

Matter # 370849-000002
 Invoice # 2448204

J. Cusack
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Fees:

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Attendance on process call; conference call with Gilhully re: HCP settlement issues; teleconference with Doherty re: need to settle with Warmister trustee; conference call with Warmister trustee.	Califano, Thomas R.	4.00	3,460.00
04/01/10	Attend working group conference call with Houlihan and Alvarez re: case status, plan confirmation, and trustee issues, etc.	Cusack, John T.	0.60	519.00
04/01/10	Process call (.9); call with Dave Shapiro to discuss plan and related issues (.6); work on confirmation issues (2.5); review and respond to correspondence (.5).	Slusher, Vincent P.	4.50	2,812.50
04/01/10	Review docket, forward pleadings to T. Califano.	Coleman, William H.	0.40	118.00
04/02/10	Conference call with HCP re: warrant; review of order re: confirmation; conference call re: statement.	Califano, Thomas R.	2.00	1,730.00
04/02/10	Teleconference with Andrew Shoulder re: term of deal.	Califano, Thomas R.	0.30	259.50
04/02/10	Conference call re: GST loan issues.	Califano, Thomas R.	1.40	1,211.00
04/02/10	Attend to service and noticing issues re tax valuation motion.	Coleman, William H.	1.00	295.00
04/03/10	Review of pleadings recently filed in case re: case status update.	Simmons, Camisha L.	0.70	378.00
04/05/10	Conference call with participants re: supplement; conference call with professional team re: progress; teleconference with Vince Slusher re: NFP voting; review of language re: release, review of revisions to Cedar Co.	Califano, Thomas R.	3.00	2,595.00
04/05/10	Attend creditors counsel call regarding plan supplement and other matters (.5); review plan supplement and related documents (1.0); e-mails regarding same (.3).	Cusack, John T.	1.80	1,557.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/05/10	Attend working group conference call (.4); follow up on settlements with various creditors, review status, conference w/Califano including Warminister, trustee (.5); review term sheet regarding same (.2); review objections (.8); conference with Califano (.3); e-mails (.2).	Cusack, John T.	2.40	2,076.00
04/05/10	Attend to tax motion.	Coleman, William H.	0.40	118.00
04/05/10	Attend to scheduling matters.	Coleman, William H.	0.10	29.50
04/06/10	Teleconference with Camisha Simons, Jerry Doherty re: plan issues.	Califano, Thomas R.	0.40	346.00
04/06/10	Review liquidity trust and edits to same, e-mails and conferences with Koyner, Shapiro, Califano, creditors counsel, etc.	Cusack, John T.	1.50	1,297.50
04/07/10	Conference call with lenders re: plan supplement, conference call re: real estate tax issues; teleconference with Mirsky re: UMBC; teleconference with Jim Smith re: PNC accounts.	Califano, Thomas R.	3.50	3,027.50
04/07/10	Plan of reorganization; continue work on plan matters as compared to MPSA and consummation of plan; review documents and prepare conveyance documents; consider health insurance ERISA issues and other employee benefits issues (1.5); conferences with Shelton and Green re: consummation and logistics of closing; review checklist (.5); review liquidation trust agreement draft; conferences with Redwood's counsel, Califano, Green, etc.; compare to plan; conference with Shelton; conference with Dolly (2.0); review draft plan supplement and comments (1.40); conference with Califano (.30).	Cusack, John T.	5.70	4,930.50
04/07/10	Continue work on numerous conveyance documents, closing matters, emails, and amendment to MPSA (1.5); conference with Shelton regarding checklist, conveyance of Cedar Crest (.30); review terms of Cedar Crest Receivable and related bond documents re: MPSA, banks participation, etc. (1.90); conference with Dolly regarding real estate	Cusack, John T.	4.10	3,546.50

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	taxes, escrow and proration, title issues, etc. (.40).			
04/07/10	Docket research.	Coleman, William H.	0.40	118.00
04/08/10	Conference calls, review of supplement, teleconference with client, conference call re: supplement, review of language, teleconference with John Erickson.	Califano, Thomas R.	12.50	10,812.50
04/09/10	Review of draft confirmation brief, draft reply re: HCP settlement; draft affidavits for Rundell and Doherty.	Califano, Thomas R.	4.00	3,460.00
04/09/10	Attend conference call with unsecured creditors counsel, Califano, bank counsel regarding GST note, liquidating trust plan and other matters (.7); conference call with J. Erickson (.3); review liquidating trust agreement as revised and comment on same (.8); continue work on plan items including conveyance of entities, documents, schedules, exhibits related thereto, conference with Shelton and Dolly (1.0); conference with Califano regarding objections, Kansas property, Warminister, etc. and review relevant pleadings with regard to same and underlying documents for Kansas TIF, Warmmister bonds, etc. (2.5).	Cusack, John T.	5.30	4,584.50
04/10/10	Conference call re: "short fall" and option re: funding, teleconference re: recovery analysis, review and revise plan supplement.	Califano, Thomas R.	2.00	1,730.00
04/10/10	Review revisions to liquidating trust, plan supplement, confirmation order; emails and edits, etc.	Cusack, John T.	3.00	2,595.00
04/10/10	Review of motions/pleadings recently filed in case re: update on case status.	Simmons, Camisha L.	0.60	324.00
04/11/10	Conference with Califano regarding Kansas, TIF, assumption of TIF agreements, begin review of Kansas documents, summary of same, objections, MPSA and terms of assumption, emails, etc.	Cusack, John T.	2.40	2,076.00
04/12/10	Conference call with lender and Houlihan re: recovery analysis and response.	Califano, Thomas R.	1.00	865.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/12/10	Conference with Callari regarding Kansas property (.3); review underlying Kansas documents, ordinance, TIF indemnity, development agreement, etc., review Wells Fargo position, e-mails with regard to Kansas (2.0); conferences with Dolly regarding Kansas (.5); review draft findings of facts and order and revisions thereto (2.3); review amended plan supplement (1.0); review brief and pleadings regarding confirmation and other matters (1.3); review objection of Kansas trustee (.4).	Cusack, John T.	7.80	6,747.00
04/13/10	Review of documents in preparation for confirmation hearing; meeting at DLA Piper in preparation for confirmation; conference call with lenders; conference call with professionals; travel from Savannah to Dallas.	Califano, Thomas R.	8.50	7,352.50
04/13/10	Several discussions with Califano, Dolly, Houlihan, Venable regarding Kansas trustee objection (1.0); review underlying Kansas documentation including ordinance, TIF, indemnity agreement, development agreement and related documents, conferences with Dolly (1.8); conference with Venable (.4); review supplement and plan, objection settlements agreed to, etc. (1.3); review revisions to draft order and e-mails (1.8); attend conference call with working group regarding status of confirmation matters, objections, Kansas, etc. (.7); follow up call with Califano (.3).	Cusack, John T.	6.10	5,276.50
04/13/10	Draft, prepare and arrange for filing of a number of notices and pleadings, efile same, for hearing on Tuesday.	Coleman, William H.	4.00	1,180.00
04/14/10	Prepare for confirmation hearing; brief; meetings with lenders and lender's counsel; meeting with Morgan Stanley and Sovereign.	Califano, Thomas R.	11.50	9,947.50
04/14/10	Prepare for confirmation hearing, review objections, settlements, etc. (2.0); conferences and e-mails with working group, Houlihan, Alvarez, Slusher, Califano, et al regarding status, settlements, order, outstanding issues oracle, Littleton, Colorado unit deposits,	Cusack, John T.	10.00	8,650.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Kansas, real estate taxes and review drafts and revise stipulations, schedules, amended plan supplement, etc. (6.0); review confirmation order as revised, supplement plan and amended MPSA (2.0).			
04/14/10	Mult confs with client, A&M and Houlihan re; plan status and confirmation issues.	Johnson, Jeremy R.	1.90	1,387.00
04/14/10	Travel to Dallas re: confirmation hearing.	Johnson, Jeremy R.	3.30	2,409.00
04/15/10	Attendance at confirmation hearing; meeting with lenders; conference call re: objections to confirmation.	Califano, Thomas R.	11.00	9,515.00
04/15/10	Prepare for confirmation hearing (1.5); attend confirmation hearing morning session (2.0); work on revisions to order stipulations and changes to MPSA amendment (2.5); attend afternoon confirmation hearing, follow up on changes to confirmation order (3.0); review DIP loan agreement amendment and related order, e-mails and conferences regarding same (.5).	Cusack, John T.	9.50	8,217.50
Total			142.60	117,553.50

