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COLLATERAL AND ADMINISTRATIVE AGENT

CO-COUNSEL FOR M&T BANK, AS
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|--|---|-----------------------------|
| IN RE: | § | Case No. 09-37010 |
| | § | |
| ERICKSON RETIREMENT COMMUNITIES, LLC, et al., | § | Chapter 11 |
| | § | |
| Debtors. | § | Jointly Administered |

NOTICE OF EMERGENCY HEARING

PLEASE TAKE NOTICE that the Court has granted the request of M&T Bank, as Collateral and Administrative Agent, for an emergency hearing on the *Emergency Motion of M&T Bank, as Collateral and Administrative Agent, Concerning UMBC Building Construction Loan Claims Under the Debtors' Fourth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 1394] (the "Emergency Motion"). The hearing on the Emergency Motion has been scheduled for **Thursday, April 29, 2010 at 2:30 p.m. (CST)** before the Honorable Stacey G.C. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, Dallas Division, at Earl Cabell Building U.S. Courthouse, 1100 Commerce Street, 14th Floor, Dallas, Texas 75242.

PLEASE TAKE NOTICE that a copy of the above-noted pleading may be obtained from this Court's website, <http://www.txnb.uscourts.gov>, via ECF/PACER, and upon request to the undersigned.

Dated: April 27, 2010
Dallas, Texas

GARDERE WYNNE SEWELL LLP

By: /s/ Deirdre B. Ruckman
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CERTIFICATE OF SERVICE

The undersigned certifies that, on April 27, 2010, a true and correct copy of the foregoing document was served electronically via the Court's Electronic Filing System on those parties that have consented to such service, including the Debtors.

 /s/ Deirdre B. Ruckman
Deirdre B. Ruckman