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Attorneys for the Debtors and Debtors In Possession

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>In re:</b>	§	<b>CASE NO. 09-37010 (SGJ)</b>
	§	
<b>ERICKSON RETIREMENT COMMUNITIES, LLC, et al,<sup>1</sup></b>	§	<b>CHAPTER 11</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered</b>
	§	

**STATEMENT OF FEES AND DISBURSEMENTS OF DLA PIPER LLP (US)  
FOR PERIOD MARCH 1, 2010 THROUGH MARCH 31, 2010**

DLA Piper LLP (US) (“DLA Piper”), counsel to the debtors and debtors in possession in the above captioned case (the “Debtors”), submits this statement of fees and disbursements for March 1, 2010 through March 31, 2010 (the “Interim Period”), in accordance with the Court’s Order Pursuant to 11 U.S.C. §§105(a) and 332 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, dated November 24, 2009 (the “Interim Compensation Order”).

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<sup>1</sup> The Debtors in these Chapter 11 cases are Erickson Retirement Communities, LLC, Ashburn Campus, LLC, Columbus Campus, LP, Concord Campus GP, LLC, Concord Campus, LP, Dallas Campus GP, LLC, Dallas Campus, LP, Erickson Construction, LLC, Erickson Group, LLC, Hingham Campus, LLC, Houston Campus, LP, Kansas Campus, LLC, Lincolnshire Campus, LLC, Littleton Campus, LLC, Naperville Campus, LLC, Novi Campus, LLC, Senior Campus Services, LLC, Warminster Campus GP, Warminster Campus, LP.

**A. Total DLA Piper Fees and Expenses for the Interim Period:**

Total Fees: \$1,143,697.50 Total Expenses: \$61,357.70

**B. Payment Now Sought by this Statement:**

Fees: \$ 914,958.00 (80% of above fee total)

Expenses: \$ 61,357.70

**Total now sought: \$ 976,315.70**

1. Annexed hereto as Exhibit "A" is a list of professionals and paraprofessionals providing services for the period covered by this statement, their respective billing rates and the aggregate hours spent by each professional and paraprofessional.

2. Annexed hereto as Exhibit "B" is a detailed summary of disbursements incurred by DLA Piper during the Interim Period.

3. Annexed hereto as Exhibit "C" are contemporaneously maintained time entries for each individual providing services for the Interim Period.

4. DLA Piper's fees for the Interim Period have been calculated on the basis of DLA Piper's usual and customary hourly rates for its professionals in these cases. Out-of-pocket expenses, such as, photocopying, telecommunications, postage, package delivery charges, travel expenses, word processing and computer-aided research are not included in DLA Piper's hourly rates for professionals and are billed separately.

5. DLA Piper reserves the right to amend the amounts listed on Exhibits "A," "B," and "C" in the event that a subsequent review of DLA Piper's records reveals that additional professional services were rendered or expenses incurred on behalf of the Debtor which were not processed in advance of this statement. In the event such amendments are required, DLA Piper

reserves the right to seek such additional fees or expenses in any fee applications.

Dated: April 29, 2010

**DLA PIPER LLP (US)**

By: /s/ Vincent P. Slusher

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**To: The parties on the Service List set forth below:**

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**EXHIBIT A**

**SUMMARIES OF SERVICES PERFORMED DURING THE  
INTERIM PERIOD BY PROFESSIONAL/PARAPROFESSIONAL  
AND BY PROJECT BILLING CATEGORY**

**EXHIBIT A-1**  
**SUMMARY OF SERVICES PERFORMED,**  
**BY PROFESSIONAL/PARAPROFESSIONAL**

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Altman, Theodore	Partner	0.30	940.00	282.00
Califano, Thomas R.	Partner	154.20	865.00	133,383.00
Cusack, John T.	Partner	123.80	865.00	107,087.00
South III, George B.	Partner	22.10	830.00	18,343.00
Morante, Paolo	Partner	0.30	785.00	235.50
Starling, Kenneth G.	Partner	37.80	780.00	29,484.00
Hynes, Michael D.	Partner	152.80	740.00	113,072.00
Johnson, Jeremy R.	Partner	3.40	730.00	2,482.00
Green, Ross	Partner	44.60	725.00	32,335.00
Doyle, Brian K.	Partner	1.60	690.00	1,104.00
Hoeffner, Timothy E.	Partner	0.40	690.00	276.00
Pearson, Marilyn A	Partner	1.60	635.00	1,016.00
Slusher, Vincent P.	Partner	181.20	625.00	113,250.00
Lerner, Eric A	Associate	27.70	655.00	18,143.50
Francis, Karen J.	Associate	8.50	610.00	5,185.00
Gupta, Rachel A.	Associate	168.90	610.00	103,029.00
Moore, Seth	Associate	67.90	610.00	41,419.00
Murphy, Nicole Ciszak	Associate	23.30	610.00	14,213.00
Dolly Jr., C. Craig	Associate	83.80	600.00	50,280.00
Burriss, Eliot T.	Associate	14.50	565.00	8,192.50
Roth, Melissa Rubin	Associate	8.50	565.00	4,802.50
Karaffa, Jason M.	Associate	75.80	540.00	40,932.00
Simmons, Camisha L.	Associate	159.30	540.00	86,022.00
Czeschin, Jill Marie	Associate	3.90	510.00	1,989.00
Goldberg, Matthew A.	Associate	7.90	510.00	4,029.00
McDermott, Patrick E.	Associate	1.00	470.00	470.00
Baum, Christopher J.	Associate	43.30	445.00	19,268.50
Currie, William D.	Associate	42.40	445.00	18,868.00
Johnston Jr., Robert A.	Associate	17.00	445.00	7,565.00
Hoard, Zachary Q.	Associate	2.50	435.00	1,087.50
Shelton, Neil G.	Associate	29.70	435.00	12,919.50
McMahan, Mike	Associate	35.60	385.00	13,706.00



<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lee, So-Eun	Associate	57.00	335.00	19,095.00
Zollinger, Andrew B.	Associate	54.40	335.00	18,224.00
Kelley, O'Brien	Attorney	52.00	485.00	25,220.00
Creary, Michelle	Discovery Spec.	10.50	310.00	3,255.00
Bekier, James M.	Discovery Spec.	18.60	235.00	4,371.00
Djencic, Senad	Discovery Spec.	6.90	235.00	1,621.50
Singbiel, Len	Discovery Spec.	0.60	235.00	141.00
Coleman, William H.	Paralegal	37.20	295.00	10,974.00
Zwerling, Gayle	Paralegal	31.30	255.00	7,981.50
Rodriguez, Jacqueline	Paralegal	9.50	245.00	2,327.50
Ware, Robert T.	Paralegal	21.80	240.00	5,232.00
Long, Adam K.	Paralegal	7.40	235.00	1,739.00
Weiss, Jason H.	Paralegal	1.70	185.00	314.50
Gore, Kiran N.	Law Clerk	0.90	385.00	346.50
Sanchez, Jose	Law Clerk	14.00	385.00	5,390.00
Zborovsky, Gabriella	Law Clerk	85.70	385.00	32,994.50
	<b>Totals</b>	<b>1,955.10</b>		<b>1,143,697.50</b>

**EXHIBIT A-2**  
**SUMMARY OF SERVICES PERFORMED,**  
**BY PROJECT BILLING**

<b><u>Task</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>	<b><u>Amount</u></b>
B110	Case Administration	241.30	189,374.00
B120	Asset Analysis and Recovery	2.50	1,382.50
B130	Asset Disposition	169.60	101,512.50
B140	Relief from Stay/Adequate Protection Proceedings	3.30	1,105.50
B150	Meetings of and Communications with Creditors	10.00	3,970.00
B160	Fee/Employment Applications	9.90	2,651.00
B180	Avoidance Action Analysis	0.30	282.00
B185	Assumption/Rejection of Leases and Contracts	12.80	8,000.00
B190	Other Contested Matters	90.00	53,284.50
B195	Non-Working Travel	4.00	2,160.00
B240	Tax Issues	11.60	7,103.00
B250	Real Estate	65.00	50,681.00
B260	Board of Directors Matters	2.90	2,117.00
B310	Claims Administration and Objections	96.60	47,218.00
B320	Plan and Disclosure Statement	433.10	263,684.50
B400	Bankruptcy-Related Advice	5.40	2,916.00
C200	Researching Law	64.50	24,825.50
L110	Fact Investigation/Development	3.00	1,211.50
L120	Analysis/Strategy	29.30	18,251.00
L130	Experts/Consultants	3.60	2,250.00
L140	Document/File Management	27.70	9,974.50
L160	Settlement/Non-Binding ADR	10.90	5,886.00
L190	Other Case Assessment, Development and Administration	83.30	61,642.00
L210	Pleadings	4.90	2,571.00
L220	Preliminary Injunctions/Provisional Remedies	45.90	15,376.50
L230	Court Mandated Conferences	19.40	11,834.00
L240	Dispositive Motions	76.60	39,271.00
L250	Other Written Motions/Submissions	97.10	41,075.50
L270	Attendance at Hearings	4.50	2,430.00
L310	Written Discovery	7.00	4,126.00
L320	Document Production	119.60	63,882.00
L330	Depositions	80.30	41,731.50

<b><u>Task</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>	<b><u>Amount</u></b>
L340	Expert Discovery	8.10	4,941.00
L350	Discovery Motions	0.90	211.50
L390	Other Discovery	19.90	5,636.00
L430	Written Motions/Submissions	37.20	14,959.00
L440	Other Preparation and Support	22.80	14,884.00
L450	Trial and Hearing Attendance	24.10	16,400.50
L510	Appellate Motions and Submissions	2.80	938.00
P200	Fact Gathering/Due Diligence	2.80	1,582.00
P300	Structure/Strategy/Analysis	0.60	366.00
	Totals	1,955.10	1,143,697.50

**EXHIBIT B**

**SUMMARY OF EXPENSES BY CATEGORY**

<b><u>Code</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
E101	Duplicating	10,003.80
E102	Outside Printing	10,137.92
E105	Telephone	11.17
E106	Online Research	15,230.05
E107	Delivery Services/Messengers	877.99
E109	Local Travel	334.60
E110	Out-of-Town Travel	16,008.09
E111	Meals	5,073.31
E112	Court Fees	26.00
E114	Witness Fees	80.00
E115	Transcripts	3,507.45
	<b>Total</b>	<b>61,357.70</b>

**EXHIBIT C**

**ITEMIZED LIST OF ALL SERVICES PERFORMED**

**B110 Case Administration**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
02/09/10	Review and edit 2004 consent order.	Johnson, Jeremy R.	0.30	219.00
02/16/10	Teleconference with V. Slusher re: 9019 issues.	Johnson, Jeremy R.	0.20	146.00
03/01/10	Process update call; conference calls with lenders, work on Kennedy issues, revisions to disclosure statement; conference calls with Redwood, review of document comments from Indenture Trustee, conference call re: UMBC building, review and revise disclosure statement brief; review of disclosure statement objection.	Califano, Thomas R.	8.00	6,920.00
03/01/10	Teleconference with client re: audi issue and term sheet; teleconference with Gleason re: term sheet.	Califano, Thomas R.	0.30	259.50
03/01/10	Review and analyze recent filings in Erickson's bankruptcy case [1.9]; draft and revise summary of same and circulate to Erickson team [1.2].	Currie, William D.	3.10	1,379.50
03/01/10	Review and comment on revised drafts of plan and disclosure statement (1.8); update checklist in connection with the same (.2); correspond with C. Dolly (.1).	Shelton, Neil G.	2.10	913.50
03/02/10	Travel to Dallas.	Califano, Thomas R.	4.00	3,460.00
03/02/10	Hearing preparation and review of objections.	Califano, Thomas R.	3.50	3,027.50
03/02/10	Meeting in Dallas with HL and AM.	Califano, Thomas R.	1.00	865.00
03/02/10	Discuss with Mr. Starling HSR analysis of contemplated transaction.	Morante, Paolo	0.30	235.50
03/02/10	Review and analyze all recent filings in Erickson's bankruptcy case [3.6]; draft and revise summary fo same [2.1].	Currie, William D.	5.70	2,536.50
03/02/10	Prepare and file amended schedules.	Ware, Robert T.	0.60	144.00
03/03/10	Conference call with project lenders, conference call with Strategic/Kennedy, conference call with Sovereign re: lender receivable.	Califano, Thomas R.	3.20	2,768.00
03/03/10	Review and revise witness and exhibit list; review and revise brief on disclosure statement; review of Kennedy motion; review of Coastwood objection; meeting with A&M and HL.	Califano, Thomas R.	3.00	2,595.00
03/03/10	File documents; coordinate service of same.	Ware, Robert T.	1.10	264.00

Matter # 370849-000002

Invoice # 2419378

March 10, 2010

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/03/10	Coordinate telephonic appearances.	Ware, Robert T.	0.40	96.00
03/04/10	Revision to reply brief.	Califano, Thomas R.	2.00	1,730.00
03/04/10	Conference call with Lender's counsel.	Califano, Thomas R.	1.50	1,297.50
03/04/10	Teleconference with counsel for Redwood.	Califano, Thomas R.	0.40	346.00
03/04/10	Review of proposed disclosure statement language.	Califano, Thomas R.	0.50	432.50
03/04/10	Preparation for hearing.	Califano, Thomas R.	2.50	2,162.50
03/04/10	Conference call re: hearing testimony.	Califano, Thomas R.	1.00	865.00
03/04/10	Meeting with Nieman and Houlihan.	Califano, Thomas R.	3.00	2,595.00
03/04/10	Review and analyze documents filed in Erickson's bankruptcy case [3.3]; draft and revise document discussing same and circulate to Erickson team [1.1]; assist with preparation for disclosure statement hearing [9].	Currie, William D.	5.30	2,358.50
03/04/10	Review and upload order re Hess motion, email R. Ware re same.	Coleman, William H.	0.40	118.00
03/04/10	File documents; coordinate service of same.	Ware, Robert T.	1.70	408.00
03/05/10	Meeting with Nieman in preparation for testimony.	Califano, Thomas R.	1.00	865.00
03/05/10	Meeting with Kennedy, project lenders and compensation lenders.	Califano, Thomas R.	1.00	865.00
03/05/10	Meeting with NSC and negotiation pre hearing.	Califano, Thomas R.	1.00	865.00
03/05/10	Review of judge's claim on examination.	Califano, Thomas R.	0.50	432.50
03/05/10	Review of disclosure statement changes.	Califano, Thomas R.	0.50	432.50
03/05/10	Conduct of Disclosure Statement hearing.	Califano, Thomas R.	4.50	3,892.50
03/05/10	Travel to New York.	Califano, Thomas R.	4.00	3,460.00
03/06/10	Telephone conference with Rachel Gupta concerning case status and assignments.	Roth, Melissa Rubin	0.50	282.50
03/07/10	Teleconference with Berkowitz re: hearing and other issues.	Califano, Thomas R.	0.30	259.50
03/07/10	Review of revised disclosure statement.	Califano, Thomas R.	0.50	432.50



Matter # 370849-000002

Invoice # 2419378

March 10, 2010

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/07/10	Comments to revised plan and disclosure statement.	Califano, Thomas R.	1.00	865.00
03/08/10	Review of Concord discovery.	Califano, Thomas R.	0.50	432.50
03/08/10	Review of appraisals.	Califano, Thomas R.	0.20	173.00
03/08/10	Teleconference corporate lenders re: hearing issues.	Califano, Thomas R.	0.50	432.50
03/08/10	Conference call with HL re: valuation hearing.	Califano, Thomas R.	0.50	432.50
03/08/10	Teleconference with Baker Botts re: scheduling.	Califano, Thomas R.	0.50	432.50
03/08/10	Group status call.	Califano, Thomas R.	0.50	432.50
03/08/10	Conference with Gabriella Z. re: claim buying research.	Califano, Thomas R.	0.30	259.50
03/08/10	Teleconference with Cusack re: steps, confirmation.	Califano, Thomas R.	0.20	173.00
03/08/10	Teleconference with Rundell re: employee payment issues.	Califano, Thomas R.	0.40	346.00
03/08/10	Teleconference with Carolyn Callari re: scheduling of depositions.	Califano, Thomas R.	0.30	259.50
03/08/10	Teleconference with Vince Slusher re: filing issues.	Califano, Thomas R.	0.20	173.00
03/08/10	Teleconference with David Shapiro re: subpoena.	Califano, Thomas R.	0.20	173.00
03/08/10	Review docket; send opinion to T. Califano.	Ware, Robert T.	0.30	72.00
03/09/10	Teleconference with Hynes re: discovery issues.	Califano, Thomas R.	0.20	173.00
03/09/10	Teleconference with Peter Gilhully re: scheduling of motion.	Califano, Thomas R.	0.20	173.00
03/09/10	Review of discovery report of lenders.	Califano, Thomas R.	0.30	259.50
03/09/10	Review of case motion.	Califano, Thomas R.	0.50	432.50
03/09/10	Further review of appraisal.	Califano, Thomas R.	0.50	432.50
03/09/10	Review of appraisals by Michigan.	Califano, Thomas R.	0.50	432.50
03/09/10	Teleconference with Marty Green re: Kennedy position and settlement.	Califano, Thomas R.	0.30	259.50