B130 Asset Disposition

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Review status and materials regarding real property; discussion with N. Murphy and R. Green.	Doyle, Brian K.	1.80	1,242.00
04/01/10	Conference call (.5); review of materials (1.9); discussion with N. Murphy (.5).	Koyner, Robyn Goldman	2.90	1,769.00
04/01/10	Participate in DLA working group status meeting (.3); participate in full working group status conference call (.3); discuss dispositions of Hickory Chase and Wind Crest with Brian Doyle (.5).	Murphy, Nicole Ciszak	1.10	671.00
04/01/10	Conference with Robyn Koyner regarding Funds Flow.	Murphy, Nicole Ciszak	0.40	244.00
04/01/10	Conference call with DLA team regarding	Shelton, Neil G.	1.40	609.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	closing assignments (.3); follow up discussion regarding the same (.4); review MPSA and checklist in connection with assigned tasks (.7).			
04/01/10	Conference phone call with DLA Piper attorneys regarding closing and what needed to be done for the same. Conference with attorneys in the office going over what work needed to be completed and timing.	Slager, Rita Marie	0.50	135.00
04/02/10	Review real estate due diligence.	Doyle, Brian K.	1.00	690.00
04/02/10	Review of transaction documents to prepare funds flow.	Koyner, Robyn Goldman	3.20	1,952.00
04/02/10	Review closing checklist, plan and purchase agreement (1.3); review title commitments and requirements (1.1); review and follow up on issues relating to satisfaction of title requirements (.9); review project loan documents for consent issues for J. Cusack (.9).	Dolly Jr., C. Craig	4.20	2,520.00
04/02/10	Draft ancillary documents in connection with closing (3.9); review organizational documents in connection with the same (.6); correspond with S. Oliveri regarding the same (.2).	Shelton, Neil G.	4.70	2,044.50
04/02/10	Attend to motion to dispose of property.	Coleman, William H.	1.00	295.00
04/03/10	Draft ancillary documents and internal checklist in connection with closing (3.5).	Shelton, Neil G.	3.50	1,522.50
04/05/10	Review real estate due diligence.	Doyle, Brian K.	0.80	552.00
04/05/10	Follow-up regarding bulk transfer research (.6); review of MPSA, Plan, Disclosure Statement regarding funds flow requirements (3.5); discussion with D. Shapiro (.2).	Koyner, Robyn Goldman	4.30	2,623.00
04/05/10	Review revised checklist, plan and purchase agreement (1.3); review correspondence re same (.4); prepare for conference call with all Erickson parties, counsel and consultants re status and open issues (.5); participate in said conference call (.5); telephone calls with client and Redwood's counsel re checklist items (.9); conference with R. Green and N. Shelton re	Dolly Jr., C. Craig	9.60	5,760.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	drafting responsibilities and transaction documentation issues (.4); review and follow up on issues relating to same (.6); review updated title commitments and requirements to be satisfied (1.1); review and follow up on issues relating to satisfaction of title requirements (.7); discuss title requirements with A. Long (.3); telephone call with title company re lien release issues (.2); telephone call with Redwood's counsel re same (.2); draft email to J. Cusack re same (.1); discuss deed in lieu of foreclosure issues with B. Doyle (.3); discuss funds flow memorandum issues with R. Koyner (.4); assemble materials for R. Koyner in connection with funds flow memorandum (.8); review and follow up on title requirement issues and satisfaction thereof (.9).			
04/05/10	Participate in all hands status call (.4); participate in closing checklist conference call (.3); draft ancillary documents in preparation for closing of asset sale (7.7); review purchase agreement in connection with the same (.8); attention to email (.2).	Shelton, Neil G.	9.40	4,089.00
04/05/10	Telephone conversation with C. Dolly and N. Shelton.	Long, Adam K.	0.40	94.00
04/06/10	Discussion with C. Dolly; review loan documents; review bankruptcy plan.	Doyle, Brian K.	2.00	1,380.00
04/06/10	Review of amended MPSA, Plan and related documents re funds flow requirements.	Koyner, Robyn Goldman	3.90	2,379.00
04/06/10	Attention to e-mails from JPMorgan Chase regarding required reporting with respect to Coastwood escrow.	Murphy, Nicole Ciszak	0.20	122.00
04/06/10	Assemble title materials at request of client (.9); discuss deed in lieu of foreclosure issues with B. Doyle (.4); draft email to client re same (.2); review draft plan confirmation order (1.6); telephone calls with Redwood's counsel re title issues and lien release issues (.6); telephone call with client re legal descriptions and community loan documents (.3); review and follow up on issues relating to same (.6); review special warranty deeds	Dolly Jr., C. Craig	8.90	5,340.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	received from Redwood's counsel (1.3); review correspondence and other materials relating to bulk sales laws and applicability thereof (2.4); discuss same with A. Arnett and R. Koyner (.3); draft email to J. Cusack re same (.3).			
04/06/10	Draft ancillary documents in preparation for closing of asset sale (4.2); review purchase agreement in connection with the same (.6); attention to email (.2); correspond with R. Slager regarding closing matters (.2); correspond with G. Doherty (.1).	Shelton, Neil G.	5.30	2,305.50
04/07/10	Review of litigation trust agreement and plan requirements (.9); review of MPSA amendment and updated plan documents (2.5).	Koyner, Robyn Goldman	3.40	2,074.00
04/07/10	Discuss title issues with J. Cusack (.2); review tax form materials received from JPMorgan relating to DIP financing (.6); telephone call with JPMorgan re same (.1); discuss issues relating to same with N. Shelton (.1); review drafts of forms of termination agreements (.8); review and follow up on issues relating to form of order to be recorded in various land records (.8); draft email to R. Green re same (.2); review litigation trust agreement (1.6); draft comments to same (.4); conference with J. Cusack and R. Green re same (.6); review purchase agreement, bankruptcy plan and other materials in connection with litigation trust agreement issues (3.7); discuss issues relating to same with N. Shelton (.4).	Dolly Jr., C. Craig	9.40	5,640.00
04/07/10	Draft ancillary documents in preparation for closing (4.3); review confirmation order in connection with review of other court filings (1.4); review and comment on draft of litigation trust agreement (.8); discuss same with C. Dolly (.3); correspond with J. Cusack (.1); attention to email (.4); correspond with purchaser's counsel (.2); attention to closing matters (.4).	Shelton, Neil G.	7.90	3,436.50
04/07/10	Conference with N. Shelton regarding Termination Statements needed and various other closing matters that I needed to take care	Slager, Rita Marie	2.00	540.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	of. Review of Lien Search Summary prepared for all Erickson entities and prepare of Termination Statements.			
04/08/10	Telephone conference with P. Rundell regarding status; contact Lender's counsel; review conveyance issues and bankruptcy plan.	Doyle, Brian K.	1.50	1,035.00
04/08/10	Meeting with D. Shapiro, R. Green, C. Dolly and N. Shelton re funds flow (.8); review of plan documents and settlement agreements re funds flow requirements (2.9).	Koyner, Robyn Goldman	3.70	2,257.00
04/08/10	Review litigation trust agreement (1.6); review purchase agreement, bankruptcy plan and other materials with respect to litigation trust agreement issues (.9); prepare for status call with Erickson parties, counsel and consultants (.5); participate in such status call (.8); draft emails to creditor's committee's counsel re litigation trust agreement (.4); conference with R. Green and N. Shelton re status and open issues (.8); discuss open issues with J. Cusack (.3); discuss deed in lieu of foreclosure issues with B. Doyle (.3); assemble title documents for B. Doyle in connection with same (.3); review further revised litigation trust agreement (.7); discuss issues relating to same with R. Green and N. Shelton (.3); review further comments to litigation trust agreement (.4); review revised purchase agreement (.6); discuss issues relating to same with R. Green (.2); review, finalize and coordinate exhibits to be attached to Plan supplement (4.1); discussions with various parties re same (.9).	Dolly Jr., C. Craig	13.10	7,860.00
04/08/10	Participate in conference calls regarding Cedar Crest, LTA, MPSA and other outstanding issues (2.2); correspond with DLA team regarding the same (1.6); review and comment on drafts of amendment to MPSA (.5); review and comment on revised drafts of LTA (1.7); draft ancillary documents in preparation for closing (2.8); conference with DLA team and D. Shapiro regarding funds flow and recovery analysis (1); review materials in connection with the same (.3); draft assignment of GST	Shelton, Neil G.	12.10	5,263.50

