Monthly Operating Report

ACCRUAL BASIS

CASE NAME	Concord Campus, LP
CASE NUMBER	09-37020
JUDGE:	Stacey G. Jernigan

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

DIVISION 6

MONTHLY OPERATING REPORT

MONTH ENDING: April 30, 2010

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (ACCRUAL BASIS-1 THROUGH ACCRUAL BASIS-7) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY): IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:

Paul Rundell
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

EVP - Restructuring
TITLE

Paul Rundell
PRINTED NAME OF RESPONSIBLE PARTY

6/7/10
DATE

PREPARER:

Steven B Boyd
ORIGINAL SIGNATURE OF PREPARER

Senior Director
TITLE

Steven B. Boyd
PRINTED NAME OF PREPARER

6/7/10
DATE

General Notes:

1. The Debtors have prepared this presentation, as required by the Office of the United States Trustee, based on the information available to the Debtors at this time, but note that such information may be incomplete and may be materially deficient in certain respects. This Monthly Operating Report (MOR) is not meant to be relied upon as a complete description of the Debtors, their business, condition (financial or otherwise), results of operations, prospects, assets or liabilities. The Debtors reserve all rights to revise this report
2. This MOR is generally prepared in accordance with U.S. generally accepted accounting principles (GAAP).
3. The financial statements are unaudited.
4. Certain items presented in this MOR are under research and may be accounted for differently in future monthly reports.
5. The MOR does not include explanatory footnotes such as disclosures required under GAAP.

Monthly Operating Report

CASE NAME	**Concord Campus, LP**
CASE NUMBER	**09-37020**

ACCRUAL BASIS-1

COMPARATIVE BALANCE SHEET

ASSETS	SCHEDULE AMOUNT	MONTH 4/30/10	MONTH	MONTH
1. UNRESTRICTED CASH		($1,604)		
2. RESTRICTED CASH		55,566		
3. TOTAL CASH		$53,962		
4. ACCOUNTS RECEIVABLE (NET)		$0		
5. INVENTORY		0		
6. NOTES RECEIVABLE		0		
7. PREPAID EXPENSES		0		
8. OTHER (ATTACH LIST)		0		
9. TOTAL CURRENT ASSETS		$53,962		
10. PROPERTY, PLANT & EQUIPMENT		$0		
11. LESS: ACCUMULATED DEPRECIATION / DEPLETION		0		
12. NET PROPERTY, PLANT & EQUIPMENT		$0		
13. DUE FROM INSIDERS		$0		
14. OTHER ASSETS - NET OF AMORTIZATION (ATTACH LIST)		0		
15. OTHER (ATTACH LIST)		0		
16. **TOTAL ASSETS**		$53,962		
POSTPETITION LIABILITIES				
17. ACCOUNTS PAYABLE		$12,504		
18. TAXES PAYABLE		0		
19. NOTES PAYABLE		0		
20. PROFESSIONAL FEES		0		
21. SECURED DEBT		0		
22. OTHER (ATTACH LIST)		46,770		
23. TOTAL POSTPETITION LIABILITIES		$59,274		
PREPETITION LIABILITIES				
24. SECURED DEBT		$0		
25. PRIORITY DEBT		0		
26. UNSECURED DEBT		14,597		
27. OTHER UNSECURED DEBT (ATTACH LIST)		0		
28. TOTAL PREPETITION LIABILITIES		14,597		
29. **TOTAL LIABILITIES**		$73,871		
EQUITY				
30. PREPETITION OWNERS' EQUITY		($29,521,324)		
31. POSTPETITION CUMULATIVE PROFIT OR (LOSS)		26,198,474		
32. DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)		3,302,941		
33. TOTAL EQUITY		($19,909)		
34. **TOTAL LIABILITIES & OWNERS' EQUITY**		$53,962		

CASE NAME	Concord Campus, LP
CASE NUMBER	09-37020

COMPARATIVE BALANCE SHEET ATTACHMENT

	4/30/2010
Ln 22 - Other Post-Petition Liabilities	
Marketing Accrual	21,159
Accrued Payroll/Other	25,611
Total Line 22	$46,770
Ln 32 - Direct Charges to Equity	
Write off of unpaid development fees	$4,822,639
Development fees associated with post-petition IEDs	(1,519,698)
Total Line 32	$3,302,941