Matter # 370849-000002

Invoice # 2419378

March 10, 2010

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/09/10	Teleconference with Ted Berkowitz re: Kennedy position.	Califano, Thomas R.	0.30	259.50
03/09/10	Conference call re: adversary proceeding.	Califano, Thomas R.	0.60	519.00
03/09/10	Teleconference with Shapiro re: information to preparation Niemann.	Califano, Thomas R.	0.40	346.00
03/09/10	Teleconference with Kennedy lawyers re: discovery.	Califano, Thomas R.	0.30	259.50
03/09/10	Teleconference with Jeremy Johnson re: plan and disclosure statement provisions.	Califano, Thomas R.	0.30	259.50
03/09/10	Conference call to discuss Plan and Disclosure Statement.	Califano, Thomas R.	1.40	1,211.00
03/09/10	Conference call with lenders re: hearing.	Califano, Thomas R.	1.10	951.50
03/09/10	Teleconference with Carolyn Calari re: deposition schedule.	Califano, Thomas R.	0.30	259.50
03/09/10	Teleconference with Connolly and Schouder re: 6.4 language.	Califano, Thomas R.	0.30	259.50
03/09/10	Teleconference with Gerry Doherty re: employee issue.	Califano, Thomas R.	0.30	259.50
03/09/10	Teleconference with Jim Smith and Lisa Tancredi.	Califano, Thomas R.	0.30	259.50
03/09/10	Teleconference with Marty Levin attorneys re: release language.	Califano, Thomas R.	0.40	346.00
03/10/10	Teleconference with Marty Green re: discovery; meeting with Hynes and Gupta re: discovery and hearing strategy; teleconference with Shapiro re: preparation of Nieman; teleconference with Doherty re: deposition and rule 30(b)(6) designee; conference call with Committee and NSC re: vendor issues; meeting with Gabby Z. re: deposition and research.	Califano, Thomas R.	3.50	3,027.50
03/10/10	Conference call with Kennedy counsel re: discovery issue; conference call with Redwood re: discovery issues; conference call with Houlihan re: appraisal; teleconference Scott Miller re: testimony.	Califano, Thomas R.	2.50	2,162.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/10/10	Telephone conference with Hynes and Redwood's counsel (.5); conference with Califano and Hynes regarding discovery request, deposition schedule, creditor response to discovery request, witness list (.8); telephone conference with Miller (.3); telephone conference with Doherty (.3); telephone conference with Califano, Doherty and Hynes (.4); review discovery request (.8); develop strategy (.8).	Cusack, John T.	3.90	3,373.50
03/10/10	Review and analyze valuation documents [.2]; prepare documents for M. Hynes [.3].	Currie, William D.	0.50	222.50
03/11/10	Conference call with Rundell & Walker, review of PNC complains, teleconference with PNC, teleconference with Carolyn Callari, teleconference with Brian Swett, teleconference with counsel for Kennedy, review of documents for hearing, meeting to revise documents with Hynes; conference call with professionals re: status, teleconference Gerry Doherty re: scheduling.	Califano, Thomas R.	5.00	4,325.00
03/11/10	Attend working group conference call; review strategies, next steps and plan confirmation (.7); telephone conference with Califano, Hynes and Callari, counsel to Redwood regarding adversary hearing with Kennedy (1.5); discuss strategy with Califano (.5); review discovery request; e-mails (.3).	Cusack, John T.	3.00	2,595.00
03/11/10	Process call (.6); draft and revise timeline for pre-confirmation events (1.2).	Slusher, Vincent P.	1.80	1,125.00
03/11/10	Attend to binders, draft index.	Coleman, William H.	2.50	737.50
03/11/10	Print documents send to T. Califano.	Ware, Robert T.	0.70	168.00
03/12/10	Review of case laws, conference with Hynes re: discovery review of documents received.	Califano, Thomas R.	2.00	1,730.00
03/12/10	Conference with Califano (.3); conference with Hynes and Califano (.4); review discovery issues and preparation of witness, depositions (1.0); e-mails regarding foregoing (.2); review discovery schedule and related items (.7).	Cusack, John T.	2.40	2,076.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/13/10	Teleconference re: discovery, review of appraisal report, teleconference with Hynes re: preparation; conference call with Houlihan review of documents re: hearing.	Califano, Thomas R.	3.00	2,595.00
03/13/10	Continue work on discovery preparations (.6).	Cusack, John T.	0.60	519.00
03/14/10	Emails with counsel for Kennedy, review of appraisals, review of document re: discovery, review of case law in preparation for valuation hearing.	Califano, Thomas R.	2.50	2,162.50
03/15/10	Conference call with Warmister Trustee and Doherty.	Califano, Thomas R.	0.80	692.00
03/15/10	Review of documents provided by Kennedy for deposition.	Califano, Thomas R.	1.00	865.00
03/15/10	Teleconference with Scott Miller re: deposition and testimony.	Califano, Thomas R.	0.50	432.50
03/15/10	Teleconference with Marty Green re: production.	Califano, Thomas R.	0.70	605.50
03/15/10	Preparation for deposition and deposition outline.	Califano, Thomas R.	2.00	1,730.00
03/15/10	Teleconference with Jim Smith re: TRO.	Califano, Thomas R.	0.50	432.50
03/15/10	Review of appraisal documents.	Califano, Thomas R.	1.00	865.00
03/15/10	Further work related to Kennedy/Michigan subdebt and discovery, emails, review discovery requests, expert testimony, etc. (1.5); attend conference call with working group including Houlihan, Awater, Califano, etc (.6).	Cusack, John T.	2.10	1,816.50
03/16/10	Travel to Baltimore for the Depositions.	Califano, Thomas R.	3.00	2,595.00
03/16/10	Preparation for Huds deposition.	Califano, Thomas R.	2.00	1,730.00
03/16/10	Conduct of Huds deposition.	Califano, Thomas R.	5.00	4,325.00
03/16/10	Teleconference with Jim Smith, Paul Rundell and Jerry Doherty re: potential settlement.	Califano, Thomas R.	0.40	346.00
03/16/10	Teleconference with Scott Miller re: testimony preparation.	Califano, Thomas R.	0.10	86.50
03/16/10	Teleconference with Niemann re: deposition	Califano, Thomas R.	0.40	346.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	and BDO.			
03/16/10	Continue work on valuation and allocation issues and preparation for Kennedy/Michigan hearing (2.1); conferences and emails with Califano, Hynes, Gupta, etc. (.6); review discovery materials, documents, disclosures, etc. (.6).	Cusack, John T.	3.30	2,854.50
03/16/10	Forms research, email O. Kelley.	Coleman, William H.	0.30	88.50
03/17/10	Review of letter to Jermaya and emails; conference call with Houlihan re: appraisal; work on outline; conference call with Sovereign Bank; response to title issue; revisions to brief.	Califano, Thomas R.	6.00	5,190.00
03/17/10	Review status of preparation for hearing, deposition schedule, strategy, etc. (1.0); conferences with Califano, etc. (.3).	Cusack, John T.	1.30	1,124.50
03/17/10	Review and respond to numerous creditor correspondence.	Slusher, Vincent P.	1.30	812.50
03/18/10	Preparation for hearing; teleconference with project lenders re: settlement; teleconference with Kennedy re: settlement, teleconference with Hynes at deposition, revisions to memo of law on valuation; attendance on status progress call, conference call for hearing preparation; review of motion, review of brief.	Califano, Thomas R.	3.50	3,027.50
03/18/10	Attend working group conference call with Califano, Houlihan, Alvarez, etc.	Cusack, John T.	0.80	692.00
03/18/10	Review reports regarding ombudsman issues and circulate same.	Slusher, Vincent P.	0.60	375.00
03/19/10	Teleconference with HCP and Redwood counsel, conference call with Board Trustee, teleconference project lenders re: settlement; preparation for hearing on allocation; teleconference with Doherty; teleconference with Nieman re: settlement and hearing ; review of stipulation and order re: allocation.	Califano, Thomas R.	3.00	2,595.00
03/19/10	Teleconference with Connie re: contract at Columbus.	Califano, Thomas R.	0.60	519.00
03/19/10	Conference with Califano regarding Kennedy,	Cusack, John T.	1.60	1,384.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Michigan settlement (.3); review Indenture Trustees' position regarding Warminster and Chicago communities, e-mails (.8); working group conference call with Houlihan, Alvarez, Califano, et al. (.5).			
03/19/10	Process call (.5); work on PTO issues (.4).	Slusher, Vincent P.	0.90	562.50
03/19/10	Conference with Mr. Hoeffner re motions to stay Delaware County actions; prepare correspondence to Mr. Slusher re same.	Goldberg, Matthew A.	0.20	102.00
03/19/10	Work with attorney to prepare exhibits for upcoming hearing.	Zwerling, Gayle	1.10	280.50
03/20/10	Review motion of Michigan RS regarding allocation, outline of hearing, exhibits, approach, etc. all in preparation of hearing (2.0); continue review of hearing hand book, etc. (1.0).	Cusack, John T.	3.00	2,595.00
03/21/10	Review of objection by Indenture Trustee, review of deposition and auction transcript; review of exhibits.	Califano, Thomas R.	3.00	2,595.00
03/21/10	Further review and preparation for valuation and allocation hearing.	Cusack, John T.	1.00	865.00
03/22/10	Travel to Dallas, meeting in Dallas office with team; conference call re: process update; review of depositions, prepare for hearing.	Califano, Thomas R.	8.50	7,352.50
03/22/10	Attend working group conference call regarding hearing on allocations (.5); continue review of exhibits, motions, appraisals, outline of hearing and other items for allocation hearing (2.0).	Cusack, John T.	2.50	2,162.50
03/22/10	Participate in status call (.3).	Shelton, Neil G.	0.30	130.50
03/22/10	Attend to preparation for telephone conference tomorrow.	Coleman, William H.	0.40	118.00
03/22/10	Prepare and efile 16 operating statements.	Coleman, William H.	3.00	885.00
03/23/10	Meeting in Dallas for hearing; preparation of exhibits; conduct of hearing; work on TRO papers; teleconference with counsel for Morgan Stanley re: TRO.	Califano, Thomas R.	9.50	8,217.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/23/10	Prepare for bankruptcy hearing; telephone conferences and emails with Califano, Hynes, A&M, Houlihan (1.00); attend bankruptcy hearing telephonically (3.00); follow-up emails and communications, etc (.50).	Cusack, John T.	4.50	3,892.50
03/23/10	Settlement up telephone conference.	Coleman, William H.	0.40	118.00
03/24/10	Travel back from Dallas.	Califano, Thomas R.	4.50	3,892.50
03/24/10	Exchange correspondence with Messrs. Slusher and Moore re opposition to Winchester's motion to vacate; telephone conference with Messrs. Slusher and Moore; contact opposing counsel re same; telephone conference with Mr. Hoeffner re same; review and analyze docket entries on Winchester and Eastern actions related to Concord bankruptcy; conduct legal research under Pennsylvania law for cases requiring claimants to seek automatic stay relief from bankruptcy court to support opposition to motion vacate; review and analyze Winchester and Eastern complaints; review and analyze notice of bankruptcy in Winchester action; prepare Concord's opposition to Winchester's motion to vacate; prepare e-mail to Messrs. Slusher and Moore re same.	Goldberg, Matthew A.	5.60	2,856.00
03/25/10	Conference call with team re: status; teleconference with Brian Swett re: release provision; teleconference with Peter Gilhully re: HCP status; teleconference with Mirsky re: contract to assume.	Califano, Thomas R.	2.00	1,730.00
03/25/10	Review of release language; teleconference with Andrew Scholder re: release language.	Califano, Thomas R.	1.10	951.50
03/25/10	Conference call with NSC counsel re: release; teleconference with Bill Kennel re: language.	Califano, Thomas R.	1.50	1,297.50
03/25/10	Conference call re: Cedar Crest Receivable; review of closing checklist.	Califano, Thomas R.	1.10	951.50
03/25/10	Conference call with Morgan Stanley and Sovereign Bank.	Califano, Thomas R.	0.60	519.00
03/25/10	Review status of Morgan Stanley, Indenture Trustees and other claims; conference with	Cusack, John T.	1.00	865.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Califano.			
03/25/10	Participate in status call (.4); discuss checklist issues resulting from the same with N. Murphy (.1).	Shelton, Neil G.	0.50	217.50
03/26/10	Teleconference with Vince Slusher re: claims objection.	Califano, Thomas R.	0.50	432.50
03/26/10	Conference call re: MS; conference call with attorneys for GGP Partners, begin response to settlement.	Califano, Thomas R.	2.00	1,730.00
03/27/10	Review of claims objections; preparation of outline.	Califano, Thomas R.	1.00	865.00
03/27/10	Work on confirmation and consummation checklist and timeline interjection. Review cost calendar input from bankruptcy lawyers regarding timing, schedule, MPSA, conveyance items, etc.	Cusack, John T.	1.50	1,297.50
03/27/10	Revise timeline.	Slusher, Vincent P.	0.50	312.50
03/28/10	Review and respond to creditor correspondence (.7); work on claims issues (1.0).	Slusher, Vincent P.	1.70	1,062.50
03/29/10	Teleconference with Jerry Doherty re: status of indenture trustee changes.	Califano, Thomas R.	0.40	346.00
03/29/10	Teleconference with Peter Gilhuly re: HCP payment and indenture trustee position.	Califano, Thomas R.	0.30	259.50
03/29/10	Status call, conference call re: trustees, review of motion.	Califano, Thomas R.	1.00	865.00
03/29/10	Conference call re: Indenture Trustee issues; meeting with Karaffa re: response.	Califano, Thomas R.	1.50	1,297.50
03/29/10	Attend working group conference call with Shapiro, Watson, Rundell, Slusher, Doherty, etc.	Cusack, John T.	0.80	692.00
03/29/10	Continue work on consummation issues. Conferences with Baader, Califano, Murphy, Shapiro. E-mails. Work on schedule, entity transfers, etc.	Cusack, John T.	2.40	2,076.00
03/29/10	Process call (.5); review and revise pre-confirmation checklists (.6).	Slusher, Vincent P.	1.10	687.50



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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/30/10	Conference call with Doherty and Redwood re: response to bond trustee.	Califano, Thomas R.	0.60	519.00
03/30/10	Revisions to 9019 motion order and settlement agreement re: Cedar Crest Receivables.	Califano, Thomas R.	0.70	605.50
03/30/10	Conference call with HCP re: Indenture Trustee.	Califano, Thomas R.	1.00	865.00
03/30/10	Teleconference with Jason Karaffa re: indenture provisions.	Califano, Thomas R.	0.40	346.00
03/30/10	Review of provisions re: HCP payment.	Califano, Thomas R.	1.00	865.00
03/30/10	Attend to scheduling matters.	Coleman, William H.	0.20	59.00
03/31/10	Conference call with Bill Kannel and Gerry Doherty; meeting with Jason Karaffa re: indenture issues; revisions to memo re: confirmation; conference call with Marty Fletcher; teleconference with Andrew Schouler; review of plan supplement language; review of proposal to indenture trustee.	Califano, Thomas R.	2.00	1,730.00
03/31/10	Work on deliverables with regard to Houlihan, schedule, bankruptcy critical dates (1.0); conferences with Califano, NSC and Doherty regarding NSC issues, underlying loan, documents, management agreement, etc. (.7); e-mails and communications to DLA and Houlihan regarding flow of funds and consummation issues (1.0); review plan supplement issues and plan deliverables relating sale to Redwood (1.5); conference with Johnson, conference with Murphy, conference with Koyner, conference with Doherty, conference with Shapiro (.5); review required consents and notices for consummation of plan and state regulatory requirements including state certificates and approvals for facility operations (.6); consideration of indenture trustee issues regarding plan (.5).	Cusack, John T.	5.80	5,017.00
<b>Total</b>			<b>241.30</b>	<b>189,374.00</b>

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**B120 Asset Analysis and Recovery**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/02/10	Address Hart Scott issues (.5); work on checklist (.5); address issues re: construction dividend.	Green, Ross	1.50	1,087.50
03/18/10	Draft and efile notice of hearing in Concord adversary proceeding, prepare summary judgment motion, forward to BMC for service.	Coleman, William H.	1.00	295.00
		<b>Total</b>	<b>2.50</b>	<b>1,382.50</b>