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	loan and review plan and LTA in connection with the same (.7); discuss same with T. Califano and C. Simmons (.2); attention to email and closing matters (1.1).			
04/08/10	Discuss file status w/Adam Long (.30); request title clearance forms from title company (.20).	Young, Wendy	0.50	137.50
04/08/10	Prepare Termination Statements for the Erickson entities. Conference with N. Shelton regarding various closing matters.	Slager, Rita Marie	2.10	567.00
04/08/10	Met with W. Young to discuss project (.3); update C. Dolly (.1).	Long, Adam K.	0.40	94.00
04/09/10	Work on conveyance documents.	Doyle, Brian K.	2.00	1,380.00
04/09/10	Meeting with R. Green (.7); tying HL funds flow document to MPSA, Plan and related documents (5.8); review of plan documents re timing of various payments and preparation of memo re same (.9).	Koyner, Robyn Goldman	7.40	4,514.00
04/09/10	Telephone calls with J. Cusack re title company issues (.3); telephone calls with Redwood's counsel re same (.3); review draft plan confirmation order (1.7); draft comments to same (.6); review title company's comments to same (.7); review and follow up on issues relating to title company's comments plan confirmation order (.7); review list of liens to be released received from the title company (1.2); review purchase agreement, plan, title commitments and other materials in connection with same (1.4); discuss additional title issues with J. Cusack and others (.6); discuss lien release issues with W. Young (.4); draft assignment of UMBC lease documents at request of J. Cusack (1.4); review UMBC lease documents in connection with same (.4); review and follow up on open issues (.8).	Dolly Jr., C. Craig	10.70	6,420.00
04/09/10	Draft ancillary documents in connection with purchase and sale (3.1); correspond with title company and J. Cusack regarding issues with bankruptcy order (.6); review and comment on draft of bankruptcy order (.6); discuss same with C. Simmons and J. Cusack (.2); review	Shelton, Neil G.	5.10	2,218.50

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	draft of plan supplement (.4); attention to email (.2).			
04/09/10	Discuss title clearance with Craig Dolly (.20); discuss title matters with title company (.30); review title commitments,request additional title affidavits and compile real estate tax information (3.50).	Young, Wendy	4.00	1,100.00
04/10/10	Draft termination agreements regarding management and development of campuses (2.6); review existing agreements in connection with the same (.5); update internal checklist in connection with the same (.2).	Shelton, Neil G.	3.30	1,435.50
04/11/10	Review of Plan Supplement and related documents and tying to funds flow.	Koyner, Robyn Goldman	4.40	2,684.00
04/12/10	Preparation and internal distribution of document tying funds flow to MPSA, Plan and related supplements, amendments, documents (5.9); participation in status conference call (.6).	Koyner, Robyn Goldman	6.50	3,965.00
04/12/10	Participate in status call with DLA and Houlihan working groups.	Murphy, Nicole Ciszak	0.20	122.00
04/12/10	Status conference regarding asset disposition with Ross Green, Craig Dolly and Neil Shelton.	Murphy, Nicole Ciszak	0.40	244.00
04/12/10	Status conference regarding asset disposition with Venable, DLA and Houlihan working groups.	Murphy, Nicole Ciszak	0.90	549.00
04/12/10	Review Plan to determine treatment of Kansas Special Assessment Bonds (.2); review Indenture (.5); discuss same with Craig Dolly and John Cusack (.4); attention to e-mails regarding same (.5).	Murphy, Nicole Ciszak	1.60	976.00
04/12/10	Discuss status of Wind Crest and Hickory Chase dispositions with Brian Doyle.	Murphy, Nicole Ciszak	0.20	122.00
04/12/10	Prepare for bankruptcy status call (.5); participate in bankruptcy status call (.6); participate in closing checklist call with Redwood's counsel (.6); conference with R. Green, N. Murphy and N. Shelton re open issues and responsibilities (.5); draft UMBC	Dolly Jr., C. Craig	11.60	6,960.00

