

<b>UNITED STATES BANKRUPTCY COURT</b> Northern District of Texas (Dallas Divi)	<b>PROOF OF CLAIM</b>
--	-----------------------

Name of Debtor: <u>Erickson Retirement Communities, LLC</u>	Case Number: <u>09-37010</u>
---	------------------------------

*NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property): <u>The Success Group, Ltd.</u>	<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.
Name and address where notices should be sent: The Success Group, Ltd. Attn: Katie Zvolanek 172 E. State St., Ste. 400 Columbus, OH 43215	Court Claim Number: _____ (If known)
Telephone number: (614) 221-0971	Filed on: _____

Name and address where payment should be sent (if different from above):  Telephone number: _____	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
---	---

1. Amount of Claim as of Date Case Filed:      \$ <u>10,262.92</u>  If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.  If all or part of your claim is entitled to priority, complete item 5.  <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.	5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.  Specify the priority of the claim.
--	---

2. Basis for Claim: <u>services performed</u> (See instruction #2 on reverse side.)	<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).
3. Last four digits of any number by which creditor identifies debtor: _____  3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)	<input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.  Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____  Value of Property: \$ _____ Annual Interest Rate: % _____  Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____  Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____	<input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).  <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).  <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.  7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)  DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.  If the documents are not available, please explain: _____	<input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(____).  Amount entitled to priority: \$ _____  *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
---	---

Date: <u>11/12/2009</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim, and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  	FOR COURT USE ONLY  Erickson Ret. Comm. LLC  00037
-------------------------	--	--

Katherine J. Zvolanek, Esq.  
The Success Group, Ltd. OH Supreme Court # 0083618

*Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.*



August 25, 2009  
INVOICE NO. 909405

Erickson Retirement Communities  
Sheila Mackertich  
701 Maiden Choice Ln.  
Baltimore, MD 21228

For professional services for the month of September 2009.....	\$5,000.00
Meals and Entertainment.....	\$ 262.92

**TOTAL AMOUNT DUE AND PAYABLE..... \$5,262.92**

**ADDRESS FOR REMITTANCE:  
The Success Group, Ltd.  
172 East State Street, Suite 400  
Columbus, OH 43215**



September 28, 2009  
INVOICE NO. 910633

Erickson Retirement Communities  
Sheila Mackertich  
701 Maiden Choice Ln.  
Baltimore, MD 21228

For professional services for the month of October 2009..... \$5,000.00

**TOTAL AMOUNT DUE AND PAYABLE..... \$5,000.00**

**ADDRESS FOR REMITTANCE:**  
**The Success Group, Ltd.**  
**172 East State Street, Suite 400**  
**Columbus, OH 43215**



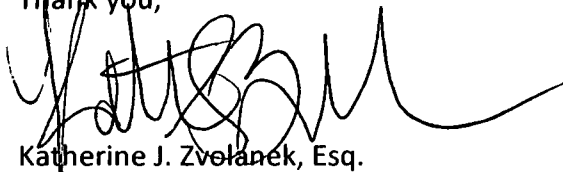
November 12, 2009

BMC Group Inc  
Attn: Erickson Retirement Communities  
Claims Processing  
PO Box 3020  
Chanhassen, MN 55317-3020

To Whom It May Concern:

Enclosed is a completed proof of claim form and copies of supporting documentation for The Success Group, Ltd. Also included is a copy of the proof of claim along with a self-addressed, stamped envelope to be returned to The Success Group, Ltd. upon being filed and stamped.

Thank you,



Katherine J. Zvolanek, Esq.  
The Success Group, Ltd.

Enclosures