

Matter # 370849-000002
 Invoice # 2448205

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Fees:

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/16/10	Review of orders, conference calls, teleconference with Vince Slusher et al.	Califano, Thomas R.	2.00	1,730.00
04/16/10	Travel to Baltimore.	Califano, Thomas R.	4.50	3,892.50
04/16/10	Telephone conference with Rose at Venable regarding DIP loan amendment, review DIP loan amendment and order, conference with Slusher and Rose (1.0); follow up on changes to MPSA (.5); review numerous comments to confirmation order, e-mails regarding same (1.5).	Cusack, John T.	3.00	2,595.00
04/16/10	Travel from Dallas to New York (bill at half time).	Johnson, Jeremy R.	3.60	2,628.00
04/17/10	Review confirmation order and plan of reorganization as compared to checklist for sale to Redwood, modifications regarding same.	Cusack, John T.	1.50	1,297.50
04/19/10	Teleconference with John Cusack re: closing items; teleconference with Slusher re: order; emails re: provisions of order and closing protocol.	Califano, Thomas R.	1.30	1,124.50
04/19/10	Attend working group conference call with Houlihan, Alvarez and DLA Piper lawyers.	Cusack, John T.	0.50	432.50
04/19/10	Review final confirmation order (.5); conference with Murphy regarding same and requirements for assumption of health insurance and benefits plan, meeting with Ashley, Helton, Murphy regarding assumption of benefit plans, telephone conference with Erickson, e-mails, review conveyance documents, flow of funds, etc. (1.8).	Cusack, John T.	2.30	1,989.50
04/20/10	Meeting with Cusack, conference call re: status; teleconference with Lien Broker re: claims objection; teleconference with Vince Slusher re: tax authority; teleconference with Cusack et al re: closing.	Califano, Thomas R.	2.00	1,730.00

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04/20/10	Meet with Ashley, Helton and Murphy regarding transfer of health plans, employee benefits, etc. (.4); review documents and e-mails regarding same (1.5); continue e-mails and communications regarding flow of funds, review changes to flow of funds, compare to plan, confirmation order, MPSA closing terms, etc. (2.5).	Cusack, John T.	4.40	3,806.00
04/21/10	Attendance to pre-closing, post confirmation motion, conference calls, etc.	Califano, Thomas R.	2.50	2,162.50
04/21/10	Attend working group conference call on sale process with Venable, Redwood, Houlihan, Alvarez and DLA team, follow up on deliverables.	Cusack, John T.	1.30	1,124.50
04/21/10	Review changes to flow of funds and Redwood proposed closing statement, e-mails and conferences (1.3); review order and plan regarding applicability and title insurance, e-mails regarding same (.9).	Cusack, John T.	2.20	1,903.00
04/21/10	Prepare and upload Warminster order.	Coleman, William H.	0.50	147.50
04/22/10	Conference with Cusack re: claim issues, emails with Marino re: Cede Crest issues; teleconference with Slusher re: title issues; Teleconference with Jack Ryan.	Califano, Thomas R.	1.50	1,297.50
04/22/10	Review and edit fee statements and tconf with S. Woppel re: status (0.3); multiple e-mails re: final order issues (0.3).	Johnson, Jeremy R.	0.60	438.00
04/22/10	Attend to service of post-confirmation order.	Coleman, William H.	0.30	88.50
04/23/10	Continue review of Flow of Funds issues, communications re: same; follow-up on liquidating trusts, litigation trust issues, conferences with Califano, Green, Alvarez, and Houlihan re: same; review documents; review plan and confirmation order.	Cusack, John T.	2.50	2,162.50
04/23/10	Prepare and efile motion to continue hearing on tax motion, prepare and upload order, attend to service.	Coleman, William H.	2.00	590.00
04/26/10	Meeting with Committee re: transfer of assets to liquidity trust, meeting with Slusher and Rundell, conference call with project lenders	Califano, Thomas R.	4.00	3,460.00

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	re: recovery analysis issues, review of M&T motion.			
04/26/10	Communicate with court regarding status of 4/27 hearings.	Zollinger, Andrew B.	0.20	67.00
04/27/10	Status call with Title Co.; conference call with lenders; attendance to pre-closing; conference call with Rundell re: confirmation issues.	Califano, Thomas R.	3.00	2,595.00
04/27/10	Review plan of reorganization appeal by M&T (.5); telephone conference with Califano and Callari regarding same; telephone conference with Baader, e-mails (.8); review UMBC documents and plan treatment (.7); review pleadings and drafts of stipulations (1.0).	Cusack, John T.	3.00	2,595.00
04/27/10	Email court clerk regarding scheduling of Sovereign settlement hearing; responded to proposed dates and sent to V. Slusher.	Zollinger, Andrew B.	0.20	67.00
04/28/10	Teleconference with Jim Smith and Dan Bleck re: lien issues.	Califano, Thomas R.	0.50	432.50
04/28/10	Travel to Baltimore for closing.	Califano, Thomas R.	5.00	4,325.00
04/28/10	Meeting with Rundell re: mechanics lien and amtract issues.	Califano, Thomas R.	0.50	432.50
04/28/10	Revisions to UMBC stipulation.	Califano, Thomas R.	1.50	1,297.50
04/28/10	Conference call with project lenders and Chicago title re: lien issues.	Califano, Thomas R.	1.10	951.50
04/28/10	Teleconference with Smith re: liens; meeting with Rundell re: lien releases for Chicago Title; meeting with gerry Doherty on UMBC.	Califano, Thomas R.	2.00	1,730.00
04/28/10	Conference call re: M&T emergency motion; review of response.	Califano, Thomas R.	1.10	951.50
04/29/10	Travel to and from Dallas; preparation for hearing, review of M&T motion.	Califano, Thomas R.	8.50	7,352.50
04/29/10	Conference call re: Pennsylvania IED's.	Califano, Thomas R.	1.00	865.00
04/29/10	Conference call re: real estate taxes.	Califano, Thomas R.	1.50	1,297.50
04/29/10	Various conference calls with Rundell & Cusack re: closing issues.	Califano, Thomas R.	1.00	865.00
04/29/10	Contact court clerk regarding scheduling of	Zollinger, Andrew B.	0.20	67.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	upcoming hearings.			
04/29/10	Upload Oracle stipulation.	Coleman, William H.	0.40	118.00
04/30/10	Conference calls, emails re: closing issues.	Califano, Thomas R.	1.00	865.00
04/30/10	Review Committee fee applications.	Johnson, Jeremy R.	0.50	365.00
04/30/10	Review Verizon stipulation, email V. Slusher re steps to take.	Coleman, William H.	0.20	59.00
Total			74.90	61,898.00