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	lease assignment (.8); review filed Plan Supplement (1.1); discuss open issues with N. Shelton (.6); draft various transaction documents (1.2); discuss issues relating to same with N. Shelton (.6); assemble and prepare various title affidavits and other documents (.9); discuss issues relating to same with W. Young (.3); review title commitment exceptions and title requirements (1.1); review and follow up on satisfaction of same (.9); draft lien exhibits to Order (1.0); draft email to title company re same (.2); telephone call with Redwood's counsel re same (.4); telephone call with title company re same (.4).			
04/12/10	Review Kansas bond documents in connection with plan objections and discuss same with C. Dolly (2.6); prepare summary of applicable provisions (.5); conference calls with working group regarding transaction status and closing checklist (.6); prepare for and meet with DLA team regarding the same (.7); review and summarize GST loan documents (.4); draft ancillary documents in preparation for closing (2.7); correspond with L. Shaw regarding management and development agreements (.1); correspond with R. Koyner regarding funds flow and review comments to the same (.3).	Shelton, Neil G.	7.90	3,436.50
04/12/10	Conference with Neil Shelton re: good standings and certified documents needed for the various Erickson entities. Correspond with CSC Corporation re: obtaining the same. Prepared Termination Statements needed for several Erickson entities.	Slager, Rita Marie	5.80	1,566.00
04/13/10	Work on Deed in Lieu documents; review bankruptcy orders; conference with J. Pigman regarding Columbus property issues.	Doyle, Brian K.	3.00	2,070.00
04/13/10	Discussion with R. Green and misc. follow-up regarding annotated funds flow, distribution of same to HL.	Koyner, Robyn Goldman	2.30	1,403.00
04/13/10	Conferences with Neil Shelton regarding various closing deliverables (.3); review Plan, Plan Supplement and Litigation Trust	Murphy, Nicole Ciszak	6.50	3,965.00

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	Agreement to revise Plan closing checklist (4.2); review GST loan assignment (.2); review Funds Flow and comments thereto (.6); status telephone conference with working group (.3); review revised Community Loan Agreements to determine if separate terminations are required and correspond with Ross Green regarding same (.9).			
04/13/10	Review lien search exhibits to be attached to Order (1.3); telephone calls with title company re same (.6); discuss same with R. Green (.2); review and follow up on issues relating to Kansas bond trustee objections to Plan (3.1); discuss such issues with J. Cusack, R. Green and others (1.1); review lien list prepared by title company compared to title (1.1); telephone calls with Redwood's counsel and title company re lien exhibits to be attached to Order and open issues (.6); review correspondence re UMBC lease documents (.6); discuss same with J. Cusack (.3); review draft assignment of UMBC lease documents (.6); participate in status call with all parties (1.0); review and follow up on open issues raised on call (1.2).	Dolly Jr., C. Craig	11.70	7,020.00
04/13/10	Review amendment to DIP Loan Agreement (.3); draft and revise drafts of ancillary documents in connection with sale of assets (3.7); update checklist in connection with the same (.4); correspond with R. Slager regarding termination and releases (.3); review drafts of terminations (.2); conference call with Venable and DLA team regarding Kansas bond issues (.7); working group conference call regarding bankruptcy hearing (.6); draft cover emails to Venable regarding ancillary documents (.6); correspond with S. Oliveri (.2); attention to email (.4); attention to closing matters (.9).	Shelton, Neil G.	8.30	3,610.50
04/13/10	Attention to title matters (.50); review and draft form owner's affidavit (.50); discuss w/title company (.40).	Young, Wendy	1.40	385.00
04/13/10	Continued preparing Termination Statements. Reviewed, revised and finalized all	Slager, Rita Marie	2.50	675.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Termination Statements. Correspond and conference with N. Shelton regarding the same and additional Termination Statements needed.			
04/14/10	Work on deed in lieu documents; review bankruptcy orders.	Doyle, Brian K.	2.00	1,380.00
04/14/10	Review confirmation order and Plan Supplement to complete revisions to Plan closing checklist (5.3); conference with Ross Green regarding same (.2).	Murphy, Nicole Ciszak	5.50	3,355.00
04/14/10	Conferences with Neil Shelton regarding closing deliveries necessary to close asset disposition.	Murphy, Nicole Ciszak	1.10	671.00
04/14/10	Draft emails to Redwood's counsel re real estate taxes and lien issues (.4); draft emails to title company re same (.5); review and follow up on issues relating to unpaid real estate taxes and title requirements (1.3); review revisions to lien exhibits to be attached to Order (.6); review title commitments in connection with same (1.2); telephone call with Alvarez and Marshall re real estate taxes and title insurance issues (.3); telephone calls with C. Simmons, W. Young and title company re transfer tax issues (.5); review plan and order in connection with same (1.1); review and follow up on issues relating to transfer taxes (.5); draft emails to Redwood's counsel, C. Simmons, N. Shelton and others re status of order and open issues (.4); review and follow up on open issues relating to order (.5); telephone call with title company, Redwood's counsel and others re revisions to order and lien release issues (.5); review further revised order (.9); review amendment to purchase agreement (.5); draft emails to Redwood's counsel and C. Simmons re revised lien exhibits to be attached to order (.4); review UMBC lease documents and correspondence relating thereto (.6); review and follow up on issues relating to assignment of UMBC lease documents (.4).	Dolly Jr., C. Craig	10.60	6,360.00
04/14/10	Correspond with N. Murphy regarding	Shelton, Neil G.	8.70	3,784.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	checklist items and outstanding deliveries (1.1); conference calls with J. Cusack, R. Green, D. Watson, M. Pedone, R. Sones and A. Butler regarding Littleton and Kansas issues (.6); draft and circulate ancillary documents in preparation for closing (3.1); revise and update checklists (.8); review revised amendment and stipulation agreements (.7); review MPSA and Plan Supplement in connection with the same (.3); attention to email and exhibits regarding title and liens (.3); attention to miscellaneous closing matters (1.8).			
04/14/10	Prepare chart of delinquent real estate taxes (1.80); conference call with Craig Dolly, Camisha Simmons and Eric Taylor, Chicago Title (.40); discuss transfer tax form preparation with Craig Dolly (.20); prepare owner's affidavit for Ashby Ponds (.50); complete Virginia Nonresident Real Property Owner Registration form (.50).	Young, Wendy	3.40	935.00
04/14/10	Conference and review of emails from N. Shelton regarding good standing and certified documents being forwarded to the client. Conference with CSC Corporation regarding the mistake. Obtained all good standings and certified documents forwarded.	Slager, Rita Marie	0.40	108.00
04/14/10	Review of e-mails received from N. Shelton and Lois Shaw regarding good standings and certified documents received. Conference with CSC Corporation regarding good standings and certified documents having been forwarded to client and needing copies of all.	Slager, Rita Marie	0.30	81.00
04/15/10	Work on deed in lieu documents; telephone conference with S. Oliveri regarding Columbus issues.	Doyle, Brian K.	0.90	621.00
04/15/10	Review checklist of deliveries to be made by National Senior Campuses and comment on same (.6); review amendment to Master Purchase and Sale Agreement (.6); conferences with Neil Shelton regarding checklist of closing deliveries (.2); review revised checklist of closing deliveries (.3).	Murphy, Nicole Ciszak	1.70	1,037.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/15/10	Discuss status and open issues with N. Shelton (.5); review and follow up on issues raised in confirmation hearing (1.4); discuss issues relating to same with J. Cusack (.6); discuss confirmation issues with J. Johnson (.3); review and follow up on UCC financing statement issues and terminations (.9); draft emails to J. Cusack re same (.2); discuss title document issues with W. Young (.4); discuss issues relating to lien exhibits to Order with C. Simmons (.3); review revised Order and draft notes re same (1.3); review list of UMBC contracts to be assumed and related materials and follow up on related issues for J. Cusack (1.0); draft emails to J. Cusack re same (.3); discuss real estate tax issues with W. Young (.2); review title requirements and assemble materials and information to satisfy same (1.6); discuss issues relating to same with W. Young (.4); telephone calls with title company re same (.6); draft emails to client and consultants re lien searches and real estate taxes (.6); review and assemble purchase agreement, amendment and other materials for J. Johnson (.6); draft emails to J. Johnson re same (.2).	Dolly Jr., C. Craig	11.40	6,840.00
04/15/10	Prepare draft of NFP checklist at request of ERC and NFP (1.3); review drafts of termination statements (3.9); review plan in connection with the same (.4); discuss same with N. Murphy (.3); discuss terminations with R. Slager (.5); attention to email (.6); attention to miscellaneous closing matters (.9).	Shelton, Neil G.	7.90	3,436.50
04/15/10	Conference with N. Shelton re: Termination Statements prepared, changes needed and additional Terminations. Revised Terminations and prepared additional Terminations that were needed; finalized all for N. Shelton's review. Correspond with C. Dolly and N. Shelton regarding additional searches needed.	Slager, Rita Marie	1.50	405.00
Total			289.70	153,078.00

