

FULBRIGHT & JAWORSKI L.L.P.
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COUNSEL FOR VARIOUS CREDITORS
 AND PARTIES IN INTEREST

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION**

IN RE:	§	
	§	CASE NO. 09-37010 (sgj)
ERICKSON RETIREMENT COMMUNITIES, LLC, et al.,	§	
	§	Chapter 11
Debtors.	§	
	§	(Jointly Administered)

**FULBRIGHT & JAWORSKI L.L.P.’S VERIFIED
 STATEMENT OF REPRESENTATION OF MULTIPLE
 CREDITORS PURSUANT TO BANKRUPTCY RULE 2019**

TO THE HONORABLE STACEY G. C. JERNIGAN,
 UNITED STATES BANKRUPTCY JUDGE

Fulbright & Jaworski L.L.P. (“Fulbright”) submits this Verified Statement in accordance with Bankruptcy Rule 2019, and in support thereof states as follows:

1. Fulbright provides the following information regarding its representation of multiple creditors in the above captioned matter:¹

Name and Address of Creditor	Nature and Amount of Claim and Time of Acquisition	Pertinent Facts and Circumstances in Connection with the Employment of Fulbright & Jaworski L.L.P.
Garnet Valley School District 677 Smithbridge Road Glen Mills, PA 19342	Secured tax claims for any and all amounts allowable by applicable law. The timing and amount of the claims are set forth in the proof of claim filed against the Debtors’ estates.	Fulbright was employed to represent Garnet Valley School District in Debtors’ bankruptcy cases.

¹ Pursuant to Federal Rule of Bankruptcy Procedure 2019(a)(4), Fulbright discloses that it did not own any claims against the Debtors as of the time of its employment.

Name and Address of Creditor	Nature and Amount of Claim and Time of Acquisition	Pertinent Facts and Circumstances in Connection with the Employment of Fulbright & Jaworski L.L.P.
Concord Township, Pennsylvania 43 Thornton Road Glen Mills, PA 19342	Secured tax claims for any and all amounts allowable by applicable law. The timing and amount of the claims are set forth in the proof of claim filed against the Debtors' estates.	Fulbright was employed to represent Concord Township, Pennsylvania in Debtors' bankruptcy cases.

2. **Evidence of Authority to Act.** The instruments under which Fulbright is empowered to act on behalf of these creditors are the engagement letters between each of the clients and Fulbright. If requested by the Court to do so, Fulbright will provide appropriate information concerning the engagement letters with the request that all such information provided be filed under seal because the engagement letters contain information covered by the attorney-client privilege.


3. **Disclosure Incident to Multiple Party Representation.** Fulbright's clients each have received full disclosure of the multi-creditor representation and have been informed of the possible implications of concurrent multiple-creditor representation (both as to possible advantages and possible disadvantages of multiple-creditor representation by one firm and as to the potential for the development of conflicts during the representation that may affect Fulbright's ability to continue in the multiple-creditor representation). Each client of Fulbright has consented to the proposed multi-creditor representation.

4. **Compliance With Applicable Ethical Standards.** Fulbright has reviewed the ethical standards applicable to these representations, such as the Model Rules of Professional Conduct and Rule 1.7, and is in full compliance with those standards.

Signed the 20th day of May, 2010.

Respectfully submitted,

FULBRIGHT & JAWORSKI L.L.P.

By: 
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VERIFICATION

THE STATE OF TEXAS
COUNTY OF DALLAS

BEFORE ME, the undersigned authority, on this day personally appeared Kristian W. Gluck, who, being duly sworn, affirmed that the statements herein made are true and correct within his personal knowledge.

SUBSCRIBED AND SWORN TO BEFORE ME, this 20th day of May, 2010.




Notary Public in and for the State of Texas

My Commission expires:

4/19/2014

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on May 20, 2010, the electronic case filing system sent a “Notice of Electronic Filing” to the attorneys of record who have consented in writing to accept this Notice as service of the attached document by electronic means.

/s/ Kristian W. Gluck

Kristian W. Gluck