) the Continued Use of the Debtors' Prepetition Cash Management System, including Existing Bank Accounts, Business Forms; (II) Continued Use of Intercompany Arrangements and Historical Practices; and (III) Opening New Debtor-In-Possession Accounts, if Necessary (Doc. No. 20).

Related Documents:

A. Notice of Electronic First Day Hearing (Doc. No. 23)

B. Declaration of C. Alexis Keene in Support of the Debtors' Chapter 11 Petitions and First Day Relief (Doc. No. 9)

C. Certificate of Service (Doc. No. 41)

D. Amended Interim Order Granting Debtors' Emergency Motion for Entry of an Order Authorizing: (I) the Continued Use of the Debtors' Prepetition Cash Management System, including Existing Bank Accounts, Business Forms; (II) Continued Use of Intercompany Arrangements and Historical Practices; and (III) Opening New Debtor-In-Possession Accounts, if Necessary (Doc. No. 66).

Status: The Debtors plan to seek approval of this motion on a final basis.

6. **Debtors' Emergency Motion for Authority to Use Cash Collateral on an Interim Basis Pending Final Hearing (Doc. No. 22).**

Related Documents:

A. Notice of Electronic First Day Hearing (Doc. No. 23)

B. Declaration of C. Alexis Keene in Support of the Debtors' Chapter 11 Petitions and First Day Relief (Doc. No. 9)

C. Certificate of Service (Doc. No. 41)

D. Interim Order Granting Debtors' Emergency Motion for Authority to Use Cash Collateral (Doc. No. 59).

Status: The Debtors plan to seek approval of this motion on a final basis.

Dated: May 3, 2021.

BAKER & HOSTETLER LLP

/s/ Elizabeth A. Green

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Proposed Counsel for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on May 3, 2021, a true copy of the forgoing was filed with the Court using the CM/ECF System, which will provide notice of such filing to all parties requesting such notice.

/s/ Elizabeth A. Green
Elizabeth A. Green