



DLA Piper LLP (US)
203 North LaSalle St., Suite 1900
Chicago, IL 60601-1293
T 312-368-4000
F 312-236-7516
W www.dlapiper.com

PRIVILEGED AND CONFIDENTIAL

Erickson Retirement Communities, LLC
c/o Gerald F. Doherty
Executive Vice President and General Counsel
701 Maiden Choice Lane
Baltimore, MD 21228

June 12, 2010

J. Cusack
Matter # 370849-000004
Invoice # *****

*For Professional Services Through **May 31, 2010**:*

Client: **Erickson Retirement Communities, LLC**
Matter: **Post Confirmation/Consummation Matters**

Current Fees	\$	151,196.00
Current Disbursements	\$	<u>19,597.05</u>
Total This Invoice	\$	<u>170,793.05</u>

Please send remittance to: DLA Piper LLP (US)
P.O. Box 64029
Baltimore, MD 21264-4029

Or wire/ACH remittance to: Bank of America
231 S.LaSalle Street
Chicago, IL 60603
Account Name: DLA Piper LLP (US)
Account #: 5800244054
Wire ABA Transit #: 026009593
ACH ABA Transit #: 081904808
Swift Code: BOFAUS3N

Law Firm Tax Identification Number: 52-0616490

*To ensure proper credit, please indicate the
invoice number you are paying on the wire*



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 2
June 12, 2010

Fees:

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/01/10	B130	Review and respond to correspondence regarding post closing matters.	Slusher, Vincent P.	1.20	750.00
05/02/10	B420	Follow-up on liquidating trust agreement; emails; follow-up on Closing items and deliverables.	Cusack, John T.	1.00	865.00
05/02/10	B110	Review and respond to correspondence.	Slusher, Vincent P.	0.80	500.00
05/02/10	B160	Review of Bracewell and Protiviti fee applications.	Simmons, Camisha L.	0.50	270.00
05/03/10	B130	Teleconference with Slusher, Rundell, attention to post closing matters.	Califano, Thomas R.	2.00	1,730.00
05/03/10	B250	Additional follow-up concerning deliverables and post-Closing items; conference with Shelton.	Cusack, John T.	1.50	1,297.50
05/03/10	B420	Emails regarding liquidating trust and Erickson Group; execution, related issues; review documents.	Cusack, John T.	0.50	432.50
05/03/10	B240	Review and respond to correspondence regarding liquidating trust; review and respond to correspondence regarding tax issues; work on various stipulations involving tax issues and other cure issues.	Slusher, Vincent P.	3.10	1,937.50
05/03/10	B320	Conference with Vince Slusher concerning post confirmation issues and strategy.	Moore, Seth	1.00	610.00
05/03/10	B130	Discuss title company questions regarding deeds and related documents with W. Young and others (.8); review and assemble deeds and related documents for sale/leaseback lenders (.9); review and assemble final executed copies of closing documents (2.1).	Dolly Jr., C. Craig	3.80	2,280.00
05/03/10	B110	Revise Verizon stipulation, prepare and upload.	Coleman, William H.	1.00	295.00
05/03/10	B310	Prepare and efile proof of service of	Coleman, William H.	0.40	118.00



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 3
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
		claims objections.			
05/03/10	B130	Attention to post closing matters.	Shelton, Neil G.	0.20	87.00
05/04/10	B110	Conference call with Doherty and Walker, emails with Doherty, teleconference with Kevin Marino.	Califano, Thomas R.	2.50	2,162.50
05/04/10	B160	Address post-Effective Date issues (0.4); review and edit draft fee application (1.5).	Johnson, Jeremy R.	1.90	1,387.00
05/04/10	B320	Attend to numerous post confirmation matters relating to adversary proceedings, tax pleadings and post closing administrative matters.	Slusher, Vincent P.	3.90	2,437.50
05/04/10	B240	Conference with Mr. Slusher concerning 505 motion issues and negotiation strategy.	Moore, Seth	0.80	488.00
05/04/10	B130	Answer questions from title company relating to deed recordation and transfer taxes (.6); discuss issues relating to same with W. Young (.4); draft emails to title company regarding same (.2).	Dolly Jr., C. Craig	1.20	720.00
05/04/10	B110	Call D. Heywood regarding Michigan taxes and rejection of contracts.	Zollinger, Andrew B.	0.20	67.00
05/04/10	B190	Draft notice of hearing for Sovereign 9019 settlement hearing.	Zollinger, Andrew B.	0.70	234.50
05/04/10	B110	Emails with Epiq to create and update service lists, and re procedures.	Coleman, William H.	0.50	147.50
05/04/10	B320	Revise notice of confirmation, email Epiq re service.	Coleman, William H.	0.50	147.50
05/04/10	B110	Attend to filing a notice of hearing.	Coleman, William H.	0.40	118.00
05/04/10	B130	Obtain FEIN for Tinton Falls Campus II; provide to title company.	Young, Wendy	0.20	55.00
05/04/10	B130	Correspond with Buyer's counsel regarding miscellaneous closing issues; attention to post closing matters.	Shelton, Neil G.	0.20	87.00
05/05/10	B110	Conference call re: MS.	Califano, Thomas R.	1.00	865.00
05/05/10	B320	Follow up on post closing items.	Cusack, John T.	0.50	432.50



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 4
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/05/10	B320	Follow-up regarding post-consummation transaction matters: UMBC lease, etc.	Green, Ross	0.60	435.00
05/05/10	B190	Review motions for administrative expense filed by taxing authorities; several telephone conferences with client regarding post closing issues; review stipulations regarding tax matters; call with client regarding security breach.	Slusher, Vincent P.	3.10	1,937.50
05/05/10	B320	Conference with Neil Shelton regarding filing of UCC-3 termination statements and other post-closing deliverables.	Murphy, Nicole Ciszak	0.30	183.00
05/05/10	B160	Work on final fee application issues and conference with Vince Slusher concerning same.	Moore, Seth	1.60	976.00
05/05/10	B130	Draft emails to title company regarding issues relating to recordation of deeds and transfer documents (.7); review and follow up on title company's questions on transfer tax affidavits (.8); draft emails to Redwood's counsel regarding executed closing documents (.4); draft emails to sale/leaseback lenders regarding status of recorded documents (.4).	Dolly Jr., C. Craig	2.30	1,380.00
05/05/10	B160	Review and analyze fee applications for A&M [1]; communicate with W. Coleman regarding A&M's fee application [2]; draft electronic correspondence to P. Rundell and V. Slusher regarding A&M's fee application [2].	Currie, William D.	2.40	1,068.00
05/05/10	B160	Locate local form for, and begin drafting fee application for Alvarez and Marsal; forward to B. Coleman for completion.	Zollinger, Andrew B.	1.00	335.00
05/05/10	B310	Review docket for administrative claims filed by local tax authorities per V. Slusher.	Zollinger, Andrew B.	0.50	167.50