Monthly Operating Report

CASE NAME	Concord Campus, LP
CASE NUMBER	09-37020

ACCRUAL BASIS-2

INCOME STATEMENT

	MONTH	MONTH	MONTH	Quarter-to-Date
REVENUES	4/30/2010			4/30/2010-6/30/2010
1. GROSS REVENUES	$1,285,568			$0
2. LESS: RETURNS & DISCOUNTS	0			0
3. NET REVENUE	$1,285,568			$0
COST OF GOODS SOLD				
4. MATERIAL	0			0
5. DIRECT LABOR	0			0
6. DIRECT OVERHEAD	0			0
7. TOTAL COST OF GOODS SOLD	$0			$0
8. GROSS PROFIT	$1,285,568			$0
OPERATING EXPENSES				
9. OFFICER / INSIDER COMPENSATION	$0			0
10. SELLING & MARKETING	194,126			0
11. GENERAL & ADMINISTRATIVE	76,260			0
12. RENT & LEASE	0			0
13. OTHER (ATTACH LIST)	24,863			0
14. TOTAL OPERATING EXPENSES	$295,249			$0
15. INCOME BEFORE NON-OPERATING INCOME & EXPENSE	$990,319			$0
OTHER INCOME & EXPENSES				
16. NON-OPERATING INCOME (Rent)	$0			$0
17. NON-OPERATING EXPENSE (ATT. LIST)	9,230			0
18. INTEREST EXPENSE	1,517,452			0
19. DEPRECIATION / DEPLETION	567,663			0
20. AMORTIZATION	38,504			0
21. OTHER (ATTACH LIST)	0			0
22. NET OTHER INCOME & EXPENSES	$2,132,849			$0
REORGANIZATION EXPENSES				
23. PROFESSIONAL FEES	$0			$0
24. U.S. TRUSTEE FEES	0			0
25. OTHER (ATTACH LIST)	(33,136,394)			0
26. TOTAL REORGANIZATION EXPENSES	($33,136,394)			$0
27. INCOME TAX	$0			$0
28. NET PROFIT (LOSS)	$31,993,864			$0

CASE NAME	Concord Campus, LP
CASE NUMBER	09-37020

INCOME STATEMENT ATTACHMENT

	4/30/2010
Ln 13 - Other Operating Expenses	
Information Services	17,374
Legal	5,885
Bank Charges/Other Fees	1,604
Total Line 13	$24,863
Ln 17 - Other Income and Expense - Non Operating Expense	
Real Estate and Other Taxes	$9,230
Total Line 17	$9,230
Ln 25 - Other Income and Expense - Other	
Gain/Loss on Disposals	
Write-offs related to settlement	($33,136,394)
Total Line 25	($33,136,394)

Monthly Operating Report

CASE NAME	Concord Campus, LP
CASE NUMBER	09-37020

ACCRUAL BASIS-3

CASH RECEIPTS AND DISBURSEMENTS	MONTH 4/30/2010	MONTH	MONTH	QUARTER TOTAL
1. CASH - BEGINNING OF MONTH	$85,220			$85,220
RECEIPTS FROM OPERATIONS				
2. CASH SALES	$0			$0
COLLECTION OF ACCOUNTS RECEIVABLE				
3. PREPETITION	$0			$0
4. POSTPETITION	0			0
5. TOTAL OPERATING RECEIPTS	$0			$0
NON - OPERATING RECEIPTS				
6. LOANS & ADVANCES (DIP Funding)	$5,000			$5,000
7. SALE OF ASSETS	0			0
8. OTHER (ATTACH LIST)	154,196			154,196
9. TOTAL NON-OPERATING RECEIPTS	$159,196			$159,196
10. TOTAL RECEIPTS	$159,196			$159,196
11. TOTAL CASH AVAILABLE	$244,416			$244,416
OPERATING DISBURSEMENTS				
12. NET PAYROLL	$0			$0
13. PAYROLL TAXES PAID	0			0
14. SALES, USE & OTHER TAXES PAID	99,599			99,599
15. SECURED / RENTAL / LEASES	2,250			2,250
16. UTILITIES	97			97
17. INSURANCE	0			0
18. INVENTORY PURCHASES	0			0
19. VEHICLE EXPENSES	0			0
20. TRAVEL	475			475
21. ENTERTAINMENT	0			0
22. REPAIRS & MAINTENANCE	38,548			38,548
23. SUPPLIES	2,647			2,647
24. ADVERTISING	13,459			13,459
25. OTHER (ATTACH LIST)	83,745			83,745
26. TOTAL OPERATING DISBURSEMENTS	$240,820			$240,820
REORGANIZATION EXPENSES				
27. PROFESSIONAL FEES	$0			$0
28. U.S. TRUSTEE FEES	5,200			5,200
29. OTHER (ATTACH LIST)	0			0
30. TOTAL REORGANIZATION EXPENSES	$5,200			$5,200
31. TOTAL DISBURSEMENTS	$246,020			$246,020
32. NET CASH FLOW	(86,824)			(86,824)
33. CASH - END OF MONTH	($1,604)			($1,604)

