Samuel M. Stricklin (State Bar No. 19397050)

Bracewell & Giuliani LLP 1445 Ross Avenue, Suite 3800

Dallas, Texas 75202-2711 Telephone: (214) 468-3800 Facsimile: (214) 468-3888 Email: sam.stricklin@bgllp.com

Daniel S. Connolly Andrew J. Schoulder Bracewell & Giuliani LLP 1251 Avenue of the Americas, 49th Floor New York, New York 10020-1104 Telephone: (212) 508-6100 Facsimile: (212) 508-6101

Email: daniel.connolly@bgllp.com Email: andrew.schoulder@bgllp.com

COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:	§	CASE NO. 09-37010-sgj11
	§	
ERICKSON RETIREMENT	§	CHAPTER 11
COMMUNITIES, LLC, et al.	§	
	§	
Debtors. ¹	_	

STATEMENT OF FEES AND DISBURSEMENTS OF BRACEWELL & GIULIANI LLP FOR PERIOD MARCH 1, 2010, THROUGH MARCH 31, 2010

Bracewell & Giuliani LLP ("Bracewell"), counsel to the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned Cases, submits this statement of fees and disbursements for March 1, 2010, through March 31, 2010 (the "Interim Period"), in accordance with the Court's Order Pursuant to 11 U.S.C. §§105(a) and 332 Establishing

GP, LLC, and Warminster Campus, LP.

¹ The Debtors in these chapter 11 cases (the "Cases") are Erickson Retirement Communities, LLC, Ashburn Campus, LLC, Columbus Campus, LLC, Concord Campus GP, LLC, Concord Campus, LP, Dallas Campus GP, LLC, Dallas Campus, LP, Erickson Construction, LLC, Erickson Group, LLC, Houston Campus, LP, Kansas Campus, LLC, Littleton Campus, LLC, Novi Campus, LLC, Senior Campus Services, LLC, Warminster Campus

Case 09-37010-sgj11 Doc 1425 Filed 04/30/10 Entered 05/03/10 10:59:54 Desc Main Document Page 2 of 10

Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, dated November 24, 2009 (the "Interim Compensation Order").

A. Total Bracewell Fees and Expenses for the Interim Period:

Total Fees: \$180,859.00 Total Expenses: \$10,358.07

B. Payment Now Sought by this Statement

Fees: \$144,687.20 (80% of above total fees)

Expenses: \$10,358.07

Total now sought: \$155,045.27

- 1. A list of professionals and paraprofessionals providing services for the period covered by this statement, their respective billing rates, and the aggregate hours spent by each professional and paraprofessional is attached hereto as Exhibit A.
- 2. A detailed summary of disbursements incurred by Bracewell during the Interim Period is attached hereto as Exhibit B.
- 3. Contemporaneously maintained detailed time narratives for each individual who provided services to the Committee during the Interim Period are attached hereto as <u>Exhibit C</u>.
- 4. Bracewell's fees for the Interim Period have been calculated on the basis of Bracewell's usual and customary hourly rates for its professionals in these cases and are consistent with those charged by comparable firms of Bracewell's size and stature. These rates are set at a level designed to fairly compensate the firm for the work of its attorneys and paraprofessionals and to cover fixed and routine overhead expenses.
- 5. Out-of-pocket expenses, such as photocopying, telecommunications, postage, package delivery charges, and travel expenses are not included in Bracewell's hourly rates for professionals and are billed separately.

NEWYORK\55367.1 -2-

6. Bracewell reserves the right to amend the amounts listed in Exhibits A, B, and C in the event that a subsequent review of Bracewell's records reveals that additional professional services were rendered or expenses incurred on behalf of the Committee, which were not processed in advance of this statement. In the event such amendments are required, Bracewell reserves the right to seek such additional fees or expenses in any fee applications subsequently filed with the court.

