

UNITED STATES BANKRUPTCY COURT Northern District of Texas (Dallas Division)

PROOF OF CLAIM

Name of Debtor: Erickson Retirement Communities, LLC

Case Number: 09-37010

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:

20835747007747
SCOTT, MEREDITH
30 SURREY DR
PLYMOUTH, MA 02360

YOUR CLAIM IS SCHEDULED AS:
Schedule/Claim ID: s2747
AMOUNT/CLASSIFICATION
\$29,383.57 UNSECURED

Court Claim Number:
(if known)

Filed on:

RECEIVED

Name and address where payment should be sent (if different from above):

Same

JAN 04 2010

BMC GROUP

Telephone number: 508 747-2879

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 29,383.57

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().

Amount entitled to priority:

\$

*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

2. Basis for Claim: Growth Participation held in Pen Cal Account

3. Last four digits of any number by which creditor identifies debtor: 0086

3a. Debtor may have scheduled account as:

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other

Value of Property: \$ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ Basis for perfection:

Amount of Secured Claim: \$ Amount Unsecured: \$

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date:

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above.

Meredith Scott, Meredith Scott Resident Life Director, Linden Ponds

FOR COURT USE ONLY

Erickson Ret. Comm. LLC



00264

Personal Info

Meredith Scott
 30 Surrey Dr
 Plymouth, MA 2360

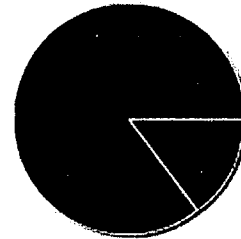
Home e-mail: mscott@ericksonmail.com
 Birth date:
 Hire date:
 08/30/2004
 Entry date:

At-a-Glance

Account balance: \$13,839.96
 Vested balance: \$0.00

Charted Balances

Account Balances



Balance by Investment as of 12/28/2009

Investment	Balance	Vested Balance	Current Election
Fidelity Advisor High Income Advantage Fund [Ⓢ]	\$2,029.77	\$0.00	0.00%
Fidelity Advisor Short Fixed-Income Fund	\$11,810.19	\$0.00	0.00%
Total:	\$13,839.96	\$0.00	

Graph View

■ Fidelity Advisor Short Fixed-I...	\$11,810.19
■ Fidelity Advisor High Income A...	\$2,029.77

Balances by Source as of 12/28/2009

Source	Balance	Vested Balance	Vested Percent
2006 GPP Plan	\$4,110.92	\$0.00	0.00%
2007 GPP Plan	\$5,239.88	\$0.00	0.00%
2008 GPP Plan	\$4,489.16	\$0.00	0.00%
Total:	\$13,839.96	\$0.00	



August, 2008

Meredith Scott
30 Surrey Dr
Plymouth, MA 02360-4977

Re: Erickson Growth Participation Plan

We are pleased to provide this informational packet summarizing your units held in the Erickson GPP as of August 2008. The information below summarizes units granted to you since 2006. Units being granted in 2008 have been pro-rated for those who became newly eligible or received an increased Unit Level during 2007. Updated values are announced annually to those who remain eligible participants.

Grant Value

Please retain this statement with your important personal documents as a record of your account.

Aug 2004 50% 100 25 units (12.5) 2008 5 yrs
2005 100% 100 25 units 2008 GPP Statement 2009

Units Granted In	Total Unit Level	Annual Unit Grant	Grant Value	Current Value	Estimated to Mature and be paid in
2006	200	50	\$170	\$8,500.00	2010
2007	200	50	\$ 70	\$3,500.00	2011
2008	200	50	\$ 0	\$0.00	2012
Total				\$12,000.00	

Please note that participants in the GPP prior to 12/31/2005 will receive the final annual payment in 2009. Future GPP informational events will be held later this year. In the meantime, if you have any questions about your GPP account, please contact Mary Ann Lambrechts, 443-883-4829 (600-4829) or at maryann.lambrechts@erickson.com.

Meredith Scott
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Your balance in the original plan was fixed in 2006, with one quarter paid last year. The remaining balance is earning 9% and the second payment is targeted to be paid by the end of July. Your balance is \$11,250.00 and the targeted 2007 installment, plus interest, is \$ 3,750.00. If you are not yet vested, the installment will be directed to the account at PenCal. As a reminder, the original Plan vesting remains at 5 years of service.