B130 Asset Disposition

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/16/10	Telephone conference with D. Bleck regarding Littleton out-parcel issues; discussion with C. Dolly and R. Green.	Doyle, Brian K.	0.50	345.00
04/16/10	Discussion with D. Shapiro re funds flow (.3); misc follow-up re amended documents (2.2).	Koyner, Robyn Goldman	2.50	1,525.00
04/16/10	Review drafts of closing documents prepared by Neil Shelton (.5); conference with Ross Green and Neil Shelton regarding status on closing deliverables (.8); attention to e-mails regarding closing deliverables (.3); conference with Neil Shelton and Craig Dolly regarding payment for lien searches and review e-mails regarding same (.2); review Warminster deliverables set forth in Plan supplement (.3).	Murphy, Nicole Ciszak	2.10	1,281.00
04/16/10	Review real estate tax escrow chart prepared by Alvarez and Marshall (1.1); discuss issues relating to same with client (.2); draft emails to title company re same (.4); review lien search results (1.2); discuss issues relating to same and updates with N. Shelton and R. Cordes (.3); assemble information for lien search updates (.7); telephone calls with client re same (.3); review and follow up on open title issues (1.3); discuss same with title company and W. Young (.4); review updated title commitments (.7); draft emails to parties re title requirements (.6); review special warranty deeds and draft comments to same	Dolly Jr., C. Craig	10.20	6,120.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(1.4); draft email to Redwood's counsel re same (.3); discuss title issues with W. Young (.3); discuss issues relating to purchase agreement with R. Green (.3); review purchase agreement in connection with same (.6); discuss additional lien search issues with R. Cordes and N. Shelton (.4);			
04/16/10	Meet with R. Green and N. Murphy regarding checklist status and terminations (.8); update checklist in connection with the same (.7); review and circulate terminations to working group (1.5); revise drafts of ancillary documents (1.2); discuss same with S. Oliveri (.2); attention to miscellaneous closing matters (1.4); attention to email (.8); correspond with C. Dolly (.5); correspond with R. Cordes regarding lien search issues (.3).	Shelton, Neil G.	7.40	3,219.00
04/16/10	Draft owner's affidavits (3.00); complete transfer tax forms (1.00); attention to title matters for Maris Grove and discuss with title company (.50); discuss with Craig Dolly (.30).	Young, Wendy	4.80	1,320.00
04/16/10	Conference with Neil Shelton and Craig Dolly re updated lien searches (.10); review memo from Neil Shelton and order updated lien searches (.90); revise financing statement (.30); call from CT Corporation re advanced payment for lien searches (.10) and conference with Neil Shelton and Craig Dolly re same (.30); review correspondence re estimate of lien search and circulate same (.30).	Cordes, Ruth A.	2.00	550.00
04/18/10	Update draft of checklist and circulate same to working group (.6).	Shelton, Neil G.	0.60	261.00
04/19/10	Review final order entered on 4/16/10.	Doyle, Brian K.	0.50	345.00
04/19/10	Closing Status Call (1.0); Review of revised plan and related documents and update annotated funds flow re same (2.7); conference call with HL re funds flow and process (1.1); review of and comments to resolutions (.6).	Koyner, Robyn Goldman	5.40	3,294.00
04/19/10	Participate in internal status conference call with DLA, A&M and Houlihan (.5); participate in status conference call with full	Murphy, Nicole Ciszak	6.50	3,965.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	working group and follow-up with DLA participants regarding same (1.7); discuss transfer of benefit plans and termination of employees with John Cusack, Jon Helton and Rich Ashley (.4); update closing checklist based on Plan requirements and follow-up regarding status of various items (2.8); attention to e-mails regarding asset disposition (.5); conferences with Neil Shelton regarding closing matters (.6).			
04/19/10	Attention to employee benefits transaction issues.	Helton, Jonathan R.	1.00	600.00
04/19/10	Prepare for conference calls regarding status and closing checklist (.7); conference call with Erickson parties re status and open issues (.5); conference call with all parties regarding closing checklist and open issues (1.0); conference with J. Cusack, R. Green and others regarding open issues (.5); telephone call with title company regarding tax issues (.4); draft emails to S. Boyd regarding same (.4); draft emails to title company regarding same (.5); review title affidavits and other title documents (.7); review and assemble organizational documents to send to title company (1.3); draft emails to S. Boyd and title company regarding real estate transfer tax issues (.6); review real estate tax materials received from S. Boyd (.8); discuss lien search issues with R. Slager and N. Shelton (.5); telephone calls to Redwood's counsel regarding deed issues (.1); telephone call to sale/leaseback lenders' counsel regarding same (.5); review settlement agreements with sale/leaseback lenders and follow up on issues relating to same (1.1); review and follow up on open title issues (.5).	Dolly Jr., C. Craig	10.10	6,060.00
04/19/10	Participate in weekly status call with ERC advisors (.4); prepare for and participate in weekly checklist call with all parties (1.3); draft and revise ancillary documents in preparation for closing (2.1); correspondence regarding the same with R. Green and R. Koyner (.4); review drafts of organizational documents in connection with the same (.6);	Shelton, Neil G.	9.70	4,219.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	draft email to creditors regarding closing issues, logistics and planning (.5); correspond with DLA team regarding outstanding issues (.9); attention to email (.6); review and assemble final copies of bankruptcy related documents (.6); correspond with C. Simmons regarding the same (.1); review revised funds flow and recovery analysis (.3); review drafts of additional termination statements and review lien search summary in connection with the same (.5); correspond with S. Oliveri (.2); attention to lien search and UCC filing issues (.4); discuss same with R. Slager (.2); attention to miscellaneous closing matters (.6).			
04/19/10	Review correspondence from CT re wire instructions for payment of lien searches and reply re same (.20).	Cordes, Ruth A.	0.20	55.00
04/19/10	Conference and correspond with C. Dolly, N. Shelton and R. Cordes regarding updated searches ordered. Conference with CT Corporation regarding updated searches. Prepare Termination Statements for the Erickson GP entities; forwarded to N. Shelton for his review. Review of good standings and certified documents for each of the Erickson entities and organized for closing. Correspond with CSC Corporation re: good standing and certified documents forwarded being incorrect. Handled various other closing matters.	Slager, Rita Marie	3.00	810.00
04/20/10	Discussion with J. Cusack and C. Dolly; review final order.	Doyle, Brian K.	0.80	552.00
04/20/10	Review of updated funds flow and misc. follow-up re same.	Koyner, Robyn Goldman	2.20	1,342.00
04/20/10	Discuss UCC termination statements with Neil Shelton (.2); attention to e-mails regarding asset disposition and update checklists to reflect status of same (1.1); review Order and Kansas documentation to determine steps which need to be taken for Redwood assumption of Kansas bond obligations (3.1).	Murphy, Nicole Ciszak	4.40	2,684.00
04/20/10	Draft email to Redwood's counsel re transfer deeds (.3); review plan and plan supplement as	Dolly Jr., C. Craig	10.30	6,180.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	relates to transfer deeds (.5); telephone calls to sale/leaseback lenders' counsels re transfer deeds (.5); review revised flow of funds and recovery analysis (1.1); draft email to R. Koynier regarding same (.1); telephone call with V. Slusher regarding real estate tax issues (.2); telephone call with Redwood's counsel re open title issues (.4); review and follow up on same (.6); telephone calls with W. Young regarding title affidavits, transfer tax forms and other title documents (.6); review and follow up on issues relating to same (.6); draft email to Redwood's counsel re same (.2); review sale/leaseback documents to be executed (1.1); review and follow up on questions from title company (1.3); discuss issues relating to same with J. Cusack (.2); discuss issues relating to same with R. Green (.2); review revised transfer deeds (1.1); draft emails to Redwood's counsel re same (.2); draft emails to sale/leaseback lenders' counsel re same (.2); review and follow up on open title issues (.9).			
04/20/10	Review and comment on drafts of termination and lien releases (.5); discuss same with R. Slager (.4); correspond with J. Cusack regarding outstanding issues (.4); review and update checklists in preparation for closing (1.1); attention to pre-closing matters (2.8); attention to email (.4); correspond with R. Green (.2); telephone and email correspondence with DLA team regarding miscellaneous matters (.3); review revised funds flow (.3).	Shelton, Neil G.	6.40	2,784.00
04/20/10	Discuss title matters with Craig Dolly (.30); prepare owner's affidavits (2.00); prepare entity signature pages (1.00); review entity documents (1.20).	Young, Wendy	4.50	1,237.50
04/20/10	Correspond with N. Shelton and C. Dolly regarding forwarding good standing and certified documents for Tinton Falls Campus II, LLC. Conference with N. Shelton Termination Statements that were no longer needed, needed to be revised and additional Terminations. Removed Terminations not	Slager, Rita Marie	1.50	405.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	needed, revised and prepared new Termination Statements needed. Correspond with N. Shelton regarding reviewing the same.			
04/21/10	Discussion with N. Murphy and C. Dolly; review Littleton status; conference with D. Bleck regarding Littleton; review final order; review title and documents of record.	Doyle, Brian K.	3.80	2,622.00
04/21/10	Closing Status Conference Call and misc. follow-up re same.	Koyner, Robyn Goldman	1.30	793.00
04/21/10	Review Kansas bond documentation (.5); prepare for working group call regarding status (.6); participate in conference call with full working groups regarding status (.6); discuss open items with DLA working group (.5); conferences with Neil Shelton regarding open items (.2); attention to e-mails regarding closing items and update checklists to reflect same (.7).	Murphy, Nicole Ciszak	3.70	2,257.00
04/21/10	Review amendment to purchase agreement; draft comments to same.	Helton, Jonathan R.	1.80	1,080.00
04/21/10	Prepare for conference call with all parties regarding closing checklist and open issues (.7); conference call with all parties (.5); conference with N. Shelton and N. Murphy regarding open issues (.5); discuss same with J. Cusack (.3); draft emails to title company and others regarding title issues and real estate tax issues (.7); review and follow up on issues relating to same (1.3); draft emails to Redwood's counsel regarding transfer deeds (.3); discuss closing logistics with N. Shelton (.5); review revised transfer deeds (1.4); draft emails to Redwood's counsel regarding same (.3); draft emails to sale/leaseback lenders' counsel regarding same (.3); review settlement agreements with lenders for title transfer issues (.9); discuss open issues with N. Shelton, N. Murphy and others (.9); draft emails to C. Simmons re open issues (.2); generally prepare for all aspects of closing (.9).	Dolly Jr., C. Craig	9.70	5,820.00
04/21/10	Participate in closing checklist status call (.5); follow up conference call and discussions	Shelton, Neil G.	4.50	1,957.50