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 5
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/05/10	B110	Check on service of notices of entry.	Coleman, William H.	0.10	29.50
05/05/10	B160	Forms research re fee applications, email P. Rundell.	Coleman, William H.	0.40	118.00
05/05/10	B320	Conference with N. Shelton regarding filing all Termination Statements and preparing and filing Amendments reflecting the names of the three Erickson entities. Prepare the amendments and forwarded to N. Shelton for his review. Review of all Terminations and correspond with CSC Corporation regarding filing the Terminations and Amendments.	Slager, Rita Marie	2.20	594.00
05/05/10	B320	Attention to post-closing matters; correspond with M. Pedone and K. Loden regarding the same; correspond with C. Thompson.	Shelton, Neil G.	0.50	217.50
05/06/10	B220	Teleconference with Gerry Doherty re: employee issue; teleconference with Peter Pantaleo re: labor/employee issue; review of employee materials.	Califano, Thomas R.	1.00	865.00
05/06/10	B110	Teleconference with Gerry Doherty, review of privacy materials, conference call with Ericksons, conference call with Connolly and Rundell.	Califano, Thomas R.	2.00	1,730.00
05/06/10	B110	Review ERC invoice and e-mail L. Conway re: same.	Johnson, Jeremy R.	0.50	365.00
05/06/10	B320	Follow-up re: post-confirmation transfers.	Green, Ross	0.30	217.50
05/06/10	B240	Work on tax matters.	Slusher, Vincent P.	2.20	1,375.00
05/06/10	B220	Review investigative report on breach and proposed draft notification to employees of same and confer with Mr. Pantaleo regarding same (0.8); call with Messrs. Rundell and Califano regarding same (0.9); call with Ms. Sakow and Mr. Copiz regarding same and specific state law requirements (0.6).	Tarr, Robin C.	2.30	1,587.00
05/06/10	B130	Review transfer tax affidavits sent by	Dolly Jr., C. Craig	1.10	660.00



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 6
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
		title company (.4); discuss issues relating to same with W. Young and title company (.4); draft emails to title company regarding same (.3).			
05/06/10	B190	Begin drafting dismissal documents for Strategic adversary case per V. Slusher.	Zollinger, Andrew B.	3.00	1,005.00
05/07/10	B110	Response to questions re: erc issue.	Califano, Thomas R.	0.50	432.50
05/07/10	B220	Teleconference with Doherty re: Erickson issues, employee issues.	Califano, Thomas R.	0.40	346.00
05/07/10	B320	Follow-up re: UCC filings and other post-closing matters.	Green, Ross	0.50	362.50
05/07/10	B110	Work on matters related to 505 motions; review and respond to correspondence regarding same; work on Sovereign settlement; work on fee applications; telephone conference with BMC regarding open issues.	Slusher, Vincent P.	4.20	2,625.00
05/07/10	B160	Work on final fee application issues and conference with Vince Slusher concerning same.	Moore, Seth	1.60	976.00
05/07/10	B130	Assemble deeds and related documents for sale/leaseback lenders (.7); draft emails to title company regarding same (.2).	Dolly Jr., C. Craig	0.90	540.00
05/07/10	B110	Continue drafting dismissal document; review Plan regarding settlement of controversy in the adversary proceeding via the Plan; discuss options with V. Slusher regarding stipulation for dismissal.	Zollinger, Andrew B.	4.20	1,407.00
05/07/10	B160	Emails and review of rules re final fee applications and notices.	Coleman, William H.	0.40	118.00
05/07/10	B130	Attention to Kansas transfer tax form and review possible exemptions (.30); discuss with Craig Dolly (.20).	Young, Wendy	0.50	137.50
05/07/10	B320	Review of emails received from CSC Corporation regarding a few of the Terminations rejected by the State of Maryland. Discussed the same with N. Shelton. Revised Terminations and	Slager, Rita Marie	1.30	351.00



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 7
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
		correspond with CSC regarding filing the same and how the invoices needed to be handled. Discussed other post-closing matters with N. Shelton.			
05/07/10	B320	Attention to post closing matters; correspond with K. Loden.	Shelton, Neil G.	0.30	130.50
05/09/10	B160	Draft DLA Piper fee application.	Coleman, William H.	2.00	590.00
05/10/10	B220	Teleconference with Robin Tarr re: letter and employee issues.	Califano, Thomas R.	0.30	259.50
05/10/10	B220	Revisions to employee letters.	Califano, Thomas R.	0.40	346.00
05/10/10	B110	E-mail M. Crosby re: mechanics lien issues and e-mail S. Boyd re: same.	Johnson, Jeremy R.	0.40	292.00
05/10/10	B320	Review and respond to correspondence; work on mechanics lien issues involving short pays from closing; work on Sovereign matter.	Slusher, Vincent P.	2.50	1,562.50
05/10/10	B110	Calls and emails with Messrs. Califano and Copiz regarding notification letter (0.5); call with Ms. Robinson regarding state distinctions and next steps (0.5); additional communications with Mr. Califano regarding same (0.5); review and revise notification letters (0.5).	Tarr, Robin C.	2.00	1,380.00
05/10/10	B110	Correspondence regarding data breach notice letter; advise A. Copiz regarding research state law requirements; follow-up correspondence regarding breach notice letters.	Salow, Heidi C.	0.50	292.50
05/10/10	B110	Discuss breach issues with R. Tarr, C. Robinson, and H. Salow; and, review draft letters and notices.	Copiz, Adrian B.	0.70	385.00
05/10/10	B160	Attention to matters related to interim and final fee application.	Simmons, Camisha L.	8.00	4,320.00
05/10/10	B110	Analysis of breach notification requirements; prepare required breach notification letter.	Robinson, Callie J.	6.50	2,827.50
05/10/10	B190	Revise stipulation to dismiss adversary case with Michigan entities.	Zollinger, Andrew B.	0.40	134.00



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 8
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/10/10	B190	Review filings by local tax authorities regarding 505 motion; review tax documentation on Erickson campuses.	Zollinger, Andrew B.	0.40	134.00
05/10/10	B160	Attend to revisions to fee application and creation of exhibits.	Coleman, William H.	2.50	737.50
05/10/10	B320	Review of all Termination Statements filed with the Maryland Department of State that I received form CSC Corporation.	Slager, Rita Marie	1.30	351.00
05/11/10	B320	Work on document issues posed by liquidating trustee.	Slusher, Vincent P.	0.80	500.00
05/11/10	B320	Prepare for and attend hearing on Sovereign and PPF settlement.	Slusher, Vincent P.	2.50	1,562.50
05/11/10	B320	Work on 505 motions.	Slusher, Vincent P.	0.80	500.00
05/11/10	B320	Work on St. Louis property issues.	Slusher, Vincent P.	0.80	500.00
05/11/10	B110	Communications with Ms. Ulgen regarding notification letters and consumer protection agencies (0.7); communications with Ms. Robinson regarding same (0.3); numerous communications with Mr. Rundell regarding notification letters (1.5).	Tarr, Robin C.	2.50	1,725.00
05/11/10	B110	Respond to questions regarding data breach notice requirements in various states.	Salow, Heidi C.	0.30	175.50
05/11/10	B160	Work on final fee application issues and conference with Vince Slusher concerning same.	Moore, Seth	1.00	610.00
05/11/10	B160	Attention to matters related to final fee applications.	Simmons, Camisha L.	6.50	3,510.00
05/11/10	B110	Read through court filings searching for documents regarding Sovereign settlement for V. Slusher's court hearing.	Zollinger, Andrew B.	1.70	569.50
05/11/10	B190	Proof and send stipulation for dismissal to B. Coleman for filing.	Zollinger, Andrew B.	0.20	67.00
05/11/10	B190	Attend to submission of order dismissing PPF adversary proceeding,	Coleman, William H.	0.60	177.00



