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Attorneys for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:	§	Case No. 09-37010 (SGJ)
ERICKSON RETIREMENT	§ §	Chapter 11
COMMUNITIES, LLC, et al.	§ 8	(Jointly Administered)
Debtors. 1	8 8	(0 0111113 11111111111111111111111111111

A HEARING WILL BE CONDUCTED ON THIS MATTER ON JULY 15, 2010, AT 9:30 A.M. (PREVAILING CENTRAL TIME), IN COURTROOM #1, UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, EARLE CABELL BUILDING, U.S. COURTHOUSE, 14TH FLOOR, 1100 COMMERCE STREET, DALLAS, TEXAS 75242-1496.

NOTICE OF HEARING

¹ The Debtors in these chapter 11 cases are Erickson Retirement Communities, LLC, Ashburn Campus, LLC, Columbus Campus, LLC, Concord Campus GP, LLC, Concord Campus, LP, Dallas Campus GP, LLC, Dallas Campus, LP, Erickson Construction, LLC, Erickson Group, LLC, Houston Campus, LP, Kansas Campus, LLC, Littleton Campus, LLC, Novi Campus, LLC, Senior Campus Services, LLC, Warminster Campus GP, LLC, and Warminster Campus, LP.

PLEASE TAKE NOTICE that a hearing on the following motions will take place on **Thursday, July 15, 2010 at 9:30 a.m. (Prevailing Central Time)** before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, at the United States Bankruptcy Court for the Northern District of Texas, located on the 14th Floor of the Earle Cabell Building, U.S. Courthouse, 14th Floor, Room 1424, Courtroom #1, 1100 Commerce Street, Dallas, Texas 75242-1496.

PLEASE TAKE FURTHER NOTICE that objections, if any, must be filed and served so as to be received by all no later than **July 12, 2010**, as set forth in detail below.

• First Interim Fee Application of Bracewell & Giuliani LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period November 2, 2009 Through March 31, 2010. [Dkt. No. 1421]

Fees Sought: \$1,506,655.50

Expenses Sought: \$68,352.92

• First and Final Fee Application of Protiviti Inc. for Allowance of Compensation and Reimbursement of Expenses as Financial Advisors for the Official Committee of Unsecured Creditors for the Period Nunc Pro Tunc from November 4, 2009 Through March 31, 2010 [Dkt. No. 1422]

Fees Sought: \$460,058.50

Expenses Sought: \$9,726.40

• First and Final Application of Houlihan Lokey Howard & Zukin Capital, Inc. as Investment Banker to the Debtors for Compensation for Services Rendered and Reimbursement of Expenses for the Period October 19, 2009 Through April 30, 2010 [Dkt. No. 1495]

Fees Sought: \$9,715,645.16

Expenses Sought: \$117,639.16

 Second Interim and Final Fee Application of Bracewell & Giuliani LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses [Dkt. No. 1496]²

Fees Sought: \$1,698,026.00

Expenses Sought: \$77,210.66

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 $^{^{2}}$ Amounts sought include the amounts sought in Bracewell & Giuliani's first interim fee application.

• First Interim and Final Application of DLA Piper LLP (US) for Allowance of Compensation and Reimbursement of Expenses for the Period October 19, 2009 to May 31, 2010 [Dkt. No. 1497]

Fees Sought: \$6,829,486.62

Expenses Sought: \$443,362.08

• First and Final Application of Farrell Fritz, P.C. for Allowance of Fees and Reimbursement of Expenses as Counsel for the Debtors for the Period November 19, 2009 Through April 30, 2010 [Dkt. No. 1498]

Fees Sought: \$256,215.00³

Expenses Sought: \$12,473.81

• First and Final Application of Alvarez & Marsal Healthcare Industry Group LLC as Chief Restructuring Officer and Executive Vice President of Restructuring and Additional Personnel for the Debtors for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Reasonable and Necessary Expenses Incurred from October 19, 2009 through April 30, 2010 [Dkt. No. 1499]

Fees Sought: \$4,656,570.04

Expenses Sought: \$213,157.61

PLEASE TAKE FURTHER NOTICE that all objections must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules for the United States Bankruptcy Court for the Northern District of Texas and shall be filed with the Bankruptcy Court and served upon: (i) counsel for the Debtors: DLA Piper LLP (US), 1251 Avenue of the Americas, New York, New York 10020-1104, Attn: Thomas R. Califano, Esq. and Jeremy R. Johnson and DLA Piper LLP (US), 1717 Main Street, Suite 4600, Dallas, Texas 75201, Attn: Vincent P. Slusher; (ii) counsel for Redwood-ERC Senior Living Holdings, LLC: Venable LLP, 750 East Pratt Street, Suite 900, Baltimore, Maryland 21202, Attn: Michael Baader, Esq. and Venable LLP, Rockefeller Center, 1270 Avenue of the Americas, New York, NY 10020, Attn: Jorian L. Rose, Esq. and Carollynn H.G. Callari, Esq.; (iii) counsel to the Official Committee of Unsecured Creditors: Bracewell & Guiliani LLP, 1145 Ross Avenue, Suite 3800, Dallas, Texas 75202-2711, Attn: Samuel M. Stricklin, Esq. and Bracewell & Guiliani LLP, 1177 Avenue of the Americas, Suite 1900 Attn: Daniel S. Connolly, Esq. and Andrew J. Schoulder, Esq.; and (iv) the Office of the United States Trustee, 1100 Commerce, Room 9C60, Dallas Texas 75242, Attn: George F. McElreath, Esq., so as to be received no later than July 12, 2010.

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³ Includes \$5,000.00, estimated as amount incurred in preparation of fee application.

PLEASE TAKE FURTHER NOTICE that copies of the above noted pleadings may be obtained from the Court's website, and upon request to the undersigned.

Date: June 18, 2010 Respectfully submitted,

Dallas, Texas

By: /s/ Vincent P. Slusher Vincent P. Slusher State Bar No. 00785480

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