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	regarding the same (.4); correspond with S. Oliveri (.2); revise drafts of resolutions (.3); attention to closing matters (2.8); attention to email (.3).			
04/21/10	Locate online fill in transfer tax forms (.50); prepare transfer tax forms (3.00); attention to Susan Oliveri comments to owner's affidavits (.20); revise owner's affidavits (1.00); forward revised form affidavit to title company for approval (.10).	Young, Wendy	4.80	1,320.00
04/21/10	Review and organize all search results for all of the Erickson entities and forwarded the same to C. Dolly and N. Shelton. Prepare updated lien search summary reflecting all search results and discussed with N. Shelton.	Slager, Rita Marie	3.00	810.00
04/21/10	Handled other closing matters that were needed to be taken care of.	Slager, Rita Marie	0.50	135.00
04/22/10	Work on Littleton conveyance.	Doyle, Brian K.	1.30	897.00
04/22/10	Review of updated funds flow materials and misc. follow-up re same.	Koyner, Robyn Goldman	2.10	1,281.00
04/22/10	Conferences with Jon Helton and Rich Ashley regarding employment matters (.3); attention to e-mails regarding closing of asset sale (.9); conferences with Neil Shelton regarding closing deliveries (.6); update Plan checklist generally and to include Warminster deliverables (3.1); update MPSA checklist and coordinate changes to same with Neil Shelton (1.0).	Murphy, Nicole Ciszak	5.90	3,599.00
04/22/10	Draft comments to amendment to purchase agreement; research issues regarding termination of 401(k) plan.	Helton, Jonathan R.	1.70	1,020.00
04/22/10	Review and follow up on title, lien and real estate tax issues (3.3); draft emails to R. Green, title company, Redwood's counsel and others regarding same (.7); discuss issues relating to same with R. Green (.3); review deeds and title affidavits and related documents (1.5); draft emails to W. Young regarding same (.3); review title commitments in connection with same (.8); draft emails to sale/leaseback lenders' counsel regarding	Dolly Jr., C. Craig	11.10	6,660.00