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 9
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
		emails with A. Zollinger re same.			
05/11/10	B320	Conference with CSC Corporation regarding Maryland rejecting Termination submitted for Erickson Retirement Communities, LLC and what needed to be done to correct the same. Reviewed original UCC filed and revised Termination with changes needed; resubmitted the same for filing.	Slager, Rita Marie	0.40	108.00
05/12/10	B110	Teleconference with Simmons and Slusher.	Califano, Thomas R.	0.30	259.50
05/12/10	B240	Review of A&M fee application, teleconference with Rundell re: tax issue, teleconference with Doherty and Rundell re: document issue.	Califano, Thomas R.	1.50	1,297.50
05/12/10	B110	Emails re: Lincoln shine issue.	Califano, Thomas R.	0.40	346.00
05/12/10	B110	Conference call re: Morgan Stanley escrow.	Califano, Thomas R.	0.30	259.50
05/12/10	B110	Conference with L. Tancredi regarding post closing clean up matters.	Slusher, Vincent P.	1.00	625.00
05/12/10	B110	Work on Tax matters.	Slusher, Vincent P.	1.10	687.50
05/12/10	B110	Work on mechanics lien matters.	Slusher, Vincent P.	1.10	687.50
05/12/10	B110	Work on deferred compensation matters.	Slusher, Vincent P.	1.10	687.50
05/12/10	B110	Communications with Ms. Ulgen regarding notification letters; additional changes to same.	Tarr, Robin C.	0.40	276.00
05/12/10	B110	Follow-up correspondence.	Salow, Heidi C.	0.10	58.50
05/12/10	B110	Review language in breach notice letters.	Salow, Heidi C.	0.50	292.50
05/12/10	B110	Advise C. Robinson regarding language for notice letters for Maryland and New Jersey.	Salow, Heidi C.	0.10	58.50
05/12/10	B320	Conference with Mr. Zollinger concerning same.	Moore, Seth	0.30	183.00
05/12/10	B320	Conference with Mr. Slusher concerning post confirmation issues,	Moore, Seth	0.40	244.00



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 10
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
		strategy, and tasks.			
05/12/10	B130	Assemble final executed copies of closing documents for closing sets.	Dolly Jr., C. Craig	0.60	360.00
05/12/10	B130	Review and assemble recorded deeds received from title company.	Dolly Jr., C. Craig	0.70	420.00
05/12/10	B130	Draft emails to sale/leaseback lenders' counsel regarding same.	Dolly Jr., C. Craig	0.40	240.00
05/12/10	B160	Attention to matters related to first and final fee application.	Simmons, Camisha L.	1.20	648.00
05/12/10	B220	Analysis of notification letters to employees and state agencies; prepare revised notifications.	Robinson, Callie J.	3.60	1,566.00
05/12/10	B160	Attend to preparation for hearing on fee applications.	Coleman, William H.	0.40	118.00
05/12/10	P280	Telephone conference with clerk's office; office conference with paralegal William Coleman regarding available hearing date for fee application.	Carlton, Ronald	0.10	27.50
05/12/10	B320	Review and confirmed all Termination Statements that were filed in Maryland; organized the same.	Slager, Rita Marie	0.90	243.00
05/12/10	B320	Conference with N. Shelton regarding whom all invoices for Terminations should be forwarded to for payment.	Slager, Rita Marie	0.40	108.00
05/12/10	B320	Correspond with CSC Corporation regarding the same.	Slager, Rita Marie	0.20	54.00
05/13/10	B190	Review of stipulation with insurers.	Califano, Thomas R.	0.50	432.50
05/13/10	B110	Review of stipulation and order re: Cedar.	Califano, Thomas R.	0.50	432.50
05/13/10	B110	Review and revise ACE Settlement.	Slusher, Vincent P.	1.40	875.00
05/13/10	B110	Work on tax matters.	Slusher, Vincent P.	1.20	750.00
05/13/10	B110	Work on mechanics' lien issues.	Slusher, Vincent P.	1.00	625.00
05/13/10	B110	Review and respond to correspondence.	Slusher, Vincent P.	0.60	375.00
05/13/10	B110	Communications with Messrs. Rundell and Califano and Ms. Ulgen regarding notification letters (1.5); review and	Tarr, Robin C.	3.30	2,277.00



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 11
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
		revise same (0.4); additional communications and call with Mr. Cole (0.4); communications with Mr. Lessner, additional revisions to notifications (1.0).			
05/13/10	B190	Begin work on strategy for responses.	Moore, Seth	1.30	793.00
05/13/10	B190	Receipt and analysis of multiple objections to 505 motion to determine tax liability.	Moore, Seth	2.50	1,525.00
05/13/10	B310	Attention to matters related to stipulation and order with respect to Cedar Crest Receivable.	Simmons, Camisha L.	6.50	3,510.00
05/13/10	B160	Attend to scheduling of hearing on fee applications.	Coleman, William H.	0.30	88.50
05/13/10	B160	Revise, serve and efile A&M fee statement for April, draft and efile certificate of service.	Coleman, William H.	3.00	885.00
05/13/10	B160	Review files; prepare for draft of fee statement; office conference with W. Coleman.	Carlton, Ronald	1.00	275.00
05/14/10	B110	Review Houston and Dallas proofs of claim.	Slusher, Vincent P.	0.50	312.50
05/14/10	B110	Conference call regarding 505 tax motions.	Slusher, Vincent P.	0.50	312.50
05/14/10	B110	Review and respond to correspondence regarding out parcels.	Slusher, Vincent P.	1.00	625.00
05/14/10	B110	Work on mechanics lien issues.	Slusher, Vincent P.	0.60	375.00
05/14/10	B110	Work on records issues.	Slusher, Vincent P.	0.50	312.50
05/14/10	B110	Communications with Mr. Rundell regarding AG and state police notifications (0.2); finalize letters for production (0.3).	Tarr, Robin C.	0.50	345.00
05/14/10	B240	Conferences with Vince Slusher concerning same.	Moore, Seth	0.60	366.00
05/14/10	B240	Work on issues related to protest of the Kansas Campus property taxes.	Moore, Seth	2.00	1,220.00
05/14/10	B160	Attention to draft of insert to fee	Simmons, Camisha L.	1.20	648.00



