Cynthia Johnson Rerko Texas Bar No. 16788790 Matthew S. Muckleroy Texas Bar No. 24066796 Cynthia Johnson Rerko, Esq. A Professional Corporation 2508 State Street, Number Six Dallas, Texas 75201 Tel: 214.965.9500 cjrerko@cynthiarerko.com Scott J. Goldstein Lisa A. Epps Eric L. Johnson Adam M. LaBoda Spencer Fane Britt & Browne LLP 1000 Walnut, Suite 1400 Kansas City, Missouri 64106 Tel: 816-474-8100 sgoldstein@spencerfane.com lepps@spencerfane.com ejohnson@spencerfane.com alaboda@spencerfane.com

ATTORNEYS FOR WELLS FARGO BANK NATIONAL ASSOCIATION, AS SUCCESSOR INDENTURE TRUSTEE AND U.S. BANK NATIONAL ASSOCIATION, AS SUCCESSOR INDENTURE TRUSTEE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

		X	
In re:		:	CHAPTER 11
ERICKSON RETIREMENT COMMUNITIES, LLC, et al ¹	Debtor.	:	CASE NO. 09-37010 (joint administration pending)
		: X	Hearing Set April 14, 2010 Time: 1:30 P.M.

NOTICE OF HEARING

PLEASE TAKE NOTICE, that the hearing on Wells Fargo Bank National

Association's Motion, as Successor Indenture Trustee, for Temporary Allowance of

Certain Claims for Purposes of Voting to Accept or Reject the Plan Pursuant to

¹ The Debtors in these Chapter 11 cases are Erickson Retirement Communities, LLC ("<u>Erickson</u>"), Ashburn Campus, LLC, Columbus Campus, LLC, Concord Campus GP, LLC, Concord Campus, LP, Dallas Campus GP. LLC, Dallas Campus, LP, Erickson Construction, LLC, Erickson Group, LLC, Houston Campus, LP, Kansas Campus, LLC, Littleton Campus, LLC, Novi Campus, LLC, Senior Campus Services, LLC, Warminster Campus GP, LLC, and Warminster Campus, LP (each a "<u>Debtor</u>" and collectively, the "<u>Debtors</u>").

Bankruptcy Rule 3018(a) [Docket No. 1205] and U.S. Bank National Association's

Motion, as Successor Indenture Trustee, for Temporary Allowance of Claim for Purposes

of Voting to Accept or Reject the Plan Pursuant to Bankruptcy Rule 3018(a) [Docket No.

1207] has been set for April 14, 2010 at 1:30 p.m. before the Honorable Stacey G. C.

Jernigan, United States Courthouse, Earle Cabell Building, 1100 Commerce Street, Room

1428 (Courtroom No. 1), Dallas, TX 74242.

Dated: April 7, 2010

Respectfully submitted,

Cynthia Johnson Rerko, Esq. A Professional Corporation

<u>/s/ Cynthia Johnson Rerko</u> Cynthia Johnson Rerko Texas Bar No. 16788790 Matthew S. Muckleroy Texas Bar No. 24066796 2508 State Street, Number Six Dallas, Texas 75201 Tel: 214.965.9500 cjrerko@cynthiarerko.com

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CERTIFICATE OF SERVICE

I hereby certify that on April 7, 2010, a copy of the foregoing *Notice of Hearing* was filed electronically. Notice of this filing will be sent by operation of the Court's electronic filing system to all parties indicated on the electronic filing receipt, including to Debtors' Counsel and the Office of the United States Trustee.

<u>/s/ Cynthia Johnson Rerko</u> Cynthia Johnson Rerko