**B130 Asset Disposition**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/01/10	Telephone conference with J. Mallon regarding HSR exception issues, status; telephone conferences with R. Green; email with G. Doherty; review Houlihan revenue/value analyses; telephone conference with D. Shapiro discussing revenue analyses; review and analyze revised Houlihan analyses of value; telephone conference with J. Mallon regarding revenue/value analyses; telephone conference with G. Doherty, R. Green to explain HSR information requirements; identify HSR revenue codes, provide to G. Doherty; telephone conference with D. Shapiro regarding "4(c)" documents; telephone conference with J. Mallon regarding HSR revenue codes, 4(c) documents.	Starling, Kenneth G.	7.70	6,006.00
03/01/10	Prepare for conference call with J. Cusack, R. Green and N. Murphy re status (.6); participate in said conference call (.4); review UMBC Research Park lease and loan documents for R. Green (1.1); discuss issues relating to same with N. Shelton (.3).	Dolly Jr., C. Craig	2.40	1,440.00
03/02/10	Review and comment on Houlihan valuation analysis for HSR filing; draft HSR form; telephone conferences with R. Green and G. Doherty regarding Ultimate Percent Entity; research on UPE issue; review ownership	Starling, Kenneth G.	6.50	5,070.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	chart; telephone conference with J. Mallon regarding Houlihan analysis; telephone conference with P. Morante on UPE issue; review Mallon draft description of transaction.			
03/02/10	Review UMBC Research Park lease and loan documents for R. Green (3.6); review bankruptcy filings and purchase agreement in connection with same (1.1); discuss issues relating to same with N. Shelton (.4).	Dolly Jr., C. Craig	5.10	3,060.00
03/02/10	Review UMBC loan documents in connection with changes to court filings (2.2); review court filings in connection with the same (.5); discuss same with C. Dolly (.5).	Shelton, Neil G.	3.20	1,392.00
03/03/10	Research on UPE HSR issue; telephone conference with S. Oliver regarding revenue data; review potential 4(c) documents from Houlihan; revise draft of HSR Form.	Starling, Kenneth G.	5.80	4,524.00
03/03/10	Review UMBC Research Park lease and loan documents for R. Green (2.3); discuss issues relating to same with N. Shelton (.3).	Dolly Jr., C. Craig	2.60	1,560.00
03/04/10	Draft HSR filing; telephone conference with J. Mallon; emails with Houlihan; review and discuss 4(c) documents; emails with S. Oliveri regarding revenue data.	Starling, Kenneth G.	3.40	2,652.00
03/04/10	Review revised bankruptcy filings and purchase documents (1.2); draft list of closing deliveries (1.1).	Dolly Jr., C. Craig	2.30	1,380.00
03/05/10	Review and discuss 4(c) documents with J. Mallon; revise draft HSR form; emails with S. Oliveri, G. Doherty regarding HSR information.	Starling, Kenneth G.	4.00	3,120.00
03/05/10	Review revised bankruptcy filings and purchase documents (1.1); draft list of closing deliveries (.6); discuss same with N. Shelton (.3).	Dolly Jr., C. Craig	2.00	1,200.00
03/08/10	Telephone conference with R. Green; draft HSR form; telephone conference with S. Oliveri regarding revenue and financial information; review and identify 4(c) documents; discuss 4(c) document with G.	Starling, Kenneth G.	4.40	3,432.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Doherty; prepare submission transmittal letters.			
03/09/10	Prepare affidavit, attachments; revise HSR form; telephone conference with S. Oliveri; telephone conference with J. Mallon regarding open HSR issues; review revenue information.	Starling, Kenneth G.	1.70	1,326.00
03/09/10	Conference with John Cusack, Ross Green, Craig Dolly and Neil Shelton regarding consummation of asset purchase.	Murphy, Nicole Ciszak	0.50	305.00
03/09/10	Prepare for meeting with J. Cusack, R. Green, N. Shelton and N. Murphy re status and purchase closing deliveries (1.1); participate in said meeting (.8); draft closing checklist (1.5); discuss issues relating to same with N. Shelton (.3); review and comment on draft checklist (.6).	Dolly Jr., C. Craig	4.30	2,580.00
03/09/10	Meet with R. Green, N. Murphy and C. Dolly regarding work needed to be done in anticipation of closing (.7); review and discuss UMBC loan and lease documents with C. Dolly in connection with revised court filings (1.6); review revised court filings (.5); attention to closing matters (.7).	Shelton, Neil G.	3.50	1,522.50
03/10/10	Final preparation of HSR filing, revise Form; review annual report for relevant information; organize material for attachments and filing.	Starling, Kenneth G.	2.00	1,560.00
03/10/10	Conference with N. Shelton re closing checklist (.7); draft closing checklist (.9); review purchase documents and bankruptcy filings in connection with same (.8).	Dolly Jr., C. Craig	2.40	1,440.00
03/10/10	Draft comprehensive checklist of all closing deliverables associated with MPSA and court filings and review MPSA and court filings in connection with the same (7.2); correspond with C. Dolly and N. Murphy regarding the same (.3).	Shelton, Neil G.	7.40	3,219.00
03/11/10	Finalize and submit HSR filing; follow-up to filing.	Starling, Kenneth G.	2.20	1,716.00
03/11/10	Review closing checklist (1.3); review purchase documents and bankruptcy filings in	Dolly Jr., C. Craig	2.60	1,560.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	connection with same (1.1); discuss issues relating to same with N. Shelton (.2).			
03/12/10	Revise draft of closing checklist (.4); attention to email regarding the same (.2).	Shelton, Neil G.	0.60	261.00
03/15/10	Prepare for conference call with Erickson parties and consultants (.5); participate in said conference call (.5); review new title commitments received from Redwood's counsel (1.6).	Dolly Jr., C. Craig	2.60	1,560.00
03/15/10	Participate in status call with advisors (.4).	Shelton, Neil G.	0.40	174.00
03/15/10	Review file and docket re bid procedures, forward same to G. Zborovsky.	Coleman, William H.	0.30	88.50
03/16/10	Review new title commitments received from Redwood's counsel (1.2); discuss issues relating to same with R. Green (.2); draft email to Redwood's counsel and client re conference call re title issues (.1); discuss title issues with A. Long (.5); review additional new title commitments (1.5); review checklist received from Redwood's counsel re healthcare regulatory matters (.3); review updated closing checklist (.4).	Dolly Jr., C. Craig	4.20	2,520.00
03/16/10	Revise draft of closing checklist and review MPSA and comments in connection with the same (1.1).	Shelton, Neil G.	1.10	478.50
03/16/10	Telephone conversation with C. Dolly (.3); overview of title commitments and requirements contained therein (.5); review of title commitments and concurrent draft of checklist as previously discussed with C. Dolly (3.0).	Long, Adam K.	3.80	893.00
03/17/10	Review closing checklist with respect to sale of company (.4); participate in conference with Ross Green, Craig Dolly, Pat McDermott and Neil Shelton regarding closing of sale of company (.5).	Murphy, Nicole Ciszak	0.90	549.00
03/17/10	Prepare for conference call with R. Green, client and Redwood's counsel (.5); participate in conference call (.6); review checklist re title deliveries and requirements (1.0); review title	Dolly Jr., C. Craig	6.10	3,660.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	commitments in connection with same (.8); discuss title issues with R. Green (.2); review further revised title requirements checklist (.5); draft list of title documents to be prepared by DLA Piper for Redwood's counsel (.5); review documents in preparation for meeting with R. Green, N. Shelton, N. Murphy and J. Cusack re status, open issues and work assignments (.9); participate in said meeting (1.1).			
03/17/10	Conference with DLA team regarding closing of purchase.	McDermott, Patrick E.	1.00	470.00
03/17/10	Conference with DLA team regarding closing of purchase (1); revise checklist and review MPSA in connection with the same (1.2); correspond with buyer's counsel regarding closing issues (.2); prepare for conference with DLA team (.2).	Shelton, Neil G.	2.60	1,131.00
03/17/10	Receipt and overview of additional title commitments (.3); electronic communication with C. Dolly regarding project status (.2); review of two newly received title commitments and update checklist contemporaneously as requested (1.3).	Long, Adam K.	1.80	423.00
03/18/10	Telephone conference with J. Mallon regarding HSR letter from FTC.	Starling, Kenneth G.	0.10	78.00
03/18/10	Prepare for status call with client and consultants (.5); review UMBC lease and loan documents for consent issues (1.8); review purchase agreement and plan in connection with same (.7); review revised closing checklist (.7); review new title commitments received from Redwood's counsel (.8); draft summary of consent issues under UMBC lease and loan documents (3.4).	Dolly Jr., C. Craig	7.90	4,740.00
03/18/10	Review UMBC documents and discuss same with C. Dolly (.4).	Shelton, Neil G.	0.40	174.00
03/18/10	Receipt and compare revised Maris Grove title requirements to existing requirements (.5); receipt and review of Tallgrass title requirements (.5); incorporate Tallgrass	Long, Adam K.	1.30	305.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	requirements into existing checklist (.3).			
03/19/10	Review UMBC lease and loan documents (1.9); draft summary of consent issues (2.1); draft email to R. Green re same (.1); discuss issues relating to same with N. Shelton and N. Murphy (.5).	Dolly Jr., C. Craig	4.60	2,760.00
03/19/10	Review UMBC documents and discuss same with C. Dolly (.9); prepare summary in connection with the same (.3); update closing checklist (.4).	Shelton, Neil G.	1.60	696.00
03/22/10	Conference call with Erickson parties and their counsel and consultants re status and open issues (.5); discuss status and open issues with N. Shelton and N. Murphy (.3); review revised closing checklist (.4); review purchase agreement with respect to required closing deliveries (.6); review updated title commitments and requirements (1.2); review and follow up on issues relating to the satisfaction of said title requirements (1.3); draft list of documents to be released from title (.9).	Dolly Jr., C. Craig	5.20	3,120.00
03/23/10	Review updated title commitments and title requirements (2.3); review and follow up on issues relating to the satisfaction of said title requirements (1.7); draft list of documents to be released (.7).	Dolly Jr., C. Craig	4.70	2,820.00
03/24/10	Review correspondence and materials relating to UMBC property received from M&T Bank (.8); review UMBC lease and loan documents in connection with consent issues (.9); review updated title commitments and requirements (1.1); review and follow up on open issues relating to satisfying title requirements (1.2); draft list of documents to be released (.8); review purchase agreement as it relates to transfer documents to be prepared (.9).	Dolly Jr., C. Craig	5.70	3,420.00
03/24/10	Correspond with C. Thompson regarding recognition agreement (.2); discuss same with C. Dolly (.1).	Shelton, Neil G.	0.30	130.50
03/25/10	Participate in weekly status conference (.5);	Murphy, Nicole Ciszak	0.70	427.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	conference with Tom Califano regarding asset sale checklist (.2).			
03/25/10	Review recognition agreement for UMBC property (.8); draft notes re same (.5); review title requirements for various properties provided by title company (1.5); review and follow up on issues relating to the satisfaction of such requirements (1.2); review underlying title documents in connection with same (1.4).	Dolly Jr., C. Craig	5.40	3,240.00
03/25/10	Telephone conversation with C. Dolly (.2); contact title company by phone and electronic mail to request recorded document (.3).	Long, Adam K.	0.50	117.50
03/29/10	Electronic correspondence with Neil Shelton to advise him on WARN Act notice issues related to sale of business.	Pearson, Marilyn A	0.30	190.50
03/29/10	Revise closing checklist regarding asset disposition in conference with Neil Shelton.	Murphy, Nicole Ciszak	2.20	1,342.00
03/29/10	Review revised closing checklist (.6); prepare for conference call with Erickson and their counsel and consultants re status and open issues (.5); conference call re same (.5); discuss status and open issues with N. Murphy and N. Shelton (.3); research state bulk sale issues (3.6); discuss issues relating to same with R. Koyner (.3); discuss issues relating to same with R. Cordes (.2); draft transfer documents (1.2).	Dolly Jr., C. Craig	7.20	4,320.00
03/29/10	Participate in deal status conference call (.5); update closing checklist and discuss same with N. Murphy (1.4); review comments, court filings and MPSA in connection with the same (1.1).	Shelton, Neil G.	3.00	1,305.00
03/30/10	Telephone conferences with Neil Shelton regarding WARN Act issues related to sale of business; review employment terms in sale agreement and advise Mr. Shelton regarding same.	Pearson, Marilyn A	1.30	825.50
03/30/10	Participate in conference with John Cusack, Ross Green, Craig Dolly and Neil Shelton regarding status of closing deliveries (.5); participate in conference with John Cusack,	Murphy, Nicole Ciszak	3.50	2,135.00



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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Ross Green, Craig Dolly, Neil Shelton, Michael Baader, Mike Pedone, David Shapiro and David Watson regarding status of closing deliveries (1.6); participate in conference with John Cusack, Craig Dolly, Dave Watson and David Shapiro regarding closing deliveries (.3); telephone conference with Jeremy Johnson and John Cusack regarding closing deliveries to be delivered under the Plan (.2); prepare list of questions regarding bankruptcy expertise for John Cusack (.3); review Plan in order to supplement checklist of closing deliverables (.6).			
03/30/10	Review revised closing checklist (.8); review purchase agreement in connection with same with respect closing deliveries (.9); conference call with DLA parties re closing checklist and responsibilities (.5); conference call with DLA parties and Redwood's counsel re closing checklist and responsibilities (2.0); research state bulk sale issues (1.9); discuss issues relating to same with R. Koyner (.2).	Dolly Jr., C. Craig	6.20	3,720.00
03/30/10	Correspond with M. Pearson regarding WARN Act issues (.6); participate in internal conference call in preparation for all hands checklist call (.5); participate in all hands checklist call (1); correspond with J. Cusack regarding tasks to be completed in anticipation of closing (.2).	Shelton, Neil G.	2.30	1,000.50
03/31/10	Discussion with J. Cusack; review real estate issues; discussion with N. Murphy.	Doyle, Brian K.	1.60	1,104.00
03/31/10	Conference with Brian Doyle regarding Hickory Chase, Westminster and the Littleton outparcel (.4); revise MPSA closing checklist to reflect March 30th conference call regarding same (1.1).	Murphy, Nicole Ciszak	1.50	915.00
03/31/10	Discuss bulk sale issues and research with A. Arnett (.3).	Dolly Jr., C. Craig	0.30	180.00
03/31/10	Attention to checklist issues and discussion with N. Murphy regarding the same (.3); attention to email.	Shelton, Neil G.	0.40	174.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
		<b>Total</b>	<b>169.60</b>	<b>101,512.50</b>

**B140 Relief from Stay/Adequate Protection Proceedings**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/04/10	Draft letter to Mr. Antonio Legeza at BCZ regarding applicability of automatic stay or preliminary injunction under 11 U.S.C. 105 in the Pennsylvania state court proceeding involving The Construction Resources United Corp. and Strategic Concord Landholder, L.P.	Lee, So-Eun	3.30	1,105.50
		<b>Total</b>	<b>3.30</b>	<b>1,105.50</b>

**B150 Meetings of and Communications with Creditors**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/16/10	Prepare exhibits, draft appendix, and draft attorney's declaration for summary judgment motion.	McMahan, Mike	5.80	2,233.00
03/17/10	Prepare exhibits, draft appendix, and draft attorney's declaration for summary judgment motion.	McMahan, Mike	3.70	1,424.50
03/29/10	Review and respond to creditor inquiries.	Slusher, Vincent P.	0.50	312.50
		<b>Total</b>	<b>10.00</b>	<b>3,970.00</b>

**B160 Fee/Employment Applications**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/01/10	Finalize and file January fee statement.	Ware, Robert T.	1.80	432.00
03/10/10	Prepare and finalize fee statement.	Ware, Robert T.	3.10	744.00
03/15/10	Prepare and efile February fee statements for DLA and A&M, forward to BMC for service; attend to scheduling matters.	Coleman, William H.	2.50	737.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/15/10	Code time.	Coleman, William H.	0.50	147.50
03/30/10	Attend to fee statement issues and docketing issues in connection with same.	Coleman, William H.	1.00	295.00
03/31/10	Telephone conversation with clerk re docketing of fee statement, draft withdrawal of same.	Coleman, William H.	1.00	295.00
<b>Total</b>			<b>9.90</b>	<b>2,651.00</b>

**B180 Avoidance Action Analysis**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/16/10	Telephone conference Michael Hynes re attorney-client privilege issues.	Altman, Theodore	0.30	282.00
<b>Total</b>			<b>0.30</b>	<b>282.00</b>

**B185 Assumption/Rejection of Leases and Contracts**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/24/10	Work on cure schedules and related matters (5.5); conference call with creditors regarding assumption and cure (.7); review and respond to correspondence regarding contract assumption and cure (.5).	Slusher, Vincent P.	6.70	4,187.50
03/25/10	Work on cure schedule and notice.	Slusher, Vincent P.	4.50	2,812.50
03/30/10	Work on issues related to contract assumption.	Slusher, Vincent P.	0.40	250.00
03/31/10	Work on cure schedule matters.	Slusher, Vincent P.	1.20	750.00
<b>Total</b>			<b>12.80</b>	<b>8,000.00</b>