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B140 Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/14/10	Receipt and analysis of Winchester Group motion to vacate stay.	Moore, Seth	1.00	610.00
Total			1.00	610.00

B160 Fee/Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/13/10	Draft A&M fee statement.	Coleman, William H.	1.00	295.00
Total			1.00	295.00

B185 Assumption/Rejection of Leases and Contracts

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Draft order for Hickory Chase lease rejection motion.	Zollinger, Andrew B.	0.60	201.00
04/03/10	Review and respond to correspondence.	Slusher, Vincent P.	0.90	562.50
04/05/10	Work on assumption and cure issues related to Oracle and Fidelity contracts (1.5); work on other cure issues (2.0).	Slusher, Vincent P.	3.50	2,187.50
04/05/10	Submit order re Hickory Chase contract rejection.	Coleman, William H.	0.40	118.00
04/09/10	Draft and attend to filing and service of notice of amended contract assumption list.	Coleman, William H.	2.00	590.00
04/12/10	Work on resolution of Regional Constructors claim (2.5); work on oracle objection (2.3); work on ACE matters (1.2).	Slusher, Vincent P.	6.00	3,750.00
04/12/10	Expedite service of notice are assumed contracts.	Coleman, William H.	0.30	88.50
04/13/10	Attend to matters related to resolution of objections to assumption and assignment of contracts.	Slusher, Vincent P.	4.00	2,500.00
04/14/10	Work on issues relating to assumption and	Slusher, Vincent P.	5.00	3,125.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	assignment of contracts.			
04/15/10	Telephone conferences with opposing counsel to resolve assumption issues (1.4); review and revise stipulations regarding assumption issues (1.2).	Slusher, Vincent P.	2.60	1,625.00
Total			25.30	14,747.50

B190 Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Work on Columbus pleadings.	Slusher, Vincent P.	0.90	562.50
04/01/10	Work on issues related to valuation hearing order and conferences with Vince Slusher concerning same.	Moore, Seth	1.10	671.00
04/02/10	Work on 505 motion (1.2); finalize Columbus pleadings (1.4); work on assumption and cure issues (.8).	Slusher, Vincent P.	3.40	2,125.00
04/05/10	Work on 505 motion issues.	Slusher, Vincent P.	1.10	687.50
04/09/10	Work on tax litigation.	Slusher, Vincent P.	1.10	687.50
04/12/10	Attend to witness/exhibit list.	Coleman, William H.	0.80	236.00
Total			8.40	4,969.50

B230 Financing/Cash Collections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/12/10	Review Plan Supplement.	Green, Ross	1.20	870.00
04/12/10	Review First Amendment to DIP Loan Agreement; draft email correspondence.	Homer, Jennifer D.	0.80	540.00
04/14/10	Follow up on amendment and extension to DIP Loan Agreement and coordinate execution an delivery.	Homer, Jennifer D.	0.50	337.50
Total			2.50	1,747.50

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B240 Tax Issues

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Work on 505 motion (1.8); work on notice of hearing regarding 505 motion (.4).	Moore, Seth	2.20	1,342.00
04/02/10	Work on and finalize 505 motion and notice of hearing on same (2.8).	Moore, Seth	2.80	1,708.00
04/02/10	Draft notice of hearing for tax liability motion; send to V. Slusher for review; send to W. Coleman for filing.	Zollinger, Andrew B.	0.80	268.00
04/06/10	Work on amendment to 505 motion and conferences with Vince Slusher and Andy Zollinger concerning same.	Moore, Seth	1.00	610.00
04/14/10	Work on stipulation with Kansas taxing authorities and conferences with Vince Slusher and Andy Zollinger concerning same.	Moore, Seth	0.70	427.00
04/15/10	Review and respond to numerous inquiries regarding 505 motions.	Slusher, Vincent P.	1.10	687.50
Total			8.60	5,042.50

