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ATTORNEYS FOR U.S BANK NATIONAL ASSOCIATION,
AS SUCCESSOR INDENTURE TRUSTEE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	:	X
	:	CHAPTER 11
	:	
ERICKSON RETIREMENT	:	CASE NO. 09-37010
COMMUNITIES, LLC, et al. ¹ ,	:	(joint administration)
Debtors.	:	
	:	X

**WITHDRAWAL OF U.S. BANK NATIONAL ASSOCIATION’S MOTION, AS
SUCCESSOR INDENTURE TRUSTEE, FOR TEMPORARY ALLOWANCE OF
CERTAIN CLAIMS FOR PURPOSES OF VOTING TO ACCEPT OR REJECT THE
PLAN PURSUANT TO BANKRUPTCY RULE 3018(A)
[Related Docket No. 1207]**

U.S. Bank National Association, not individually but as successor indenture trustee for the bonds described below (“U.S. Bank” or the “Sedgebrook Trustee”), files this Withdrawal of its Motion for Temporary Allowance of Certain Claims for Purposes of Voting to Accept or

¹ The Debtors in these Chapter 11 cases are Erickson Retirement Communities, LLC (“ERC”), Ashburn Campus, LLC, Columbus Campus, LLC, Concord Campus GP, LLC, Concord Campus, LP, Dallas Campus GP, LLC, Dallas Campus, LP, Erickson Construction, LLC, Erickson Group, LLC, Houston Campus, LP, Kansas Campus, LLC, Littleton Campus, LLC, Novi Campus, LLC, Senior Campus Services, LLC, Warminster Campus GP, LLC, and Warminster Campus, LP.

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VOTING TO ACCEPT OR REJECT THE PLAN PURSUANT TO BANKRUPTCY
RULE 3018(A)**

Reject the Plan Pursuant to Bankruptcy Rule 3018(a) (“Withdrawal”),² and respectfully shows the Court as follows:³

1. In connection with the captioned cases, the Sedgebrook Trustee submitted various claims relating to the Sedgebrook Bonds.

2. On March 26, 2010, the Debtors filed their Fifty-First Omnibus Objection – U.S. Bank NA Claims [Docket No. 1187] (the “Claims Objection”). The Claims Objection relates to certain of the claims filed by U.S. Bank in the captioned cases, including, without limitation, the following claim (the “Claim”):

<i>Claim Description</i>	<i>Debtor</i>
Claim # 1568	Erickson Retirement Communities, LLC

3. The Sedgebrook Trustee and Debtors have been diligently worked towards a consensual resolution with respect to the Sedgebrook Trustee’s concerns and issues with the Claims Objection.

4. On April 13, 2010, the Sedgebrook Trustee and Debtors resolved the matters set to be heard on April 14, 2010 (the “Claims Estimation Hearing”) and Debtors withdrew their Claims Objections in their Notice of Withdrawal of Debtors’ Objections to the Claims [Docket No. 1313].⁴

² “Claims Estimation Motion” refers to U.S. Bank National Association’s Motion, as Successor Indenture Trustee, for Temporary Allowance of Claim for Purposes of Voting to Accept or Reject the Plan Pursuant to Bankruptcy Rule 3018(a) [Docket No. 1207].

³ Capitalized terms shall have the meanings set forth in U.S. Bank National Association’s Motion, as Successor Indenture Trustee, for Temporary Allowance of Claim for Purposes of Voting to Accept or Reject the Plan Pursuant to Bankruptcy Rule 3018(a) [Docket No. 1207].

⁴ See Docket No. 1313.

5. The Sedgebrook Trustee informed the Court, through its court coordinator, that the parties had settled the matters set for the Claims Estimation Hearing and removed the Claims Estimation Hearing from the docket.

6. This withdrawal is without prejudice to any and all rights of the Sedgebrook Trustee with respect to the Claims Objection and/or any and all claims asserted by the Sedgebrook Trustee in these cases.

7. Unless otherwise expressly agreed by the Sedgebrook Trustee, the Sedgebrook Trustee reserves any and all rights, obligations, claims and defenses with respect to the Bonds, including but not limited to those rights and defenses afforded to the Sedgebrook Trustee pursuant to the documents and agreements thereunder.

WHEREFORE, for the aforementioned reasons, the Sedgebrook Trustee hereby conditionally withdraws the Claims Estimation Motion without prejudice and subject to the reservation of rights as set forth herein.

Date: April 15, 2010

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CERTIFICATE OF SERVICE

I hereby certify that on April 15, 2010, a true and correct copy of the foregoing was served via email through the Bankruptcy Court's Electronic Case Filing System.

By: /s/ Cynthia Johnson Rerko
Cynthia Johnson Rerko

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