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 12
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
		application re: case achievements and services provided with respect to project categories.			
05/14/10	B220	Prepare revised notification letter regarding potential access to personal information of employees.	Robinson, Callie J.	0.20	87.00
05/14/10	B240	Coordinate filing of tax payment under protest form with Johnson County, Kansas, for the Kansas campus.	Lee, So-Eun	0.70	234.50
05/14/10	B160	Attend to service of A&M fee statement.	Coleman, William H.	0.10	29.50
05/14/10	B160	Assist with task coding of time entries.	Coleman, William H.	0.40	118.00
05/17/10	B110	Review of emails, documents re: breach issue.	Califano, Thomas R.	0.60	519.00
05/17/10	B320	Telephone conference with Sheldon.	Cusack, John T.	0.30	259.50
05/17/10	B320	Follow up on administrative and closing matters, billing, etc..	Cusack, John T.	0.30	259.50
05/17/10	B320	E-mails. Conferences with Califano, Slusher, etc..	Cusack, John T.	0.30	259.50
05/17/10	B240	Work on Tax matters.	Slusher, Vincent P.	4.50	2,812.50
05/17/10	B110	Communications with mass mailing vendor (0.3); emails with NJ State Police and MD Attorney General (0.3); communications with client team regarding revisions and review same (0.3).	Tarr, Robin C.	0.90	621.00
05/17/10	B190	Send for filing with stipulation; instruct B. Coleman on how to file these documents.	Zollinger, Andrew B.	0.20	67.00
05/17/10	B240	Review tax documents regarding 505 motion per V. Slusher.	Zollinger, Andrew B.	0.20	67.00
05/17/10	B190	Draft motion for approval of stipulation of dismissal of MI adversary case per V. Slusher.	Zollinger, Andrew B.	0.60	201.00
05/17/10	B190	Prepare and efile motion to dismiss Concord adversary proceeding, upload order, update service list, attend to service.	Coleman, William H.	2.00	590.00



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 13
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/18/10	B320	Work on tax matters.	Slusher, Vincent P.	1.50	937.50
05/18/10	B320	Draft review and revise stipulation and related documents regarding mechanics liens on Chicago properties.	Slusher, Vincent P.	1.10	687.50
05/18/10	B320	Numerous calls with NFP and Chicago campus counsel regarding mechanics lien issues.	Slusher, Vincent P.	2.00	1,250.00
05/18/10	B110	Communications with mailing vendor regarding timing and content (0.6); communications with Messrs. Rundell and Boyd regarding deposit payment (0.7).	Tarr, Robin C.	1.30	897.00
05/18/10	B240	Conferences with Mr. Slusher and Mr. Zollinger concerning same.	Moore, Seth	1.00	610.00
05/18/10	B240	Begin work on omnibus response to multiple objections to 505 motion.	Moore, Seth	2.60	1,586.00
05/18/10	B190	Locate Sovereign settlement motion for V. Slusher and resend for filing (.3); locate and email objections to 505 motion for S. Moore (.4).	Zollinger, Andrew B.	0.70	234.50
05/18/10	B160	Attend to fee statement issues.	Coleman, William H.	0.30	88.50
05/18/10	B110	Review docket and file, upload an order.	Coleman, William H.	0.50	147.50
05/18/10	B110	Conference with CSC Corporation regarding invoices that had been forwarded to client and needed to be revised.	Slager, Rita Marie	0.20	54.00
05/19/10	B110	Teleconference with Dan Connolly re: document protocol.	Califano, Thomas R.	0.40	346.00
05/19/10	B190	Work on 505 issues; work on mechanics lien issues.	Slusher, Vincent P.	3.20	2,000.00
05/19/10	B240	Work on omnibus response to objections to 505 motion and related tax issues.	Moore, Seth	3.60	2,196.00
05/20/10	B110	Teleconference with Rundell re: document fee issue.	Califano, Thomas R.	0.30	259.50
05/20/10	B110	Work on claims issues.	Slusher, Vincent P.	1.30	812.50



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 14
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/20/10	B110	Continue working on tax matters.	Slusher, Vincent P.	2.00	1,250.00
05/20/10	B110	Work on mechanics lien stipulations.	Slusher, Vincent P.	2.00	1,250.00
05/20/10	B190	Continue work on omnibus reply to objections to 505 motion.	Moore, Seth	2.60	1,586.00
05/20/10	B190	Continue researching and drafting Reply to tax authorities' objections to 505 motion.	Zollinger, Andrew B.	7.40	2,479.00
05/20/10	B190	Review stipulation modifying injunction, draft and efile motion.	Coleman, William H.	3.50	1,032.50
05/21/10	B190	Review and respond to correspondence regarding claims objections.	Slusher, Vincent P.	1.60	1,000.00
05/21/10	B190	Work on Tax matters.	Slusher, Vincent P.	1.50	937.50
05/21/10	B190	Work on numerous stipulations.	Slusher, Vincent P.	1.50	937.50
05/21/10	B190	Conference with Mr. Slusher and Mr. Zollinger concerning same.	Moore, Seth	0.40	244.00
05/21/10	B190	Continue work on omnibus reply to objections to 505 motion.	Moore, Seth	1.50	915.00
05/21/10	B190	Send working draft to S. Moore for review.	Zollinger, Andrew B.	0.10	33.50
05/21/10	B190	Continue drafting Reply to objections to 505 motion.	Zollinger, Andrew B.	5.10	1,708.50
05/21/10	B190	Confer with V. Slusher and S. Moore regarding the same.	Zollinger, Andrew B.	0.30	100.50
05/21/10	B190	Prepare and upload stipulation modifying injunction, forward motion to BMC for service.	Coleman, William H.	1.00	295.00
05/24/10	B185	Review and revise Confidentially Agreement.	Califano, Thomas R.	1.00	865.00
05/24/10	B240	Prepare for call with Novi counsel.	Slusher, Vincent P.	1.30	812.50
05/24/10	B240	Work on 505 issues.	Slusher, Vincent P.	1.30	812.50
05/24/10	B240	Review Michigan appraisal.	Slusher, Vincent P.	1.30	812.50
05/24/10	B240	Conference call with clients.	Slusher, Vincent P.	0.70	437.50
05/24/10		Follow-up with AGs and with Mr. Rundell.	Tarr, Robin C.	0.30	207.00