We will update you on this schedule as we progress through the summer. Thanks for all your support and commitment.

If you have any other questions regarding the GPP, please contact your Human Resources Department.

Sincerely,

The Plan Administrators



February 23, 2007

Dear Growth Participation Plan Participant:

We are writing to update you on the status of the Erickson Growth Participation Plan (GPP), and your eligibility for the Plan.

As you know, major changes to the GPP were announced in March of 2006. Under our former process, you would have received information on your unit grant in the new version of the Plan in the spring of 2006. Due to the changes to the format of the GPP, several elements of the Plan had to be updated or changed, including the Plan document. As a result of these numerous changes, no new units have been issued to date. We are in the process of finalizing these changes and when they are complete, we will send information on the new Plan structure, a new Plan document and your individual grant.

We thank you for your patience in this process, and will forward additional updates as soon as possible.

Sincerely,

The Plan Administrators



Dear Meredith A Scott:

As you are now aware, big changes are ahead for the Growth Participation Plan (GPP). As we prepare for the new vision of the Plan, we prepare for the payout of the existing unit grant values.

With the establishment of the new unit value of \$1201.74, your total unit grant(s) is now worth \$15000. As announced, we will begin to pay out your unit grant in the existing plan over a four year period starting on May 18. The initial installment on your payout is \$3750. The remaining unit grant will earn interest at a rate of 9% until the final installment, scheduled to be paid in 2009.

As a non-vested employee, the first installment will be deposited in the deferred compensation account through PenCal. We will forward additional information about investment options available through PenCal, as well as procedures for opening an account if you have not already done so. Remember, only continuous fulltime service counts towards vesting in the GPP. Therefore, the date to use for vesting purposes may be different than your original hire date. The date to use for vesting purposes for your service is 8/30/2004

If you have any questions about your vesting date or the value of your unit grant, please contact your Human Resources department.

All funds paid out of the GPP are paid as ordinary earnings and will be taxed accordingly. We will be providing financial planning resources to help you plan how to invest the proceeds of the GPP. We will forward additional information in the coming weeks. Please remember that you have an hour of time with a financial advisor available through the Employee Help Line. Just call 1-888-300-0431 to arrange an appointment.

If you have any other questions regarding the GPP, please contact your Human Resources Department.

Sincerely,

The Plan Administrators



June 22, 2005

Dear Growth Participation Plan Participant:

We are pleased to inform you that you are now a participant in the Erickson Growth Participation Plan. You became eligible for the Plan by virtue of your hire or promotion into an eligible position in 2004, and have now passed the threshold into the Plan. You are now participating in values of the units above the base 12/31/04 value of \$1051.74. Your participation will be for the appreciation of unit values above \$1051.74.

Your certificate identifying the units issued is enclosed, as well as a Plan Document. The Plan Document provides a detailed explanation of the rules and regulations of the Plan.

Please contact your Human Resources department with any questions you may have.

Sincerely,

The Plan Administrators

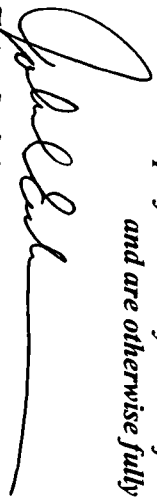
Erickson Retirement Communities, L.L.C.
Growth Participation Plan
Certificate for

100 UNITS at the strike price of \$1051.74

In The Growth Participation Plan Of
Erickson Retirement Communities Holdings, L.L.C.
Granted To

Meredith A Scott

This certificate represents your right to the amount of Equity Units indicated above under the Erickson Retirement Communities Holdings, L.L.C. Growth Participation Plan (the Plan). The designated holder of these Equity Units is entitled to all the rights, opportunities, values, and benefits of future financial growth of the Company as specified in the Plan. These Equity Units are granted in consideration of the holder's future contributions to corporate strategies and the holder's productive delivery of services that form the foundation of the Company's growth. These Equity Units may be transferred and redeemed only in accordance with the Plan and are otherwise fully subject to the provisions of the Plan.


John Q. Erickson
Chairman

Date: 12/31/2004