Dated: April 30, 2010

Respectfully submitted, BRACEWELL & GIULIANI LLP

By: /s/ Samuel M. Stricklin

Samuel M. Stricklin (State Bar No. 19397050)

Bracewell & Giuliani LLP 1445 Ross Avenue, Suite 3800 Dallas, Texas 75202-2711

Telephone: (214) 468-3800 Facsimile: (214) 468-3888

Email: sam.stricklin@bgllp.com

Daniel S. Connolly Andrew J. Schoulder Bracewell & Giuliani LLP 1251 Avenue of the Americas, 49th Floor New York, New York 10020-1104

Telephone: (212) 508-6100 Facsimile: (212) 508-6101

Email: daniel.connolly@bgllp.com Email: andrew.schoulder@bgllp.com

COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

NEWYORK\55367.1 -3-

To: The parties on the Service List set forth below:

Office of the United States Trustee 1100 Commerce St., Room 976 Dallas, TX 74242-1496 Attn.: Nancy Sue Resnick, Esq.

DLA Piper LLP (US)
Counsel for Debtors
1251 Avenue of the Americas
New York, NY 10020-1104
Attn.: Thomas R. Califano, Esq.
Jeremy R. Johnson, Esq.
Michael D. Hynes, Esq.
Jason M. Karaffa, Esq.
Kristin J. Rosella, Esq.
Camisha L. Simmons, Esq.

DLA Piper LLP (US) Counsel for Debtors 1717 Main St., Ste. 4600 Dallas, TX 75201-4605 Attn: Vincent P. Slusher, Esq.

Alvarez & Marsal Healthcare Industry Group, LLC 600 Lexington Avenue, 6th Floor New York, NY 10022 Attn.: Paul Rundell

Erickson Retirement Communities, LLC 701 Maiden Choice Lane Baltimore, MD 21228 Attn: Gerald Doherty

Haynes & Boone, LLP Counsel for Bank of America, N.A. 2323 Victory Avenue, Suite 700 Dallas, TX 75219-7673 Attn.: Mark Joseph Elmore, Esq.

Haynes & Boone, LLP Counsel for Bank of America, N.A. 2323 Victory Avenue, Suite 700 Dallas, TX 75219-7673 Attn.: Scott W. Everett, Esq.

Winston & Strawn LLP Counsel for Bank of America, N.A. 35 W. Wacker Drive Chicago, IL 60601-9703 Attn.: Brian I. Swett, Esq. Andrews Kurth LLP Counsel for Capmark Finance Inc. 1717 Main Street, Suite 3700 Dallas, TX 75201 Attn.: Monica Susan Blacker, Esq. Jason S. Brookner, Esq.

Mintz Levin Cohn Ferris Glovsky Popeo Counsel for Capmark Finance Inc. One Financial Center Boston, MA 02111 Attn.: Daniel S. Bleck, Esq. Adrienne K. Walker, Esq.

Alston & Bird LLP Counsel for Wilmington Trust FSB 90 Park Avenue New York, NY 10016-1387 Attn.: Karl Geercken, Esq.

Gardere, Wynne & Sewell Counsel for M & T Bank 1601 Elm St., Suite 3000 Dallas, TX 75201 Attn.: Michael P. Cooley, Esq. Deirdre B. Ruckman, Esq.

Jackson Walker Counsel for KeyBank, N.A. 901 Main Street, Suite 6000 Dallas, TX 75202-3797 Attn.: Jeffrey G. Hamilton, Esq.

Greenberg Traurig Counsel for Wilmington Trust FSB 2200 Ross Ave., Suite 5200 Dallas, TX 75201 Attn.: Mugdha S. Kelkar, Esq. William Lawrence Medford, Jr., Esq. Bruce H. White, Esq.

Sills Cummis & Gross, PC Counsel for M & T Bank One Riverfront Plaza Newark, NJ 07102 Attn.: Stuart J. Glick, Esq. Boris I. Mankovetsky, Esq. Arlene Elgart Mirsky, Esq.

Case 09-37010-sgj11 Doc 1425 Filed 04/30/10 Entered 05/03/10 10:59:54 Desc Main Document Page 5 of 10

Squire, Sanders & Dempsey LLP Counsel for Sovereign Bank 221 E. Fourth St., Ste 2900 Cincinnati, OH 45202 Attn.: Jeffrey A. Marks, Esq.