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 15
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/24/10	L120	Meet with Mr. Califano and review draft confidentiality agreement, provide comments to same and e-mail to Mr. Califano relating to same.	Gupta, Rachel A.	0.60	366.00
05/24/10	B240	Update V. Slusher regarding the same.	Zollinger, Andrew B.	0.10	33.50
05/24/10	B240	Collect certified tax documents.	Zollinger, Andrew B.	0.10	33.50
05/24/10	B240	Contact D. Dodd to verify all have been received.	Zollinger, Andrew B.	0.10	33.50
05/25/10	B310	Conference call with Capmark re: Littleton.	Califano, Thomas R.	1.00	865.00
05/25/10	B110	Teleconference with Slusher re: advisor issues.	Califano, Thomas R.	0.40	346.00
05/25/10	B310	Review and revise response to taxing authority administrative claim applications.	Slusher, Vincent P.	2.60	1,625.00
05/25/10	B310	Review numerous applications for allowance of administrative expenses.	Slusher, Vincent P.	1.00	625.00
05/25/10	B310	Conference call with Novi counsel on taxes.	Slusher, Vincent P.	1.50	937.50
05/25/10	B240	Conferences with Vince Slusher concerning same.	Moore, Seth	0.80	488.00
05/25/10	B240	Work on omnibus reply to objections to 505 motion.	Moore, Seth	2.00	1,220.00
05/26/10	B320	Conference call re: confirmation agreement; teleconference with Dan Connolly.	Califano, Thomas R.	0.50	432.50
05/26/10	B240	Review motion for administrative expense on lease rejection claims.	Slusher, Vincent P.	1.50	937.50
05/26/10	B240	Settlement conference regarding Harris and Dallas County tax claims.	Slusher, Vincent P.	2.00	1,250.00
05/26/10	B240	Work on Novi tax claims.	Slusher, Vincent P.	1.00	625.00
05/26/10	B240	Work on omnibus reply to objections to 505 motion.	Moore, Seth	2.10	1,281.00
05/26/10	B240	Email report to V. Slusher regarding the same and discussing options regarding bifurcation of hearing.	Zollinger, Andrew B.	0.30	100.50



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 16
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/26/10	B240	Discussed via email with V. Slusher upcoming 505 motion hearing and continuance regarding the same.	Zollinger, Andrew B.	0.30	100.50
05/26/10	B240	Contact various local taxing authorities regarding continuance.	Zollinger, Andrew B.	0.80	268.00
05/26/10	B110	Conference with Lois Shaw regarding credit received from CT Corporation and explaining what the credit was for.	Slager, Rita Marie	0.10	27.00
05/27/10	B110	Conference call re: confidential, teleconference with Rundell.	Califano, Thomas R.	1.00	865.00
05/27/10	B110	Follow up with vendor for mass mailing.	Tarr, Robin C.	0.20	138.00
05/27/10	B240	Work on reply to various administrative claims for taxes.	Moore, Seth	1.50	915.00
05/27/10	B240	Prepare for hearing on 505 motion.	Moore, Seth	0.50	305.00
05/27/10	B240	Work on motion to continue hearing on 505 motion.	Moore, Seth	0.40	244.00
05/27/10	B240	Work on reply to objections to 505 motion.	Moore, Seth	1.30	793.00
05/28/10	B240	Review and finalize stipulation on injunction.	Slusher, Vincent P.	0.50	312.50
05/28/10	B240	Work on 505 revised motion and continuance.	Slusher, Vincent P.	2.00	1,250.00
05/28/10	B240	Several calls with parties to 505 motion.	Slusher, Vincent P.	1.00	625.00
05/28/10	B240	Conferences with Vince Slusher concerning same.	Moore, Seth	1.00	610.00
05/28/10	B240	Work on and finalize motion to continue hearing on 505 motion.	Moore, Seth	0.50	305.00
05/28/10	B240	Work on and finalize second amended 505 motion.	Moore, Seth	1.50	915.00
05/28/10	B240	Draft motion and order for continuance of 505 motion.	Zollinger, Andrew B.	0.80	268.00
05/28/10	B160	Draft and efile April fee statement, forward to BMC for service.	Coleman, William H.	3.10	914.50



Matter # 370849-000004

Invoice # *****

J. Cusack
Page: 17
June 12, 2010

<u>Date</u>	<u>Task</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/28/10	B110	Review two motions, prepare and efile both, forward to BMC for service.	Coleman, William H.	2.50	737.50
05/31/10	B160	Began initial review and edits to ERC fee application time entries.	Simmons, Camisha L.	1.00	540.00
Total Fees				272.60	\$151,196.00

Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Nicolas Brannick, Esq//Squire, Sanders & Dempsey L//2000 Huntington Center//COLUMBUS//OH	11.73
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Nancy Sue Resnick, E//Office of the United States//1100 Commerce S treet//DALLAS//TX	12.72
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Jeffrey G. Hamilton, //Jackson Walker//901 Main Street//DALLAS//TX	12.72
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Mugdha Kelkar, Esq .//Greenberg Traurig//2200 Ross Ave, Suite 5200/ /DALLAS//TX	12.72
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Daniel S. Bleck, E sq//Mintz Levin Cohn Ferris Glo//One Financial C enter//BOSTON//MA	10.13
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Stuart J. Glick, E sq//Sills Cummis & Gross, PC//One Riverfront Plaza//Newark//NJ	8.54



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 18
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Scott W. Everett, Es//Haynes & Boone, LLP//2323 Victory Avenue//DA LLAS//TX	12.72
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: J. William Boone, Es//Alston & Bird LLP//1201 West Peachtree Street//ATLANTA//GA	12.37
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Erin K. Lovall, Es q//Franklin Skierski Lovall Ha//10501 N. Central Expressway//DALLAS//TX	12.72
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Jeffrey A. Marks, Es//Squire, Sanders & Dempsey L//221 East Fourth Street//CINCINNATI//OH	11.73
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Brian I. Swett, Es q//Winston & Strawn LLP//35 West Wacker Drive//C HICAGO//IL	12.37
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Monica S. Blacker &//Andrews Kurth LLP//1717 Main Street//DALLAS// TX	12.72
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Samuel Martin Strick//Bracewell & Giuliani, LLP//1445 Ross, Suite 3800//DALLAS//TX	12.72
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Ian A. Hammel, Esq //Mintz Levin Cohn Ferris Glo//One Financial Center//BOSTON//MA	10.13
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Mark Joseph Elmore ,//Haynes & Boone, LLP//2323 Victory Avenue//DAL LAS//TX	12.72
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Karl Geercken, Esq //Alston & Bird LLP//90 Park Avenue//NEW YORK//N Y	8.54



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 19
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Andrew J. Schoulde r, //Bracewell & Giuliani LLP//1177 Avenue of the Americas//NEW YORK//NY	8.54
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Cynthia Johnson Re rk//Cynthia Johnson Rerko, P.C.//2508 State Stre et, #6//DALLAS//TX	15.40
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Adrienne K. Walker ,//Mintz Levin Cohn Ferris Glo//One Financial Ce nter//BOSTON//MA	10.13
04/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Michael Cooley & D ei//Gardere, Wynne & Sewell//1601 Elm Street//DA LLAS//TX	12.72
04/16/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Dallas Mailroom 01 TO: Adrienne K. Wal ker//Mintz Levin//One Financial Center//BOSTON// MA	45.32
04/16/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: DLA PIPER US LLP TO: Adrienne K. Walke r//Mintz Levin//BOSTON//MA	4.45
04/17/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: ANDREW J. SCHOULDER, TO: ANDREW J. SCH OULDER, ESQ//BRACEWELL & GIULIANI LLP//1251 AVEN UE OF THE AMERICAS//NEW YORK//NY	11.00
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: UNKNOWN TO: UNKNOWN	16.05
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: UNKNOWN TO: UNKNOWN	16.05
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: UNKNOWN TO: UNKNOWN	16.05
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: UNKNOWN TO: UNKNOWN	16.05
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: UNKNOWN TO: UNKNOWN	16.05