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	transfer documents (.4); review comments to deeds (.7); draft emails to Redwood's counsel regarding same (.4); telephone calls with title company regarding title issues and issues relating to bankruptcy order (.6); review and follow up on same and other open issues (2.1).			
04/22/10	Review drafts of documents (.7); revise draft of checklist (.9); review revised plan checklist (.3); conference calls and emails with Buyer's counsel (.6); attention to closing preparation (2.3); revise drafts of documents (1.3); attention to email (.4); correspond with DLA team regarding outstanding issues (.4).	Shelton, Neil G.	6.90	3,001.50
04/22/10	Discuss title clearance matters with Craig Dolly (.30); attention to revisions and additional information required to complete owner's statements (.70); prepare additional transfer tax forms for NJ and MI (1.20).	Young, Wendy	2.20	605.00
04/22/10	Conference with N. Shelton regarding checking name availability for the new names for the various Erickson entities. Checked the same and discussed available names with N. Shelton and other closing matters.	Slager, Rita Marie	0.50	135.00
04/23/10	Discuss Littleton out-parcel issues with R. Green; work on conveyance documents.	Doyle, Brian K.	1.00	690.00
04/23/10	Closing Status Conference Call (1.9); review of updated funds flow statement and underlying documents (1.1).	Koyner, Robyn Goldman	3.00	1,830.00
04/23/10	Prepare checklist of deliverables with respect to assumption of Kansas bond obligations (1.2); attention to status of employment and health issues (.6); attention to e-mails regarding closing issues (1.0); review Assignment regarding Cedar Crest receivable (.7); conferences with Neil Shelton regarding closing deliveries (.8); conferences with Ross Green regarding health plan and employment issues (.2); prepare for working group call (.5); participate in working group call regarding status (1.4); update Plan closing checklist and coordinate closing deliveries regarding same with Neil Shelton (1.2).	Murphy, Nicole Ciszak	7.60	4,636.00

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04/23/10	Work on amendment to purchase agreement; attention to issues regarding assumption of health plan.	Helton, Jonathan R.	1.90	1,140.00
04/23/10	Prepare for conference call with all parties regarding status and open issues (.5); conference call with all parties (1.2); conference with R. Green regarding real estate issues (.5); draft emails to Redwood's counsel regarding title issues (.5); draft emails to S. Boyd regarding same (.4); review and follow up on title issues (.8); discuss same with W. Young (.5); review revised Deeds (1.3); review transfer tax exemption documents (.8); review and follow up on escrow, real estate tax, notice and flow of funds issues (2.3); generally prepare for all aspects of closing in Baltimore (4.2).	Dolly Jr., C. Craig	13.00	7,800.00
04/23/10	Participate in closing checklist and open issues conference call with all parties (1.4); correspond with DLA team regarding open issues (1.3); revise and finalize drafts of ancillary documents (2.9); attention to miscellaneous closing matters (4.3); attention to email (.5); correspond with buyer's counsel (.7); correspond with S. Oliveri (.2); review drafts of schedules to various agreements (.6).	Shelton, Neil G.	11.90	5,176.50
04/23/10	Discuss sale/leaseback conveyances with Craig Dolly (.30); revise owner's affidavits (.70); revise transfer tax forms and prepare additional transfer tax forms (2.00).	Young, Wendy	3.00	825.00
04/23/10	Handling of closing documents and finalized the same. Conference's with N. Shelton regarding closing matters. Prepare additional Termination Statements needed and discussed with N. Shelton.	Slager, Rita Marie	3.60	972.00
04/24/10	Conference with Neil Shelton regarding closing deliverables (.2); review e-mails relating to open items on closing deliverables and address open items (1.1).	Murphy, Nicole Ciszak	1.30	793.00
04/24/10	Review deeds and transfer tax documents (1.3); review and follow up on issues relating to title, real estate matters and sale/leaseback lenders (.7); generally prepare for closing in	Dolly Jr., C. Craig	4.30	2,580.00