B250 Real Estate

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Conference call with working group re: transactional matters such as checklist items, deliveries, etc. including Houlihan (.50), continue work on preparation of documents, exhibits, Title Insurance, etc., numerous emails and conferences with Murphy, Green, and Shelton re same (2.0); conference call with Doherty, Green, and Oliveri re: real estate checklist, healthcare, and checklist and other matters; follow-up with Murphy (.80).	Cusack, John T.	3.30	2,854.50
04/01/10	Status calls and conferences (1.5); drafting closing checklist and documents.	Green, Ross	3.40	2,465.00
04/02/10	Review changes to Closing Checklist (0.4); conference with Murphy (0.3); emails (0.3); follow-up on guarantees, assignment of notes,	Cusack, John T.	1.50	1,297.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	sharing of proceeds re: Littleton and other matters (0.5).			
04/02/10	Status calls and conferences (0.7); drafting closing checklists and documents (1.1).	Green, Ross	1.80	1,305.00
04/05/10	Attend working group conference call regarding real estate issues (.5); continue work on conveyance items and issues with regard to plan confirmation, Warminister settlement, sharing of Cedar Crest receivable, review documents (2.0); telephone conference with Green, telephone conference with Dolly, e-mails (.5).	Cusack, John T.	3.00	2,595.00
04/05/10	Real Estate internal (0.5) and external (0.5); status calls; follow up regarding preparation for closing (0.8).	Green, Ross	1.80	1,305.00
04/06/10	Continue to work on conveyance matters, amended MPSA, UMBS building, subdebt conveyance and removal of liens, Pointe View/Cedar Crest receivable (3.0); e-mails and conference calls with Pedone, Doherty, Callarri, Califano, Solomon, Dolly, Green, Watson, Shapiro, etc. (1.5); review MPSA and consider comments and changes related to plan and recent creditor matters, e-mail to Shelton and Pedone (.9); e-mail to Dolly and Callari regarding title insurance (.2); review revised Warminister proposal letters and discuss same (.9).	Cusack, John T.	6.50	5,622.50
04/07/10	Preparation of closing documents.	Green, Ross	2.80	2,030.00
04/08/10	Attend conference call re: status of checklist items with Houlihan, Alvarez, Marsal, Redwood, Redwood's counsel, and DLA team (1.0); continue work on deliverables, contract assignments, closing documents, and checklist items with regard to real estate matters; numerous emails and communications with regard to conveyance documents, Warminster, Cedar Crest Receivable; community loan agreements, health plans, etc. (4.5); review draft amendment to MPSA emails with Redwood's counsel (.4).	Cusack, John T.	5.90	5,103.50
04/08/10	Internal conference calls regarding status	Green, Ross	3.50	2,537.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(1.0); work on MPSA issues related to Plan Supplement (1.5); work on closing documents (1.0).			
04/09/10	E-mails with title company counsel regarding release of liens, changes to confirmation order, etc., conference with Dolly (1.3); review draft order and edit (.5); conference with Califano (.2); continue work on various conveyance documents - assignments of interest, deeds, exhibits, contracts, etc (1.0).	Cusack, John T.	3.00	2,595.00
04/09/10	Work on flow of funds (1.6); drafting closing documents (1.5); resolve pre-closing issues (.5).	Green, Ross	3.60	2,610.00
04/10/10	Continue to work on conveyance matters, Cedar Crest receivable, title insurance, schedule, etc.	Cusack, John T.	1.00	865.00
04/12/10	Review, revise and prepare various transfer documents including assignments of LLC interest, assignment of LP interest, assignment of assumption agreements, trademark and copyright assignments, certificates, etc., review bills of sale, title insurance, etc. (2.5); e-mails and conferences with Shelton, Dolly et al (.5).	Cusack, John T.	3.00	2,595.00
04/12/10	Status calls and internal conferences regarding closing (1.5); resolve open issues (1.2); preparation of closing documents (1.3).	Green, Ross	3.50	2,537.50
04/13/10	Continue work on transfer documents, conferences with Shelton and Dolly (1.0); review e-mails regarding UMBC building and lease (1.0); conference with Califano, conference with Venable (.8).	Cusack, John T.	2.80	2,422.00
04/13/10	Preparation of closing documents (2.2); work on amendment to MPSA (1.3).	Green, Ross	3.50	2,537.50
04/14/10	Review amendment to MPSA as revised, edit same, conferences and e-mails with Redwoods counsel, Green, Shelton, Califano, project lenders counsel, etc. (1.5); work on conveyance documents for closing (1.5).	Cusack, John T.	3.00	2,595.00
04/14/10	Preparation of Closing Documents (1.5); work on amendment to MPSA (1.5); conference	Green, Ross	3.70	2,682.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	calls regarding status (.7).			
04/15/10	Status call (1.1); preparation of closing documents and checklists (1.5); meetings to resolve open issues regarding closing (1.2).	Green, Ross	3.80	2,755.00
Total			64.40	51,310.00

B260 Board of Directors Matters

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/07/10	Review revised plan and disclosure statement and prepare confirmation outlines.	Johnson, Jeremy R.	3.60	2,628.00
04/09/10	Review and edit Plan Supplement (0.8); review objections to plan and cure notices (1.2);	Johnson, Jeremy R.	2.00	1,460.00
04/13/10	Review and edit brief in support of confirmation (1.9); review and edit omnibus reply to objections (4.2).	Johnson, Jeremy R.	6.10	4,453.00
04/14/10	Review and edit: confirmation order (2.5); affidavits of G. Doherty and P. Rundell in support of confirmation (1.9); plan supplement (1.3); confirmation outline (2.8); omnibus reply to claims objections (1.5); summary of confirmation objections (0.9).	Johnson, Jeremy R.	10.90	7,957.00
04/15/10	Prepare for and attend confirmation hearing (2.6); review and edit multiple versions of confirmation order and plan supplement with various creditors (4.4); mult confs and tconfs with creditors re: plan supplement and confirmation order (4.5).	Johnson, Jeremy R.	11.50	8,395.00
Total			34.10	24,893.00

B310 Claims Administration and Objections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Draft withdrawal notices for certain omnibus claims objections.	Zollinger, Andrew B.	0.30	100.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Prepare and efile withdrawal of objection to claim, arrange service.	Coleman, William H.	0.40	118.00
04/02/10	Efile another withdrawal of objection to claims, forward for service.	Coleman, William H.	0.50	147.50
04/05/10	Draft stipulation for voting purposes for certain proofs of claim; send to V. Slusher; send to W. Coleman for filing in NY.	Zollinger, Andrew B.	1.90	636.50
04/05/10	Draft 24 notices of withdrawal of objections filed in various omnibus claims objections.	Zollinger, Andrew B.	3.40	1,139.00
04/05/10	Attend to withdrawals of claim objections.	Coleman, William H.	1.00	295.00
04/08/10	Draft notices of objection withdrawals to various claims previously objected to; send to W. Coleman for filing in NY.	Zollinger, Andrew B.	0.90	301.50
04/08/10	Review withdrawals of objections to claims, arrange filing and service.	Coleman, William H.	0.40	118.00
04/12/10	Review Litigation Trust Agreement (1.2); revise Closing Checklist regarding Plan deliverables to reflect same (.6).	Murphy, Nicole Ciszak	1.80	1,098.00
04/13/10	Draft notices of withdrawal of objections to claims 1567, 1568, 1577, and 1585.	Zollinger, Andrew B.	1.30	435.50
Total			11.90	4,389.50

B320 Plan and Disclosure Statement

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Conference with Califano re: indenture trustee objections to plan (.30); review objections (.80); email and preparation for contested plan and response (.30); consideration of response objection testimony (.50); conference with Califano; review plan re: terms of unsecured creditors' trust (1.2); review plan for checklist items for Closing; work with Murphy on same (1.0).	Cusack, John T.	4.10	3,546.50
04/01/10	Review Plan and draft checklist of deliverables required.	Murphy, Nicole Ciszak	3.10	1,891.00