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 20
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: UNKNOWN TO: UNKNOWN	16.05
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: DLA PIPER US LLP TO: SCHULTHEIS LESLIE //DLA PIPER BAL T MT WASH//BALTIMORE//MD	24.98
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: DLA PIPER US LLP TO: SCHULTHEIS LESLIE //DLA PIPER BAL T MT WASH//BALTIMORE//MD	25.04
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: DLA PIPER US LLP TO: SCHULTHEIS LESLIE //DLA PIPER BAL T MT WASH//BALTIMORE//MD	24.98
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: DLA PIPER US LLP TO: SCHULTHEIS LESLIE //DLA PIPER BAL T MT WASH//BALTIMORE//MD	24.98
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Chicago Mailroom 01 TO: SCHULTHEIS LES LIE//DLA PIPER BAL T MT WASH//6225 SMITH AVE//BAL TIMORE//MD	87.26
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Chicago Mailroom 01 TO: SCHULTHEIS LES LIE//DLA PIPER BAL T MT WASH//6225 SMITH AVE//BAL TIMORE//MD	133.32
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Chicago Mailroom 01 TO: SCHULTHEIS LES LIE//DLA PIPER BAL T MT WASH//6225 SMITH AVE//BAL TIMORE//MD	133.32
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Chicago Mailroom 01 TO: SCHULTHEIS LES LIE//DLA PIPER BAL T MT WASH//6225 SMITH AVE//BAL TIMORE//MD	133.32
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Chicago Mailroom 01 TO: SCHULTHEIS LES LIE//DLA PIPER BAL T MT WASH//6225 SMITH AVE//BAL TIMORE//MD	87.26



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 21
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/24/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Chicago Mailroom 01 TO: SCHULTHEIS LES LIE//DLA PIPER BAL T MT WASH//6225 SMITH AVE//BAL TIMORE//MD	87.26
04/29/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Dallas Mailroom 01 TO: R. Eric Taylor/ /Chicago Title Insurance Com//Washington, DC Com mercial Center//WASHINGTON//DC	71.16
04/30/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Dallas Mailroom 01 TO: Thomas Califano //DLA PIPER LLP (US)//1251 AVENUE OF THE AMERIC AS//NEW YORK//NY	57.68
04/30/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: DLA PIPER US LLP TO: Neil Shelton//DLA Piper//CHICAGO//IL	3.09
04/30/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Lisa Renee Gallina TO: Neil Shelton//D LA Piper//203 North LaSalle Street//CHICAGO//IL	48.11
04/30/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Lisa Renee Gallina TO: Neil Shelton//D LA Piper//203 North LaSalle Street//CHICAGO//IL	50.44
04/30/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Lisa Renee Gallina TO: Neil Shelton//D LA Piper//203 North LaSalle Street//CHICAGO//IL	48.11
04/30/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Lisa Renee Gallina TO: Neil Shelton//D LA Piper//203 North LaSalle Street//CHICAGO//IL	50.44
04/30/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Lisa Renee Gallina TO: Neil Shelton//D LA Piper//203 North LaSalle Street//CHICAGO//IL	49.26
04/30/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Lisa Renee Gallina TO: Neil Shelton//D LA Piper//203 North LaSalle Street//CHICAGO//IL	30.58



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 22
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/30/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: Lisa Renee Gallina TO: Neil Shelton//D LA Piper//203 North LaSalle Street//CHICAGO//IL	51.78
05/02/10	On-Line Researching - VENDOR: AMERICAN EXPRESS RONELLE MANGER - PACER 2010 FIRST QUARTER 1/1/10-3/31/10	44.00
05/02/10	On-Line Researching - VENDOR: AMERICAN EXPRESS RONELLE MANGER - PACER 2010 FIRST QUARTER 1/1/10-3/31/10	1,133.52
05/02/10	Car Service/Taxi - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/13-16/10 TRAVELED TO DALLAS, TX FOR MEETINGS WITH CLIENTS AND CLOSING DINNER	90.85
05/02/10	Meals - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/13-16/10 TRAVELED TO DALLAS, TX FOR MEETINGS WITH CLIENTS AND CLOSING DINNER	52.22
05/02/10	Meals - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/13-16/10 TRAVELED TO DALLAS, TX FOR MEETINGS WITH CLIENTS AND CLOSING DINNER	370.00
05/02/10	Meals - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/13-16/10 TRAVELED TO DALLAS, TX FOR MEETINGS WITH CLIENTS AND CLOSING DINNER	2,405.12
05/02/10	Hotel - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/13-16/10 TRAVELED TO DALLAS, TX FOR MEETINGS WITH CLIENTS AND CLOSING DINNER	989.00
05/02/10	Long Distance Telephone - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/13-16/10 TRAVELED TO DALLAS, TX FOR MEETINGS WITH CLIENTS AND CLOSING DINNER	158.89
05/02/10	Out-of-Town Travel - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/13-16/10 TRAVELED TO DALLAS, TX FOR MEETINGS WITH CLIENTS AND CLOSING DINNER	33.29



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 23
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/02/10	Car Service/Taxi - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/19-20/10 LOCAL TRANSPORTATION TO MEEETINGS WITH CLIENT	80.00
05/02/10	Car Service/Taxi - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/27/10 TAXIS TO/FROM CLIENT MEETINGS	40.00
05/02/10	Car Service/Taxi - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/29-30/10 TRAVELED TO DALLAS, TX FOR MEETINGS WITH CLIENTS AND COURT APPEARANCE	105.00
05/02/10	Meals - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/29-30/10 TRAVELED TO DALLAS, TX FOR MEETINGS WITH CLIENTS AND COURT APPEARANCE	17.00
05/02/10	Meals - VENDOR: AMERICAN EXPRESS THOMAS CALIFANO - 4/29-30/10 TRAVELED TO DALLAS, TX FOR MEETINGS WITH CLIENTS AND COURT APPEARANCE	286.54
05/07/10	Off-site Duplicating - VENDOR: SKYLINE DUPLICATION & DOCUMENT BLOWBACK TIFF FILES; IPRO LABELS; SCANNING; PDF CONVERSIONS; ELECTRONIC FILES TRANSFERS, ETC	314.05
05/11/10	Meals - VENDOR: NY PETTYCASH T. CALIFANO SNACK 5/5	4.75
05/13/10	Duplicating	56.10
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Ian A. Hammel, Esq //Mintz Levin Cohn Ferris Glo//One Financial Cen ter//BOSTON//MA	10.27
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Nancy Sue Resnick, E//Office of the United States//1100 Commerce S treeet//DALLAS//TX	12.90
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Jeffrey A. Marks, Es//Squire, Sanders & Dempsey L//221 East Fourth Street//CINCINNATI//OH	11.89



