

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	CASE NO. 09-37010 (SGJ)
	§	
ERICKSON RETIREMENT	§	CHAPTER 11
COMMUNITIES, LLC, <i>et al.</i> ¹	§	Jointly Administered
	§	
Debtors.		

SECOND ADDENDUM TO AMENDED PLAN SUPPLEMENT

The attached executed versions of the Morgan Stanley Settlement, attached hereto as Exhibit A, and the Strategic LP Settlement, attached hereto as Exhibit B, were not available for filing along with the Amended Plan Supplement [Docket No. 1353] and are being filed herewith and shall be deemed incorporated into the amended Plan Supplement. Paragraph 11 of the Confirmation Order provides that unless otherwise provided in the Plan Supplement and Definitive Agreement, all property of the Debtors' Estates . . . shall vest in the Reorganized Debtors, the Liquidating Creditors Trust, or the Acquisition Companies, as applicable, free and clear of all claims, liens, encumbrances, charges, and other interests. For the avoidance of doubt, upon and after the Effective Date of the Plan and as contemplated under the Morgan Stanley Settlement, the Littleton Out-Parcel shall remain with the Littleton Debtor's estate and the

¹ The Debtors in these chapter 11 cases are Erickson Retirement Communities, LLC, Ashburn Campus, LLC, Columbus Campus, LLC, Concord Campus GP, LLC, Concord Campus, LP, Dallas Campus GP, LLC, Dallas Campus, LP, Erickson Construction, LLC, Erickson Group, LLC, Houston Campus, LP, Kansas Campus, LLC, Littleton Campus, LLC, Novi Campus, LLC, Senior Campus Services, LLC, Warminster Campus GP, LLC, Warminster Campus, LP.

Littleton Agent shall retain its first-priority mortgage lien against the right, title and interest in the Littleton Out-Parcel as provided for in Section 2.2.1 of the Morgan Stanley Settlement.

Dated: Dallas, Texas
April 29, 2010

DLA PIPER LLP (US)

By: /s/Vincent P. Slusher

Vincent P. Slusher
State Bar No. 00785480
vince.slusher@dlapiper.com
DLA Piper LLP (US)
1717 Main Street, Suite 4600
Dallas, Texas 75201
Tel: (214) 743-4572
Fax: (972) 813-6267

Thomas R. Califano (*Pro Hac Vice*)
thomas.califano@dlapiper.com
Jeremy R. Johnson (*Pro Hac Vice*)
jeremy.johnson@dlapiper.com
DLA Piper LLP (US)
1251 Avenue of the Americas
New York, New York 10020-1104
Tel: (212) 835-6000
Fax: (212) 835-6001

Attorneys for the Debtors
and Debtors in Possession

Exhibit A

Morgan Stanley Settlement

Exhibit B

Strategic LP Settlement