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	Baltimore (2.3).			
04/24/10	Email and telephone conferences with Buyer's counsel (1.2); revise drafts of ancillary documents (2.3); correspond with DLA team (.9); attention to UCC issues (.3); revise and update MPSA, Plan internal and NFP closing checklists (1.3); attention to email (.5); attention to closing matters (3.1).	Shelton, Neil G.	9.60	4,176.00
04/24/10	Conference and correspond with N. Shelton regarding additional Termination Statement and secured party that needed to be listed on the same. Conference with counsel and N. Shelton regarding Termination. Prepare additional Termination Statement needed; forwarded to N. Shelton for his review.	Slager, Rita Marie	0.50	135.00
04/25/10	Correspond with Buyer's counsel regarding outstanding issues (.2); revise drafts of ancillary transfer documents (.4).	Shelton, Neil G.	0.60	261.00
04/26/10	Review Order, Schedules and Exhibits; review correspondence regarding Littleton out-parcel; discussion with J. Cusack and V. Schlusser; conference with D. Bleck; work on deed and bill of sale.	Doyle, Brian K.	4.50	3,105.00
04/26/10	Conference call regarding funds flow; misc. follow-up re same.	Koyner, Robyn Goldman	1.70	1,037.00
04/26/10	Participate in conference call with full working group regarding status of closing deliverables (.4); participate in conference call with Ross Green, John Cusack, Craig Dolly and Neil Shelton regarding status of closing deliverables (.4); review e-mails regarding status of closing deliverables (.5).	Murphy, Nicole Ciszak	1.30	793.00
04/26/10	Participate in all hands conference call regarding closing status (.8); participate in follow up internal conference calls regarding the same (.7); prepare for and attend to closing matters (12.3).	Dolly Jr., C. Craig	13.80	8,280.00
04/26/10	Participate in all hands conference call regarding closing status (.8); participate in follow up internal conference calls regarding the same (.7); prepare for and attend to closing	Shelton, Neil G.	13.40	5,829.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	matters (11.9).			
04/26/10	Correspond and conference with CSC Corporation regarding UCC questions requested by the other side attorneys. Correspond with N. Shelton regarding information obtained about UCC questions raised.	Slager, Rita Marie	0.30	81.00
04/26/10	Attention to closing matters.	Williams, Diane	4.90	1,298.50
04/27/10	Assist Alvarez & Marsal wit IED escrows.	Homer, Jennifer D.	0.80	540.00
04/27/10	Review of revised funds flow and tie to transaction documents and Plan.	Koyner, Robyn Goldman	2.60	1,586.00
04/27/10	Attention to e-mails regarding closing deliverables; conference regarding same with Neil Shelton.	Murphy, Nicole Ciszak	1.10	671.00
04/27/10	Attention to closing matters, including, but not limited to, conference calls, emails, revisions of documents, review of draft documents, handle real estate and title matters and preparation of documents for execution (13.7).	Dolly Jr., C. Craig	13.70	8,220.00
04/27/10	Attention to closing matters, including, but not limited to, conference calls, emails, revisions of documents, review of draft documents, and preparation of documents for execution (13.2).	Shelton, Neil G.	13.20	5,742.00
04/27/10	Discuss transfer tax matters and form completion with Craig Dolly (.50); revise transfer tax forms (3.50); follow up with Wayne Rush regarding information to complete owner's affidavits (.20); discuss title clearance requirements with Eric Taylor (.30).	Young, Wendy	4.50	1,237.50
04/27/10	Correspond with N. Shelton regarding forwarding all Termination Statements previously prepared. Reviewed all Terminations and forwarded the same to N. Shelton.	Slager, Rita Marie	0.70	189.00
04/27/10	Attention to closing matters.	Williams, Diane	2.80	742.00
04/28/10	Discussion with C. Dolly regarding Littleton out-parcel issues; conference with M. Summers regarding Littleton out-parcel issues; review order regarding Littleton out-parcel.	Doyle, Brian K.	1.00	690.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/28/10	Status conference call.	Koyner, Robyn Goldman	0.90	549.00
04/28/10	Attention to e-mails regarding closing matters; review closing documents.	Murphy, Nicole Ciszak	1.70	1,037.00
04/28/10	Attention to closing matters, including, but not limited to, conference calls, emails, revisions of documents, review of draft documents, handle real estate and title matters and preparation of documents for execution (14.7).	Dolly Jr., C. Craig	14.70	8,820.00
04/28/10	Attention to closing matters.	Lewin, Devorah Maho	0.50	230.00
04/28/10	Attention to pre-closing matters (14.7).	Shelton, Neil G.	14.70	6,394.50
04/28/10	Review Exhibit C/permitted exceptions for all deeds (2.50); attention to owner's affidavit matters (.50); discuss open items with Craig Dolly (.50); prepare quit claim deed and certificate of exemption from Erickson to UMBC (1.00).	Young, Wendy	4.50	1,237.50
04/28/10	Correspond with C. Dolly regarding additional good standings for HCP entities and related entities and forwarding the same. Correspond with CSC Corporation regarding needing the same.	Slager, Rita Marie	0.50	135.00
04/28/10	Attention to closing matters.	Williams, Diane	5.30	1,404.50
04/29/10	Attend to closing matters.	Doyle, Brian K.	3.00	2,070.00
04/29/10	Attention to e-mails regarding closing matters (.9); conferences with Neil Shelton regarding closing matters (.6).	Murphy, Nicole Ciszak	1.50	915.00
04/29/10	Participate in closing (16.1).	Dolly Jr., C. Craig	16.10	9,660.00
04/29/10	Participate in closing (16.1).	Shelton, Neil G.	16.10	7,003.50
04/29/10	Finalize owner's affidavits and transmittal to title company(1.50); finalize transfer tax forms and transmittal to title company (1.00); discuss completion of forms with Craig Dolly (.50); conference call with title company, client and Craig Dolly (.20); revise owner's affidavits and transmittal to title company (.80).	Young, Wendy	4.00	1,100.00
04/29/10	Attention to closing matters.	Williams, Diane	12.80	3,392.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/29/10	Attention to closing matters.	Ketterman, Lisa A.	1.50	390.00
04/30/10	Attend to closing and post closing matters in Baltimore (7.3).	Dolly Jr., C. Craig	7.30	4,380.00
04/30/10	Attend to closing and post closing matters in Baltimore (7.3).	Shelton, Neil G.	7.30	3,175.50
04/30/10	Attention to closing matters.	Williams, Diane	7.20	1,908.00
Total			422.60	208,004.00

B150 Meetings of and Communications with Creditors

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/22/10	Contact local taxing authorities and notify them of motion to continue tax motion hearing.	Zollinger, Andrew B.	0.40	134.00
04/26/10	Meeting with committee and liquidating trustee.	Slusher, Vincent P.	2.50	1,562.50
Total			2.90	1,696.50

B160 Fee/Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/21/10	Communicate with T. Flannery and W. Coleman regarding fee application procedures [.3]; review and analyze fee procedures and correspondence from R. Ware regarding same [1.9]; draft electronic correspondence discussing fee procedures for Houlihan Lokey [.5].	Currie, William D.	2.70	1,201.50
04/21/10	Emails with W. Currie re final day to file fee applications, attend to scheduling matters.	Coleman, William H.	0.20	59.00
04/28/10	Draft March fee statement, prepare exhibits.	Coleman, William H.	1.80	531.00
04/29/10	Attend to service of fee statement, attend to scheduling matters.	Coleman, William H.	0.30	88.50
04/30/10	Review files re service of fee statement on	Coleman, William H.	0.30	88.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Alvarez & Marsal, advise J. Cusack.			
		Total	5.30	1,968.50

B170 Fee/Employment Objections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/28/10	Multiple e-mails and tconfs with S. Woppel and W. Coleman re: invoice.	Johnson, Jeremy R.	0.40	292.00
		Total	0.40	292.00

B185 Assumption/Rejection of Leases and Contracts

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/22/10	Work on Oracle stipulation (.9); work on Bank of America stipulation (.7); work on Fidelity stipulation (.9); work on Verizon stipulation (.5); review and respond to correspondence (.5).	Slusher, Vincent P.	3.50	2,187.50
04/23/10	Finalize stipulations resolving cure and assumption issues.	Slusher, Vincent P.	1.80	1,125.00
04/29/10	File and arrange service of notice of 4th amended list of contracts to be assumed.	Coleman, William H.	0.80	236.00
		Total	6.10	3,548.50

B190 Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/19/10	Work on 505 motions.	Slusher, Vincent P.	2.30	1,437.50
04/20/10	Work on issues related to hearing on Sovereign settlement (.9); work on witness and exhibit list for same (.3).	Moore, Seth	1.20	732.00
04/21/10	Review responses to 505 motions and review and respond to correspondence regarding	Slusher, Vincent P.	0.90	562.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	same.			
04/21/10	Work on issues related to hearing on Sovereign settlement.	Moore, Seth	0.90	549.00
04/27/10	Review and respond to M&T Motion regarding plan clarification.	Slusher, Vincent P.	3.00	1,875.00
Total			8.30	5,156.00

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/25/10	Travel to New York for meeting with liquidating trustee.	Slusher, Vincent P.	3.50	2,187.50
04/25/10	Travel to Baltimore for closing (6.8).	Dolly Jr., C. Craig	6.80	4,080.00
04/25/10	Travel to Baltimore for closing (6.8).	Shelton, Neil G.	6.80	2,958.00
04/26/10	Travel to Dallas.	Slusher, Vincent P.	3.50	2,187.50
04/28/10	Travel to Baltimore.	Slusher, Vincent P.	3.50	2,187.50
04/30/10	Return to Dallas.	Slusher, Vincent P.	3.50	2,187.50
04/30/10	Return travel from closing in Baltimore (6.6).	Dolly Jr., C. Craig	6.60	3,960.00
04/30/10	Return travel from closing in Baltimore (6.6).	Shelton, Neil G.	6.60	2,871.00
Total			40.80	22,619.00