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 24
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Daniel Bleck & And ri//Mintz Levin Cohn Ferris Glo//One Financial C enter//BOSTON//MA	10.27
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Andrew J. Schoulde r//Bracewell & Giuliani LLP//1177 Avenue of the Americas//NEW YORK//NY	8.66
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Monica S. Blacker &//Andrews Kurth LLP//1717 Main Street//DALLAS// TX	12.90
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Nicolas Brannick, Es//Squire, Sanders & Dempsey L//2000 Huntington Center//COLUMBUS//OH	11.89
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Stuart J. Glick, E sq//Sills Cummis & Gross, PC//1 RIVER ST//NEWARK //NJ	8.66
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: J. William Boone, Es//Alston & Bird LLP//1201 West Peachtree Stree t//ATLANTA//GA	12.54
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Scott W. Everett, Es//Haynes & Boone, LLP//2323 Victory Avenue//DA LLAS//TX	12.90
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Erin K. Lovall, Es q//Franklin Skierski Lovall Ha//10501 N. Central Expressway//DALLAS//TX	12.90
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Brian I. Swett, Es q//Winston & Strawn LLP//35 West Wacker Drive//C HICAGO//IL	12.54
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Mark Joseph Elmore ,//Haynes & Boone, LLP//2323 Victory Avenue//DAL LAS//TX	12.90



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 25
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Cynthia Johnson Re rk//Cynthia Johnson Rerko, P.C.//2508 State Stre et, #6//DALLAS//TX	15.61
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Mugdha Kelkar, Esq .//Greenberg Traurig//2200 Ross Ave, Suite 5200/ /DALLAS//TX	12.90
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Michael Cooley & D ei//Gardere, Wynne & Sewell//1601 Elm Street//DA LLAS//TX	12.90
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Jeffrey G. Hamilto n, //Jackson Walker//901 Main Street//DALLAS//TX	12.90
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Karl Geercken, Esq //Alston & Bird LLP//90 Park Avenue//NEW YORK//N Y	8.66
05/13/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: William Coleman TO: Samuel Martin Stri ck//Bracewell & Giuliani, LLP//1445 Ross, Suite 3800//DALLAS//TX	12.90
05/14/10	Car Service/Taxi - VENDOR: 360LIMO, INC. 4/25/10; V. SLUSHER; NEW YORK CITY -LAGUARDIA AP TO W NEW YORK - TIMES SQUARE - 1567 BROADWAY NE	163.06
05/14/10	Car Service/Taxi - VENDOR: 360LIMO, INC. 4/26/10; V. SLUSHER; DLA PIPER -1251 AVENUE OF THE AMERICANS NEW YORK TO NEW YORK CITY- LAGUARDIA AP	163.06
05/14/10	Car Service/Taxi - VENDOR: 360LIMO, INC. 4/26/10; J. NELSON; DALLAS-FT WORTH INTL AP TO HOME -6404 TULIP LN DALLAS	95.75
05/15/10	Delivery Services -VENDOR: UNITED PARCEL SERVICE * FROM: ANDREW J. SCHOULDER, TO: ANDREW J. SCH OULDER, ESQ//BRACEWELL & GIULIANI LLP//1251 AVEN UE OF AMERICAS//NEW YORK//NY	11.00



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 26
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/17/10	AIR FARE - VENDOR: M&T BANK, N.A.-VISA PURCHASING CARD- THOMAS R. CALIFANO TRAVEL TO/FROM CHICAGO RE: MEETING 05/03/10	1,382.90
05/18/10	Mileage Reimbursement/Parking - VENDOR: VINCENT P. SLUSHER TRAVEL TO BALTIMORE - CLOSING	40.00
05/18/10	Meals - VENDOR: VINCENT P. SLUSHER TRAVEL TO BALTIMORE- CLOSING	30.42
05/18/10	Hotel - VENDOR: VINCENT P. SLUSHER TRAVEL TO BALTIMORE- CLOSING	463.30
05/19/10	Car Service/Taxi - VENDOR: NY PETTYCASH C. SIMMONS TAXIS 4/9,13	37.40
05/19/10	Car Service/Taxi - VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS LLC J. CUSACK 1251 6TH ===== LEXINGTON AVE NYC 4/22	26.61
05/19/10	Car Service/Taxi - VENDOR: EXECUTIVE CHARGE, INC. J. CUSACK LEXINGTON AVE NYC===== QUEENS 4/23	97.57
05/19/10	Car Service/Taxi - VENDOR: EXECUTIVE CHARGE, INC. J. CUSACK 1251 6TH ===== LEXINGTON AVE 4/26	26.61
05/20/10	Court Costs - VENDOR: AMERICAN EXPRESS CAMISHA SIMMONS - COURTCALL - ERC CONFIRMATION HEARING	114.00
05/20/10	Lexis Charges	746.41
05/20/10	Car Service/Taxi - VENDOR: DIAL CAR, INC. J CUSAK 04/23 CITY FIELD TO E 22ND AND LEX	122.52
05/21/10	Lexis Charges	159.60
05/24/10	Delivery Services - VENDOR: DELUXE DELIVERY SYSTEMS, INC. TO T. CALIFANO ROCKVILLE CENTRE 12/27	151.00
05/25/10	Car Service/Taxi - VENDOR: EXECUTIVE CHARGE, INC. T. CALIFANO LGA ===== ROCKVILLE CENTRE 4/29	119.75



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 27
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/26/10	Document Retrieval - VENDOR: DOCUTRIEVAL INFORMATION SVCS. TRANSCRIPT, SERVICE CHARGE, AGENT'S FEE, EMAIL, HANDLING	229.45
05/26/10	Car Rental - VENDOR: NEIL SHELTON -ERICKSON CLOSING----5/7/10	525.89
05/26/10	Car Service/Taxi - VENDOR: NEIL SHELTON - ERICKSON CLOSING----5/7/10	120.00
05/26/10	Mileage Reimbursement/Parking - VENDOR: NEIL SHELTON -ERICKSON CLOSING----5/7/10	130.00
05/26/10	Meals - VENDOR: NEIL SHELTON -ERICKSON CLOSING----5/7/10	352.25
05/26/10	Out-of-Town Travel - VENDOR: NEIL SHELTON - ERICKSON CLOSING----5/7/10	250.00
05/26/10	Meals - VENDOR: NEIL SHELTON -ERICKSON CLOSING (DRINKS FOR CRAIG DOLLY & NEIL SHELTON)----5/7/10	44.00
05/26/10	Court Costs - VENDOR: NEIL SHELTON -ERICKSON CLOSING----5/7/10	114.00
05/26/10	Hotel - VENDOR: NEIL SHELTON Hotel - VENDOR: NEIL SHELTON -ERICKSON CLOSING----5/7/10	1,441.45
05/27/10	Car Service/Taxi - VENDOR: EXECUTIVE CHARGE, INC. W COLEMAN 1251 6TH ===== 188TH ST 4/21	61.54
05/27/10	Car Service/Taxi - VENDOR: EXECUTIVE CHARGE, INC. T. CALIFANO 1251 6TH ===== RPCLVO;;E CEMTRE 4/28	92.31
05/27/10	Air Fare - VENDOR: CRAIG C. DOLLY - 04/25/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10 - Baggage fee for United Airlines (Chicago to Baltimore)	60.00
05/27/10	Meals - VENDOR: CRAIG C. DOLLY - 04/25/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10 - Dinner for Neal Shelton and me	96.62
05/27/10	Meals - VENDOR: CRAIG C. DOLLY - 04/25/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	10.92



