

UNITED STATES BANKRUPTCY COURT Northern District of Texas (Dallas Division)

PROOF OF CLAIM

Name of Debtor: Erickson Retirement Communities, LLC

Case Number: 09-37010-SG's 11

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:

20835749007412
CARTUS CORPORATION
40 APPLE RIDGE ROAD
DANBURY, CT 6810
Attn: Wayne Rigie

RECEIVED
JAN 27 2010
BMC GROUP

Court Claim Number:
(If known)
Filed on:

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 16,420.72

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

2. Basis for Claim: Services Performed

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

3. Last four digits of any number by which creditor identifies debtor: 2631

3a. Debtor may have scheduled account as: Apple Ridge Funding LLC

Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe: right of setoff against funds on hand

Value of Property: \$ 488.69 Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ Basis for perfection:

Amount of Secured Claim: \$ 488.69 Amount Unsecured: \$ 15,932.03

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().

Amount entitled to priority:

\$

*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 1/22/10

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Cartus Corporation By: [Signature]

FOR COURT USE ONLY

Erickson Ret. Comm. LLC



00616

Erickson Retirement Communities, LLC
Statement of Account
As of January 22, 2010

<u>Client#</u>	<u>Client Name</u>	<u>File #</u>	<u>Employee Name</u>	<u>Invoice #</u>	<u>Invoice Type</u>	<u>Invoice Date</u>	<u>Due Date</u>	<u>Invoice Amount</u>	<u>Balance Due</u>
2631	Erickson Retirement Communities, LLC	1935957	Gary Treichler	1001082981	Expense	12/29/08	1/28/2009	\$ 7,202.21	\$ 2,389.02
2631	Erickson Retirement Communities, LLC	1941605	David Dess	1001499550	Expense	8/31/09	9/30/2009	5,229.25	5,229.25
2631	Erickson Retirement Communities, LLC	1941605	David Dess	1001545446	Expense	9/28/09	10/28/2009	4,395.64	4,395.64
2631	Erickson Retirement Communities, LLC	1743573	Heidi Shuryan	9000079831	Late Fee Interest	7/27/09	8/26/2009	103.49	103.49
2631	Erickson Retirement Communities, LLC	1743573	Heidi Shuryan	9000079832	Late Fee Interest	7/27/09	8/26/2009	45.46	45.46
2631	Erickson Retirement Communities, LLC	1743573	Heidi Shuryan	9000079833	Late Fee Interest	7/27/09	8/26/2009	35.90	35.90
2631	Erickson Retirement Communities, LLC	1743573	Heidi Shuryan	9000079834	Late Fee Interest	7/27/09	8/26/2009	24.74	24.74
2631	Erickson Retirement Communities, LLC	1743573	Heidi Shuryan	9000079835	Late Fee Interest	7/27/09	8/26/2009	10.55	10.55
2631	Erickson Retirement Communities, LLC	1941605	David Dess	9000100275	Late Fee Interest	8/31/09	9/30/2009	31.44	31.44
2631	Erickson Retirement Communities, LLC	1935957	Gary Treichler	9000100496	Late Fee Interest	8/31/09	9/30/2009	41.24	41.24
2631	Erickson Retirement Communities, LLC	1935957	Gary Treichler	9000118006	Late Fee Interest	9/28/09	10/28/2009	32.99	32.99
								Subtotal Invoices Outstanding	12,339.72

<u>Client#</u>	<u>Client Name</u>	<u>File #</u>	<u>Employee Name</u>	<u>Supplier Name</u>	<u>Expense Type</u>	<u>Disbursement Date</u>	<u>Disbursement Amount</u>	<u>Balance Due</u>
2631	Erickson Retirement Communities, LLC	1941605	David Dess	LSI	Appraisal	8/6/09	820.00	820.00
2631	Erickson Retirement Communities, LLC	1941605	David Dess	LSI	Appraisal	8/6/09	820.00	820.00
2631	Erickson Retirement Communities, LLC	1941605	David Dess	LSI	Appraisal	8/7/09	965.00	965.00
2631	Erickson Retirement Communities, LLC	1941605	David Dess	Title Resource Group	Title Search	8/31/09	450.00	450.00
2631	Erickson Retirement Communities, LLC	1941605	David Dess	US Inspect LLC	Termite Inspection	7/23/09	179.00	179.00
2631	Erickson Retirement Communities, LLC	1941605	David Dess	US Inspect LLC	Property Inspection	7/23/09	349.00	349.00
2631	Erickson Retirement Communities, LLC	1941605	David Dess	US Inspect LLC	Well Flow Inspection	7/23/09	199.00	199.00
2631	Erickson Retirement Communities, LLC	1941605	David Dess	US Inspect LLC	Radon Inspection	7/23/09	299.00	299.00
							Subtotal Disbursements	4,081.00
							Total Invoices and Disbursements Outstanding	\$ 16,420.72

Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 12/29/2008
Invoice Number 1001082981
Reference Number 3186789
Total Invoice \$7,202.21
Due Date 01/28/2009

SERVICE INFORMATION

<u>Employee Name and Address</u>	<u>File Information</u>
Mr. Gary L. Treichler 1583 Doxbury Rd. Towson, Maryland, 21286	Employee File Number: 1935957 Billing Type: Expense
Move Type: Homeowner	
Client Number: 2631	
Division: 001	

COST INFORMATION

BUYING COSTS		
A. Home Purchase-Miscellaneo	\$325.00	
B. Home Purchase-Statutory F	\$28.50	
C. Home Purchase-Settle/Escr	\$100.00	
Total Buying Costs		\$453.50
MOVING/STORAGE OF HOUSEHOLD GO		
A. Household Goods Shipment	\$6,454.40	
Total Moving/storage Of Household Go		\$6,454.40
TRANSPORTATION		
A. En Route Trip-Mileage	\$119.07	
B. En Route Trip-Taxable Mil	\$138.92	
Total Transportation		\$257.99
INTEREST COSTS		
A. Interest on Disbursements	\$36.32	
Total Interest Costs		\$36.32

Payments not received in full by due date will be subject to additional interest in accordance with the service agreement
Please Remit to: Apple Ridge Funding LLC P.O. Box 360287 Pittsburgh, PA 15250-6287 Account # 144-6397

Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 12/29/2008
Invoice Number 1001082981
Reference Number 3186789
Total Invoice \$7,202.21
Due Date 01/28/2009

SERVICE INFORMATION

<u>Employee Name and Address</u>	<u>File Information</u>
Mr. Gary L. Treichler 1583 Doxbury Rd. Towson, Maryland, 21286 Move Type: Homeowner Client Number: 2631 Division: 001	Employee File Number: 1935957 Billing Type: Expense

Total Amount Due Apple Ridge Funding LLC	\$7,202.21
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Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 08/31/2009
Invoice Number 1001499550
Reference Number 3203096
Total Invoice \$5,229.25
Due Date 09/30/2009

SERVICE INFORMATION

<u>Employee Name and Address</u>	<u>File Information</u>
Mr. David Dess 1260 French Creek Drive Wayzata, Minnesota, 55391 Move Type: Homeowner Client Number: 2631 Division: 001	Employee File Number: 1941605S Billing Type: Expense

COST INFORMATION

TEMPORARY LIVING		
A. Temp Living-Lodging	\$4,030.00	
Total Temporary Living		\$4,030.00
TRANSPORTATION		
A. Return Trips-Tolls/Parkin	\$280.00	
B. Return Trips-Airfare	\$891.39	
Total Transportation		\$1,171.39
INTEREST COSTS		
A. Interest on Disbursements	\$27.86	
Total Interest Costs		\$27.86
Total Amount Due Apple Ridge Funding LLC	\$5,229.25	

Payments not received in full by due date will be subject to additional interest in accordance with the service agreement
Please Remit to: Apple Ridge Funding LLC P.O. Box 360287 Pittsburgh, PA 15250-6287 Account # 144-6397

Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 09/28/2009
Invoice Number 1001545446
Reference Number 3204928
Total Invoice \$4,395.64
Due Date 10/28/2009

SERVICE INFORMATION

<u>Employee Name and Address</u>	<u>File Information</u>
Mr. David Dess 1260 French Creek Drive Wayzata, Minnesota, 55391 Move Type: Homeowner Client Number: 2631 Division: 001	Employee File Number: 1941605S Billing Type: Expense

COST INFORMATION

TEMPORARY LIVING		
A. Temp Living-Lodging	\$3,900.00	
Total Temporary Living		\$3,900.00
TRANSPORTATION		
A. Return Trips-Airfare	\$483.20	
Total Transportation		\$483.20
INTEREST COSTS		
A. Interest on Disbursements	\$12.44	
Total Interest Costs		\$12.44
Total Amount Due Apple Ridge Funding LLC	\$4,395.64	