CASE NAME:	Concord Campus, LP
CASE NUMBER:	09-37020

CASH DISBURSEMENTS ATTACHMENT

	4/30/2010
Ln 8 - Non Operating Receipts	
Net Rent/Interest/Reocc	$154,196
Total Line 8	$154,196
Ln 25 - Other Cash Disbursements	
Bank Account Analysis Fee	$1,604
Working Capital Loan to MGC	50,000
Political Contributions	8,500
Funds transferred to Chicago Title as part of REM Sale	23,641
Total Line 25	$83,745

Monthly Operating Report

CASE NAME: Concord Campus, LP

CASE NUMBER: 09-37020

ACCRUAL BASIS-4

ACCOUNTS RECEIVABLE AGING	SCHEDULE AMOUNT	MONTH 4/30/2010	MONTH	MONTH
1. 0-30		$0		
2. 31-60		0		
3. 61-90		0		
4. 91+		0		
5. TOTAL ACCOUNTS RECEIVABLE		$0		
6. AMOUNT CONSIDERED UNCOLLECTIBLE		0		
7. ACCOUNTS RECEIVABLE (NET)		$0		

AGING OF POSTPETITION TAXES AND PAYABLES

MONTH: Period 4/30/2010

TAXES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1. FEDERAL	$0	$0	$0	$0	$0
2. STATE	0	0	0	0	$0
3. LOCAL	0	0	0	0	$0
4. OTHER (ATTACH LIST)	0	0	0	0	$0
5. TOTAL TAXES PAYABLE	$0	$0	$0	$0	$0
6. ACCOUNTS PAYABLE	$12,504	$0	$0	$0	$12,504

STATUS OF POSTPETITION TAXES

MONTH: Period 4/30/2010

FEDERAL	BEGINNING TAX LIABILITY*	AMOUNT WITHHELD AND/ OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY
1. WITHHOLDING	$0	$0	$0	$0
2. FICA-EMPLOYEE	0	0	0	0
3. FICA-EMPLOYER	0	0	0	0
4. UNEMPLOYMENT	0	0	0	0
5. INCOME	0	0	0	0
6. OTHER (ATTACH LIST)	0	0	0	0
7. TOTAL FEDERAL TAXES	$0	$0	$0	$0
STATE AND LOCAL				
8. WITHHOLDING	0	0	0	0
9. SALES	10	(10)	0	0
10. EXCISE	0	0	0	0
11. UNEMPLOYMENT	0	0	0	0
12. REAL PROPERTY	52,127	(52,127)	0	0
13. PERSONAL PROPERTY	0	0	0	0
14. OTHER (ATTACH LIST)	0	0	0	0
15. TOTAL STATE & LOCAL	$52,137	($52,137)	$0	$0
16. TOTAL TAXES	$52,137	($52,137)	$0	$0

Monthly Operating Report

CASE NAME:	Concord Campus, LP
CASE NUMBER:	09-37020

ACCRUAL BASIS-5

The debtor in possession must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposit, government obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets if necessary.