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04/01/10	Attention to drafting of plan confirmation pleadings.	Simmons, Camisha L.	9.20	4,968.00
04/01/10	Conduct research regarding cram down (2.4); conduct research regarding warminster bonds (1.3); participate in call with G. Doherty (ERC) and counsel to HCP (.6).	Karaffa, Jason M.	4.30	2,322.00
04/02/10	Conference call with Califano re: liquidating trust and terms; attend conference call same (.50); conference with Murphy re: comparison of plan to Redwood sale terms (.20); review plan re: Checklist and deliveries for Closing with Redwood (1.1); develop issue list for Johnson re: plan terms and deliveries for Closing (.4).	Cusack, John T.	2.20	1,903.00
04/02/10	Draft closing checklist for items in Plan.	Murphy, Nicole Ciszak	6.20	3,782.00
04/02/10	Further attention to plan confirmation pleadings and other matters related to plan confirmation.	Simmons, Camisha L.	8.70	4,698.00
04/04/10	Draft reply to Wells Fargo objection to HCP settlement (3.2); conduct legal research regarding same (.7).	Karaffa, Jason M.	3.90	2,106.00
04/05/10	Work on solicitation and ballot issues (1.3); conference calls with BMC regarding same (.9); prepare for confirmation hearings (.8).	Slusher, Vincent P.	3.00	1,875.00
04/05/10	Call with T. Califano and lenders re: plan supplement.	Simmons, Camisha L.	0.40	216.00
04/05/10	Attention to drafting tasks related to plan confirmation and plan supplements (3.5); discussions with T. Califano and C. Callari re: same (.2).	Simmons, Camisha L.	3.70	1,998.00
04/06/10	Work on flow of funds analysis.	Green, Ross	1.10	797.50
04/06/10	Work on Plan confirmation preparation.	Slusher, Vincent P.	5.50	3,437.50
04/06/10	Turned comments to plan re: plan supplement; attention to drafting of memorandum of law in support of plan; emails to/from T. Califano, V. Slusher, J. Marks, B. Kannel, and B. Swett re: same (.3).	Simmons, Camisha L.	5.00	2,700.00
04/07/10	Review proposed order; review and comment	Green, Ross	1.80	1,305.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	on litigation trust agreement.			
04/07/10	Prepare for confirmation hearings.	Slusher, Vincent P.	3.10	1,937.50
04/07/10	Call with lenders, agents, committee, and NSC re: plan supplement.	Simmons, Camisha L.	1.30	702.00
04/07/10	Attention to turning comments to plan supplement, editing plan confirmation order, and other tasks related to plan confirmation.	Simmons, Camisha L.	8.00	4,320.00
04/08/10	Several extended conferences and communications with Califano, Slusher????, counsel for creditor re: objection, confirmation matters, etc. (1.0); review creditor's objections and settlements with Califano, communications regarding same from indentured trustees, subdebt, senior creditor's counsel (2.0); review litigation trust agreement and numerous comments from Redwood, senior creditor's counsel, etc. (1.0); work on Flow of Funds and recovery analysis by Houlihan; numerous revisions (1.8); communications with Califano, Green, Murphy, Slusher, Simmons, Houlihan, and Alvarez with regard to the foregoing (1.0).	Cusack, John T.	6.80	5,882.00
04/08/10	Review and comment on revised litigation trust agreement (0.8); meeting with D. Shapiro and follow up regarding flow of funds analysis (1.7).	Green, Ross	2.50	1,812.50
04/08/10	Work on solicitation, balloting and confirmation issues.	Slusher, Vincent P.	8.20	5,125.00
04/08/10	Work on plan supplement and conferences with Vince Slusher concerning same.	Moore, Seth	1.30	793.00
04/08/10	Attention to turning plan comments and other matters related to plan supplement and coordination of filing of the same.	Simmons, Camisha L.	10.00	5,400.00
04/08/10	Revise reply to objection to HCP settlement.	Karaffa, Jason M.	1.90	1,026.00
04/08/10	Preparation for and attend to filing plan supplement and exhibits.	Coleman, William H.	3.50	1,032.50
04/09/10	Work on matters related to confirmation hearing including reviewing responses and objections (3.5); numerous conferences with clients and BMC regarding balloting and other	Slusher, Vincent P.	7.10	4,437.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	solicitation issues (3.6).			
04/09/10	Meeting with T. Califano, J. Karaffa, and C. Baum re: plan confirmation tasks.	Simmons, Camisha L.	0.30	162.00
04/09/10	Attention to issues related to plan supplement, plan confirmation order, and plan confirmation brief.	Simmons, Camisha L.	9.00	4,860.00
04/09/10	Confer with T. Califano, C. Simmons and C. Baum regarding objections to confirmation (.5); revise reply to objection to HCP settlement (.8).	Karaffa, Jason M.	1.30	702.00
04/09/10	Further attend to plan supplement and exhibits, and service.	Coleman, William H.	3.00	885.00
04/11/10	Conference call with Capmark regarding Littleton.	Slusher, Vincent P.	0.80	500.00
04/11/10	Attention to drafting of plan confirmation pleadings.	Simmons, Camisha L.	8.50	4,590.00
04/12/10	Review and revise affidavits of Paul Rundell and Gerald Doherty.	Slusher, Vincent P.	1.80	1,125.00
04/12/10	Work on issues related to confirmation hearing and conferences with Vince Slusher concerning same.	Moore, Seth	2.80	1,708.00
04/12/10	Attention drafting motions/pleadings and other matters related to plan confirmation.	Simmons, Camisha L.	10.50	5,670.00
04/12/10	Conference and correspondence with C. Dolly regarding Wells Fargo's objection to disclosure statement; review docket and pull pleading regarding the same.	Irving, James R.	0.20	78.00
04/13/10	Attend to matters related to preparation for plan confirmation hearing.	Slusher, Vincent P.	6.50	4,062.50
04/13/10	Discuss plan issues with C. Baum.	Roldan, Vincent J.	0.30	213.00
04/13/10	Prepare for confirmation hearing (1.5); work on brief in support of confirmation (1.6); conferences with Vince Slusher concerning above (1.1).	Moore, Seth	4.20	2,562.00
04/13/10	Attention to drafting of plan confirmation brief and other plan confirmation pleadings.	Simmons, Camisha L.	8.50	4,590.00
04/14/10	Attend to matters relating to preparation for	Slusher, Vincent P.	6.50	4,062.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	confirmation hearings.			
04/14/10	Work on issues related to plan confirmation hearing (2.4); work on notice of rescheduled confirmation hearing (.5); receipt and review of objection to rescheduled confirmation hearing (.6); conferences with Vince Slusher concerning above (1.0).	Moore, Seth	4.50	2,745.00
04/14/10	Attention to matters related to plan supplement, finalizing plan confirmation order, and other matters related to plan confirmation.	Simmons, Camisha L.	13.50	7,290.00
04/14/10	Prepare outline of confirmation criteria for use at confirmation hearing.	Karaffa, Jason M.	2.60	1,404.00
04/14/10	Conference with C. Dolly regarding plan issues; review docket and pleadings regarding the same.	Irving, James R.	0.50	195.00
04/14/10	Attend to numerous pleadings and filings to prepare for confirmation hearing, attend to proofs of service.	Coleman, William H.	7.00	2,065.00
04/15/10	Attend to final preparation for confirmation hearing (1.7); attend confirmation hearing (3.5); review and revise stipulations resolving confirmation objections (3.6); review and revise draft order (2.5).	Slusher, Vincent P.	11.30	7,062.50
04/15/10	Work on issues related to plan confirmation hearing (2.2); conferences with Vince Slusher concerning same (.9); work on plan confirmation order (.8).	Moore, Seth	3.90	2,379.00
04/15/10	Telephonic attendance at plan confirmation hearing.	Simmons, Camisha L.	3.60	1,944.00
04/15/10	Attention to matters related to plan supplement.	Simmons, Camisha L.	2.50	1,350.00
04/15/10	Prepare and efile numerous plan-related pleadings, arrange service.	Coleman, William H.	3.00	885.00
Total			232.50	133,103.00