Payments not received in full by due date will be subject to additional interest in accordance with the service agreement
Please Remit to: Apple Ridge Funding LLC P.O. Box 360287 Pittsburgh, PA 15250-6287 Account # 144-6397

Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 07/27/2009
Invoice Number 9000079831
Reference Number 3200779
Total Invoice \$103.49
Due Date 08/26/2009

SERVICE INFORMATION

<u>Employee Name and Address:</u> Mrs. Heidi M. Shuryan 34541 Glover Wayne, Michigan, 48184		<u>File Information</u> Employee File Number: 1743573 Billing Type: Additional Interest	
Client Number: 2631 Division: 001		Contract Date: 11/09/2007 Closing Date: 12/03/2007	

COST INFORMATION

<u>Reference Information</u> Invoice Number: 1000375383 Invoice Date: 11/26/2007 Date Paid: 01/10/2008 Amount: \$13,990.00	
Additional Interest	103.49
Total Amount Due Apple Ridge Funding LLC	\$103.49

Due and Payable Upon Receipt
Please Remit to: Apple Ridge Funding LLC P.O. Box 360287 Pittsburgh, PA 15250-6287 Account # 144-6397

Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 07/27/2009
Invoice Number 9000079832
Reference Number 3200779
Total Invoice \$45.46
Due Date 08/26/2009

SERVICE INFORMATION

<u>Employee Name and Address:</u> Mrs. Heidi M. Shuryan 34541 Glover Wayne, Michigan, 48184	<u>File Information</u> Employee File Number: 1743573 Billing Type: Additional Interest
Client Number: 2631 Division: 001	Contract Date: 11/09/2007 Closing Date: 12/03/2007

COST INFORMATION

<u>Reference Information</u>	
Invoice Number:	1000375576
Invoice Date:	11/26/2007
Date Paid:	01/10/2008
Amount:	\$6,146.11
Additional Interest	45.46
Total Amount Due Apple Ridge Funding LLC	\$45.46

Due and Payable Upon Receipt
Please Remit to: Apple Ridge Funding LLC P.O. Box 360287 Pittsburgh, PA 15250-6287 Account # 144-6397

Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 07/27/2009
Invoice Number 9000079833
Reference Number 3200779
Total Invoice \$35.90
Due Date 08/26/2009

SERVICE INFORMATION

<u>Employee Name and Address:</u> Mrs. Heidi M. Shuryan 34541 Glover Wayne, Michigan, 48184		<u>File Information</u> Employee File Number: 1743573 Billing Type: Additional Interest	
Client Number: 2631 Division: 001		Contract Date: 11/09/2007 Closing Date: 12/03/2007	

COST INFORMATION

<u>Reference Information</u> Invoice Number: 1000471060 Invoice Date: 01/28/2008 Date Paid: 03/25/2008 Amount: \$2,696.38	
Additional Interest	35.90
Total Amount Due Apple Ridge Funding LLC	\$35.90

Due and Payable Upon Receipt
Please Remit to: Apple Ridge Funding LLC P.O. Box 360287 Pittsburgh, PA 15250-6287 Account # 144-6397

Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 07/27/2009
Invoice Number 9000079834
Reference Number 3200779
Total Invoice \$24.74
Due Date 08/26/2009

SERVICE INFORMATION

<u>Employee Name and Address:</u> Mrs. Heidi M. Shuryan 34541 Glover Wayne, Michigan, 48184	<u>File Information</u> Employee File Number: 1743573 Billing Type: Additional Interest
Client Number: 2631 Division: 001	Contract Date: 11/09/2007 Closing Date: 12/03/2007

COST INFORMATION

<u>Reference Information</u>	
Invoice Number:	1000431875
Invoice Date:	12/31/2007
Date Paid:	02/08/2008
Amount:	\$5,573.92
Additional Interest	24.74
Total Amount Due Apple Ridge Funding LLC	\$24.74

Due and Payable Upon Receipt
Please Remit to: Apple Ridge Funding LLC P.O. Box 360287 Pittsburgh, PA 15250-6287 Account # 144-6397

Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 07/27/2009
Invoice Number 9000079835
Reference Number 3200779
Total Invoice \$10.55
Due Date 08/26/2009