MONTH: Period 4/30/2010

BANK RECONCILIATIONS	Account #1	Account #2	Account #3	TOTAL
A. BANK:				
B. ACCOUNT NUMBER:				
C. PURPOSE (TYPE):				
1. BALANCE PER BANK STATEMENT				
2. ADD: TOTAL DEPOSITS NOT CREDITED				
3. SUBTRACT: OUTSTANDING CHECKS				
4. OTHER RECONCILING ITEMS				
5. MONTH END BALANCE PER BOOKS				
6. NUMBER OF LAST CHECK WRITTEN	N/A	N/A	N/A	

INVESTMENT ACCOUNTS BANK, ACCOUNT NAME & NUMBER	DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE	CURRENT VALUE
7.				
8.				
9.				
10.				
11. TOTAL INVESTMENTS				

CASH	
12. CURRENCY ON HAND	
13. TOTAL CASH - END OF MONTH	

Monthly Operating Report

ACCRUAL BASIS-5 Page 2

CASE NAME:	**Concord Campus, LP**
CASE NUMBER:	09-37020

The debtor in possession must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposit, government obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets if necessary.

MONTH: Period 4/30/2010

BANK RECONCILIATIONS	Account #4	Account #5	Account #6	TOTAL
A: BANK:				
B: ACCOUNT NUMBER:				
C: PURPOSE (TYPE):				
1. BALANCE PER BANK STATEMENT				
2. ADD: TOTAL DEPOSITS NOT CREDITED				
3. SUBTRACT: OUTSTANDING CHECKS				
4. OTHER RECONCILING ITEMS				
5. MONTH END BALANCE PER BOOKS				
6. NUMBER OF LAST CHECK WRITTEN	N/A	N/A	N/A	

INVESTMENT ACCOUNTS BANK, ACCOUNT NAME & NUMBER	DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE	CURRENT VALUE
7.				
8.				
9.				
10.				
11. TOTAL INVESTMENTS				

CASH	
12. CURRENCY ON HAND	
13. TOTAL CASH - END OF MONTH	

CASE NAME:	Concord Campus, LP
CASE NUMBER:	09-37020

Operating Account **4/30/2010**
PNC Account #XXXXXX1876

Balance per bank	$10,206.43
Less: Outstanding Checks	11,810.51
Balance per Books	($1,604.08)
Balance per G/L	**($1,604.08)**

Lockbox Account
PNC Account #XXXXXX3687

Balance per Bank	$54,999.91
Adjustments	0.00
Adjusted Balance per Bank	$0.00
Balance per Books	$54,999.91
Balance per G/L	**$54,999.91**

BORROWER COLLATERAL ACCOUNT
PNC Account #XXXXXX3695

Balance Per Bank	$0.00
Balance per G/L	**$0.00**

ESCROW ACCOUNT
JPM Account #XXXXXX3585

Balance Per Bank	$565.92
Balance per G/L	**$565.92**
Total Cash	**$53,961.75**

Notes:
A/P Cash - This is the main operating account for Concord Campus. When DIP funding is received it is deposited into this account. All checks for Concord are cut from this
Lockbox Account - This account holds residents' monthly fees owed to Maris Grove. The balance is transferred to Maris Grove twice monthly.
Borrower Collateral Account - This account was used to hold entrance deposits received from the community prior to bankruptcy. Deposits were received at mid month and the end of the month and then withdrawn the following day to paydown the Line of Credit.
Escrow Account - This account is used to hold entrance deposits received from the community and is interest-bearing.

Monthly Operating Report

CASE NAME: Concord Campus, LP

CASE NUMBER: 09-37020

ACCRUAL BASIS-6

PAYMENTS TO INSIDERS AND PROFESSIONALS

OF THE TOTAL DISBURSEMENTS SHOWN FOR THE MONTH, LIST THE AMOUNT PAID TO INSIDERS (AS DEFINED IN SECTION 101 (31) (A)-(F) OF THE U.S. BANKRUPTCY CODE) AND TO PROFESSIONALS. ALSO, FOR PAYMENTS TO INSIDERS, IDENTIFY THE TYPE OF COMPENSATION PAID (e.g. SALARY, BONUS, COMMISSIONS, INSURANCE, HOUSING ALLOWANCE, TRAVEL, CAR ALLOWANCE, ETC.). ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
1.			
2.			
3.			
4.			
5.			
6. TOTAL PAYMENTS TO INSIDERS			

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZIN PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID *
1.					
2.					
3.					
4.					
5.					
6. TOTAL PAYMENTS TO PROFESSIONALS					