B220 Employee Benefits/Pensions

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/20/10	Work on transaction issues.	Ashley III, Rich	1.30	942.50
04/21/10	Work on health plan issues; work on benefit transition issues.	Ashley III, Rich	3.10	2,247.50
04/22/10	Work on medical claims liability issues.	Ashley III, Rich	3.90	2,827.50
04/23/10	Work on HR transfer issues; work on agreement issues; review agreement provisions.	Ashley III, Rich	4.10	2,972.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/26/10	Work on closing issues and benefit plan issues.	Ashley III, Rich	2.70	1,957.50
Total			15.10	10,947.50

B230 Financing/Cash Collections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/20/10	Draft, efile and attend to service of notice of hearing on amended motion to amend financing.	Coleman, William H.	1.50	442.50
Total			1.50	442.50

B240 Tax Issues

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/20/10	Work on issues related to hearing on 505 motion (1.8); work on witness and exhibit list for same (.4).	Moore, Seth	2.20	1,342.00
04/21/10	Work on issues related to hearing on 505 motion (1.6); work on witness and exhibit list for same (.3); work on motion to continue hearing on 505 motion (.5).	Moore, Seth	2.40	1,464.00
04/21/10	Review caselaw regarding ad valorem taxes; conference call with D. Dodd to discuss pending tax appeals; discuss with V. Slusher, contact local attorneys handling appeals to gather documents regarding pending appeals; research FRE 902 to prepare court records for admittance in court; begin drafting motion for continuance.	Zollinger, Andrew B.	4.50	1,507.50
04/23/10	Contact local counsel regarding certified copies of pending tax appeal documents; review tax documents for Maris Grove; Notify Littleton County of continuance of tax motion; review Johnson County's response to tax motion.	Zollinger, Andrew B.	0.70	234.50
04/26/10	Discuss tax valuation hearing and findings	Zollinger, Andrew B.	0.20	67.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	with D. Dodd; send valuation hearing transcript to D. Dodd.			
04/27/10	Email D. Heywood regarding status of tax appeals; sent valuation order; responded to questions.	Zollinger, Andrew B.	0.30	100.50
04/29/10	Draft letters to each local taxing authority notifying them of payment of property taxes under protest, send out overnight and certified mail.	Zollinger, Andrew B.	4.20	1,407.00
04/29/10	(.5) Set up and participate in conference call with D. Heywood regarding Maris grove tax dispute and payment under protest procedures; (.5) contact local taxing authorities for wiring instructions for payment of taxes under protest.	Zollinger, Andrew B.	1.00	335.00
Total			15.50	6,457.50