C200 Researching Law

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Research re: bulk sales laws.	Arnett, Adam G.	3.10	1,209.00
04/04/10	Research re: bulk sales laws.	Arnett, Adam G.	2.20	858.00
Total			5.30	2,067.00

C300 Analysis and Advice

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/09/10	Review and analyze various objections to confirmation of Erickson Retirement Communities' plan of reorganization; draft and revise summary of same.	Baum, Christopher J.	7.30	3,248.50
Total			7.30	3,248.50

L120 Analysis/Strategy

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/12/10	Correspondence relating to prior drafts of HCP and global settlement and term sheets.	Gupta, Rachel A.	0.20	122.00
Total			0.20	122.00

L160 Settlement/Non-Binding ADR

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/05/10	Attention to edits to cedar crest receivable 9019 motion and settlement agreement (.3).	Simmons, Camisha L.	0.30	162.00
Total			0.30	162.00

L190 Other Case Assessment, Development and Administration

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Prepare for and participate in conference call regarding next steps/process (.50); telephone conference with Mr. Califano regarding trustees and confirmation hearing (.20).	Hynes, Michael D.	0.70	518.00
04/05/10	Prepare for and participate in Process call (.30); confer with Mr. Califano regarding the same (.20).	Hynes, Michael D.	0.50	370.00
04/08/10	Prepare for and participate in telephone conferences regarding status and plan.	Hynes, Michael D.	1.10	814.00
Total			2.30	1,702.00

L210 Pleadings

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	Draft order for valuation hearing; incorporate judge's statements from valuation hearing.	Zollinger, Andrew B.	2.90	971.50
04/06/10	Communicate with V. Slusher regarding tax motion exhibit revisions; revise tax motion exhibit.	Zollinger, Andrew B.	0.70	234.50
04/08/10	Discuss tax motion with V. Slusher and S. Moore; revise accordingly and send to V. Slusher for review.	Zollinger, Andrew B.	0.20	67.00
04/08/10	At request of V. Slusher, remain at office awaiting instructions from V. Slusher regarding possible necessity of filing motions.	Zollinger, Andrew B.	0.70	234.50
Total			4.50	1,507.50

L250 Other Written Motions/Submissions

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/09/10	Discuss amended tax motion with V. Slusher; proof read and send to W. Coleman for filing.	Zollinger, Andrew B.	0.50	167.50
04/09/10	Draft motion to shorten notice period.	Zborovsky, Gabriella	2.50	962.50
04/12/10	Assist with preparation of response to	Currie, William D.	1.80	801.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	objections to confirmation of debtors' plan of reorganization.			
04/12/10	Research regarding post-petition tax claims.	Lyakhovetskaya, Julie	2.30	885.50
04/13/10	Assist with research in connection with Erickson Retirement Community's reply to objections for its motion seeking an order confirming its plan of reorganization [3.3]; review and analyze all objections filed [4.1]; draft and revise reply [2.5].	Currie, William D.	9.90	4,405.50
04/13/10	Meet with C. Baum to discuss open issues (.2); draft and revise reply to plan confirmation objections (7.1).	Zborovsky, Gabriella	7.30	2,810.50
04/15/10	Gather copies of stipulations for distribution at hearing per V. Slusher.	Zollinger, Andrew B.	0.50	167.50
04/15/10	Locate Warminster Consent Decree and send to V. Slusher; begin drafting Motion to Extend DIP Financing per J. Johnson.	Zollinger, Andrew B.	0.50	167.50
Total			25.30	10,367.50

L270 Attendance at Hearings

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/15/10	Appear telephonically at Erickson confirmation hearing.	Currie, William D.	3.60	1,602.00
Total			3.60	1,602.00

L390 Other Discovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/09/10	Discuss project with B. Coleman; review and divide documents by section (2KB); scan/review; create electronic folder, rename each documents, forward to B. Coleman.	Arno, Elizabeth	4.00	1,160.00
Total			4.00	1,160.00

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L430 Written Motions/Submissions

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/12/10	Draft and revise response to various objections to confirmation of Erickson Retirement Communities' plan of reorganization (8.7); review and analyze applicable case law regarding same (2.4); review and analyze plan of reorganization and disclosure statement regarding same (2.6).	Baum, Christopher J.	13.70	6,096.50
04/12/10	Research timetable for witness and exhibit list in N.D. Texas Bankruptcy proceedings; draft witness and exhibit list for 4/15 hearing.	Zollinger, Andrew B.	1.00	335.00
04/13/10	Draft and revise responses to various objection to confirmation of Erickson Retirement Communities' plan of reorganization (9.3); research and analyze case law regarding same (6.1).	Baum, Christopher J.	15.40	6,853.00
04/13/10	Draft stipulation regarding Regional Construction claims; revise language as necessary per comments from V. Slusher.	Zollinger, Andrew B.	4.80	1,608.00
04/14/10	Draft and revise response to various objections to Erickson Retirement Communities' plan of reorganization.	Baum, Christopher J.	3.80	1,691.00
04/14/10	Draft stipulation regarding NSC/NFP property tax issues and initial entry deposits for T. Califano; revise as negotiations are ongoing via telephone and per comments from T. Califano.	Zollinger, Andrew B.	5.30	1,775.50
Total			44.00	18,359.00

P300 Structure/Strategy/Analysis

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/10/10	Draft and revise outline of various objections to confirmation of Erickson Retirement Communities' plan of reorganization; review and analyze objections regarding same.	Baum, Christopher J.	2.40	1,068.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/14/10	Prepare chart regarding various objections to confirmation and debtor's responses thereto for confirmation hearing.	Baum, Christopher J.	2.60	1,157.00
Total			5.00	2,225.00
Total Hours				923.80
Total Fees				\$554,261.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	65.10	865.00	56,311.50
Cusack, John T.	Partner	106.30	865.00	91,949.50
Hynes, Michael D.	Partner	2.30	740.00	1,702.00
Johnson, Jeremy R.	Partner	39.30	730.00	28,689.00
Green, Ross	Partner	38.00	725.00	27,550.00
Doyle, Brian K.	Partner	15.00	690.00	10,350.00
Homer, Jennifer D.	Partner	1.30	675.00	877.50
Slusher, Vincent P.	Partner	87.90	625.00	54,937.50
Koyner, Robyn Goldman	Partner	42.00	610.00	25,620.00
Roldan, Vincent J.	Associate	0.30	710.00	213.00
Gupta, Rachel A.	Associate	0.20	610.00	122.00
Moore, Seth	Associate	25.50	610.00	15,555.00
Murphy, Nicole Ciszak	Associate	30.90	610.00	18,849.00
Dolly Jr., C. Craig	Associate	101.20	600.00	60,720.00
Karaffa, Jason M.	Associate	14.00	540.00	7,560.00
Simmons, Camisha L.	Associate	104.30	540.00	56,322.00
Baum, Christopher J.	Associate	45.20	445.00	20,114.00