CASE NAME:
Dallas Campus, LLC

CASE NUMBER:
09-37016

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

DIVISION 6

FOR POST CONFIRMATION USE

QUARTERLY OPERATING REPORT

AND

QUARTERLY BANK RECONCILEMENT

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconcilement and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

Original Signature of Responsible Party Steven B. Boyd

Printed Name of Responsible Party Steven B. Boyd

Title Senior Director

Date 8/17/2010

PREPARER:

Original Signature of Preparer David S. McLaughlin

Printed Name of Preparer David S. McLaughlin

Title Director

Date 8/17/2010

Quarterly Operating Report

CASE NAME	Dallas Campus, LP
CASE NUMBER	09-37012

ACCRUAL BASIS-3

CASH RECEIPTS AND DISBURSEMENTS	MONTH 5/31/2010	MONTH 6/30/2010	MONTH	QUARTER TOTAL
1. CASH - BEGINNING OF MONTH	$0	$21,177		$0
RECEIPTS FROM OPERATIONS				
2. CASH SALES	$0	$0		$0
COLLECTION OF ACCOUNTS RECEIVABLE				
3. PREPETITION	$0	$0		$0
4. POSTPETITION	0	0		0
5. TOTAL OPERATING RECEIPTS	$0	$0		$0
NON - OPERATING RECEIPTS				
6. LOANS & ADVANCES (DIP Funding)	$0	$0		$0
7. SALE OF ASSETS	0	0		0
8. OTHER (ATTACH LIST)	$37,172	$0		37,172
9. TOTAL NON-OPERATING RECEIPTS	$37,172	$0		$37,172
10. TOTAL RECEIPTS	$37,172	$0		$37,172
11. TOTAL CASH AVAILABLE	$37,172	$21,177		$37,172
OPERATING DISBURSEMENTS				
12. NET PAYROLL	$0	$0		$0
13. PAYROLL TAXES PAID	0	0		0
14. SALES, USE & OTHER TAXES PAID	37,172	0		37,172
15. SECURED / RENTAL / LEASES	0	0		0
16. UTILITIES	0	0		0
17. INSURANCE	0	0		0
18. INVENTORY PURCHASES	0	0		0
19. VEHICLE EXPENSES	0	0		0
20. TRAVEL	0	0		0
21. ENTERTAINMENT	0	0		0
22. REPAIRS & MAINTENANCE	(21,226)	0		(21,226)
23. SUPPLIES	0	0		0
24. ADVERTISING	0	0		0
25. OTHER (ATTACH LIST)	49	29		78
26. TOTAL OPERATING DISBURSEMENTS	$15,995	$29		$16,024
REORGANIZATION EXPENSES				
27. PROFESSIONAL FEES	$0	$0		$0
28. U.S. TRUSTEE FEES	0	0		0
29. OTHER (ATTACH LIST)	0	0		0
30. TOTAL REORGANIZATION EXPENSES	$0	$0		$0
31. TOTAL DISBURSEMENTS	$15,995	$29		$16,024
32. NET CASH FLOW	$21,177	($29)		$21,148
33. CASH - END OF MONTH	$21,177	$21,148		$21,148

CASE NAME:	Dallas Campus, LP
CASE NUMBER:	09-37012

CASH DISBURSEMENTS ATTACHMENT

	5/31/2010	6/30/2010
Ln 8 - Non Operating Receipts		
Transfer from ERC Admin Account	$37,172	$0
Total Line 8	$37,172	$0
Ln 25 - Other Cash Disbursements		
Bank Account Analysis Fee	$49	$29
Total Line 25	$49	$29

CASE NAME:	Dallas Campus, LP
CASE NUMBER:	09-37012

Operating Account **5/31/2010**
Bank of America Account #XXXXXX7078

Balance per bank	$64,619.57
Less: Outstanding Checks	43,442.22
Balance per Books	$21,177.35
Balance per G/L	**$21,177.35**

ESCROW ACCOUNT
JPM Account #XXXXX3593

Balance Per Bank	$	100.33
Balance per G/L	**$**	**100.33**

Notes:
Operating Account - This is the main operating account for Dallas Campus. When draw funding is received from PNC bank it is deposited into this account. All checks for Dallas are cut from this account.
Escrow Account - This account holds entrance deposits received from the community post-petition and is interest-bearing.

CASE NAME:	Dallas Campus, LP
CASE NUMBER:	09-37012

Operating Account		**6/30/2010**
Bank of America Account #XXXXXX7078		
Balance per bank		$27,093.82
Less: Outstanding Checks		5,946.10
Balance per Books		$21,147.72
Balance per G/L		**$21,147.72**

ESCROW ACCOUNT		
JPM Account #XXXXX3593		
Balance Per Bank	$	100.33
Balance per G/L	**$**	**100.33**

Notes:
Operating Account - This is the main operating account for Dallas Campus. When draw funding is received from PNC bank it is deposited into this account. All checks for Dallas are cut from this account.
Escrow Account - This account holds entrance deposits received from the community post-petition and is interest-bearing.