CASE NAME:
Dallas Campus, LP

CASE NUMBER:
09-37012

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

DIVISION 6

FOR POST CONFIRMATION USE

QUARTERLY OPERATING REPORT

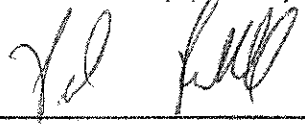
AND

QUARTERLY BANK RECONCILEMENT

PERIOD ENDING June 30, 2013

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconcilement and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

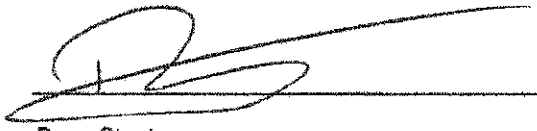
Original Signature of Responsible Party 

Printed Name of Responsible Party Paul Rundell

Title Managing Director

Date 8/1/2013

PREPARER:

Original Signature of Preparer 

Printed Name of Preparer Doug Staut

Title Director

Date 8/1/2013

Quarterly Operating Report

CASE NAME	Dallas Campus, LP
CASE NUMBER	09-37012

ACCRUAL BASIS-3

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH	MONTH 6/30/2013	QUARTER TOTAL
1. CASH - BEGINNING OF MONTH			$0	$0
RECEIPTS FROM OPERATIONS				
2. CASH SALES			$0	$0
COLLECTION OF ACCOUNTS RECEIVABLE				
3. PREPETITION			$0	$0
4. POSTPETITION			0	0
5. TOTAL OPERATING RECEIPTS			$0	$0
NON - OPERATING RECEIPTS				
6. LOANS & ADVANCES (DIP Funding)			$0	$0
7. SALE OF ASSETS			0	0
8. OTHER (ATTACH LIST)			0	0
9. TOTAL NON-OPERATING RECEIPTS			$0	$0
10. TOTAL RECEIPTS			$0	$0
11. TOTAL CASH AVAILABLE			$0	$0
OPERATING DISBURSEMENTS				
12. NET PAYROLL			$0	$0
13. PAYROLL TAXES PAID			0	0
14. SALES, USE & OTHER TAXES PAID			0	0
15. SECURED / RENTAL / LEASES			0	0
16. UTILITIES			0	0
17. INSURANCE			0	0
18. INVENTORY PURCHASES			0	0
19. VEHICLE EXPENSES			0	0
20. TRAVEL			0	0
21. ENTERTAINMENT			0	0
22. REPAIRS & MAINTENANCE			0	0
23. SUPPLIES			0	0
24. ADVERTISING			0	0
25. OTHER			0	0
26. TOTAL OPERATING DISBURSEMENTS			$0	$0
REORGANIZATION EXPENSES				
27. PROFESSIONAL FEES			$0	$0
28. U.S. TRUSTEE FEES			0	0
29. OTHER (ATTACH LIST)			0	0
30. TOTAL REORGANIZATION EXPENSES			$0	$0
31. TOTAL DISBURSEMENTS			$0	$0
32. NET CASH FLOW			0	0
33. CASH - END OF MONTH			$0	$0

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CASE NUMBER:	09-37012

Operating Account Bank of America Account #XXXXXX7078	June 30, 2013
Balance per bank	$0.00
Less: Outstanding Checks	0.00
Balance per Books	$0.00
Balance per G/L	**$0.00**

ESCROW ACCOUNT JPM Account #XXXXX3593	
Balance Per Bank	$ -
Balance per G/L	**$ -**

Notes:
Operating Account - This is the main operating account for Dallas Campus. When draw funding is received from PNC bank it is deposited into this account. All checks for Dallas are cut from this account.
Escrow Account - This account holds entrance deposits received from the community post-petition and is interest-bearing.