**B190 Other Contested Matters**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/01/10	Review valuation motion filed by Kennedy	Slusher, Vincent P.	2.50	1,562.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(1.2); review tavares stipulation (.7); review adversary pleadings (.6);			
03/02/10	Analysis of issues related to CRU litigation pending in Pennsylvania.	Moore, Seth	2.30	1,403.00
03/04/10	Work on response to CRU concerning Pennsylvania lien litigation.	Moore, Seth	1.00	610.00
03/05/10	Work on letter to CRU in Pennsylvania lien litigation.	Moore, Seth	0.40	244.00
03/05/10	Complete preparation of substantial documents and materials for hearing on 3.5.2010 (3); work with Michael Hynes to prepare for hearing (1.2).	Burriss, Eliot T.	4.20	2,373.00
03/08/10	Work on adversary complaints and motions for TRO against CRU.	Moore, Seth	1.60	976.00
03/09/10	Review status of Kennedy/Michigan, consider strategies, etc.	Cusack, John T.	0.70	605.50
03/09/10	Work on matters related to valuation hearing (.7); work on lien adversaries (.9).	Slusher, Vincent P.	1.60	1,000.00
03/09/10	Correspondence with Michael Hynes and Rachel Gupta regarding expedited briefing schedule on motion for summary judgment.	Burriss, Eliot T.	0.20	113.00
03/10/10	Work on litigation issues related to Concord and Ashburn adversary proceedings.	Slusher, Vincent P.	2.50	1,562.50
03/10/10	Work on lien litigation (.6); work on 505 Motion (.7).	Slusher, Vincent P.	1.30	812.50
03/10/10	Work on issues related to seeking injunctive relief against CRU.	Moore, Seth	2.20	1,342.00
03/10/10	Correspondence with Rachel Gupta regarding motion for summary judgment (.2); analysis of authorities relating to requests for expedited briefing schedules (.3).	Burriss, Eliot T.	0.50	282.50
03/11/10	Work on adversary complaint for injunction against Pennsylvania lien litigation.	Moore, Seth	2.30	1,403.00
03/12/10	Correspondence regarding motion for expedited briefing schedule (.2); revise same (.3).	Burriss, Eliot T.	0.50	282.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/12/10	Prepare binders and index of examiner pleadings and other pleadings.	Coleman, William H.	2.60	767.00
03/15/10	Continue preparation for hearings on valuation and 9019 motion.	Slusher, Vincent P.	4.10	2,562.50
03/16/10	Work on Kennedy summary judgment motion.	Slusher, Vincent P.	2.20	1,375.00
03/17/10	Work on Kennedy valuation motion.	Slusher, Vincent P.	2.50	1,562.50
03/17/10	Work on adversary complaints against CRU and PPF (1.7).	Moore, Seth	1.70	1,037.00
03/17/10	Work on motion for expedited briefing schedule on motion for summary judgment (.4).	Burriss, Eliot T.	0.40	226.00
03/17/10	Assist with preparation of motion for summary judgment and appendix in support (1.8); prepare same for submission to chambers (.7).	Burriss, Eliot T.	2.50	1,412.50
03/17/10	Assist G. Zwerling with filing issues.	Coleman, William H.	0.20	59.00
03/18/10	Prepare for valuation hearing.	Slusher, Vincent P.	3.50	2,187.50
03/18/10	Work on 505 motion.	Slusher, Vincent P.	0.60	375.00
03/18/10	Conferences with Vince Slusher concerning hearing on valuation motion (1.0); work on adversary complaint against CRU (1.2); work on adversary complaint against PPF (1.0).	Moore, Seth	3.20	1,952.00
03/18/10	Prepare appendix for motion for summary judgment on characterization of agreement as a lease or financing (1.4); prepare correspondence to court regarding same (.2).	Burriss, Eliot T.	1.60	904.00
03/19/10	Review list of exhibits for valuation of hearing (.5); review and respond to correspondence regarding same (.4).	Slusher, Vincent P.	0.90	562.50
03/19/10	Work on adversary complaint against CRU (1.3); work on adversary complaint against PPF (1.5); conference and correspondence concerning PNC's motion for temporary restraining order (.8).	Moore, Seth	3.60	2,196.00
03/19/10	Forms research, prepare and efile witness/exhibit list, forward to BMC for	Coleman, William H.	1.00	295.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	service.			
03/20/10	Work on 505 motion and adversary proceedings.	Slusher, Vincent P.	1.80	1,125.00
03/21/10	Review and revise draft of 505 motion (1.5); review and revise draft of PPF complaint (2.2); Review and revise draft of Construction Resources complaint (.8); review and revise draft of motion for continuance of 9019 motion (.5).	Slusher, Vincent P.	5.00	3,125.00
03/21/10	Work on adversary complaint against CRU (.8); work on and finalize motion to continue hearing on 9019 motion (.6).	Moore, Seth	1.40	854.00
03/22/10	Work on Complaint regarding Cedar Crest receivable (.8); work on lien complaints (.7); work on 505 motion (1.0).	Slusher, Vincent P.	2.50	1,562.50
03/22/10	Work on adversary complaints against CRU and PPF.	Moore, Seth	2.80	1,708.00
03/23/10	Review and revise Cedar Crest Adversary proceeding (1.2); work on lien litigation (.8).	Slusher, Vincent P.	2.00	1,250.00
03/23/10	Work on and finalize objection to claim of Sovereign (1.3); work on and finalize adversary complaint and motion for TRO against PPF and Sovereign (3.6).	Moore, Seth	4.90	2,989.00
03/23/10	Review exhibits and other materials prepared for hearing.	Burriss, Eliot T.	0.20	113.00
03/24/10	Work on lien litigation and conference call with opposing counsel regarding same (1.6); work on 505 motion (.5).	Slusher, Vincent P.	2.10	1,312.50
03/24/10	Correspondence and conference with counsel for PPF concerning adversary complaint (.6); work on adversary complaint and motion for TRO against CRU (2.0); receipt and review of PPF adversary summons and scheduling order (.5); work on service of process in PPF adversary (.5); work on opposition to Winchester motion to vacate (.6).	Moore, Seth	4.20	2,562.00
03/24/10	Attend to obtaining transcript.	Coleman, William H.	0.30	88.50
03/25/10	Work on PPF litigation.	Slusher, Vincent P.	1.10	687.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/25/10	Work on response to Winchester motion to vacate (.3); work on service of process in PPF adversary (.3); work on adversary complaint and motion for TRO against CRU (1.0).	Moore, Seth	1.60	976.00
03/29/10	Work on 505 motion.	Slusher, Vincent P.	0.90	562.50
03/29/10	Prepare for and attend conference call with creditors concerning objections to claims (1.0); conference with court administrator concerning objections to claims (.1).	Moore, Seth	1.10	671.00
03/29/10	Draft notice of hearing on Warminster motion, prepare and efile notice and motion, email BMC to arrange service.	Coleman, William H.	2.00	590.00
03/30/10	Review, revise and file stipulation on LC's.	Slusher, Vincent P.	1.10	687.50
03/31/10	Review and revise draft of 505 motion.	Slusher, Vincent P.	0.60	375.00
<b>Total</b>			<b>90.00</b>	<b>53,284.50</b>

**B195 Non-Working Travel**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/02/10	Travel to Dallas for disclosure statement hearing preparation, plan negotiations and related matters.	Simmons, Camisha L.	4.00	2,160.00
<b>Total</b>			<b>4.00</b>	<b>2,160.00</b>

**B240 Tax Issues**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/01/10	Review materials provided regarding advalorem tax issues.	Slusher, Vincent P.	0.70	437.50
03/02/10	Work on ad-valorem tax issues.	Slusher, Vincent P.	1.10	687.50
03/09/10	Work on 505 motion to determine tax liability.	Moore, Seth	1.40	854.00
03/18/10	Work on 505 motion (2.0); conferences with Vince Slusher and Andy Zollinger concerning	Moore, Seth	2.60	1,586.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	same (.6).			
03/19/10	Work on 505 motion.	Moore, Seth	1.40	854.00
03/21/10	Work on 505 motion to determine tax liability.	Moore, Seth	1.30	793.00
03/24/10	Work on 505 motion to determine tax liability.	Moore, Seth	0.80	488.00
03/31/10	Work on 505 motion to determine tax liability.	Moore, Seth	2.30	1,403.00
	<b>Total</b>		<b>11.60</b>	<b>7,103.00</b>

**B250 Real Estate**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/01/10	E-mails and communications regarding HSR information for completion of filing with Starling, Doherty, Green, etc. (.4); follow up on plan and related changes - Monarch Landing, Sedgebrook (.4).	Cusack, John T.	0.80	692.00
03/01/10	Work on Hart Scott issues (.6); work on closing checklist (.7); conference call re: Hart Scott (.5); address issues re: construction dividend (.2).	Green, Ross	2.00	1,450.00
03/03/10	Work on Hart Scott issues (0.5); update closing checklist to reflect changes to plan (0.6).	Green, Ross	1.10	797.50
03/04/10	Work on Hart Scott issues.	Green, Ross	2.30	1,667.50
03/08/10	Begin work on consummation of plan or reorganization, community loans, management agreement, real estate conveyance items, title insurance, etc.	Cusack, John T.	2.30	1,989.50
03/08/10	Participate in status conference call.	Green, Ross	0.50	362.50
03/09/10	Continue work on real estate and conveyance issues, checklist items, etc.(1.2); conference with working group - Green, Murphy, Shelton and Dolly (.4); e-mails regarding same (.3); consider issues related to NSC and unsecured creditors settlement (.8).	Cusack, John T.	2.70	2,335.50
03/09/10	Review and comment on checklist (.7);	Green, Ross	2.00	1,450.00



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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	internal meeting to prepare for closing (.7); follow-up regarding Hart-Scott issues (.6).			
03/10/10	Work on closing checklist.	Green, Ross	1.30	942.50
03/11/10	Work on conveyance documents and real estate issues, community loans, etc.	Cusack, John T.	1.10	951.50
03/11/10	Address potential amendments to MPSA (1.7); work on closing checklist (1.5); review HSR filing (0.3).	Green, Ross	3.50	2,537.50
03/12/10	Preparation for closing; work on checklist (1.2); closing documents (0.6); review plan to determine changes to MPSA (1.6).	Green, Ross	3.40	2,465.00
03/14/10	Review plan to determine changes necessary to MPSA.	Green, Ross	1.50	1,087.50
03/15/10	Review status of title insurance and related documents regarding transfer of properties to Redwood.	Cusack, John T.	0.70	605.50
03/15/10	Status call (0.5); address title issues (1.2); review Plan regarding necessary changes to MPSA (0.6); work on checklist (1.1).	Green, Ross	3.40	2,465.00
03/16/10	Compare amended MPSA and Plan, propose changes to MPSA for consistency; review closing items, etc. (1.8); emails and conferences with Green and Murphy regarding foregoing (.6); review changes with Califano (.3); emails and exchange of information (.4).	Cusack, John T.	3.10	2,681.50
03/16/10	Address title issues (1.2); review Plan regarding necessary changes to MPSA (1.5); work on checklist (1.5); prepare e-mail to Baader and Pedone (0.5).	Green, Ross	4.70	3,407.50
03/17/10	Work on title insurance issue by Chicago Title with respect to coverage (1.0); e-mails regarding same (.2; conferences with Green and Califano (.3).	Cusack, John T.	1.50	1,297.50
03/17/10	Address title issues (1.4); review Plan regarding necessary changes to MPSA (1.5); work on checklist (0.5).	Green, Ross	3.40	2,465.00
03/18/10	Continue work on plan and disclosure statement issues and terms which require	Cusack, John T.	1.80	1,557.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	amendments to MPSA and effect title conveyance etc. (.8); review plan, disclosure statement (1.0).			
03/18/10	Review Plan (1.0) and prepare list of proposed changes to MPSA (2.5); prepare list of title-related questions (0.5).	Green, Ross	4.00	2,900.00
03/19/10	Continue work on plan and disclosure conformance of sale of assets and real estate (1.0); conferences with Green, Murphy, e-mails, etc. (.3).	Cusack, John T.	1.30	1,124.50
03/19/10	Work on closing checklist.	Green, Ross	1.50	1,087.50
03/23/10	Further communications and follow-up regarding amended MPSA, checklist items (.5); review HSR waiver, bulk sales issues, etc. (.5).	Cusack, John T.	1.00	865.00
03/25/10	Continue work on checklist items and deliverables regarding schedules and exhibits to MPSA and assignments of assets, contacts, B&R notes, etc.	Cusack, John T.	1.50	1,297.50
03/29/10	Continue work on deliverables for closing of real estate sale (1.0); e-mails, discussion with Shelton, Murphy, Califano, Baader, etc. (1.0); review draft conveyance documents (.5); conference with Dolly regarding bulk sale notice (.3); telephone conference with Shapiro (.3).	Cusack, John T.	3.10	2,681.50
03/30/10	Continue work on ERC checklist issues, deliverables, etc.	Cusack, John T.	1.00	865.00
03/30/10	Conference call (1.5) with Redwood and follow up (1.0) regarding checklist and preparation for closing.	Green, Ross	2.50	1,812.50
03/31/10	Continuing work on checklist items and revisions to checklist, preparation of schedules, exhibits and deliverables (2.0); review drafts of community agreements - leases, management agreements, community loan agreements, etc. (1.5).	Cusack, John T.	3.50	3,027.50
03/31/10	Work on checklist (1.5) and closing preparations (1.0).	Green, Ross	2.50	1,812.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
		<b>Total</b>	<b>65.00</b>	<b>50,681.00</b>

**B260 Board of Directors Matters**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
02/16/10	Review and edit plan and disclosure statement.	Johnson, Jeremy R.	2.90	2,117.00
		<b>Total</b>	<b>2.90</b>	<b>2,117.00</b>

**B310 Claims Administration and Objections**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/04/10	Review testimony of Matt Niemann from hearing on DIP financing; prepare excerpts of testimony for review of same in connection with preparation for hearing on 3.5.2010 (.4); prepare exhibit binders for hearing on 3.5.2010; prepare substantial documents and materials for hearing on 3.5.2010 (1.6); work with David Shapiro to prepare materials for review by Matt Niemann (.5); review transcripts of December hearings for testimony relating to DIP financing (.5).	Burriss, Eliot T.	3.00	1,695.00
03/10/10	Review pleadings, documents and memoranda to prepare Memorandum of Law in Support of Motion for Summary Judgment; research regarding same.	Kelley, O'Brien	10.20	4,947.00
03/12/10	Research regarding characterization of agreement as a true lease or financing arrangement; draft legal section of summary judgment memorandum regarding same; review statement of facts for same.	Kelley, O'Brien	6.10	2,958.50
03/13/10	Research regarding true lease/financing arrangements; draft and review memo in support of summary judgment motion.	Kelley, O'Brien	5.20	2,522.00
03/14/10	Research regarding true lease/financing arrangements; draft and review memo in	Kelley, O'Brien	7.20	3,492.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	support of summary judgment motion.			
03/15/10	Research regarding true lease/financing arrangements; draft and review memo in support of summary judgment motion; research regarding necessity of oral argument/hearing for summary judgment motion in the Northern District of Texas.	Kelley, O'Brien	9.20	4,462.00
03/16/10	Draft and review motion for summary judgment; draft and revise motion for emergency hearing/order for same; draft and revise motion for expedited briefing schedule/order for same; review and revise affidavit of Mr. Doherty.	Kelley, O'Brien	14.10	6,838.50
03/19/10		Burriss, Eliot T.	0.30	169.50
03/19/10	Correspondence regarding hearing on claims objections.	Burriss, Eliot T.	0.30	169.50
03/22/10	Prepare exhibits for hearing on objections to disclosure.	Burriss, Eliot T.	0.80	452.00
03/25/10	Work on omnibus claims objections.	Slusher, Vincent P.	3.20	2,000.00
03/26/10	Draft, review, revise and file claims objections and conferences with BMC an A&M re: same.	Slusher, Vincent P.	10.50	6,562.50
03/26/10	Draft omnibus objection motions for duplicate, redundant, cross-debtor duplicate, and no liability claims; review rules regarding omnibus objections and discuss with V. Slusher; take notes during conference call regarding decisions as to which claims to object to, incorporate into motions; communicate exhibit requirements to BMC; append attachments to appropriate motions.	Zollinger, Andrew B.	9.00	3,015.00
03/26/10	Work with V. Slusher, et al., to get 56 claims objections filed.	Coleman, William H.	5.70	1,681.50
03/27/10	Review and respond to numerous items of correspondence regarding omnibus claim objections.	Slusher, Vincent P.	1.50	937.50
03/29/10	Review and respond to correspondence from Project Lenders (.8); review claims objections (1.8); conference call with lenders re: claims objections (.7); review and respond to	Slusher, Vincent P.	3.50	2,187.50

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March 10, 2010

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	correspondence (.2).			
03/29/10	Attend to docketing issues, re omnibus objections to claims.	Coleman, William H.	2.00	590.00
03/30/10	Work on claims issues.	Slusher, Vincent P.	3.40	2,125.00
03/30/10	Prepare and efile withdrawals of three claims objections, email BMC re service.	Coleman, William H.	1.00	295.00
03/30/10	Attend to claims objection issues.	Coleman, William H.	0.40	118.00
	<b>Total</b>		<b>96.60</b>	<b>47,218.00</b>

