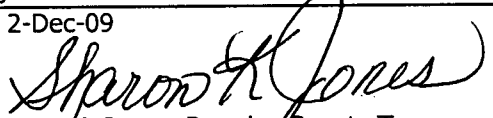



UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS (DALLAS)	PROOF OF CLAIM Joint Admin. 09-37010 SGJ Case No.: 09-37023	<p>RECEIVED</p> <p>JAN 19 2010</p> <p>BMC GROUP</p> <p>THIS SPACE IS FOR COURT USE ONLY</p>								
Debtor(s): Littleton Campus LLC	Chapter : 11									
Name of Creditor: Douglas County	<input type="checkbox"/> Check if you are aware that anyone else has filed a proof of claim relating to your proof of claim.									
Please mail notices to: Douglas County Treasurer Attn. Stephanie Cook 100 Third Street Castle Rock, Colorado 80104 TEL.: 303.660.7455 FAX: 303.660.9022	<input type="checkbox"/> Check if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check if the address differs from the address on the envelope sent to you by the court									
Number by which creditor identifies debtor: R0467178	<input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: <input type="text"/> <input type="checkbox"/> supplements									
1. BASIS FOR CLAIM: AD VALOREM REAL PROPERTY TAXES										
2. DATE DEBT WAS INCURRED: January 1, 2009										
<i>Colorado Revised Statutes provide that tax liens arise at 12 noon on the assessment date for the current year C.R.S. 39-1-105</i>										
3. CLASSIFICATION OF CLAIM: Secured Claim to extent of collateral value. Unsecured Priority Claim 11 U.S.C. 507(a)(8) to the extent of any shortfall in collateral value and or personal liability. <i>Tax Lien created under 39-1-107 of the Colorado Revised Statutes.</i>										
4. Total amount of Claim: <table style="width: 100%; border: none;"> <tr> <td style="border: 1px solid black; width: 25%; text-align: center;"> </td> <td style="border: 1px solid black; width: 25%; text-align: center;">\$6,542,93</td> <td style="border: 1px solid black; width: 25%; text-align: center;">\$</td> <td style="border: 1px solid black; width: 25%; text-align: center;">6,542.93</td> </tr> <tr> <td style="text-align: center;">Unsecured</td> <td style="text-align: center;">secured</td> <td style="text-align: center;">Priority</td> <td style="text-align: center;">Total</td> </tr> </table>				\$6,542,93	\$	6,542.93	Unsecured	secured	Priority	Total
	\$6,542,93	\$	6,542.93							
Unsecured	secured	Priority	Total							
<input type="checkbox"/> Check this box if claim includes charges in addition to the principal amount of the claim Interest accrues at 12% per annum pursuant to Colorado Revised Statute 39-10-104.5 and 11U.S.C 506(b) 11 U.S.C 511										
5. Claim secured by: Collateral: Real Property 2009 Actual Value \$862,966	OTHER : v.									
6. Credits and Setoffs: The amount of the payments on this claim has been credited and deducted for the purpose of making this claim										
7. Supporting Documents: Attached										
Date : 2-Dec-09  Signature: Sharon K. Jones, Douglas County Treasurer	FOR COURT USE ONLY Erickson Ret. Comm. LLC  00525									
Penalty for presenting fraudulent claim: Fine up to \$500,000 or imprisonment up to 5 years, or both 18 U.S.C 152 and 3571										



Douglas County Treasurer
Sharon K. Jones
100 Third Street
Castle Rock, CO 80104

PRE -PETITION REAL PROPERTY TAXES

The basis for the Douglas County Treasurer's Claim is stated in Article 1 through 13, Title 39, of the Colorado Revised Statutes (C.R.S.)

Chapter: 11

Case No.: 09-37023

Joint Administration: 09-37010 SGJ

Property Account No.: R0467178

Debtor(s): MSRESS III DENVER CAMPUS LLC
Littleton Campus LLC

\$6,578 Estimated Real Property Taxes- Tax Year ending December 31, 2009
C.R.S. 39-1-105 as allowed under 11 U.S.C. 502(c)

Claim will be supplemented with a liquidated amount once tax statements are generated in January 2010 in accordance with Colorado Law.

Interest accrues at a rate of 12 % per annum C.R.S. 39-10-104.5, as allowed under 11 U.S.C. §506(b) and 11 U.S.C. §511.

Late Interest on 2009 taxes commences on 5.1. 2010

The severity for this claim is the lien created under C.R.S. 39-1-107 as to which perfection of a first prior and perpetual lien occurs by operation of law. This lien extends to Debtor's all real and personal property located in Douglas County. Said property is identified in the attached copy of the tax statement.

This claim is filed as a claim for taxes and interest including post-petition interest or charges allowed under 11 U.S.C. 506(b) and U.S.C 511, secured by a tax lien; provided however, that priority will be claimed under 11 U.S.C. 507 to the extent that the amount of the claim under 506(a) exceeds the value of the property.



Douglas County Government | 100 Third Street | Castle Rock, Colorado 80104 | 303.660.7400

Assessor Parcel Search
Douglas County Assessor's Office

Printable Parcel Details

⚠ This account has a current appeal on file.

Account Number:	R0467178	Appraisal Year:	2009
State Parcel Number:	2229-051-04-001	Account Type:	Residential
Tax District:	3253	Last Updated:	11/30/2009
Subdivision:	Name:	Reception No.:	Number of Buildings:
	ERICKSON	2006046418	1
			Neighborhood-Ext:
			280-00

Owner Name & Mailing Address	
MSRESS III DENVER CAMPUS LLC	
C/O RONAE JOHNSON	
701 MAIDEN CHOICE LN	
CATONSVILLE, MD 21228	

Valuation Summary	
Total Actual Value:	\$862,966
Total Assessed Value :	\$68,690
Tax Rate:	9.577%
Estimated 2009 Property Taxes:*	\$6,578

Property Address		
Street	City	Zip
3237 SUMMER WIND LN	LITTLETON	80129
2925 SUMMER WIND LN	LITTLETON	80129
2927 SUMMER WIND LN	LITTLETON	80129
2929 SUMMER WIND LN	LITTLETON	80129
2950 SUMMER WIND LN	LITTLETON	80129
2975 SUMMER WIND LN	LITTLETON	80129
3225 SUMMER WIND LN	LITTLETON	80129

Location Description
LOT 2 ERICKSON 1 54.66 AM/L

Public Land Survey System (PLSS) Location			
Quarter	Section	Township	Range
NE 1/4	5	6S	68W

Sales Information					
Reception No.	Sale Date	Sale Price	Deed Type	Book	Page
2006089468	10/11/2006	\$25,000,000	Quit Claim		

Land Valuation Summary				
Class Code	Land Type	Acres	Actual Value	Assessed Value
1112	IMPROVED RESIDENTIAL LAND	54.660	\$655,920	\$52,210
Totals:		54.660	\$655,920	\$52,210

Building Valuation Summary			
Class Code	Building Type	Actual Value	Assessed Value
1212	SINGLE FAMILY RES - IMPS	\$207,046	\$16,480
Totals:		\$207,046	\$16,480