## Schedule F

Recovery Analysis

(\$ in thousands)		Distributa	ble Value
Value Available for Distribution		Amount	Percentage
Cash - Senior Lender Collateral		\$ 110,459	85.7%
UMBC Value		12,300	9.5%
Cedar Crest Receivable - Senior Lender Collateral		3,138	2.4%
Unencumbered Asset Value		3,000	2.3%
Total Value Available for Distribution		\$ 128,897	100.0%
		Reco	veries
Recovery Analysis	Claim	Amount	Percentage
Super Priority Claims			
DIP Borrowings	\$ 4,148	\$ 4,148	100.0%
Tax Claims	366	366	100.0%
Total Super Priority / Admin	4,514	4,514	100.0%
Remaining Value Available for Distribution		124,383	
Admin Claims			
Wind Down Costs	3,000	3,000	100.0%
Transaction Fees & Other Admin Claims	8,666	8,666	100.0%
Total Admin	11,666	11,666	100.0%
Remaining Value Available for Distribution		112,718	
Secured Claims			
Corporate Headquarters Mortgage	1,203	1,203	100.0%
Corporate Revolver	190,348	93,855	49.3%
UMBC Debt	18,401	12,300	66.8%
Interest Rate Swap	4,787	2,360	49.3%
Total Senior Secured	214,739	109,718	51.1%
Remaining Value Available for Distribution		3,000	
Unsecured Claims			
Unsecured Creditor Trust (1)	196,670	3,000	TBD
Total Unsecured	196,670	3,000	TBD
Remaining Value Available for Distribution		-	
Subordinate Unsecured Claims			
Employees (GPP)	38,822	-	0.0%
Total Subordinate Unsecured	38,822	-	0.0%
Total	\$ 466,409	\$ 128,897	TBD

<sup>(1)</sup> Represents estimated amount of general unsecured claims and distribution of proceeds to fund the Creditor Trust. The ultimate recoveries from the Creditor Trust cannot be determined at this time.

(\$ in thousands)	Ashbu	rn (Ashby Po	nds)	Colum	bus (Hickory	Chase)	Conce	ord (Maris G	Grove)		
Total Value Available for Distribution	\$ 178,036		\$ -			\$ 277,457					
	Claim	Rec.	Rec. %	Claim	Rec.	Rec. %	Claim	Rec.	Rec. %		
Super Priority Claims DIP Borrowings	\$ 1,033	\$ 1,033	100.0%	\$ -	\$ -	0.0%	\$ 2,008	\$ 2,008	100.09/		
STD/TIF Bond (Net of Reserves)	\$ 1,033	<b>3</b> 1,033	0.0%	<b>.</b> -	<b>3</b> -	0.0%	\$ 2,008	\$ 2,008	100.0%		
Total Super Priority	1,033	1,033	100.0%	-	-	0.0%	2,008	2,008	100.0%		
Admin Claims											
Transaction Fees & Other Admin Claims	6,227	6,227	100.0%	-	-	0.0%	5,421	5,421	100.0%		
Local Taxes Outstanding	677	677	100.0%	-	-	0.0%	2,090	2,090	100.0%		
Construction G.C. Payable Total Admin	2,467 9,372	2,467 9,372	100.0% 100.0%		-	0.0%	7,511	7,511	0.0% 100.0%		
Senior Secured Claims											
Other Senior Secured Debt	-	-	0.0%	-	-	0.0%	-	-	0.0%		
Construction Loan	62,269	60,516	97.2%	47,795		0.0%	65,092	62,810	96.5%		
Total Senior Secured	62,269	60,516	97.2%	47,795	-	0.0%	65,092	62,810	96.5%		
Secured Claims			0.00/			0.00/			0.00/		
Purchase Option Deposit Mortgage Payable (NFP)	107,115	107,115	0.0% 100.0%	-	-	0.0% 0.0%	204,128	204,128	0.0% 100.0%		
Total Secured	107,115	107,115	100.0%	-	-	0.0%	204,128	204,128	100.0%		
Junior Secured Claims											
Sub Debt Liability	52,672	-	0.0%	23,254		0.0%	26,336	1,000	3.8%		
Total Junior Secured	52,672	-	0.0%	23,254	-	0.0%	26,336	1,000	3.8%		
Unsecured Claims	0.555		0.00/	2.020		0.00/	10.050		0.00/		