**B320 Plan and Disclosure Statement**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/01/10	Review notices of materials events (.3); e-mails and comments regarding plan from creditors, disclosure statement comments, conversations with Houlihan, Simmons, Califano (.8); review revisions to plan and disclosure statement (1.6); issues related to ERC construction (.3).	Cusack, John T.	3.00	2,595.00
03/01/10	Review revised Plan and Disclosure Statement.	Green, Ross	0.40	290.00
03/01/10	Review revised disclosure statement and plan (.6); review employee objections to disclosure statement (1.1).	Slusher, Vincent P.	1.70	1,062.50
03/01/10	Review revised Disclosure Statement and Plan of Reorganization.	Murphy, Nicole Ciszak	2.20	1,342.00
03/01/10	Conference with John Cusack, Ross Green and Neil Shelton regarding revisions to Plan and Disclosure Statement.	Murphy, Nicole Ciszak	0.20	122.00
03/01/10	Prepare for disclosure statement hearing.	Moore, Seth	2.70	1,647.00
03/01/10	Attention to turning comments to plan and disclosure statement (2.4); discussions with T. Califano re: same (.4); coordination of filing of the same (.4).	Simmons, Camisha L.	13.20	7,128.00
03/01/10	Review plan and disclosure statement (4.1);	Karaffa, Jason M.	5.20	2,808.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	prepare summary of objections to disclosure statement (1.1).			
03/01/10	Prepare and efile 3rd amended plan with exhibits and blackline, ditto for disclosure statement, exhibits and blackline.	Coleman, William H.	3.50	1,032.50
03/02/10	Review objections and status of comments to plan and disclosure statement (1.3); review information analysis provided by Houlihan concerning valuation of properties, allocations, etc., e-mails regarding same (.8); review revisions to disclosure statement and plan (1.0); review exhibits to disclosure statement regarding same (1.0); communications with Califano, Simmons, Watson, Shapiro, Green (1.0); consider issues regarding Kennedy/strategic objections, communications regarding same (.8).	Cusack, John T.	5.90	5,103.50
03/02/10	Review revised Plan and Disclosure Statement.	Green, Ross	0.50	362.50
03/02/10	Review disclosure statement objections and work on preparations for hearing on disclosure statement.	Slusher, Vincent P.	7.50	4,687.50
03/02/10	Receipt and review of multiple objections to disclosure statement and prepare for hearing on disclosure statement.	Moore, Seth	2.90	1,769.00
03/02/10	Attention to revisions to notices and ballots with respect to solicitation and voting.	Simmons, Camisha L.	1.50	810.00
03/02/10	Review of objections to disclosure statement (2); discussion with T. Califano re: plan and disclosure statement (.2).	Simmons, Camisha L.	2.20	1,188.00
03/02/10	Draft reply to Disclosure Statement objections(3.5); review Disclosure Statement Objections (2.7); prepare summary of same (1.9); confer with T. Califano regarding same (.7).	Karaffa, Jason M.	8.80	4,752.00
03/02/10	Prepare and circulate filed versions of plan and disclosure statement.	Ware, Robert T.	2.40	576.00
03/03/10	Review objections to disclosure statement, prepare for disclosure statement hearing,	Cusack, John T.	6.80	5,882.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	conference with Califano, e-mails, conference call with working group - Houlihan, Doherty, Alvarez, Califano, Green, etc. regarding status, comments, etc.			
03/03/10	Prepare for disclosure statement hearing.	Slusher, Vincent P.	9.50	5,937.50
03/03/10	Work on witness and exhibit list for disclosure statement hearing (.8); prepare exhibits for hearing on disclosure statement (2.5).	Moore, Seth	3.30	2,013.00
03/03/10	Discussions with T. Califano, D. Shapiro, and P. Rundell re: plan and disclosure statement changes (.8); attention to turning comments to plan and disclosure statement (7.5).	Simmons, Camisha L.	8.30	4,482.00
03/03/10	Draft reply to Disclosure Statement objections(11.2); review Disclosure Statement Objections (2.3); confer with T. Califano regarding same (.9).	Karaffa, Jason M.	14.40	7,776.00
03/03/10	Attend to and arrange docket review and downloading of objections to disclosure statements.	Coleman, William H.	0.50	147.50
03/03/10	Docket review, forward additional objections to disclosure statements to C. Simmons.	Coleman, William H.	0.50	147.50
03/04/10	Prepare for disclosure statement hearing, work with Houlihan, Alvarez, Califano, Simmons and others on disclosure statement and negotiations, review 26 objections and reply brief, review reply brief, work with Califano and Hynes, Neimann and Houlihan regarding preparation of direct testimony on disclosure statement.	Cusack, John T.	12.00	10,380.00
03/04/10	Review changes to plan.	Green, Ross	0.80	580.00
03/04/10	Prepare for disclosure statement hearing.	Slusher, Vincent P.	9.00	5,625.00
03/04/10	Work on amended witness and exhibit list for disclosure statement hearing (.4); prepare for hearing on disclosure statement (3.7); work on omnibus reply to disclosure statement objections (1.0); work on amended scheduling motion (1.0).	Moore, Seth	6.10	3,721.00
03/04/10	Discussions with T. Califano and V. Slusher re: comments to plan and disclosure statement	Simmons, Camisha L.	11.50	6,210.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(.3); attention to turning comments to plan and disclosure statement (11.2).			
03/04/10	Draft response to objections to disclosure statement (4.3); draft chart summarizing objections and responses (2.1).	Karaffa, Jason M.	6.40	3,456.00
03/05/10	Prepare for disclosure statement hearing, meetings with counsels for corporate lenders, project lenders, NSC, subdebt, etc., attend bankruptcy court hearing in Dallas, follow up to revisions to disclosure statement.	Cusack, John T.	14.00	12,110.00
03/05/10	Review revisions to plan.	Green, Ross	0.80	580.00
03/05/10	Prepare for and attend hearing on approval of disclosure statement (8.5); review and revise order approving disclosure statement (1.5).	Slusher, Vincent P.	10.00	6,250.00
03/05/10	Work on amended scheduling motion (1.3); prepare for hearing on disclosure statement (2.6).	Moore, Seth	3.90	2,379.00
03/05/10	Attention to turning comments to plan and disclosure statement.	Simmons, Camisha L.	5.60	3,024.00
03/05/10	Review issues regarding disclosure statement objections.	Karaffa, Jason M.	3.40	1,836.00
03/06/10	Review latest changes to plan and disclosure statement from Simmons.	Cusack, John T.	0.80	692.00
03/06/10	Review and revise order on disclosure statement and exhibits.	Slusher, Vincent P.	2.50	1,562.50
03/06/10	Turned comments to plan and disclosure statement (1.4) and emailed same to T. Califano and V. Slusher (.1).	Simmons, Camisha L.	1.50	810.00
03/07/10	Review and revise plan and disclosure statement.	Slusher, Vincent P.	3.50	2,187.50
03/07/10	Turned comments to plan and disclosure statement (3.5); emailed revised drafts to team (.1); edited scheduling/procedures order, ballots, and notices (1.5).	Simmons, Camisha L.	5.10	2,754.00
03/08/10	Follow up on plan and disclosure statement issues, results of hearing, changes to disclosure statement, e-mails (1.0); conference with Califano (.3); conference with Johnson	Cusack, John T.	1.60	1,384.00



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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(.3).			
03/08/10	Review revised Plan.	Green, Ross	1.00	725.00
03/08/10	Review and revise plan and disclosure statement, order approving disclosure statement, ballots, notices and exhibits regarding 4th amended plan and disclosure.	Slusher, Vincent P.	8.50	5,312.50
03/08/10	Call with R. Serrette, B, Daniel and V. Slusher re: solicitation and voting (.6); reviewed plan and disclosure statement in preparation for filing (2.5); coordination of filing of fourth amended plan and disclosure statement (.3); revisions to scheduling/procedures order and exhibits (.5); discussions and emails/to from T. Califano and V. Slusher re: amended plan and disclosure statement (.4).	Simmons, Camisha L.	4.30	2,322.00
03/08/10	Review and efile 4th Amended Disclosure Statement and exhibits.	Coleman, William H.	1.00	295.00
03/08/10	Prepare and file amended plan documents.	Ware, Robert T.	2.60	624.00
03/09/10	Review and revise disclosure statement and ballot forms and file same with court (2.6); numerous calls with creditor groups regarding ballots and solicitation process (1.4); revise order (.9); review and respond to correspondence regarding ballots and solicitation (.9); conference calls with BMC and A&M regarding ballots and solicitation (1.4).	Slusher, Vincent P.	7.20	4,500.00
03/09/10	Call with R. Serrette, B, Daniel and V. Slusher re: solicitation and voting (.3).	Simmons, Camisha L.	0.30	162.00
03/09/10	Call with B. Swett, V. Slusher, M. Hynes, J. Smith, L. Tancredi; D. Beck, D. Shapiro, and T. Califano re: allocation/valuation hearing and plan and disclosure statement issues.	Simmons, Camisha L.	0.70	378.00
03/09/10	Attention to drafting of plan confirmation pleadings.	Simmons, Camisha L.	6.50	3,510.00
03/09/10	Conduct legal research regarding death trap provisions and third party releases.	Karaffa, Jason M.	5.80	3,132.00
03/09/10	Review file, forward latest disclosure statement documents to C. Simmons.	Coleman, William H.	0.00	0.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/09/10	Prepare CD-Rom of appraisals for distribution to D. Shapiro; review memorandum and prepare case law for attorney review; prepare key documents in preparation for upcoming depositions.	Zwerling, Gayle	1.60	408.00
03/09/10	Circulate plan documents.	Ware, Robert T.	0.30	72.00
03/10/10	Continue work on plan delivery items for closing of sale to Redwood, e-mails and conferences (1.0); conference with Green, Murphy, Dolly (.5).	Cusack, John T.	1.50	1,297.50
03/10/10	Work on balloting and solicitation issues.	Slusher, Vincent P.	2.30	1,437.50
03/10/10	Attention to edits to ballots and notices to voting and non-voting parties.	Simmons, Camisha L.	0.60	324.00
03/10/10	Reviewed plan documents, plan confirmation requirements and issues related to plan confirmation (5.5); drafted outline of plan confirmation requirements in relation to drafting of memorandum of law (.9) and emailed same to T. Califano (.1).	Simmons, Camisha L.	6.50	3,510.00
03/10/10	Conduct legal research regarding death trap provisions (4.3); summarize same (.9).	Karaffa, Jason M.	5.20	2,808.00
03/10/10	Prepare and file revised plan documents.	Ware, Robert T.	1.10	264.00
03/11/10	Coordinate checklist from BK case and Redwood MPSA closing, deal with timelines, deliveries, etc. (.6); e-mails with Slusher, Shelton, Green, Murphy (.4); review HSR filing (.3).	Cusack, John T.	1.30	1,124.50
03/11/10	Reviewed various documents, including examiner order and case law relative to reply to allocation motion of Mich. Pension Systems (3.0); emails re: reply to allocation motion (.30); meeting w/T. Califano and G. Zborovsky Re: allocation reply (.50); various discussions with C. Simmons and G. Zborovsky re: same (.50).	South III, George B.	4.30	3,569.00
03/11/10	Work on ballot and solicitation issues.	Slusher, Vincent P.	5.40	3,375.00
03/11/10	Review revised Disclosure Statement.	Murphy, Nicole Ciszak	2.30	1,403.00
03/11/10	Prepare plan and disclosure statement binders.	Ware, Robert T.	2.30	552.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/12/10	Reviewed various documents relating to plan, valuation and allocation issues re: reply to allocation motion of Mich Pension Systems (2.5); discussions and emails with C. Simmons and G. Zborovsky re: same (.50).	South III, George B.	3.00	2,490.00
03/12/10	Work on plan solicitation materials.	Slusher, Vincent P.	4.50	2,812.50
03/12/10	Emails to/from BMC, V. Slusher, S. Boyd and D. McLaughlin re: issues related to solicitation and voting (.3).	Simmons, Camisha L.	0.30	162.00
03/12/10	Conduct legal research regarding third party releases.	Karaffa, Jason M.	3.40	1,836.00
03/12/10	Prepare and Finalize Binders; Index same.	Ware, Robert T.	3.40	816.00
03/15/10	Emails and discussions with C. Simmons and G. Zborovsky re: response to allocation motion of Mich. Retirement Systems and related review.	South III, George B.	2.50	2,075.00
03/15/10	Attention to research re: plan confirmation issues.	Simmons, Camisha L.	5.50	2,970.00
03/15/10	Review documents regarding Warminster and Sovereign consent rights (2.7); prepare summary of same (.9).	Karaffa, Jason M.	3.60	1,944.00
03/16/10	Emails and discussions re: response to allocation motion (.70); related review of documents (1.5).	South III, George B.	2.20	1,826.00
03/16/10	Further attention to drafting of plan confirmation pleadings (4.5) and attention to other plan confirmation matters (3.6).	Simmons, Camisha L.	8.10	4,374.00
03/17/10	Reviewed and revised draft of response to allocation motion (4.0); various discussions and emails with C. Simmons and G. Zborovsky re: issues related to response (.70); reviewed summary of Hinds deposition (.20); T/c w/ G. Zborovsky re: response and related issues (.30); emails w/T. Califano re: response (.30).	South III, George B.	4.90	4,067.00
03/18/10	Participate in creditor settlements with Califano and otherwise, etc., NSC and unsecured creditors, Indenture Trustees, etc.,	Cusack, John T.	1.60	1,384.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	use of TIP, etc.			
03/18/10	Revised response to allocation motion (4.0); discussions with G. Zborovsky re: response and related research (.50); discussion with T. Califano re: response (.20); various follow-up emails re: response (.50).	South III, George B.	5.20	4,316.00
03/18/10	Review and respond to numerous inquiries from project lenders on ballot issues.	Slusher, Vincent P.	0.90	562.50
03/19/10	Conference call with project lenders regarding participant banks and balloting issues (.7); work on resolution to certain balloting issues relating to project lender banks and agent banks (2.4); review and respond to correspondence regarding ballots (.7); conference call with A&M and BMC regarding balloting issues (.7).	Slusher, Vincent P.	4.50	2,812.50
03/19/10	Attention to research re: case law regarding special plan confirmation issues.	Simmons, Camisha L.	5.10	2,754.00
03/20/10	Work on ballot issues with A&M and BMC (2.9); revise class 8 ballot and transmit to BMC (.9).	Slusher, Vincent P.	3.80	2,375.00
03/22/10	Continue work on plan consummation and side issues relating to Redwood MPSA and revisions to same.	Cusack, John T.	0.80	692.00
03/22/10	Continue preparations for valuation hearings (3.5) work on cure schedules and claims review for objection deadline (3.0).	Slusher, Vincent P.	6.50	4,062.50
03/22/10	Prepare for hearing on valuation.	Moore, Seth	2.70	1,647.00
03/22/10	Review documents regarding Warminster trustee issues (1.1); draft summary of same (.9).	Karaffa, Jason M.	2.00	1,080.00
03/23/10	Finalize preparation for valuation hearing (2.0); attend valuation hearing (3.0); work on ballot and solicitation issues (1.5).	Slusher, Vincent P.	6.50	4,062.50
03/23/10	Prepare for hearing on valuation.	Moore, Seth	2.20	1,342.00
03/23/10	Attention to plan confirmation outline and drafting of plan confirmation pleadings.	Simmons, Camisha L.	5.50	2,970.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/24/10	Further attention to matters related to preparation for plan confirmation.	Simmons, Camisha L.	4.20	2,268.00
03/24/10	Review issues regarding Warminster objections.	Karaffa, Jason M.	1.90	1,026.00
03/25/10	Research re: plan confirmation issues.	Simmons, Camisha L.	5.30	2,862.00
03/25/10	Review objections to HCP settlement (1.9); confer with T. Califano regarding same (.2); prepare reply to objection (.8).	Karaffa, Jason M.	2.90	1,566.00
03/25/10	Review and attend to filing and service of notice of cure schedule.	Coleman, William H.	3.00	885.00
03/26/10	Review claims and status of objection notices; review status of MS and indenture trustees, Sovereign Bank etc. Coordinate objection filings.	Cusack, John T.	1.50	1,297.50
03/26/10	Attention to drafting of memorandum of law with respect to plan confirmation.	Simmons, Camisha L.	5.00	2,700.00
03/28/10	Email from A. Shoulder re: plan supplement.	Simmons, Camisha L.	0.10	54.00
03/29/10	Attention to edits to plan confirmation outline.	Simmons, Camisha L.	0.30	162.00
03/29/10	Review issues regarding plan (.8); review HCP settlement papers (.9).	Karaffa, Jason M.	1.70	918.00
03/30/10	Review various checklist prepared by Redwood and ERC (.5); prepare for conference call by reviewing plan, MPSA, disclosure statement and other items (.5); conference call with Dolly, Shelton, Murphy and Green regarding deliverables and checklist for closing with Redwood (.5); conference call with Houlihan, Redwood, Redwood's counsel and DLA team regarding Amended MPSA, items to handle for closing and sale, plan and confirmation issues, etc. (1.5); follow-up calls with DLA team including Murphy, Green, Dolly, Shelton, Doyle (1.0); numerous follow-up emails and communications (.7); telephone conference with Shapiro and Watson regarding flow of funds; discussion with John regarding same; review flow of funds (.7).	Cusack, John T.	5.40	4,671.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/30/10	Attention to plan confirmation issues.	Simmons, Camisha L.	8.20	4,428.00
03/30/10	Review HCP loan documents (2.3); draft reply to trustee objection to settlement (2.8); participate in call with HCP counsel (.5).	Karaffa, Jason M.	5.60	3,024.00
03/31/10	Attend to issues related to balloting and solicitation.	Slusher, Vincent P.	3.50	2,187.50
03/31/10	Review Plan to develop list of action items relating thereto (5.1); conference with Jeremy Johnson regarding same (.3); attention to e-mails regarding same (.2).	Murphy, Nicole Ciszak	5.60	3,416.00
03/31/10	Attention to review of documents related to plan confirmation and drafting of plan confirmation order (6.4); emails to/from BMC work group re: filing of affidavits (.1).	Simmons, Camisha L.	6.50	3,510.00
03/31/10	Review HCP loan documents (2.4); conduct legal research regarding cram down (1.9); prepare summary of same (1.2).	Karaffa, Jason M.	5.50	2,970.00
<b>Total</b>			<b>433.10</b>	<b>263,684.50</b>

**B400 Bankruptcy-Related Advice**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/11/10	Attention to matters related to preparation for solicitation and voting (5) and numerous emails to/from BMC, V. Slusher, S. Boyd and D. McLaughlin re: same (.4).	Simmons, Camisha L.	5.40	2,916.00
<b>Total</b>			<b>5.40</b>	<b>2,916.00</b>