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POSTPETITION
1.	-	-	-
2.			
3.			
4.			
5.			
6. TOTAL			

Monthly Operating Report

CASE NAME:	Concord Campus, LP
CASE NUMBER:	09-37020

ACCRUAL BASIS-7

4/30/2010

QUESTIONNAIRE

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?	X	
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES?		X
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?		X
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?		X
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		X
12. ARE ANY WAGE PAYMENTS PAST DUE?		X

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

1 -

INSURANCE

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?		
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?		
3. PLEASE ITEMIZE POLICIES BELOW.		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSTALLMENT PAYMENTS

TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY

CASE NAME	Concord Campus, LP
CASE NUMBER	09-37020

Monthly Operating Report

ACCRUAL BASIS - 7

Insurance Attachment

Policy Type	Covered entities	Policy Period	Company Name	Initial Policy Premium
AUTOMOBILE	Erickson Retirement Communities, LLC; Subsidiaries (except Construction Co.), The Erickson Foundation, Inc.; all Communities	10-15-09 TO 10-15-10	Continental Casualty Company (CNA)	$430,152.00
AUTOMOBILE (Massachusetts)	Erickson Retirement Communities, LLC; Brooksby Village, Inc., Linden Ponds, Inc.	10-15-09 TO 10-15-10	National Fire Insurance Company (CNA)	$67,876.00
AUTOMOBILE - EXCESS (First layer)	Erickson Retirement Communities, LLC; Subsidiaries (except Construction Co.), The Erickson Foundation, Inc.; all Communities	10-15-09 TO 10-15-10	Columbia Casualty Insurance Company (CNA)	$222,056.00
DIRECTORS & OFFICERS - Primary	Erickson Retirement Communities LLC, all subsidiary companies and partnerships; and The Erickson Group	12-01-08 TO 12-01-10	Federal Insurance Company (Chubb)	$207,800.00
DIRECTORS & OFFICERS - Excess	Erickson Retirement Communities LLC, all subsidiary companies and partnerships; and The Erickson Group	12-01-08 TO 12-01-10	RSUI Indemnity Company	$92,169.00
GENERAL/ PROFESSIONAL LIABILITY- Primary Nursing Home Professioanl and Commerical	Erickson Retirement Communities, LLC; Subsidiaries (except Construction Co.), The Erickson Foundation, Inc.; all Communities	1-1-010 to 1-1-11	Continental Casualty Company. (C.N.A.)	$142,174
MEDICAL MALPRACTICE- Primary Physicians and Entity including Allied Health Providers Professional Liability	Erickson Retirement Communities, LLC; Subsidiaries (except Construction Co. and EHMG of Howard County), The Erickson Foundation, Inc.; all Communities	1-1-10 to 1-1-11	Continental Casualty Company. (C.N.A.)	$42,302
EXCESS GENERAL/ PROFESSIONAL LIABILITY (First layer)	Erickson Retirement Communities, LLC; Subsidiaries (except Construction Co.), The Erickson Foundation, Inc.; all Communities	01-1-10 to 01-1-11	Columbia Casualty Insurance Company (CNA)	$1,210,250
EXCESS GENERAL/ PROFESSIONAL LIABILITY (Second layer)	Erickson Retirement Communities, LLC; Subsidiaries (except Construction Co.), The Erickson Foundation, Inc.; all Communities	01-1-10 to 01-1-11	Max Specialty Insurance Company	$515,000.00
EXCESS GENERAL/ PROFESSIONAL LIABILITY (Third layer)	Erickson Retirement Communities, LLC; Subsidiaries (except Construction Co.), The Erickson Foundation, Inc.; all Communities	01-1-10 TO 01-01-11	Allied World Assurance Co. (AWAC)	$425,000
TERRORISM Coverage -excess	Erickson Retirement Communities, LLC; Subsidiaries (except Construction Co.), The Erickson Foundation, Inc.; all Communities	1-1-10 to 1-1-11	Lloyds (Spectrum)	$66,950
FIDUCIARY (Primary)	Erickson Retirement Communities, LLC	12-1-08 TO 12-01-10	Federal Insurance Company (Chubb)	$15,675.00
CRIME	Erickson Retirement Communities, LLC; all Subsidiaries , The Erickson Foundation, Inc.; all Communities	12-01-09 TO 12-01-10	Federal Insurance Company (Chubb)	$25,974.00
Kidnap/Ransom and Extortion	Erickson Retirement Communities, LLC; all Subsidiaries , The Erickson Foundation, Inc.; all Communities	12-01-09 TO 12-01-10	Federal Insurance Company (Chubb)	$3,420.00
CRIME (Excess)	Erickson Retirement Communities, LLC; all Subsidiaries , The Erickson Foundation, Inc.; all Communities	12-01-09 TO 12-01-10	Great American	$7,500.00