Intercompany/Affiliates	8,555 187	-	0.0%	2,920		0.0% 0.0%	18,070	-	0.0%		
Accounts Payable and Accrued Total Unsecured	8,742		0.0% 0.0%	9,189		0.0%	18,084		0.0%		
Total	\$241,203	\$178,036	73.8%	\$ 83,158	\$ -	0.0%	\$ 323,159	\$ 277,457	85.9%		
(\$ in thousands)							Kansas (Tallgrass Creek)				
(\$ in thousands)	Dallas	(Highland S	prings)	Hou	ston (Eagle's	Trace)	Kansa	s (Tallgrass C	Creek)		
(\$ in thousands)  Total Value Available for Distribution	Dallas	(Highland S	prings)	Hou	\$ 99,314	Trace)	Kansa	s (Tallgrass C	Creek)		
	Dallas		Rec. %	Hou Claim		Trace)	<u>Kansa</u>		Creek) Rec. %		
Total Value Available for Distribution  Super Priority Claims	Claim	\$ 115,217 Rec.	Rec. %	Claim	\$ 99,314 Rec.	Rec. %	Claim	\$ 53,538 Rec.	Rec. %		
Total Value Available for Distribution  Super Priority Claims DIP Borrowings		\$ 115,217 Rec.	Rec. %	Claim	\$ 99,314	Rec. %	<u>Claim</u> \$ 669	\$ 53,538  Rec. \$ 669	Rec. %		
Total Value Available for Distribution  Super Priority Claims	Claim	\$ 115,217  Rec.  \$ 827	Rec. %	Claim	\$ 99,314 Rec.	Rec. %	Claim	\$ 53,538  Rec. \$ 669	Rec. % 100.0% 100.0%		
Total Value Available for Distribution  Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves)		\$ 115,217  Rec.  \$ 827	Rec. % 100.0% 0.0%	Claim \$ 96	\$ 99,314 Rec.	Rec. % 100.0% 0.0%	Claim \$ 669 14,950	\$ 53,538  Rec.  \$ 669 14,950	Rec. % 100.0% 100.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims	Claim \$ 827 - 827 2,404	\$115,217  Rec.  \$ 827  - 827  2,404	Rec. %  100.0% 0.0% 100.0%	Claim \$ 96 - 96	\$ 99,314  Rec. 7 \$ 967 -7 967	Rec. % 100.0% 0.0% 100.0%	Claim \$ 669 14,950 15,619	\$ 53,538  Rec.  \$ 669 14,950 15,619	Rec. % 100.0% 100.0% 100.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding	<u>Claim</u> \$ 827	\$115,217  Rec.  \$ 827  - 827  2,404 1,767	Rec. %  100.0% 0.0% 100.0% 100.0%	Claim \$ 96 96 1,14 1,65	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651	Rec. %  100.0% 0.0% 100.0% 100.0%	Claim \$ 669 14,950 15,619	\$ 53,538  Rec.  \$ 669 14,950 15,619	Rec. %  100.0% 100.0% 100.0%  0.0% 100.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims	Claim \$ 827 - 827 2,404	\$115,217  Rec. \$827	Rec. %  100.0% 0.0% 100.0%	Claim \$ 96 - 96	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651	Rec. % 100.0% 0.0% 100.0%	Claim \$ 669 14,950 15,619	\$ 53,538  Rec.  \$ 669 14,950 15,619	Rec. % 100.0% 100.0% 100.0% 100.0% 0.0% 0.0%		
Total Value Available for Distribution  Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable	Claim  \$ 827  - 827  2,404 1,767	\$115,217  Rec. \$827	Rec. %  100.0% 0.0% 100.0% 100.0% 0.0%	Claim \$ 96	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0%	Claim \$ 669 14,950 15,619	\$ 53,538  Rec. \$ 669 14,950 15,619	Rec. % 100.0% 100.0% 100.0% 100.0% 0.0% 0.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin	Claim  \$ 827  - 827  2,404 1,767	\$115,217  Rec. \$827	Rec. %  100.0% 0.0% 100.0% 100.0% 0.0%	Claim \$ 96	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0%	Claim \$ 669 14,950 15,619	\$ 53,538  Rec. \$ 669 14,950 15,619	Rec. % 100.0% 100.0% 100.0% 100.0% 100.0%		
