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ATTORNEYS FOR ERC INVESTMENT HOLDINGS, LLC A/K/A COASTWOOD

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

)

)

In re:

ERICKSON RETIREMENT COMMUNITIES, LLC, et al.,

Debtors.

CASE NO. 09-37010 (SGJ)

CHAPTER 11

Jointly Administered

WITNESS AND EXHIBIT LIST

ERC Investment Holdings, LLC ("<u>Coastwood</u>"), a party-in-interest in the abovecaptioned bankruptcy case (the "<u>Bankruptcy Case</u>"), submits the following list of witnesses and exhibits for the confirmation hearing scheduled for April 15, 2010 at 2:30 p.m. and in support of its *Brief in Support of the Debtors' Payment of the Auction Fee Pursuant to the Debtors' Fourth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 1307]:

WITNESSES

1. Any witness identified or called by any party.

EXHIBITS

- 1. Auction Transcript [Exhibit A to Docket No. 1307].
- 2. Transcript of the Disclosure Statement Hearing [Exhibit B to Docket No. 1307].
- 3. Any other document, transcript, pleading, order, notice, certificate, or exhibit that is a part of the Court's record in this Bankruptcy Case.

Dated: April 13, 2010 Dallas, Texas

ATTORNEYS FOR ERC INVESTMENT HOLDINGS, LLC A/K/A COASTWOOD

By: <u>/s/ Kevin M. Lippman</u> Kevin M. Lippman Texas Bar No. 00784479 Jonathan L. Howell Texas Bar No. 24053668 3800 Lincoln Plaza 500 N. Akard Street Dallas, Texas 75201-6659 Telephone: (214) 855-7500 Facsimile: (214) 855-7584

MUNSCH HARDT KOPF & HARR, P.C.

-- and --

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KIRKLAND & ELLIS LLP

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on this the 13th day of April 2010, he caused true and correct copies of this Witness and Exhibit List to be served on all parties receiving notice through the Court's ECF system by electronic mail and on counsel for the Debtors, Vincent Slusher at DLA Piper LLP, 1700 Main Street, Suite 4600, Dallas Texas 75201, and Thomas R. Califano at DLA Piper LLP, 1251 Avenue of the Americas, New York, New York 10020, along with the exhibits referenced therein, via e-mail.

By: <u>/s/ Jonathan L. Howell</u> Jonathan L. Howell