Policy Type	Covered entities	Policy Period	Company Name	Initial Policy Premium
EMPLOYED LAWYERS (Corporate Counsel)	Erickson Retirement Communities, LLC	10-1-09 to 10-1-10	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	$22,830.00
MANAGED CARE PROFESSIONAL LIABILITY (E&O)	Erickson Retirement Communities, LLC, d/b/a Erickson Advantage Plan	9-1-09 To 9-1-10	Employers Fire Insurance Company (One Beacon)	$18,000
POLLUTION AND REMEDIATION LEGAL LIABILITY	Erickson Retirement Communities, LLC; Erickson Construction, LLC; Warminster Campus, L.P.; Warminster Business Park, L.P. (formerly Warminster Business Park, LLC); Ann's Choice, Inc. Additional Insured: CNL Retirement ER3, LP, it's general and limited partners, officers, directors and employees	3-22-07 TO 3-22-10	Indiana Harbor Insurance Company (a Member of XL Capital)	$115,945.62
BOILER & MACHINERY	Erickson Retirement Communities, LLC; Subsidiaries (except Construction Co.), The Erickson Foundation, Inc.; all Communities	10-15-09TO 10-15-10	Continental Casualty Insurance Company (CNA)	$38,690.00
BUILDER'S RISK- Masters	Erickson Retirement Communities, LLC, Subsidiaries, Communities, General Contractors, Sub Contractors,	1-1-09 to 1-1-10	Travelers Property Casualty Company of America	$75,000
ASHBY PONDS EXCESS	Erickson Retirement Communities, LLC, Subsidiaries, Communities, General Contractors, Sub Contractors,	9/15/2008 TO 9/15/2009 policy cancelled 1/1/2009	Great American Insurance Company	$11,550
BUILDER'S RISK - Eagles Trace	Erickson Retirement Communities, LLC, Erickson Construction, LLC Eagles Trace Inc, Houston Campus, LP	9-1-07 to 2-15-10	Axis Surplus Insurance company	$27,801.15
BUILDER'S RISK- EAGLES TRACE EXCESS	Erickson Retirement Communities, LLC, Erickson Construction, LLC Eagles Trace Inc, Houston Campus, LP	09-01-07 to 2-15-10 policy cancelled 1/1/2009	Ace Fire Underwriters Insurance Company	$56,127.00
BUILDER'S RISK - Trailers/ Inland Marine	Erickson Retirement Communities, LLC, Erickson Construction, llc		Travelers Property Casualty Company of America	$12,557.00
PROPERTY - Master	Erickson Retirement Communities, LLC; Subsidiaries (except Construction Co.), The Erickson Foundation, Inc.; all Communities	10-15-09 TO 10-15-10	Continental Casualty Company (CNA)	$832,440
PROPERTY - DIFFERENCE IN CONDITIONS (Excess Flood & Quake)	Erickson Retirement Communities, LLC; Subsidiaries (except Construction Co.), The Erickson Foundation, Inc.; all Communities	10-15-08 TO 10-15-09	Commonwealth Insurance Company	$155,327.45
WORKERS' COMPENSATION - MASTER	Erickson Retirement Communities, LLC; Subsidiaries, The Erickson Foundation, Inc.; all Communities	1-1-10 TO 1-1-11	Zurich American Insurance Co. Broadspire claim services	$1,489,952.00
Non Subscriber Policy for Texas	Erickson Retirment Communities, LLC, National Senior Campuses Inc, Eagles Trace Inc, Eagles Trace Home Care, LLC Highland Springs, Inc, Highland Springs Home Care, LLC EHMG of Texas, P.A.	2-1-09 to 2-1-10	North American Capacity Insurance Company	$55,154.00

Note: Many policies are group-wide and include non-debtor entities