Squire, Sanders and Dempsey LLP Counsel for Sovereign Bank 2000 Huntington Center 41 South High Street Columbus, OH 43215 Attn.: Nicholas J. Brannick, Esq.

Franklin Skierski Lovall Hayward LLP Counsel for Wilmington Trust FSB 10501 N. Central Expressway, Suite 106 Dallas, TX 75231

Attn.: Erin K. Lovall, Esq.

Mintz Levin Cohn Ferris Glovsky Popeo Counsel for Wells Fargo National Association One Financial Center Boston, MA 02111 Attn.: Ian A. Hammel, Esq. William Wade Kannel, Esq.

Alston & Bird LLP Counsel for Wilmington Trust FSB 1201 West Peachtree Street Atlanta, GA 30309-3424 Attn.: J. William Boone, Esq.

Cynthia Johnson Rerko, P.C. Counsel for Wells Fargo National Association 2508 State Street, #6 Dallas, TX 75201 Attn.: Cynthia Johnson Rerko, Esq.

NEWYORK\55367.1 -5-

EXHIBIT A

SUMMARIES OF SERVICES PERFORMED DURING THE INTERIM PERIOD

EXHIBIT A-1

SUMMARY OF SERVICES PERFORMED BY PROFESSIONAL/PARAPROFESSIONAL

Timekeeper	Title	Hours	Rate/Hr	Amount
Daniel S. Connolly	Partner	46.60	870.00	40,542.00
James D. Reardon	Partner	2.00	640.00	1,280.00
Samuel M. Stricklin	Partner	43.60	675.00	29,430.00
David J. Ball	Associate	12.70	575.00	7,302.50
Janelle S. Forteza	Associate	4.80	285.00	1,368.00
Alexander W. Jones	Associate	4.30	605.00	2,601.50
Ryan M. Philp	Associate	6.60	605.00	3,993.00
Anna Rozin	Associate	46.80	410.00	19,188.00
Andrew J. Schoulder	Associate	76.40	625.00	47,750.00
Adam B. Shane	Associate	65.00	350.00	22,750.00
Mark E. Engelbart	Paralegal	15.50	250.00	3,875.00
Janice C. Scanlan	Paralegal	3.80	205.00	779.00
	Total	328.10		180,859.00

EXHIBIT A-2

SUMMARY OF SERVICES PERFORMED BY PROJECT BILLING

Project Code	Project Category	Hours	Amount
B110	ADMINISTRATION - CASE ADMINISTRATION	20.70	5,804.00
B140	RELIEF FROM STAY/ADEQUATE PROTECTION	4.40	1,911.00
	PROCEEDINGS		
B150	MEETINGS OF AND COMMUNICATIONS WITH	6.30	3,137.50
	CREDITORS		
B160	FEE/EMPLOYMENT APPLICATIONS	20.40	7,855.00
B170	FEE/EMPLOYMENT OBJECTIONS	1.30	592.50
B185	ASSUMPTION/REJECTION OF LEASES AND	0.50	205.00
	CONTRACTS		
B190	OTHER CONTESTED MATTERS (EXCLUDING	0.80	500.00
	ASSUMPTION/REJ		
B195	NON-WORKING TRAVEL	10.90	8,135.50
B240	TAX ISSUES	7.60	4,414.50
B320	PLAN AND DISCLOSURE STATEMENT	254.80	148,140.00
	(INCLUDING BUSINESS		
B499	LITIGATION AND DISCOVERY	0.40	164.00
	Total:	328.10	180,859.00

EXHIBIT B

SUMMARY OF EXPENSES BY CATEGORY

<u>Category</u>	Am	<u>iount</u>
Working Meals		924.81
Courier		8.77
Court Reporters		846.00
Photocopies		155.50
Reimbursements		404.09
Staff Services		24.27
Travel Expenditures		7,994.63
	Total:	10,358.07

EXHIBIT C

ITEMIZED LIST OF ALL EXPENSES AND SERVICES PERFORMED