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Attorneys for the Debtors and Debtors In Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

\$ CASE NO. 09-37010
\$ CHAPTER 11

ERICKSON RETIREMENT
\$ (Jointly Administered)
\$ Debtors.

COVER SHEET TO THE FIRST AND FINAL APPLICATION OF FARRELL FRITZ, P.C. FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTORS FOR THE PERIOD NOVEMBER 19, 2009 THROUGH APRIL 30, 2010

Applicant name: Farrell Fritz, P.C.

Role in case: Conflicts counsel to Debtors

Date of retention: November 19, 2009

Type of application: First and Final Fee Application

Period for which compensation

and reimbursement is requested: November 19, 2009 through April 30, 2010

Amount of compensation

presently requested: \$251,215.00

¹ The Debtors in these chapter 11 cases are Erickson Retirement Communities, LLC, Ashburn Campus, LLC, Columbus Campus, LLC, Concord Campus GP, LLC, Concord Campus, LP, Dallas Campus GP, LLC, Dallas Campus, LP, Erickson Construction, LLC, Erickson Group, LLC, Houston Campus, LP, Kansas Campus, LLC, Littleton Campus, LLC, Novi Campus, LLC, Senior Campus Services, LLC, Warminster Campus GP, LLC, and Warminster Campus, LP.

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Amount of reimbursement of

expenses presently requested: \$12,473.81

Additional estimated amount for the preparation and filing

of this final fee application: $$5,000.00^2$

Amount of compensation

previously requested: \$0.00

Amount of reimbursement of

expenses previously requested: \$0.00

Summary of time charges

and disbursement charges: See Exhibit C

Detailed listing of time charges: See Exhibit D

Detailed listing of disbursement

charges: See Exhibit E

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² The estimated amount of \$5,000.00 for the preparation and filing of Farrell Fritz, P.C.'s First and Final Fee Application is not reflected in the description of fees and expenses attached to the Application, and is in addition to the \$251,215.00 in fees requested and the \$12,473.81 in expenses requested.