B250 Real Estate

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/16/10	Continue work on conveyance issues, including UMBC building sublease, Kansas TIF agreements and amendments, subdebt conveyance and release, title insurance, etc., e-mails, conferences with Dolly, Shelton, Doherty et al (2.5).	Cusack, John T.	2.50	2,162.50
04/16/10	Preparation of closing documents and checklists (2.5); meetings to resole open issues regarding closing (1.0).	Green, Ross	3.50	2,537.50
04/17/10	Work on checklist deliveries - Cedar Crest receivable, employee participation plan, assignments of multiple service agreements, terminations of development and management agreements, title and plan appeal issue, etc.	Cusack, John T.	3.00	2,595.00
04/18/10	Review expanded checklist and prepare for conference call with Venable and Redwood, schedule closing, deal with issues concerning conveyance documents, review same, review communications, etc.	Cusack, John T.	1.50	1,297.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/18/10	Preparation of closing documents and schedules.	Green, Ross	1.00	725.00
04/19/10	Attend working group conference call with Venable, Houlihan, Alvarez and DLA team to discuss checklist, review checklist and delivery items, open issues, etc. (1.5); follow up discussions with Shelton, Dolly and Green regarding Kansas conveyance, Littleton parcel, deeds-in-lieu to lenders, Warminster, subdebt, title insurance, regulatory notices of transfer, NSC documents, review of documents, etc. (3.5).	Cusack, John T.	5.00	4,325.00
04/19/10	Internal status call (0.5); all-hands status call (1.5); conference e call with D. Shapiro and R. Koynier regarding flow of funds and follow up (1.0); work on closing documents (2.5); resolve pre-closing issues (1.0).	Green, Ross	6.50	4,712.50
04/20/10	Numerous and extended conferences and e-mails regarding checklist deliveries, title survey, Kansas, Warminster, etc., review related documents (2.5); review drafts of deeds and changes (.5); e-mails regarding subdebt deeds (.3); telephone conference with working group - Houlihan, Alvarez, Redwood, Venable, DLA team, etc. (1.0); conference with Doyle regarding Ohio parcel, Littleton, etc. (.3); review and finalize first amendment to MPSA (.4).	Cusack, John T.	5.00	4,325.00
04/20/10	Work on closing documents (2.5); resolution of pre-closing issues (1.0).	Green, Ross	3.50	2,537.50
04/21/10	Conferences and e-mails to Venable, Redwood, ERC, DLA team, Houlihan, Alvarez regarding matters toward closing, conveyance documents, exhibits, including with respect to Warminster, new management agreements, Cedar Crest, Kansas, etc. (3.0); review MPSA and consider amendment to reflect health plan and employee benefits, etc. (1.0); review schedules, exhibits and checklist deliveries and other documents and changes thereto - assignments, bills of sale, etc. (2.0).	Cusack, John T.	6.00	5,190.00
04/21/10	All-hands status call (0.3); ; work on closing documents (1.5); resolution of pre-closing	Green, Ross	3.20	2,320.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	issues (1.4).			
04/22/10	Continue to work on numerous real estate issues and documents, receive comments to numerous documents (2.0); communicate with Venable, ERC, Houlihan, DLA team (1.0); communications with title company regarding conveyance and closing, etc. (.8); review documents, schedules, exhibits, e-mails and conference calls with Redwood, Houlihan, DLA Piper lawyers, etc. all with respect to real estate sale and sale of business (2.5); review second amendment to MPSA and consider edits regarding health plans, etc. (.6); review non-competes (.5).	Cusack, John T.	7.40	6,401.00
04/22/10	Work on closing documents (3.2); second amendment to MPSA (0.5); resolution of pre-closing issues (1.5); review revised checklists for plan and MPSA.	Green, Ross	6.20	4,495.00
04/23/10	Conference call with Redwood, Redwood's counsel, Houlihan, Alvarez, and DLA team to review checklist and closing documents, status, and follow-up communications with DLA team regarding same (2.0); communications re: various closing issues and documents including Warminster, Cedar Crest, Title Insurance appeal issue, MFP docs, new community loans, management agreements, etc. (1.8); review numerous documents and changes thereto for Closing (2.0); review Texas A & M Notice, Closing statement from Houlihan, Cedar Crest receivable comments from Booth, quick-claim deeds, etc. (1.0); emails and conferences with Baader, Pednone, Doherty, Green, Roundell, Murphy, Shelton, Dolly, Califano, Callari (1.5).	Cusack, John T.	8.30	7,179.50
04/23/10	All-hands status call (1.5); work on closing documents (2.5); resolve pre-closing issues (1.5).	Green, Ross	5.50	3,987.50
04/24/10	Continue review of numerous Closing documents for conveyance of property; consideration of addition amendment to MPSA; review Closing statement, Flow of	Cusack, John T.	2.50	2,162.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Funds; prepare for Closing.			
04/25/10	Continue work on preparation for Closing; review documents, revisions, amendment to MPSA, updated checklist; prepare for conference call with working group, emails.	Cusack, John T.	2.00	1,730.00
04/26/10	Work on Real Estate Closing, emails, communications with creditors, Redwood, Houlihan, Alvarez, and others (2.0) review documents including Cedar Crest Agreement, quick claim deeds, etc. (2.0); conference call with working group re: Closing checklist items and deliverables including Redwood's counsel, Houlihan, Alvarez, DLA piper team (1.0); conference call with Dolly, Shelton, Murphy, and Green, re: status (.50); review exhibits, revisions to Flow of Funds and Closing Statement; conference with Califano (1.0).	Cusack, John T.	6.50	5,622.50
04/26/10	Status call (1.3); conference call with J. Cusack (.5); preparation of closing documents (5.5); resolution of open issues (1.5); travel to Baltimore for closing (3.3).	Green, Ross	12.10	8,772.50
04/26/10	Attend to matters related to Redwood Closing.	Slusher, Vincent P.	2.50	1,562.50
04/27/10	Attend status conference call and review of checklist with Redwood, Redwood's counsel, Houlihan and Alvarez; follow-up communications with DLA team (.5); conference with Califano, Doherty, Callari, Green and Dolly regarding title company and closing issues; review closing statement; review flow of funds changes, recovery analysis (.5); continue work on open issues and review documents including Kansas TIF, escrow issues, assignments of contracts, schedules, Kansas Omnibus assignment, second amendment to MPSA, Cedar Crest, Warminster, allocation of purchase price and settlement agreements with subdebt lenders (3.0); communications with Rundell and Boyd regarding closing, timing of closing, flow of funds, funding of obligations, review quit claim deeds and other items (.5); e-mails and conference calls with Green, Shelton and	Cusack, John T.	7.50	6,487.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Dolly regarding status of closing (.5); conference call with creditors counsel and Califano regarding foregoing and closing statement, flow of funds and analysis (.8); conference call regarding UMBC building with ERC and Redwood's counsel (.7); numerous e-mails and communications regarding UMBC building (1.0).			
04/27/10	Attend pre-closing in Baltimore.	Green, Ross	13.60	9,860.00
04/27/10	Attend to matters relating to Redwood closing.	Slusher, Vincent P.	5.50	3,437.50
04/28/10	Attend Redwood closing in Baltimore, numerous conf calls and communications w Redwood, Creditors and counsel as well as Houlihan and Alvarez, review execution docs and revisions to docs,(9.0 hrs) respond to issues re UMBC sublease during stub period, review stipulation drafts, review confirmation order, numerous communications w MT and counsel, Rundell, Sansone, Califano etc (4.0) respond to issues and review docs and drafts re Kansas assumption agmnt, Cedar Creek Recvble, RE taxes and Mechanics liens and numerous other receivables (2.0).	Cusack, John T.	15.00	12,975.00
04/28/10	Attend closing in Baltimore.	Green, Ross	13.70	9,932.50
04/28/10	Attend to matters related to closing with Redwood.	Slusher, Vincent P.	7.00	4,375.00
04/29/10	Attend Closing in Baltimore, Maryland with Redwood's counsel, Houlihan, Alvarez; review numerous issues, Closing deliveries, document execution; conference calls with M & T's counsel, DLA team including Dolly, Green, Shelton, Califano; work on issues related to Cedar Crest and UMBC Building, Kansas and other matters; telephone conference with project lenders and Califano.	Cusack, John T.	14.00	12,110.00
04/29/10	Attend closing in Baltimore.	Green, Ross	14.50	10,512.50
04/29/10	Attend to matters related to closing.	Slusher, Vincent P.	14.00	8,750.00
04/30/10	Work on closing, ERC transaction, including final deliverables; transfer of funds; conferences with Green; telephone conferences and e-mails with Houlihan,	Cusack, John T.	8.00	6,920.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Alvarez, Shelton, Dolly, Green and Califano; address issues relating to final closing statement, disbursements, NSC document deliveries, NSC payments, etc.; conferences with Califano and Shelton; e-mails regarding transfers; review documents; finalize closing.			
04/30/10	Attend closing (6.0); return from Closing (3.5).	Green, Ross	9.50	6,887.50
04/30/10	Attend to closing matters.	Slusher, Vincent P.	5.50	3,437.50
	Total		221.50	170,325.50

B260 Board of Directors Matters

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/16/10	Address comments to confirmation order and e-mail creditors re; same.	Johnson, Jeremy R.	1.70	1,241.00
04/18/10	Multiple e-mails with C. Simmons and C. Dolle re; confirmation order (0.4); review post-confirmation obligations (0.9).	Johnson, Jeremy R.	1.30	949.00
04/21/10	Multiple e-mails with C. Dolly re: final order issues and review updated plan supplement.	Johnson, Jeremy R.	0.40	292.00
04/23/10	Multiple e-mails with C. Dolle re: final order status.	Johnson, Jeremy R.	0.20	146.00
	Total		3.60	2,628.00

B310 Claims Administration and Objections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/30/10	Prepare and efile notice of withdrawal of objections to claims, email BMC re service.	Coleman, William H.	0.40	118.00
	Total		0.40	118.00