**C200 Researching Law**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/01/10	Confer with Ms. Gupta regarding research assignment status.	McMahan, Mike	0.10	38.50
03/02/10	Perform research regarding proper valuation methods in chapter 11 cases [3.3];	Currie, William D.	4.20	1,869.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	communicate with M. Hynes regarding same [.2]; draft document summarizing result of research [.7].			
03/02/10	Research bankruptcy case law regarding whether automatic stay applies to a lien proceeding involving a non-debtor affiliated with the debtor entity where the debtor may have property interest in the real property involved in the proceeding.	Lee, So-Eun	2.90	971.50
03/03/10	Research bankruptcy law regarding whether the automatic stay applies to a suit between third parties involving property in which debtor may have an interest; research bankruptcy law regarding injunctive relief under section 105 when the automatic stay does not apply.	Lee, So-Eun	4.90	1,641.50
03/04/10	Print cases and research for 3/5 hearing for E. Burriss and M. Hynes.	Zollinger, Andrew B.	0.30	100.50
03/08/10	Perform research regarding death trap provisions in bankruptcy plans [.8]; perform research regarding third party release provisions in chapter 11 plans [1.1].	Currie, William D.	1.90	845.50
03/08/10	Research open issues for reply to Allocation Motion.	Zborovsky, Gabriella	3.50	1,347.50
03/09/10	Research open issues for reply to Allocation Motion.	Zborovsky, Gabriella	1.50	577.50
03/10/10	Perform research regarding third party releases in chapter 11 plans of reorganization.	Currie, William D.	2.20	979.00
03/10/10	Research law regarding summary judgment standard under Fifth Circuit; Draft paragraph outlining summary judgment standard; Research law regarding availability of summary judgment on declaratory judgment claim; Research law regarding favorable Texas district court or Fifth Circuit opinions on leases as disguised securities; Forward research results to E. Burriss.	Hoard, Zachary Q.	2.50	1,087.50
03/10/10	Receive assignment from Mr. Kelley; research issues of law for summary judgment motion.	McMahan, Mike	2.70	1,039.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/10/10	Research open issues for reply to Allocation Motion (4.2); meeting with Tom Califano and Michael Hynes to discuss necessary research and upcoming depositions (.4).	Zborovsky, Gabriella	4.60	1,771.00
03/11/10	Confer with Mr. Kelley regarding results of research.	McMahan, Mike	0.10	38.50
03/11/10	Begin researching law for motion for expedited briefing in Strategic Concord case.	Zollinger, Andrew B.	1.50	502.50
03/11/10	Research open issues for reply to Allocation Motion (7.1); attend meeting with Tom Califano and George South regarding reply to Allocation Motion (.6).	Zborovsky, Gabriella	7.70	2,964.50
03/12/10	Confer with Mr. Kelley regarding legal research for summary judgment motion.	McMahan, Mike	0.40	154.00
03/16/10	Research valuation and allocation issues for Debtors' Reply to Allocation Motion.	Zborovsky, Gabriella	1.90	731.50
03/16/10	Research on attorney-client privilege and its waiver when communications are made in front of a third party.	Sanchez, Jose	8.00	3,080.00
03/17/10	Research valuation and allocation issues to include in Debtors' Reply to Allocation Motion.	Zborovsky, Gabriella	4.60	1,771.00
03/17/10	Continue research on attorney-client privilege and its waiver when communications are made in front of a third party. Research under Maryland, Texas, and Michigan law. Also conduct research for persuasive authorities on decisions by federal courts.	Sanchez, Jose	6.00	2,310.00
03/20/10	Research BR Code sections 507 and 503 with regards to accrued vacation pay for V. Slusher.	Zollinger, Andrew B.	3.00	1,005.00
<b>Total</b>			<b>64.50</b>	<b>24,825.50</b>

**L110 Fact Investigation/Development**



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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
02/16/10	Analyze motions for 2004 examination and proposed orders (.5); confer with Ms. Gupta regarding document search and production (.3).	Hynes, Michael D.	0.80	592.00
03/08/10	Correspondence with Baker Botts and Mr. Hynes relating to deposition scheduling and extension to expert disclosure deadline.	Gupta, Rachel A.	0.50	305.00
03/25/10	Assist Mr. Goldberg in docket research as well as obtaining complaints of same.	Weiss, Jason H.	1.70	314.50
		<b>Total</b>	<b>3.00</b>	<b>1,211.50</b>

**L120 Analysis/Strategy**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
02/18/10	Telephone conference with client and professionals regarding open items and strategy.	Hynes, Michael D.	1.00	740.00
03/01/10	Draft, edit and revise letter to Baker Botts relating to confidentiality agreement, upcoming depositions and upcoming hearing; edit and revise confidentiality agreement.	Gupta, Rachel A.	1.40	854.00
03/01/10	Meeting with Mr. Hynes and meet-and-confer with Baker Botts.	Gupta, Rachel A.	0.80	488.00
03/03/10	Discovery conference and telephone calls with Houlihan Lokey.	Gupta, Rachel A.	0.20	122.00
03/04/10	Communication with Rachel Gupta relating to document review strategy and history.	Lerner, Eric A	1.00	655.00
03/04/10	Meet with Mr. Lerner to discuss factual background of the bankruptcy and adversary proceeding and strategy relating to witness preparation and collection of key documents for depositions.	Gupta, Rachel A.	0.80	488.00
03/05/10	E-mail correspondence with Mr. Hynes relating to discovery and strategy for same (0.7); telephone call to client relating to deposition availability (0.1).	Gupta, Rachel A.	0.80	488.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/05/10	Collect and send to Mr. Hynes key documents produced by defendant in adversary proceeding; review confidentiality agreement to determine scope of permissible distribution of documents.	Gupta, Rachel A.	0.60	366.00
03/06/10	Telephone call with Ms. Roth to discuss factual background and strategy relating to deposition preparation and e-mail searches and review for same.	Gupta, Rachel A.	0.70	427.00
03/08/10	Meeting with Mr. Hynes and telephone call with Mr. Shapiro.	Gupta, Rachel A.	0.50	305.00
03/09/10	Review defendant's valuation documents; correspondence with Houlihan Lokey relating to same; correspondence with Mr. Califano relating to depositions needed prior to valuation hearing and documents relevant to same.	Gupta, Rachel A.	1.00	610.00
03/09/10	Telephone calls relating to scheduling depositions and strategy relating to motion practice and discovery.	Gupta, Rachel A.	0.50	305.00
03/09/10	Research concerning potential expert witnesses.	Roth, Melissa Rubin	0.40	226.00
03/10/10	Review revised Disclosure Statement.	Murphy, Nicole Ciszak	2.10	1,281.00
03/10/10	Correspondence relating to strategy for discovery (0.8); correspondence with client and Mr. Hynes relating to scheduling of depositions (.20); meeting with, and correspondence with, Ms. Zborovsky relating to logistics for upcoming deposition, preparation for same and strategy for same (1.0).	Gupta, Rachel A.	2.00	1,220.00
03/10/10	Meeting with Mr. Califano and Mr. Hynes relating to upcoming valuation hearing and strategy for same; correspondence relating to same; review documents and preparation of evidence for use at hearing.	Gupta, Rachel A.	2.60	1,586.00
03/11/10	Meeting with Mr. Califano and Mr. Hynes.	Gupta, Rachel A.	1.40	854.00
03/14/10	Analyze documents produced by adversary (.8); telephone conference with Mr. Califano	Hynes, Michael D.	1.10	814.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	regarding valuation hearing (.3).			
03/14/10	Review documents produced by Michigan Retirement System.	Gupta, Rachel A.	1.50	915.00
03/14/10	Telephone call with Mr. Shapiro from Houlihan Lokey.	Gupta, Rachel A.	0.30	183.00
03/15/10	Participate in status conference call with working group.	Murphy, Nicole Ciszak	0.50	305.00
03/15/10	Review documents produced by Michigan Retirement Systems.	Gupta, Rachel A.	2.00	1,220.00
03/16/10	Telephone call with Mr. Cusack and notes relating to preparation of materials for same.	Gupta, Rachel A.	0.20	122.00
03/16/10	Telephone call relating to research relating to investment advisor and privilege protection and meet with Mr. Sanchez relating to same.	Gupta, Rachel A.	0.30	183.00
03/17/10	Strategy relating to confidential information used as exhibits to motion (0.5) and draft, edit and revise letter to counsel for Michigan Retirement Systems relating to filing of motions and filing of papers under seal (0.6); draft, edit and revise letter to the court enclosing courtesy copies and discussing issue of filing under seal (0.4).	Gupta, Rachel A.	1.50	915.00
03/17/10	Draft, edit and revise strategy e-mail to team seeking information and setting forth tasks required to finalize motion papers.	Gupta, Rachel A.	0.30	183.00
03/17/10	Meet with Mr. Sanchez relating to strategy for research concerning preservation of privilege and agency relationship.	Gupta, Rachel A.	0.20	122.00
03/18/10	Meeting with Mr. Califano and Ms. Zborovsky.	Gupta, Rachel A.	0.70	427.00
03/18/10	Meet with Mr. Sanchez relating to research.	Gupta, Rachel A.	0.40	244.00
03/18/10	Draft, edit and revise summary of e-discovery review and protocol used with contract attorney review.	Gupta, Rachel A.	0.80	488.00
03/18/10	Review Hinds deposition transcript.	Gupta, Rachel A.	0.60	366.00
03/21/10	Analyze and revise proposed exhibits for valuation/allocation hearing.	Hynes, Michael D.	0.60	444.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/22/10	Participate in status call with working group.	Murphy, Nicole Ciszak	0.50	305.00
<b>Total</b>			<b>29.30</b>	<b>18,251.00</b>

**L130 Experts/Consultants**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/08/10	Research concerning potential expert witnesses.	Roth, Melissa Rubin	1.20	678.00
03/09/10	Research relating to experts Arthur Adler and Rick Schmitt.	Lerner, Eric A	2.40	1,572.00
<b>Total</b>			<b>3.60</b>	<b>2,250.00</b>

**L140 Document/File Management**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/06/10	Various e-mail correspondence with E. Lerner regarding document review in Relativity document review database.	Singbiel, Len	0.60	141.00
03/11/10	Prepare and organize documents for Mr. Califano's use in depositions.	McMahan, Mike	1.50	577.50
03/11/10	Download, process and load electronic data to Relativity for review as requested by R. Gupta.	Creary, Michelle	1.20	372.00
03/12/10	Organize and prepare documents and document production for depositions.	McMahan, Mike	7.00	2,695.00
03/12/10	Prepare documents for production with bates stamp as requested by R. Gupta.	Creary, Michelle	1.50	465.00
03/13/10	Load opposing production data to Relativity for review as requested by R. Gupta.	Creary, Michelle	0.70	217.00
03/14/10	Organize and prepare documents for summary judgment motion exhibits.	McMahan, Mike	2.40	924.00
03/14/10	Create accounts and coding forms for the HL team and create tags for review as requested	Creary, Michelle	0.70	217.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	by R. Gupta.			
03/15/10	Prepare documents and searches for M. McMahon and R. Gupta to review. Download documents for review teams. Prepare production documents. Provide client with access to Relativity.	Creary, Michelle	3.90	1,209.00
03/16/10	Review document production; organize and prepare documents for Mr. Hynes' use in depositions; confer with Ms. Gupta regarding document project.	McMahan, Mike	3.30	1,270.50
03/16/10	Prepare documents and searches for R. Gupta. Prepare production documents with bates stamp and burn to disk for distribution.	Creary, Michelle	2.40	744.00
03/17/10	Prepare search for R. Gupta to review.	Creary, Michelle	0.10	31.00
03/18/10	Retrieve and review files for Mr. Califano's use.	McMahan, Mike	0.90	346.50
03/25/10	Prepare proposed order, civil cover sheet and motion to support Concord's response to Winchester's motion to vacate; telephone conference with Mr. Slusher re same.	Goldberg, Matthew A.	1.50	765.00
	<b>Total</b>		<b>27.70</b>	<b>9,974.50</b>

**L160 Settlement/Non-Binding ADR**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/26/10	Call with parties to settlement re: settlement with PPF and Sovereign.	Simmons, Camisha L.	0.30	162.00
03/26/10	Attention to drafting of 9019 motion with respect to settlement with PPF and Sovereign.	Simmons, Camisha L.	3.50	1,890.00
03/29/10	Attention to drafting settlement agreement and motion to approve settlement agreement between ERC, Sovereign Bank and PPF.	Simmons, Camisha L.	6.80	3,672.00
03/31/10	Edits to 9010 motion re: settlement with Sovereign and PPF.	Simmons, Camisha L.	0.30	162.00
	<b>Total</b>		<b>10.90</b>	<b>5,886.00</b>

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**L190 Other Case Assessment, Development and Administration**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
02/15/10	Prepare for and participate in status call with client and professionals (.5); telephone conference with counsel for lender regarding 2004 examination (.7); revise proposed order on 2004 examination (.2); exchange e-mails with professionals regarding discovery requests (.3).	Hynes, Michael D.	1.70	1,258.00
02/21/10	Prepare for and participate in telephone conference with client and professionals regarding disclosure statement hearing (1.0); confer with Mr. Califano regarding valuation/allocation issues (.3); confer with Mr. Slusher regarding hearing logistics and local practice (.3).	Hynes, Michael D.	1.60	1,184.00
03/01/10	Prepare for and participate in status call with client and professionals (.5); prepare exhibits for disclosure statement hearing (.4); prepare documents for production in adversary proceeding (1.0); revise objections to various document requests (.3); telephone conference with clients regarding deposition preparation (.5); analyze confidentiality agreement proposed by adversary (.3); analyze Rule 26 deposition notices to client and professionals (.3); prepare for depositions in adversary proceeding (1.5); prepare for depositions in advance of disclosure statement hearing (1.5); prepare for and participate in telephone conference with adversary regarding disclosure statement hearing and adversary proceeding depositions (.8); confer with Mr. Califano regarding adversary proceeding strategy (.5).	Hynes, Michael D.	7.60	5,624.00
03/02/10	Revise proposed scheduling orders in adversary proceedings (.8); confer with Mr. Califano regarding fair market value evidence (.5); revise privilege log (1.0); confer with Mr. Currie regarding legal research on fair market value evidence (.5); analyze cases regarding	Hynes, Michael D.	3.30	2,442.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	the same (.5).			
03/04/10	Prepare exhibits for disclosure statement hearing (2.0); prepare direct examination (2.4); prepare witnesses for testimony (2.8); confer with Mr. Califano regarding hearing strategy (1.3); analyze hot documents for use in adversary proceedings (.6); revise draft scheduling order in valuation hearing (.2); revise subpoenas to Ballard Spahr and Morgan Stanley in adversary proceeding (.4).	Hynes, Michael D.	9.70	7,178.00
03/08/10	Confer with Mr. Califano regarding valuation hearing strategy (.3); exchange e-mails with adversary regarding proposed scheduling order (.2); confer with Mr. Califano and associate regarding valuation research (.5); telephone conference with Houlihan regarding valuation hearing (.8); telephone conference with adversary regarding discovery issues (.4); confer with Mr. Califano regarding valuation hearing strategy (.3); revise proposed scheduling order (.3); confer with Ms. Gupta regarding adversary proceeding document production issues (.4); analyze CVs of potential experts in adversary proceeding (.5); telephone conference with Houlihan regarding potential experts in the adversary proceeding (.3); exchange e-mails with adversary regarding deposition schedule (.2); analyze subpoenas to Coastwood and Redwood from adversary (.4); telephone conference with professionals regarding open items and hearing strategy (.5); analyze subpoena to Houlihan from adversary (.2); telephone conference with Houlihan regarding the same (.3).	Hynes, Michael D.	5.60	4,144.00
03/09/10	Analyze appraisal reports served by adversary (2.0); confer with Mr. Califano regarding the same (.5); confer with Ms. Gupta regarding deposition preparation (.5); prepare exhibits and direct examination for valuation hearing (1.0); telephone conference with Mr. Califano, adversary and corporate lenders regarding valuation hearing and disputes (.8); confer with Mr. Kelley regarding motion for	Hynes, Michael D.	7.50	5,550.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	summary judgment in adversary proceeding (.3); telephone conference with adversary regarding deposition schedule (.5); telephone conference with Houlihan regarding document review protocol and response to subpoena (.6); prepare for deposition of appraiser (.5); exchange e-mails with adversary regarding adversary proceeding (.3); prepare preliminary statement for motion for summary in adversary proceeding (.5).			
03/10/10	Telephone conference with counsel for Redwood regarding subpoena (.3); meeting with Mr. Califano and Ms. Gupta regarding valuation hearing preparation and adversary proceeding (1.5); prepare for and participate in telephone conferences with counsel for Redwood regarding valuation hearing, document productions and upcoming depositions (1.5); prepare for depositions in advance of valuation hearing (.5); confer with Mr. Kelley regarding motion for summary judgment in adversary proceeding (.5); telephone conference with adversary regarding discovery issues (.2); confer with Ms. Gupta regarding the same (.3); prepare for and participate in telephone conferences with Houlihan regarding compliance with subpoena, document review protocol, privilege issues over certain documents, deposition preparation and valuation hearing (3.0).	Hynes, Michael D.	7.80	5,772.00
03/11/10	Prepare for and participate in telephone conference with professionals regarding open items (.5); prepare brief to be submitted in advance of valuation hearing (.8); confer with Ms. Gupta regarding motion for summary judgment and related motions in the adversary proceeding (.8); meeting with Mr. Califano regarding matter status and strategy (1.0); e-mail exchanges with adversary regarding document productions and deposition schedules (.8); telephone conference with counsel for Redwood regarding subpoenas (.5).	Hynes, Michael D.	4.40	3,256.00