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 28
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/27/10	Meals - VENDOR: CRAIG C. DOLLY - 04/25/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	7.60
05/27/10	Meals - VENDOR: CRAIG C. DOLLY - 04/26/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	4.87
05/27/10	Car Service/Taxi - VENDOR: CRAIG C. DOLLY - 04/27/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	32.00
05/27/10	Meals - VENDOR: CRAIG C. DOLLY - 04/27/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	3.08
05/27/10	Car Service/Taxi - VENDOR: CRAIG C. DOLLY - 04/27/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	40.00
05/27/10	Car Service/Taxi - VENDOR: CRAIG C. DOLLY - 04/28/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	30.00
05/27/10	Meals - VENDOR: CRAIG C. DOLLY - 04/28/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	12.81
05/27/10	Meals - VENDOR: CRAIG C. DOLLY - 04/28/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	31.00
05/27/10	Meals - VENDOR: CRAIG C. DOLLY - 04/29/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	12.26
05/27/10	Meals - VENDOR: CRAIG C. DOLLY - 04/30/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	5.78



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 29
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/27/10	Meals - VENDOR: CRAIG C. DOLLY - 04/30/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10 - Dinner for Neal Shelton and me	48.43
05/27/10	Mileage Reimbursement/Parking - VENDOR: CRAIG C. DOLLY - 04/30/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	169.00
05/27/10	Hotel - VENDOR: CRAIG C. DOLLY - 04/25/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	288.29
05/27/10	Hotel - VENDOR: CRAIG C. DOLLY - 04/26/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	288.29
05/27/10	Hotel - VENDOR: CRAIG C. DOLLY - 04/27/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	288.29
05/27/10	Hotel - VENDOR: CRAIG C. DOLLY - 04/28/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	288.29
05/27/10	Hotel - VENDOR: CRAIG C. DOLLY - 04/29/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	288.29
05/27/10	Meals - VENDOR: CRAIG C. DOLLY - 04/26/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10 - Waterbl.	46.16
05/27/10	Internet Services - VENDOR: CRAIG C. DOLLY - 04/25/10 - Travel to Balitmore for Erickson Retirement Communities for acquisition closing in bankruptcy proceeding 4/25-30/10	12.95
05/27/10	Out-of-Town Travel - VENDOR: JOHN CUSACK AGENT FEE FOR TRAVEL TO NYC FOR MEETINGS WITH CLIENT 3/15-16/10	105.00



Matter # 370849-000004
Invoice # *****

J. Cusack
Page: 30
June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/27/10	Air Fare - VENDOR: JOHN CUSACK AIRFARE FOR TRAVEL TO NYC FOR MEETINGS WITH CLIENT 3/24/10	810.40
05/27/10	Off-site Duplicating - VENDOR: JOHN CUSACK COPIES FOR TRAVEL TO NYC FOR MEETINGS WITH CLIENT 3/24/10	2.70
05/27/10	Car Service/Taxi - VENDOR: JOHN CUSACK OUT OF TOWN TRANSPORTATION FOR TRAVEL TO DALLAS FOR ERC HEARINGS 4/14-15/10	155.00
05/27/10	Mileage Reimbursement/Parking - VENDOR: JOHN CUSACK TOLLS AND PARKING FOR TRAVEL TO DALLAS FOR ERC HEARINGS 4/14-15/10	45.00
05/27/10	Meals - VENDOR: JOHN CUSACK BREAKFAST FOR TRAVEL TO DALLAS FOR ERC HEARINGS 4/14-15/10	38.10
05/27/10	Meals - VENDOR: JOHN CUSACK LUNCH FOR TRAVEL TO DALLAS FOR ERC HEARINGS 4/14-15/10	6.27
05/27/10	Meals - VENDOR: JOHN CUSACK DINNER FOR TRAVEL TO DALLAS FOR ERC HEARINGS 4/14-15/10	93.63
05/27/10	Hotel - VENDOR: JOHN CUSACK HOTEL FOR TRAVEL TO DALLAS FOR ERC HEARINGS 4/14-15/10	339.25
05/27/10	Car Service/Taxi - VENDOR: JOHN CUSACK OUT OF TOWN TRANSPORTATION FOR TRAVEL TO BALTIMORE FOR ERC CLOSING 4/28-29/10	145.00
05/27/10	Meals - VENDOR: JOHN CUSACK DINNER FOR TRAVEL TO BALTIMORE FOR ERC CLOSING 4/28-29/10	5.16
05/28/10	Car Service/Taxi - VENDOR: EXECUTIVE CHARGE, INC. T. CALIFANO ROCKVILLE CENTRE ===== LGA 4/29	88.50
05/28/10	Car Service/Taxi - VENDOR: EXECUTIVE CHARGE, INC. W. COLEMAN 1251 6TH ===== 188TH ST 4/29	61.54
05/28/10	Car Service/Taxi - VENDOR: EXECUTIVE CHARGE, INC. R. GREEN 1251 6TH ===== LGA 5/3	53.77



Matter # 370849-000004

Invoice # *****

J. Cusack

Page: 31

June 12, 2010

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/31/10	Filing/Recording Fees - VENDOR: WILLIAM COLEMAN FILING FEE FOR ADVERSARY COMPLAINT AGAINST STRATEGIC CONCORD LANDHOLDER, LP RE: ERICKSON RETIREMENT COMMUNITIES	250.00

Total Disbursements **\$19,597.05**

Total Current Charges **\$ 170,793.05**



J. Cusack

Matter # 370849-000004

Invoice # *****

June 12, 2010

REMITTANCE ADVICE

Current Fees	\$ 151,196.00
Current Disbursements	<u>\$ 19,597.05</u>
Total This Invoice	<u>\$ 170,793.05</u>

***INVOICE IS DUE AND PAYABLE UPON RECEIPT
PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE***

Please send remittance to:	DLA Piper LLP (US) P.O. Box 64029 Baltimore, MD 21264-4029
Or wire/ACH remittance to:	Bank of America 231 S.LaSalle Street Chicago, IL 60603 Account Name: DLA Piper LLP (US) Account #: 5800244054 Wire ABA Transit #: 026009593 ACH ABA Transit #: 081904808 Swift Code: BOFAUS3N
Law Firm Tax Identification Number:	52-0616490

*To ensure proper credit, please indicate the
invoice number you are paying on the wire*