Total Value Available for Distribution  Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt Construction Loan	Claim  \$ 827	\$115,217  Rec.  \$ 827  827  2,404 1,767 -4,171  3,440 19,801	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 100.0% 82.8% 35.8%	Claim \$ 96	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651 0 2,800	Rec. %  100.0% 0.0% 100.0% 100.0%  100.0% 0.0%	Claim \$ 669 14,950 15,619 - 2,224 - 2,224 - 63,183	\$ 53,538  Rec. \$ 669 14,950 15,619	Rec. %  100.0% 100.0% 100.0%  0.0% 100.0%  0.0% 0.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt	Claim  \$ 827	\$115,217  Rec.  \$ 827  827  2,404 1,767 -4,171  3,440 19,801	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 82.8%	Claim \$ 96	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651 0 2,800	Rec. %  100.0% 0.0% 100.0% 100.0%  100.0% 0.0%	Claim \$ 669 14,950 15,619	\$ 53,538  Rec. \$ 669 14,950 15,619  2,224 2,224	Rec. %  100.0% 100.0% 100.0%  0.0% 100.0%  0.0% 0.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt Construction Loan Total Senior Secured Secured Claims	Claim  \$ 827	\$115,217  Rec.  \$ 827  827  2,404 1,767 -4,171  3,440 19,801	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 35.8% 39.1%	Claim \$ 96	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651 0 2,800	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 0.0%	Claim \$ 669 14,950 15,619 - 2,224 - 2,224 - 63,183	\$ 53,538  Rec.  \$ 669 14,950 15,619  2,224 2,224 2,210 2,210	Rec. % 100.0% 100.0% 100.0% 100.0% 0.0% 100.0% 0.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt Construction Loan Total Senior Secured  Secured Claims Purchase Option Deposit	Claim  \$ 827	\$115,217  Rec. \$827  2,404 1,767  4,171  3,440 19,801 23,241	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 82.8% 35.8% 39.1%	Claim \$ 96	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651 0 2,800 1 7,032 1 7,032	Rec. %  100.0% 0.0% 100.0% 100.0%  100.0% 0.0%	Claim \$ 669 14,950 15,619	\$ 53,538  Rec. \$ 669 14,950 15,619	Rec. %  100.0% 100.0% 100.0% 100.0%  0.0% 100.0% 0.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt Construction Loan Total Senior Secured Secured Claims	Claim  \$ 827	\$115,217  Rec.  \$ 827	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 35.8% 39.1%	Claim \$ 96	\$ 99,314  Rec.  7 \$ 967  7 967  9 1,149 1 1,651 0 2,800  1 7,032 1 7,032 5 88,515	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 0.0%	Claim \$ 669 14,950 15,619 - 2,224 - 2,224 - 63,183	\$ 53,538  Rec. \$ 669 14,950 15,619	Rec. %  100.0% 100.0% 100.0%  0.0% 100.0%  0.0% 3.5% 3.5%  0.0% 100.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt Construction Loan Total Senior Secured  Secured Claims Purchase Option Deposit Mortgage Payable (NFP) Total Secured  Junior Secured Claims	Claim  \$ 827	\$115,217  Rec.  \$ 827	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 0.0%	Claim \$ 96	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651 0 2,800 1 7,032 1 7,032 5 88,515 5 88,515	Rec. %  100.0% 0.0% 100.0% 100.0%  100.0% 0.0%	Claim \$ 669 14,950 15,619	\$ 53,538  Rec. \$ 669 14,950 15,619	Rec. %  100.0% 100.0% 100.0% 100.0%  0.0% 100.0% 0.