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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/12/10	Telephone conferences with adversary regarding discovery issues (.5); confer with Ms. Gupta regarding status of document production (.3); prepare exhibits and direct testimony for valuation hearing (.8); telephone conference with Houlihan regarding case-in-chief and rebuttal exhibits (2.0); revise objections to Houlihan subpoena (.3); revise objections to 30(b)(6) notices to debtor (.5); confer with Ms. Gupta regarding deficiencies in adversary's document production (.3); prepare e-mails to adversary regarding the same (.2); preliminary revisions to draft statement of facts for motion for summary judgment in adversary proceeding (.8); analyze confidentiality agreement proposed by Redwood (.3); analyze and prepare Houlihan documents for production (1.0); preliminary review of brief to be filed in connection with valuation hearing (.5).	Hynes, Michael D.	7.50	5,550.00
03/15/10	Prepare for deposition of adversary (1.3); prepare order of proofs for valuation hearing (1.8); prepare for deposition of Houlihan (.5); revise motion for summary judgment for adversary proceeding (.7); telephone conference with professionals regarding open items (.5); telephone conferences with Houlihan regarding exhibits for valuation hearing (1.2); telephone conference with counsel for Redwood regarding valuation hearing (.2); analyze and prepare Houlihan documents for production (3.5); exchange e-mails with various parties regarding discovery issues and deposition schedules (.5); revise motion for summary judgment in adversary proceedings (3.0); prepare brief to be filed in advance of valuation hearing (.8); telephone conferences with clients regarding deposition preparation (.5); preliminary analysis of documents recently produced by adversary (.6).	Hynes, Michael D.	15.10	11,174.00
03/16/10	Revise motion for summary judgment in adversary proceeding and supporting documents (2.0); prepare order of proofs,	Hynes, Michael D.	6.00	4,440.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	direct examination and exhibits for valuation hearing (.5); telephone conference with Mr. Rundell regarding summary judgment motion in adversary proceeding (.4); confer with Mr. Slusher regarding comments to motion for summary judgment in adversary proceeding (.4); confer with Mr. Berkowitz regarding comments to motion for summary judgment in adversary proceeding (.4); prepare for Houilhan deposition (.8); telephone conference with Houilhan regarding deposition preparation and testimony for valuation hearing (1.5).			
03/22/10	Prepare exhibits, order of proofs and arguments for valuation/allocation hearing (3.5); confer with Mr. Califano regarding the same (.5); confer with witnesses regarding the same (1.0) analyze draft stipulation regarding evidence to be presented at the valuation/allocation hearing (.2).	Hynes, Michael D.	5.00	3,700.00
03/25/10	Prepare for and participate in telephone conference with professionals regarding open items.	Hynes, Michael D.	0.50	370.00
		<b>Total</b>	<b>83.30</b>	<b>61,642.00</b>

**L210 Pleadings**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/08/10	Review and analyze motion to vacate; exchange correspondence with Mr. Slusher re same.	Goldberg, Matthew A.	0.30	153.00
03/12/10	Conference call with V. Slusher, M. Goldberg regarding notice of default.	Hoeffner, Timothy E.	0.20	138.00
03/12/10	Review case correspondence re notice of intent to enter default and motion to vacate stay; telephone conference with Mr. Hoeffner re same.	Goldberg, Matthew A.	0.30	153.00
03/22/10	Conference calls with V. Slusher and opposing counsel; conferences with M. Goldberg and J. Czeschin regarding motion	Hoeffner, Timothy E.	0.20	138.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	for default and possible resolution.			
03/22/10	Review materials and filings relating to bankruptcy matter filed in Delaware County, Pennsylvania as well as materials to be filed in the Bankruptcy Court in Houston, Texas relating to Erickson Retirement Communities and related entities in preparation of preparing petition to stay proceedings on behalf of Erickson Retirement Communities in Delaware County proceedings; begin preparation of petition to stay Delaware County proceedings on behalf of Erickson Retirement Communities; communicate with counsel in Texas regarding strategy and filing petition to stay Delaware County proceedings; communicate with opposing litigation counsel regarding hearing related to petition to stay Delaware County proceeding; multiple communications with Prothonotary in Delaware County regarding scheduling hearing related to petition to stay proceedings.	Czeschin, Jill Marie	3.90	1,989.00
		<b>Total</b>	<b>4.90</b>	<b>2,571.00</b>

**L220 Preliminary Injunctions/Provisional Remedies**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/11/10	Prepare the Debtor's Application for a Preliminary Injunction to enjoin The Construction Resources United Corp. from prosecuting mechanics' lien claim in Pennsylvania state court.	Lee, So-Eun	10.90	3,651.50
03/12/10	Prepare the Debtor's Application for a Preliminary Injunction to enjoin The Construction Resources United Corp. from prosecuting mechanics' lien claim in Pennsylvania state court; research jurisdictional effect of creditor's filing a proof of claim; review Debtors' Motion for Expedited Briefing and Consideration of Debtors' Motion to Dismiss.	Lee, So-Eun	2.20	737.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/18/10	Revise the application for preliminary injunction against The Construction Resources United Corp. to conform the requirements of bankruptcy adversary proceeding; review complaint filed by PPF against Point View Campus, LLC and Sovereign Bank in the New Jersey State Court; review the 4th Amended Plan of Reorganization in reference to the Cedar Crest Receivable; prepare an application for preliminary injunction against PPF based on 11 U.S.C. 105.	Lee, So-Eun	11.00	3,685.00
03/19/10	Revise application for preliminary injunction against PPF in connection with the New Jersey state court proceeding to conform requirements of bankruptcy adversary proceeding; review Queenie v. Nygard International, a Second Circuit case, regarding application of the automatic stay to a wholly owned subsidiary.	Lee, So-Eun	2.10	703.50
03/21/10	Review complaint filed by The Construction Resources United Corp. in the Pennsylvania state court and adversary proceeding complaint filed by the Debtors in connection with the same; revise adversary proceeding complaint against The Construction Resources United Corp. with supplementary facts; meet with Vincent Slusher and Seth Moore to discuss the adversary proceeding complaints against CRU and PPF.	Lee, So-Eun	2.60	871.00
03/22/10	Obtain registered agent information for the defendants in the two adversary proceedings; revise adversary proceeding complaints with modified party information.	Lee, So-Eun	0.90	301.50
03/23/10	Meet with attorneys from the firm's New York office regarding the adversary proceeding complaint against PPF; review Guaranty Agreement and related transaction documents between the Debtors, PPF, and Sovereign Bank; add a count for declaratory judgment against Sovereign Bank to the adversary proceeding complaint; revise the adversary proceeding complaint, motion for temporary restraining order and preliminary injunction;	Lee, So-Eun	9.00	3,015.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	and affidavit in support of the complaint.			
03/24/10	Add Winchester Group, Inc. and Eastern High-Reach Co., Inc. as defendants to the Maris Grove Campus adversary proceeding; review mechanics' lien complaint filed by Winchester in Pennsylvania state court; revise the Maris Grove Campus adversary proceeding complaint and motion for temporary restraining order and preliminary injunction accordingly; prepare bankruptcy adversary proceeding cover sheet and an affidavit in support of the Maris Grove Campus adversary proceeding complaint.	Lee, So-Eun	5.70	1,909.50
03/25/10	Review mechanics' lien complaint filed by Eastern High-Reach; search Eastern's corporate and registered agent information; revise Maris Grove adversary proceeding accordingly; review Concord's Response to Winchester's Motion to Vacate the Automatic Stay.	Lee, So-Eun	1.50	502.50
<b>Total</b>			<b>45.90</b>	<b>15,376.50</b>

**L230 Court Mandated Conferences**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/03/10	Review production for categories of documents produced (2.0); review defendant's production (1.5).	Gupta, Rachel A.	3.50	2,135.00
03/03/10	Preparation for disclosure statement hearing, including preparation of exhibits and correspondence with Houlihan relating to preparation of Niemann.	Gupta, Rachel A.	2.10	1,281.00
03/04/10	Correspondence and strategy relating to preparation for disclosure statement hearing and exhibits to use at hearing.	Gupta, Rachel A.	0.50	305.00
03/05/10	Disclosure statement hearing (by telephone).	Gupta, Rachel A.	3.30	2,013.00
03/11/10	Preparation of exhibits for upcoming valuation hearing depositions and strategy relating to deposition preparation.	Gupta, Rachel A.	2.70	1,647.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/16/10	Preparation of exhibits for upcoming depositions in connection with valuation hearing.	Gupta, Rachel A.	1.20	732.00
03/17/10	Strategy relating to preparation for expert depositions in connection with valuation hearing and review documents produced by Houlihan Lokey in connection with strategy for same.	Gupta, Rachel A.	1.50	915.00
03/18/10	Preparation of exhibits for upcoming valuation hearing.	Gupta, Rachel A.	0.50	305.00
03/19/10	Preparation of hearing exhibits and correspondence and calls relating to same.	Gupta, Rachel A.	0.80	488.00
03/22/10	Correspondence relating to hearing exhibits and preparation of materials for Mr. Hynes.	Gupta, Rachel A.	0.80	488.00
03/23/10	Monitor (by telephone) valuation hearing/court conference.	Gupta, Rachel A.	2.50	1,525.00
<b>Total</b>			<b>19.40</b>	<b>11,834.00</b>

**L240 Dispositive Motions**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/09/10	Review local rules relating to timing and form of summary judgment motions in adversary proceedings and strategy relating to filing of same.	Gupta, Rachel A.	1.10	671.00
03/10/10	Draft, edit and revise statement of undisputed facts for summary judgment; review documents and evidence to cite in same; run and review searches of production for same.	Gupta, Rachel A.	6.30	3,843.00
03/11/10	Draft, edit and revise statement of undisputed facts for summary judgment motion (6.9); review recharacterization memorandum and summary of legal argument and cases in connection with same (1.0); search document production for evidence to cite in summary judgment (0.7).	Gupta, Rachel A.	8.60	5,246.00
03/12/10	Draft, edit and revise statement of undisputed facts; review legal argument; correspondence	Gupta, Rachel A.	10.90	6,649.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	with Mr. O'Brien relating to same; correspondence and strategy with Mr. McMahan relating to searches for produced evidence relied upon in summary judgment.			
03/13/10	Edit and revise statement of undisputed facts for summary judgment; review legal argument.	Gupta, Rachel A.	2.40	1,464.00
03/14/10	Edit and revise motion for expedited briefing schedule; edit and revise summary judgment brief (legal argument and statement of undisputed facts).	Gupta, Rachel A.	3.70	2,257.00
03/15/10	Draft, edit and revise summary judgment motion papers, prepare exhibits in connection with same and correspondence relating to same.	Gupta, Rachel A.	6.10	3,721.00
03/15/10	Work with attorney to prepare exhibits for summary judgment motion, prepare documents for production.	Zwerling, Gayle	3.40	867.00
03/16/10	Draft, edit and revise memorandum of law in support of motion for summary judgment, motion and proposed order; review and finalize appendix for same; edit and revise client affidavit and correspondence and calls with client in connection with finalizing same (1.9); draft, edit and revise attorney declaration (0.5); review local rules in connection with same (0.5); correspondence and telephone calls with Mr. Hynes, Mr. Califano, Mr. Kelley and Mr. Slusher relating to same (1.2); revise motion papers to reflect comments from Mr. Califano (0.4) and Mr. Berkowitz (0.4).	Gupta, Rachel A.	10.60	6,466.00
03/16/10	Work with attorney to review edit and finalize summary judgment motion and all accompanying papers and exhibits.	Zwerling, Gayle	14.80	3,774.00
03/17/10	Strategy relating to filing of summary judgment motion; correspondence with team relating to status of same, courtesy copies to the court, and correspondence with opposing counsel relating to filing under seal.	Gupta, Rachel A.	3.20	1,952.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/17/10	Draft, edit, revise and finalize summary judgment motion papers, affidavits and appendix with exhibits.	Gupta, Rachel A.	2.70	1,647.00
03/17/10	Finalize summary judgment motion and supporting papers and electronically file same.	Zwerling, Gayle	2.20	561.00
03/18/10	Prepare summary judgment papers and accompanying exhibits for attorney review.	Zwerling, Gayle	0.60	153.00
<b>Total</b>			<b>76.60</b>	<b>39,271.00</b>

**L250 Other Written Motions/Submissions**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/01/10	Draft and revise brief in support of disclosure statement for Erickson Retirement Communities, LLC.	Baum, Christopher J.	8.50	3,782.50
03/03/10	Perform research regarding valuation and allocation in connection with disclosure statement [6.9]; assist with drafting Debtors' response to objections to Debtors' disclosure statement [2.8].	Currie, William D.	9.70	4,316.50
03/03/10	Review and analyze various objections to disclosure statement (2.5); draft and revise response to various objections to disclosure statement (6.3).	Baum, Christopher J.	8.80	3,916.00
03/04/10	Draft motion for recovery of Warminster letters of credit.	Zollinger, Andrew B.	2.00	670.00
03/05/10	Review and analyze bankruptcy court's opinion regarding motion seeking examiner [9]; communicate with C. Baum regarding same [2].	Currie, William D.	1.10	489.50
03/05/10	Complete motion for release of Warminster letters of credit; send to V. Slusher.	Zollinger, Andrew B.	0.50	167.50
03/12/10	Reviewed pleadings and documents related to allocation/valuation motion of Michigan Retirement System Entities and outlined response to same (4); numerous discussions with G. Zborovsky re: allocation/valuation	Simmons, Camisha L.	4.70	2,538.00



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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	research (.5); emails to/from G. South re: same (.2).			
03/12/10	Research and draft response to Allocation and Valuation Motion.	Zborovsky, Gabriella	6.90	2,656.50
03/14/10	Draft response to Allocation and Valuation Motion.	Zborovsky, Gabriella	6.20	2,387.00
03/15/10	Draft, edit, revise motion for expedited briefing schedule.	Gupta, Rachel A.	1.10	671.00
03/15/10	Draft and revise Debtor's Motion for Expedited Briefing on Debtor's Motion for Summary Judgment (5.2); research and analyze case law and statutory law regarding same (2.3).	Baum, Christopher J.	7.50	3,337.50
03/15/10	Research and draft Reply to Allocation Motion.	Zborovsky, Gabriella	0.50	192.50
03/16/10	Draft, edit and revise motion papers for motion for expedited briefing, motion for expedited hearing and orders for same and review local rules relating to same. File motion for expedited briefing.	Gupta, Rachel A.	2.00	1,220.00
03/16/10	Attention to drafting of response to michigan retirement allocation/valuation motion.	Simmons, Camisha L.	1.30	702.00
03/17/10	Attention to drafting and review of response to michigan retirement allocation/valuation motion (3.5); discussions with G. Zborovsky re: further revisions to response (.8).	Simmons, Camisha L.	4.30	2,322.00
03/17/10	Draft Debtor's Reply to Allocation Motion.	Zborovsky, Gabriella	4.20	1,617.00
03/18/10	Revise motion for summary judgment in adversary proceeding.	Hynes, Michael D.	1.00	740.00
03/18/10	Research tax issues for 505 motion to determine tax liability; begin drafting motion.	Zollinger, Andrew B.	6.20	2,077.00
03/18/10	Draft Debtor's Reply to Allocation Motion.	Zborovsky, Gabriella	4.80	1,848.00
03/19/10	Continue research and drafting of 505 tax motion; begin compiling list of taxed properties and tax authorities for exhibits.	Zollinger, Andrew B.	6.70	2,244.50
03/21/10	Discuss 505 tax motion with V. Slusher; add sections to motion as requested by V. Slusher;	Zollinger, Andrew B.	7.90	2,646.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	add contested properties to exhibit list for motion; send to V. Slusher for circulation.			
03/25/10	Review and analyze documentation provided by BMC and Alvarez regarding claims of agent banks [.5]; draft and revise stipulation to reflect same [.5]; communicate with V. Slusher regarding same [.2].	Currie, William D.	1.20	534.00
		<b>Total</b>	<b>97.10</b>	<b>41,075.50</b>

**L270 Attendance at Hearings**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/05/10	Attendance at disclosure statement hearing.	Simmons, Camisha L.	4.50	2,430.00
		<b>Total</b>	<b>4.50</b>	<b>2,430.00</b>

**L310 Written Discovery**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/03/10	Draft, edit, revise and serve subpoenas seeking documents and testimony.	Gupta, Rachel A.	1.00	610.00
03/04/10	Draft, edit, revise and finalize subpoenas to Morgan Stanley.	Gupta, Rachel A.	0.50	305.00
03/09/10	Draft, edit, revise and serve deposition notices.	Gupta, Rachel A.	0.60	366.00
03/10/10	Strategy relating to response to subpoena to Houlihan Lokey and 30(b)(6) deposition notice; review documents relating to same; collection of information for response to same and strategy with Mr. Hynes.	Gupta, Rachel A.	1.70	1,037.00
03/11/10	Draft responses to document requests; review documents to be produced.	Roth, Melissa Rubin	3.20	1,808.00
		<b>Total</b>	<b>7.00</b>	<b>4,126.00</b>