SERVICE INFORMATION

<u>Employee Name and Address:</u> Mrs. Heidi M. Shuryan 34541 Glover Wayne, Michigan, 48184	<u>File Information</u> Employee File Number: 1743573 Billing Type: Additional Interest
Client Number: 2631 Division: 001	Contract Date: 11/09/2007 Closing Date: 12/03/2007

COST INFORMATION

<u>Reference Information</u>	
Invoice Number:	1000513770
Invoice Date:	02/25/2008
Date Paid:	03/31/2008
Amount:	\$4,276.66
Additional Interest	10.55
Total Amount Due Apple Ridge Funding LLC	\$10.55

Due and Payable Upon Receipt
Please Remit to: Apple Ridge Funding LLC P.O. Box 360287 Pittsburgh, PA 15250-6287 Account # 144-6397

Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 08/31/2009
Invoice Number 9000100275
Reference Number 3203097
Total Invoice \$31.44
Due Date 09/30/2009

SERVICE INFORMATION

<u>Employee Name and Address:</u> Mr. David Dess 1260 French Creek Drive Wayzata, Minnesota, 55391	<u>File Information</u> Employee File Number: 1941605S Billing Type: Additional Interest
Client Number: 2631 Division: 001	

COST INFORMATION

<u>Reference Information</u>	
Invoice Number:	1001393383
Invoice Date:	06/29/2009
Date Paid:	08/10/2009
Amount:	\$5,312.85
Additional Interest	31.44
Total Amount Due Apple Ridge Funding LLC	\$31.44

Due and Payable Upon Receipt
Please Remit to: Apple Ridge Funding LLC P.O. Box 360287 Pittsburgh, PA 15250-6287 Account # 144-6397

Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 08/31/2009
Invoice Number 9000100496
Reference Number 3203097
Total Invoice \$41.24
Due Date 09/30/2009

SERVICE INFORMATION

<u>Employee Name and Address:</u> Mr. Gary L. Treichler 1583 Doxbury Rd. Towson, Maryland, 21286		<u>File Information</u> Employee File Number: 1935957 Billing Type: Additional Interest	
Client Number: 2631 Division: 001			

COST INFORMATION

<u>Reference Information</u>	
Invoice Number:	1001082981
Invoice Date:	12/29/2008
Date Paid:	
Amount:	\$2,389.02
Additional Interest	41.24
Total Amount Due Apple Ridge Funding LLC	\$41.24

Due and Payable Upon Receipt
Please Remit to: Apple Ridge Funding LLC P.O. Box 360287 Pittsburgh, PA 15250-6287 Account # 144-6397

Erickson Retirement Communities, LLC
701 Marden Choice Ln
Baltimore Maryland 21228

Attn: Gary Cole

Invoice Date 09/28/2009
Invoice Number 9000118006
Reference Number 3204930
Total Invoice \$32.99
Due Date 10/28/2009

SERVICE INFORMATION

<u>Employee Name and Address:</u> Mr. Gary L. Treichler 1583 Doxbury Rd. Towson, Maryland, 21286	<u>File Information</u> Employee File Number: 1935957 Billing Type: Additional Interest
Client Number: 2631 Division: 001	

COST INFORMATION

<u>Reference Information</u>	
Invoice Number:	1001082981
Invoice Date:	12/29/2008
Date Paid:	
Amount:	\$2,389.02
Additional Interest	32.99
Total Amount Due Apple Ridge Funding LLC	\$32.99

Payments not received in full by due date will be subject to additional interest in accordance with the service agreement
Please Remit to: Apple Ridge Funding LLC P.O. Box 360287 Pittsburgh, PA 15250-6287 Account # 144-6397

Wayne B. Rigie
Corporate Credit Manager
40 Apple Ridge Road
Danbury, CT 06810
Tel (203) 205-1842
Fax (203) 749-8758
wayne.rigie@cartus.com



January 25, 2010

BMC Group Inc.
Attn: Erickson Retirement Communities, LLC
Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

RE: Erickson Retirement Communities, LLC
Case Number 09-37010

Dear Sirs:

Attached please find our proof of claim in the amount of \$16,420.72 for the above referenced bankruptcy filing. A self-addressed, stamped envelope has been enclosed for an acknowledgement of the filing of our claim.

Sincerely,

A handwritten signature in cursive script that reads "Wayne B. Rigie".

Wayne B. Rigie