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt Construction Loan Total Senior Secured  Secured Claims Purchase Option Deposit Mortgage Payable (NFP) Total Secured  Junior Secured Junior Secured Claims Sub Debt Liability	Claim  \$ 827	\$115,217  Rec.  \$ 827	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 0.0%	Claim \$ 96	\$ 99,314  Rec.  7 \$ 967  7 967  9 1,149 1 1,651 0 2,800  1 7,032 1 7,032 5 88,515 5 88,515	Rec. %  100.0% 0.0% 100.0% 100.0%  100.0% 100.0% 0.0%	Claim \$ 669 14,950 15,619	\$ 53,538  Rec. \$ 669 14,950 15,619	Rec. %  100.0% 100.0% 100.0% 100.0%  0.0% 100.0% 0.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt Construction Loan Total Senior Secured  Secured Claims Purchase Option Deposit Mortgage Payable (NFP) Total Secured  Junior Secured Claims	Claim  \$ 827	\$115,217  Rec.  \$ 827	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 0.0%	Claim \$ 96	\$ 99,314  Rec.  7 \$ 967  7 967  9 1,149 1 1,651 0 2,800  1 7,032 1 7,032 5 88,515 5 88,515	Rec. %  100.0% 0.0% 100.0% 100.0%  100.0% 0.0%	Claim \$ 669 14,950 15,619	\$ 53,538  Rec. \$ 669 14,950 15,619	Rec. %  100.0% 100.0% 100.0% 100.0% 0.0% 100.0% 0.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt Construction Loan Total Senior Secured  Secured Claims Purchase Option Deposit Mortgage Payable (NFP) Total Secured  Junior Secured Claims Sub Debt Liability Total Junior Secured  Unsecured Claims	Claim  \$ 827	\$115,217  Rec.  \$827  2,404 1,767  4,171  3,440 19,801 23,241  86,978 86,978	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 0.0%	Claim \$ 96 96 1,14 1,65 2,80 44,54 44,54 88,51 88,51 25,30 25,30	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651 0 2,800 1 7,032 1 7,032 1 7,032 5 88,515 5 88,515 0 -	Rec. %  100.0% 0.0% 100.0% 100.0%  100.0% 0.0%	Claim  \$ 669 14,950 15,619	\$ 53,538  Rec.  \$ 669 14,950 15,619	Rec. %  100.0% 100.0% 100.0% 100.0% 0.0% 100.0% 0.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt Construction Loan Total Senior Secured  Secured Claims Purchase Option Deposit Mortgage Payable (NFP) Total Secured  Junior Secured Claims Sub Debt Liability Total Junior Secured	Claim  \$ 827	\$115,217  Rec. \$827  2,404 1,767 -4,171  3,440 19,801 23,241  86,978 86,978	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 0.0%	Claim \$ 96	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651 0 2,800 1 7,032 1 7,032 5 88,515 5 88,515 0 0 8	Rec. %  100.0% 0.0% 100.0% 100.0%  100.0% 100.0% 0.0%	Claim \$ 669 14,950 15,619	\$ 53,538  Rec. \$ 669 14,950 15,619	Rec. %  100.0% 100.0% 100.0% 100.0% 0.0% 100.0% 0.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt Construction Loan Total Senior Secured  Secured Claims Purchase Option Deposit Mortgage Payable (NFP) Total Secured  Junior Secured Junior Secured Unior Secured Unsecured Claims Intercompany/Affiliates	Claim  \$ 827 - 827  2,404 1,767 - 4,171  4,154 55,328 59,481  86,978 86,978 19,319 19,319 12,078	\$115,217  Rec.  \$ 827	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 0.0%	Claim \$ 96	\$ 99,314  Rec.  7 \$ 967  7 967  9 1,149 1 1,651 0 2,800  1 7,032 1 7,032 1 7,032 5 88,515 5 88,515 0 0 8 2	Rec. %  100.0% 0.0% 100.0% 100.0%  100.0% 0.0%	Claim \$ 669 14,950 15,619  - 2,224 - 2,224 - 33,183 63,183 63,183 - 33,484 33,484 27,527 27,527	\$ 53,538  Rec. \$ 669 14,950 15,619	Rec. %  100.0% 100.0% 100.0% 100.0%  0.0% 100.0%  0.0% 100.0%  0.0% 0.0%		
Super Priority Claims DIP Borrowings STD/TIF Bond (Net of Reserves) Total Super Priority  Admin Claims Transaction Fees & Other Admin Claims Local Taxes Outstanding Construction G.C. Payable Total Admin  Senior Secured Claims Other Senior Secured Debt Construction Loan Total Senior Secured  Secured Claims Purchase Option Deposit Mortgage Payable (NFP) Total Secured  Junior Secured Junior Secured Unior Secured	Claim  \$ 827	\$115,217  Rec. \$827  2,404 1,767 4,171  3,440 19,801 23,241  86,978 86,978	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 100.0%  82.8% 39.1%  0.0% 100.0%  0.0% 0.0% 0.0%	Claim \$ 96	\$ 99,314  Rec. 7 \$ 967 7 967 9 1,149 1 1,651 0 2,800 1 7,032 1 7,032 1 7,032 5 88,515 5 88,515 0 0 8 2 0	Rec. %  100.0% 0.0% 100.0% 100.0% 100.0% 0.0%	Claim \$ 669 14,950 15,619  2,224 2,224 63,183 63,183 63,183 27,527 27,527 14,782 5	\$ 53,538  Rec. \$ 669 14,950 15,619			

(\$ in thousands)	Littleton (Wind Crest)	Novi (Fox Run)	Warminster (Ann's Choice)

Total Value Available for Distribution		\$ 208,156			\$ 197,796		\$ 364,672		
	Claim	Rec.	Rec. %	Claim	Rec.	Rec. %	Claim	Rec.	Rec. %
Super Priority Claims									
DIP Borrowings	\$ 3,448	\$ 3,448	100.0%	\$ 1,080	\$ 1,080	100.0%	\$ -	\$ -	0.0%
STD/TIF Bond (Net of Reserves)		-	0.0%		-	0.0%		-	0.0%
Total Super Priority	3,448	3,448	100.0%	1,080	1,080	100.0%	-	-	0.0%
Admin Claims									
Transaction Fees & Other Admin Claims	5,057	5,057	100.0%	3,311	3,311	100.0%	-	-	0.0%
Local Taxes Outstanding	1,227	1,227	100.0%	2,842	2,842	100.0%	-	-	0.0%
Construction G.C. Payable		-	0.0%		-	0.0%		-	0.0%
Total Admin	6,284	6,284	100.0%	6,153	6,153	100.0%	-	-	0.0%
Senior Secured Claims									
Other Senior Secured Debt	-	-	0.0%	-	-	0.0%	-	-	0.0%
Construction Loan	63,004	53,934	85.6%	31,871	25,060	78.6%		-	0.0%
Total Senior Secured	63,004	53,934	85.6%	31,871	25,060	78.6%	-	-	0.0%
Secured Claims									
Purchase Option Deposit	-	-	0.0%	-	-	0.0%	75,000	75,000	100.0%
Mortgage Payable (NFP)	141,340	141,340	100.0%	165,504	165,504	100.0%	276,759	276,759	100.0%
Total Secured	141,340	141,340	100.0%	165,504	165,504	100.0%	351,759	351,759	100.0%
Junior Secured Claims									
Sub Debt Liability	26,331	3,150	12.0%	18,716	-	0.0%	19,500	12,912	66.2%
Total Junior Secured	26,331	3,150	12.0%	18,716	-	0.0%	19,500	12,912	66.2%
Unsecured Claims									
Intercompany/Affiliates	9,143	-	0.0%	33,841	-	0.0%	3,706	-	0.0%
Accounts Payable and Accrued	47	-	0.0%	78	-	0.0%	78	-	0.0%
Total Unsecured	9,191	-	0.0%	33,919	-	0.0%	3,784	-	0.0%
Total	\$ 249,598	\$ 208,156	83.4%	\$257,242	\$ 197,796	76.9%	\$ 375,043	\$ 364,672	97.2%