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**L320 Document Production**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
02/12/10	Telephone conference with lender's counsel regarding document production and confidentiality issues.	Hynes, Michael D.	0.50	370.00
02/17/10	Confer with Ms. Gupta regarding document production and privilege issues (1.0); telephone conference with Mr. Rundell regarding document production and other issues (.5); telephone conference with Mr. Watson regarding document production and other issues (.5).	Hynes, Michael D.	1.80	1,332.00
03/01/10	Review documents produced by defendant and create witness list, list of key documents and list of issues.	Gupta, Rachel A.	2.00	1,220.00
03/01/10	Review documents and finalize production; quality control production; review documents for preparation for depositions and to create key document list.	Gupta, Rachel A.	3.60	2,196.00
03/01/10	Review privileged documents.	Gupta, Rachel A.	0.80	488.00
03/01/10	Correspondence/call with R. Gupta the privileged paper documents entered into privilege log.	Francis, Karen J.	0.60	366.00
03/01/10	Review and finalize production of documents in adversary proceeding.	Johnston Jr., Robert A.	5.20	2,314.00
03/02/10	Review privileged and redacted documents and edit and revise privilege log for production; correspondence relating to privilege documents.	Gupta, Rachel A.	3.50	2,135.00
03/02/10	Second level review of documents for production; quality control searches including review of hot documents and questionable documents; review inconsistent families to finalize for production; correspondence relating to same.	Gupta, Rachel A.	6.50	3,965.00
03/02/10	Various correspondence with members of internal team; update privilege log; review timesheets and forward to respective agencies.	Francis, Karen J.	3.20	1,952.00
03/02/10	Review and finalize privilege log; review and	Johnston Jr., Robert A.	2.70	1,201.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	finalize document production.			
03/02/10	Work with attorney to prepare documents for privilege log.	Zwerling, Gayle	2.70	688.50
03/03/10	Review key documents for production and witness preparation.	Gupta, Rachel A.	2.00	1,220.00
03/03/10	Edit and revise privilege log and review privilege documents.	Gupta, Rachel A.	1.00	610.00
03/03/10	Compare vendor documents with those already produced; search for additional documents; correspondence and phone calls with J. Bekier regarding keyword search malfunction.	Francis, Karen J.	1.40	854.00
03/04/10	Review defendant's production and create list of deficiencies and strategy and notes for deficiency letter and well as key document list for deposition outlines.	Gupta, Rachel A.	8.00	4,880.00
03/04/10	Conducted a review of improperly OCR'd documents; correspondence with internal team.	Francis, Karen J.	1.70	1,037.00
03/04/10	Prepare documents for production. Bates stamp and export.	Bekier, James M.	0.80	188.00
03/08/10	Review of John and Scott Erickson's emails and attachments, draft summary memo to Rachel Gupta, search for expert experience.	Lerner, Eric A	9.00	5,895.00
03/08/10	Review documents for potential supplemental production; correspondence relating to same.	Gupta, Rachel A.	5.00	3,050.00
03/08/10	Review defendant's supplemental production and documents for deposition preparation.	Gupta, Rachel A.	1.30	793.00
03/08/10	Review of documents to be produced in supplemental production in the adversary proceeding.	Johnston Jr., Robert A.	5.20	2,314.00
03/08/10	Review document production and prepare key documents for attorney review in preparation for depositions and hearing.	Zwerling, Gayle	3.30	841.50
03/09/10	Review documents for production, including e-mails from Houlihan Lokey (0.9); draft letter enclosing production (0.2).	Gupta, Rachel A.	1.10	671.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/09/10	Review of documents to be produced in supplemental production in the adversary proceeding.	Johnston Jr., Robert A.	1.40	623.00
03/09/10	Prepare documents for production.	Bekier, James M.	2.70	634.50
03/10/10	Review email and attachments from Jacobson and Doherty, communication with Rachel Gupta.	Lerner, Eric A	8.70	5,698.50
03/11/10	Review email and attachment for privilege purposes, draft communication to Rachel Gupta.	Lerner, Eric A	3.10	2,030.50
03/11/10	Collection of documents in response to subpoenas and deposition notice (1.0); conversation with client relating to same (0.2); strategy for review; telephone call with Ms. Roth relating to responses and objections to subpoena and deposition notice and strategy relating to same (0.30); edit and revise responses (0.2); correspondence relating to foregoing (0.2).	Gupta, Rachel A.	1.90	1,159.00
03/11/10	Correspondence with Mr. Lerner relating to privilege documents and review of same.	Gupta, Rachel A.	0.20	122.00
03/11/10	Work to prepare documents for upcoming depositions as per attorney request.	Rodriguez, Jacqueline	3.50	857.50
03/12/10	Search for tax documents and filings, search for executed version of letter to water utility relating to intent.	Lerner, Eric A	3.50	2,292.50
03/12/10	Finalize responses and objections to subpoena and serve same; review documents and finalize supplemental production; draft, edit and revise cover letter enclosing same; correspondence with Mr. Hynes, Ms. Bao and litigation support.	Gupta, Rachel A.	2.00	1,220.00
03/12/10	Review of documents to be produced pursuant to subpoena in adversary proceeding.	Johnston Jr., Robert A.	2.50	1,112.50
03/12/10	Process and load documents create document production.	Bekier, James M.	1.70	399.50
03/13/10	Exchange e-mails with adversary regarding document productions (.2); analyze selected	Hynes, Michael D.	1.20	888.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	documents produced by adversary (1.0).			
03/15/10	Review emails from Houlihan Lokey and finalize production in response to subpoena.	Gupta, Rachel A.	1.50	915.00
03/15/10	Manual redactions of paper documents with C. Bao; correspondence with R. Gupta.	Francis, Karen J.	1.20	732.00
03/15/10	Assist with redaction of documents to produce for pending deposition.	Gore, Kiran N.	0.90	346.50
03/15/10	Organize and produce documents for summary judgment motion.	McMahan, Mike	2.60	1,001.00
03/16/10	Review and finalize production of Houlihan Lokey documents.	Gupta, Rachel A.	1.20	732.00
03/16/10	Collect documents and review table of contents for deposition binder for M. Hynes.	Francis, Karen J.	0.40	244.00
03/16/10	Load and prepare documents for production.	Bekier, James M.	1.40	329.00
03/17/10	Review documents produced by Redwood; create index of Redwood produced documents.	McMahan, Mike	5.10	1,963.50
	<b>Total</b>		<b>119.60</b>	<b>63,882.00</b>

**L330 Depositions**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/03/10	Prepare key valuation documents for attorney review; coordinate processing of production disk for attorney review.	Zwerling, Gayle	1.60	408.00
03/05/10	Search documents and strategy relating to deposition topics for Erickson witnesses and defendant's witnesses (1.5); review Concord/Maris Grove documents in connection with deposition preparation (1.5).	Gupta, Rachel A.	3.00	1,830.00
03/06/10	Review Concord/Maris Grove documents in connection with strategy for deposition preparation; review Redwood related correspondence in connection with same.	Gupta, Rachel A.	5.90	3,599.00
03/10/10	Identify, organize and prepare documents for attorney use in upcoming depositions as per	Rodriguez, Jacqueline	6.00	1,470.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	attorney request.			
03/10/10	Telephone conversation with Rachel Gupta in preparation for upcoming depositions (.2).	Zborovsky, Gabriella	0.20	77.00
03/12/10	Meet with Ms. Zborovsky relating to depositions, finalize deposition exhibits; strategy for same.	Gupta, Rachel A.	1.10	671.00
03/12/10	Discuss open issues with Rachel Gupta in preparation for depositions.	Zborovsky, Gabriella	0.70	269.50
03/15/10	Correspondence relating to upcoming valuation hearing and preparation for depositions to be taken in connection therein.	Gupta, Rachel A.	3.00	1,830.00
03/15/10	Prepare and review necessary documents for deposition of Clint Hinds.	Zborovsky, Gabriella	12.00	4,620.00
03/16/10	Logistics for upcoming depositions.	Gupta, Rachel A.	0.30	183.00
03/16/10	Prepare exhibits for deposition.	Roth, Melissa Rubin	0.40	226.00
03/16/10	Attend deposition of Clint Hinds (5); travel between Baltimore, Maryland and New York, New York (6); prepare summary of deposition (1.7).	Zborovsky, Gabriella	12.70	4,889.50
03/17/10	Prepare for and attend deposition of Redwood (5.5); prepare for deposition of Houlihan (2.0); revise brief to be submitted in advance of valuation hearing (.6); preliminary review of transcripts from depositions of adversary and Redwood (1.8).	Hynes, Michael D.	9.90	7,326.00
03/17/10	Preparation for upcoming depositions related to allocation issues.	Zborovsky, Gabriella	5.60	2,156.00
03/18/10	Prepare for and attend deposition of Redwood representative, Alan Butler.	Hynes, Michael D.	8.00	5,920.00
03/18/10	Prepare for deposition of Matthew Niemann.	Hynes, Michael D.	6.00	4,440.00
03/18/10	Preparation for depositions in adversary proceeding.	Gupta, Rachel A.	1.40	854.00
03/18/10	Prepare for upcoming depositions.	Zborovsky, Gabriella	2.50	962.50
	<b>Total</b>		<b>80.30</b>	<b>41,731.50</b>

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**L340 Expert Discovery**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/04/10	Telephone call with potential expert.	Gupta, Rachel A.	0.20	122.00
03/05/10	Telephone call and correspondence with potential expert.	Gupta, Rachel A.	0.20	122.00
03/08/10	Research relating to potential expert; correspondence relating to potential experts; telephone call with expert and strategy relating to foregoing.	Gupta, Rachel A.	1.70	1,037.00
03/09/10	E-mails and telephone calls with potential experts; review resumes, research past expert experience and strategy relating to engagement, including telephone calls with Farrell Fritz, Mr. Hynes and Mr. Califano.	Gupta, Rachel A.	6.00	3,660.00
<b>Total</b>			<b>8.10</b>	<b>4,941.00</b>

**L350 Discovery Motions**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/05/10	Create production review tagging form. Create searches for deposition preparation.	Bekier, James M.	0.90	211.50
<b>Total</b>			<b>0.90</b>	<b>211.50</b>

**L390 Other Discovery**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
02/11/10	Status call with client and professionals regarding open items (.3); confer with Mr. Califano regarding discovery issues (.3); revise proposed order on 2004 examination (.3); telephone conferences with Messrs. Slusher and Hoeffner regarding mechanics' lien action (.4); prepare letter to lenders regarding discovery and confidentiality issues (.4).	Hynes, Michael D.	1.70	1,258.00
02/19/10	Exchange e-mails with lender's counsel regarding confidentiality agreements and document productions in adversary proceeding	Hynes, Michael D.	0.20	148.00



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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(.3); revise written objections to 2004 requests (.5).			
03/01/10	Run searches and work on priv log and final document production set.	Bekier, James M.	2.40	564.00
03/02/10	Prepare documents for case team review.	Djencic, Senad	1.60	376.00
03/02/10	Create production set and work on priv log.	Bekier, James M.	2.10	493.50
03/03/10	Prepare documents for case team review from the electronic review database.	Djencic, Senad	2.60	611.00
03/03/10	Run searches and work on finalizing the privilege log. Ocr document production set.	Bekier, James M.	4.80	1,128.00
03/08/10	Isolate documents fro review and depo prep. Create review tags.	Bekier, James M.	1.80	423.00
03/09/10	Prepare documents for case team from the electronic review database.	Djencic, Senad	0.30	70.50
03/12/10	Prepare documents for case team review.	Djencic, Senad	0.60	141.00
03/15/10	Prepare documents for case team review from the electronic review database.	Djencic, Senad	1.80	423.00
	<b>Total</b>		<b>19.90</b>	<b>5,636.00</b>

#### **L430 Written Motions/Submissions**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/02/10	Review and analyze various objections filed to Erickson Retirement Communities, LLC, et al.'s disclosure statement (5.3). Review and analyze plan of reorganization and disclosure statement of debtors (3.2). Draft and revise response to objections to ERC's disclosure statement (3.2).	Baum, Christopher J.	11.70	5,206.50
03/04/10	Review and analyze various objections to disclosure statement (2.3); draft and revise response to same (2.6); strategize with Jason Karaffa regarding same (1.9).	Baum, Christopher J.	6.80	3,026.00
03/12/10	Draft motion for expedited briefing and consideration in Strategic Concord case.	Zollinger, Andrew B.	1.90	636.50
03/19/10	Communicate with R. Gupta regarding	Currie, William D.	1.20	534.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	exhibits and witnesses for 3/23/10 hearing [.3]; draft and revise witness and exhibit list [.9].			
03/22/10	Update exhibits to tax motions; gather most recent tax statements and incorporate into motion.	Zollinger, Andrew B.	2.30	770.50
03/23/10	Update tax motion and exhibits with tax statements received from accountant; send exhibit to accountant for review and make appropriate adjustments.	Zollinger, Andrew B.	2.50	837.50
03/24/10	Draft stipulation with agent banks [.2.2]; communicate with V. Slusher regarding same [.2]; communicate with C. Simmons regarding same [.4]; communicate with J. Karaffa regarding same [.2].	Currie, William D.	3.00	1,335.00
03/24/10	Revise tax exhibits using latest tax statements; verify taxing authorities of Dallas Campus with accountant and incorporate latest tax statements into exhibit and motion.	Zollinger, Andrew B.	0.80	268.00
03/29/10	Draft notices of withdrawal of objections to various claims objected to in omnibus motions.	Zollinger, Andrew B.	0.50	167.50
03/29/10	Read transcript from valuation hearing; add relevant portions to Tax motion.	Zollinger, Andrew B.	4.90	1,641.50
03/30/10	Draft notices of withdrawal of objection to various claims objected to in omnibus objection motions.	Zollinger, Andrew B.	1.60	536.00
	<b>Total</b>		<b>37.20</b>	<b>14,959.00</b>

**L440 Other Preparation and Support**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
02/22/10	Prepare for disclosure statement hearing (1.5); prepare 30(b)(6) notices to lenders in adversary proceeding (.7); prepare for and participate in telephone conference with Houlihan regarding disclosure statement hearing and exhibits (1.5); telephone conference with Mr. Califano regarding the	Hynes, Michael D.	4.50	3,330.00

Matter # 370849-000002

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March 10, 2010

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	same (.4); exchange e-mails with lenders regarding disclosure statement hearing and objections (.4).			
02/23/10	Exchange e-mails with lenders' counsel regarding disclosure statement hearing and objections (.3); analyze key documents produced in adversary proceeding (1.0); research potential experts in adversary proceeding (.8).	Hynes, Michael D.	2.10	1,554.00
03/03/10	Telephone conferences and meetings with Mr. Califano regarding disclosure statement hearing strategy (1.0); prepare exhibits and testimony for disclosure statement hearing (3.5); telephone conferences and meetings with Houlihan and Alvarez regarding disclosure statement hearing (2.2); prepare direct examination for disclosure statement hearing (1.0); prepare draft opening and closing arguments (1.0); revise letter to adversary regarding overly redacted document productions (.3); review legal research regarding applicable standard for allocation issues at disclosure statement hearing (.8).	Hynes, Michael D.	9.80	7,252.00
03/18/10	Prepare necessary documents for upcoming hearing on March 23, 2010.	Zborovsky, Gabriella	0.30	115.50
03/19/10	Prepare witness list and exhibits for valuation hearing.	Hynes, Michael D.	0.80	592.00
03/19/10	Prepare necessary documents for upcoming hearing on March 23, 2010.	Zborovsky, Gabriella	2.10	808.50
03/22/10	Prepare necessary document for hearing.	Zborovsky, Gabriella	0.20	77.00
03/23/10	Prepare for allocation hearing (.7); attend allocation hearing telephonically (2.3).	Zborovsky, Gabriella	3.00	1,155.00
<b>Total</b>			<b>22.80</b>	<b>14,884.00</b>

**L450 Trial and Hearing Attendance**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/05/10	Prepare for and attend disclosure statement hearing (9.0); attend meeting with lenders	Hynes, Michael D.	9.50	7,030.00

Matter # 370849-000002

Invoice # 2419378

J. Cusack

March 10, 2010

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	regarding matter status.			
03/05/10	Attend disclosure statement hearing telephonically.	Currie, William D.	3.30	1,468.50
03/23/10	Prepare for and conduct valuation/allocation hearing, including preparation of witnesses for testimony.	Hynes, Michael D.	9.00	6,660.00
03/23/10	Telephonic attendance at allocation/valuation hearing.	Simmons, Camisha L.	2.30	1,242.00
		<b>Total</b>	<b>24.10</b>	<b>16,400.50</b>

**L510 Appellate Motions and Submissions**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/31/10	Revise tax motion per comments by V. Slusher and S. Moore; Sent to V. Slusher for filing.	Zollinger, Andrew B.	2.80	938.00
		<b>Total</b>	<b>2.80</b>	<b>938.00</b>

**P200 Fact Gathering/Due Diligence**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/07/10	Review e-mails produced in preparation for depositions.	Roth, Melissa Rubin	2.80	1,582.00
		<b>Total</b>	<b>2.80</b>	<b>1,582.00</b>

**P300 Structure/Strategy/Analysis**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
03/08/10	Participate in status call with working group (.5); discuss action items with Ross Green (.1).	Murphy, Nicole Ciszak	0.60	366.00
		<b>Total</b>	<b>0.60</b>	<b>366.00</b>

**Total Hours 1,955.10**

**Total Fees \$1,143,697.50**