

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION	PROOF OF CLAIM (Secured)															
In Re: HOUSTON CAMPUS, LP	Case Number: 09-37022-11 Chapter: 11															
Name of Creditor: HARRIS COUNTY, et al	<input type="checkbox"/> Check if you are aware that anyone else has filed a proof of claim relating to your claim.															
Name/Address Where Notices Should Be Sent: John P. Dillman LINEBARGER GOGGAN BLAIR & SAMPSON, LLP P O BOX 3064 HOUSTON, TX 77253-3064 Telephone No: (713)844-3478 Facsimile: (713)844-3503 Email: houston_bankruptcy@publicans.com	<input type="checkbox"/> Check if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check if the address differs from the address on the envelope sent to you by the court.	court use only														
Number by which creditor identifies debtor: See Attached Exhibits	This claim <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: <input style="width: 50px;" type="text"/> <input type="checkbox"/> supplements															
1. BASIS FOR CLAIM: AD VALOREM TAXES																
2. DATE DEBT WAS INCURRED: January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code.																
3. CLASSIFICATION OF CLAIM: Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability. Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code.																
4. TOTAL AMOUNTS OF CLAIM: <table style="width:100%; border: none;"> <tr> <td style="text-align: right;">\$ <u>0.00</u></td> <td style="text-align: center;">+</td> <td style="text-align: right;">\$ <u>32,176.97</u></td> <td style="text-align: center;">+</td> <td style="text-align: right;">\$ <u>0.00</u></td> <td style="text-align: center;">=</td> <td style="text-align: right;">\$ <u>32,176.97</u></td> </tr> <tr> <td style="text-align: right;">(Unsecured)</td> <td></td> <td style="text-align: right;">(Secured)</td> <td></td> <td style="text-align: right;">(Priority)</td> <td></td> <td style="text-align: right;">(Total)</td> </tr> </table>			\$ <u>0.00</u>	+	\$ <u>32,176.97</u>	+	\$ <u>0.00</u>	=	\$ <u>32,176.97</u>	(Unsecured)		(Secured)		(Priority)		(Total)
\$ <u>0.00</u>	+	\$ <u>32,176.97</u>	+	\$ <u>0.00</u>	=	\$ <u>32,176.97</u>										
(Unsecured)		(Secured)		(Priority)		(Total)										
Plus interest accruing at 12% per annum pursuant to Texas Property Tax Code §33.01 as allowed under 11 U.S.C. §506(b)																
Make checks payable to: Mail payments to:	HARRIS COUNTY, et al PO Box 4924 Houston, TX 77210-4924	RECEIVED NOV 02 2009 BMC GROUP														
5. CREDITS AND SETOFFS: The amount of the payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.																
6. SUPPORTING DOCUMENTS: Attached		court use only														
DATE: OCT 28, 2009 <div style="text-align: center;"> <hr style="width: 100%; border: 0.5px solid black;"/> John P. Dillman TX Bar I.D. 05874400 </div>		Erickson Ret. Comm. LLC 00009														
Penalty for presenting fraudulent claim: Fine up to \$500,000 or imprisonment up to 5 years, or both. 18 U.S.C. §§ 152, 3571																

LEO VASQUEZ
 TAX ASSESSOR-COLLECTOR
 P.O. BOX 4622
 HOUSTON, TEXAS 77210-4622

2008 Property Tax Statement

Statement Date:	10/28/2009
Printed By:	LBMGONZALES1
Account Number	
2-1046942	



HOUSTON CAMPUS LP
 701 MAIDEN CHOICE LN
 CATONSVILLE, MD 21228-5968

HC ESTIMATED TAXES FOR 2009 \$ 8106.65

Calley ESTIMATED TAXES FOR 2009 \$ 9322.49

HCSD ESTIMATED TAXES FOR 2009 \$ 14747.83



Taxing Jurisdiction	Exemptions	Taxable Value	Rate per \$100	Taxes	Property Description	
Houston I.S.D.		1,274,992	1.156700	\$14,747.83	1401 HIGHWAY 6 77077 Business Personal Property CMP F&F M&E	
Harris County		1,274,992	0.389230	\$4,962.65		
Harris County Flood Control Dist		1,274,992	0.030860	\$393.46		
Port of Houston Authority		1,274,992	0.017730	\$226.06		
Harris County Hospital District		1,274,992	0.192160	\$2,450.02		
Harris County Dept. of Education		1,274,992	0.005840	\$74.46		
Houston Community College System		1,274,992	0.092430	\$1,178.48		
City of Houston		1,274,992	0.638750	\$8,144.01		
					Appraised Values	
					Land - Market Value	0
					Impr - Market Value	1,274,992
					Total Market Value	1,274,992
					Less Capped Mkt Value	0
					Appraised Value	1,274,992
Exemptions/Deferrals						

Page: 1 of 1

Total 2008 Taxes Due By January 31, 2009	\$32,176.97
Payments Applied To 2008 Taxes	\$32,176.97
Total Current Taxes Due (Including Penalties)	\$0.00
Prior Year(s) Delinquent Taxes Due (If Any)	\$0.00
Total Amount Due For October 2009	\$0.00

← No Tax Due

Penalties for Paying Late	Rate	Current Taxes	Delinquent Taxes	Total
By October 31, 2009	21%	\$0.00	\$0.00	\$0.00
By November 30, 2009	22%	\$0.00	\$0.00	\$0.00
By December 31, 2009	23%	\$0.00	\$0.00	\$0.00
By January 31, 2010	24%	\$0.00	\$0.00	\$0.00
By February 28, 2010	25%	\$0.00	\$0.00	\$0.00

NOTES: Keep for your records

Tax Bill Increase (Decrease) from 2003 to 2008 : Appraised Value 0%, Taxable Val 0%, Tax Rate 0%, Tax Bill 0%.

Detach at the perforation and return this coupon with your payment. Keep top part for your records.

See reverse side for additional information.



PAYMENT COUPON

HOUSTON CAMPUS LP
 701 MAIDEN CHOICE LN
 CATONSVILLE, MD 21228-5968

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

Make check payable to:
 LEO VASQUEZ
 TAX ASSESSOR-COLLECTOR
 P.O. BOX 4622
 HOUSTON, TEXAS 77210-4622

Statement Date:	10/28/2009
Printed By:	LBMGONZALES1
Account Number	
2-1046942	
Amount Enclosed	
No Taxes Due. Keep For Your Records.	

If you are paying multiple tax accounts with a single check, please enclose all of the coupons with your payment to ensure proper credit to each account.

Northern District of Texas Claims Register

09-37022-sgj11 Houston Campus, L.P.

Judge: Stacey G. Jernigan

Chapter: 11

Office: Dallas

Last Date to file claims: 02/28/2010

Trustee:

Last Date to file (Govt):

<i>Creditor:</i> (12754471) Harris County, et al Linebarger Goggan Blair & Sampson LLP c/o John P. Dillman P.O. Box 3064 Houston, Texas 77253	Claim No: 1 <i>Original Filed</i> Date: 10/28/2009 <i>Original Entered</i> Date: 10/28/2009	<i>Status:</i> Filed by: CR Entered by: Dillman, John Modified:
Secured claimed: \$32176.97 Total claimed: \$32176.97		
<i>History:</i> Details <u>1-1</u> 10/28/2009 Claim #1 filed by Harris County, et al, total amount claimed: \$32176.97 (Dillman, John)		
<i>Description:</i> (1-1) Ad Valorem Taxes		
<i>Remarks:</i>		

Claims Register Summary