B320 Plan and Disclosure Statement

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/16/10	Review and incorporate suggested revisions to order confirming plan (5.6); review and revise numerous stipulations resolving confirmation objections (3.5); numerous telephone conferences with opposing counsel (1.1); attend status conference (.4).	Slusher, Vincent P.	10.60	6,625.00
04/16/10	Work on plan confirmation order and related issues and conferences with Vince Slusher concerning same.	Moore, Seth	2.20	1,342.00
04/16/10	Emails and calls to/from V. Slusher re: plan confirmation order and plan supplement.	Simmons, Camisha L.	0.30	162.00
04/16/10	Prepare and efile various plan-related pleadings, review and upload confirmation order, arrange service, numerous emails with V. Slusher re same.	Coleman, William H.	4.00	1,180.00
04/17/10	Review and respond to correspondence.	Slusher, Vincent P.	1.10	687.50
04/19/10	Work on post confirmation issues (6.5); review and prepare amended order (1.2); numerous telephone conferences with creditors regarding confirmation (1.5).	Slusher, Vincent P.	8.20	5,125.00
04/19/10	Review docket, forward disclosure statement with exhibits and trust agreement to N. Shelton.	Coleman, William H.	1.00	295.00
04/20/10	Work on amended confirmation order (1.3); work on addendum to plan supplement (1.4) work on stipulations resolving plan objections (2.0); review and respond to numerous creditor inquiries.	Slusher, Vincent P.	5.50	3,437.50
04/20/10	Draft amended confirmation order, upload same and a new exhibit.	Coleman, William H.	3.50	1,032.50
04/21/10	Work on post confirmation pre-closing issues.	Slusher, Vincent P.	5.00	3,125.00
04/21/10	Facilitate getting confirmation hearing transcript.	Coleman, William H.	0.30	88.50
04/21/10	Review post-confirmation order, attend to service.	Coleman, William H.	0.60	177.00
04/22/10	Work on post confirmation and pre-closing issues; including numerous call regarding title	Slusher, Vincent P.	4.50	2,812.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	issues and closing.			
04/23/10	Work on post confirmation pre-closing issues including title company issues.	Slusher, Vincent P.	3.20	2,000.00
04/26/10	Conduct legal research regarding mootness (4.3); draft memorandum regarding same (2.1); confer with T. Califano regarding same (.3).	Karaffa, Jason M.	6.50	3,510.00
04/26/10	Conference with C. Dolly regarding plan; review docket and pull pleadings for C. Dolly.	Irving, James R.	0.40	156.00
04/27/10	Receipt and review of motion of M&T Bank related to Plan (1.2); conference with Vince Slusher concerning hearing on same (.3); work on issues related to same (.8).	Moore, Seth	2.30	1,403.00
04/28/10	Prepare for hearing on M&T motion related to Plan (2.0); work on issues related to closing of Plan transactions and correspondence with Vince Slusher concerning same (1.5).	Moore, Seth	3.50	2,135.00
04/29/10	Work on issues related to settlement of M&T motion regarding Plan and hearing on same (2.1); work on issues related to closing of Plan transactions (2.3); correspondence and conferences with Vince Slusher concerning above (.6).	Moore, Seth	5.00	3,050.00
04/29/10	Prepare and efile addendum to plan supplement.	Coleman, William H.	0.40	118.00
04/30/10	Work on issues related to closing of Plan transactions (1.2); conferences with Andy Zollinger and Vince Slusher concerning same (.5).	Moore, Seth	1.70	1,037.00
	Total		69.80	39,498.50

C200 Researching Law

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/20/10	Research and analyze law regarding burden of proof at 505 tax hearings and implications of previous valuation hearing; report to V. Slusher for feedback.	Zollinger, Andrew B.	4.50	1,507.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
Total			4.50	1,507.50

L250 Other Written Motions/Submissions

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/16/10	Revise motion to amend DIP financing; send to B. Coleman for filing.	Zollinger, Andrew B.	0.50	167.50
04/16/10	(2.5) Draft stipulation regarding assumption and cure of Oracle contracts; (1.3) Draft motion for expedited hearing and order re DIP amendment motion.	Zollinger, Andrew B.	3.60	1,206.00
04/19/10	Draft notices of withdraw of objections to all claims by the HCP/NFP entities; send to B. Coleman for filing.	Zollinger, Andrew B.	3.80	1,273.00
04/20/10	Update order for Warminster motion regarding letters of credit.	Zollinger, Andrew B.	0.30	100.50
04/21/10	Draft order for amended DIP Financing Motion; send to V. Slusher for review.	Zollinger, Andrew B.	0.00	0.00
04/22/10	Locate required language for DIP order per V. Slusher and incorporate into proposed order; send to V. Slusher for review; forward to B. Coleman for filing.	Zollinger, Andrew B.	1.00	335.00
04/22/10	Finalize Motion to Continue Tax Motion; contact court and schedule new court dates; incorporate into motion.	Zollinger, Andrew B.	2.00	670.00
04/26/10	Attention to matters related to objection to M&T motion.	Simmons, Camisha L.	3.50	1,890.00
04/27/10	Attention to objection to M&T motion (2.1); emails and discussions with T. Califano and V. Slusher re: same (.2).	Simmons, Camisha L.	2.30	1,242.00
04/29/10	Draft Second Addendum to Amended Plan Supplement, attach exhibits and send to B. Coleman for filing.	Zollinger, Andrew B.	2.00	670.00
04/29/10	Finalize Oracle stipulation per V. Slusher; submit for filing.	Zollinger, Andrew B.	0.30	100.50
Total			19.30	7,654.50

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L440 Other Preparation and Support

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/20/10	Prepare and update witness and exhibit lists for 505 tax motion and HCP settlement hearings; gather referenced documents.	Zollinger, Andrew B.	1.90	636.50
04/20/10	Contact D. Dodd for tax documents regarding property tax disputes; discuss which documentation is required; set up conference call with D. Dodd for following morning regarding status of tax appeals.	Zollinger, Andrew B.	0.90	301.50
04/22/10	Contact court regarding 4/27 setting to inquire what is on the docket and whether court website is incorrect regarding court's docket.	Zollinger, Andrew B.	0.00	0.00
04/23/10	Contact court regarding status of docket for 4/27 hearings; clarify which motions are set to be heard; review issued orders on Pacer to verify which motions still require a hearing.	Zollinger, Andrew B.	0.50	167.50
Total			3.30	1,105.50

P600 Completion/Closing

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/20/10	Emails and call to/from T. Flannery re: plan/closing issues.	Simmons, Camisha L.	0.20	108.00
04/21/10	Attention to emails and calls re: closing.	Simmons, Camisha L.	0.50	270.00
04/22/10	Attention to emails from team re: closing (.4); review of recently filed pleadings (.6).	Simmons, Camisha L.	1.00	540.00
04/29/10	Attention to closing matters.	Javins, Deb	7.10	1,881.50
Total			8.80	2,799.50

Total Hours 924.60

Total Fees \$548,667.00