

UNITED STATES BANKRUPTCY COURT Northern District of Texas (Dallas Division)

PROOF OF CLAIM

Name of Debtor: Erickson Retirement Communities, LLC

Case Number: 09-37010

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:

20835749007608  
FRIED M D, ROY  
8403 THORNDEN TERR  
BETHESDA, MD 20817-6807

Claim ID 52603

Amount 51,287

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

RECEIVED

Name and address where payment should be sent (if different from above):

FEB 05 2010

BMC GROUP

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number: 240-899-5197

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 51,287

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

2. Basis for Claim: balance due from "Growth Participation Plan"  
(See instruction #2 on reverse side.)

Wages, salaries, or commissions (up to \$10,950\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

3. Last four digits of any number by which creditor identifies debtor: \_\_\_\_\_

3a. Debtor may have scheduled account as: \_\_\_\_\_  
(See instruction #3a on reverse side.)

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other  
Describe:

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

Up to \$2,425\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(\_\_\_\_).

Amount entitled to priority:

\$ \_\_\_\_\_

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

\*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

Date: 2/8/10

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

FOR COURT USE ONLY

Erickson Ret. Comm. LLC



00798

## Summary of Claim

Case #: 09-37010  
Claim ID: s2603  
Claimant: Roy Fried, MD  
8403 Thornden Ter  
Bethesda, MD 20817

Claim Amount: \$51,287.00

The breakdown of the claim is as follows:

“old” GPP balance: \$39,287  
“new” GPP units: \$12,000

Enclosures:

1. Correspondence from Plan administrator, Mary Ann Lambrechts, confirming above amounts.
2. Copy of 2008 statement for “new” GPP units.
3. Copy of original grant of shares under the “old” GPP.



August, 2008

Roy Fried, M.D.  
8403 Thornden Ter  
Bethesda, MD 20817-6807

Re: Erickson Growth Participation Plan

We are pleased to provide this informational packet summarizing your units held in the Erickson GPP as of August 2008. The information below summarizes units granted to you since 2006. Units being granted in 2008 have been pro-rated for those who became newly eligible or received an increased Unit Level during 2007. Updated values are announced annually to those who remain eligible participants.

Please retain this statement with your important personal documents as a record of your account.

### 2008 GPP Statement

Units Granted In	Total Unit Level	Annual Unit Grant	Grant Value	Current Value	Estimated to Mature and be paid in
2006	200	50	\$170	\$8,500.00	2010
2007	200	50	\$ 70	\$3,500.00	2011
2008	200	50	\$ 0	\$0.00	2012
<b>Total</b>					

Please note that participants in the GPP prior to 12/31/2005 will receive the final annual payment in 2009. Future GPP informational events will be held later this year. In the meantime, if you have any questions about your GPP account, please contact Mary Ann Lambrechts, 443-883-4829 (600-4829) or at [maryann.lambrechts@erickson.com](mailto:maryann.lambrechts@erickson.com).

# Senior Campus Living Holdings, L.L.C.

## Growth Participation Plan

### Certificate For

**200 UNITS at the strike price of \$416.00**

In The Growth Participation Plan Of  
Senior Campus Living Holdings, L.L.C.

Granted To

**Roy E. Fried**

*This certificate represents your right to the amount of Equity Units indicated above under the Senior Campus Living Holdings, L.L.C. Growth Participation Plan (the Plan). The designated holder of these Equity Units is entitled to all the rights, opportunities, values, and benefits of future financial growth of the Company as specified in the Plan.*

*These Equity Units are granted in consideration of the holder's future contributions to corporate strategies and the holder's productive delivery of services that form the foundation of the Company's growth.*

*These Equity Units may be transferred and redeemed only in accordance with the Plan and are otherwise fully subject to the provisions of the Plan.*

*John C. Erickson*  
Chairman

**12/31/00**

Date

0-19 rnc / in prospect 5/00

**From:** Mary Ann Lambrechts <MaryAnn.Lambrechts@erickson.com>  
**To:** Roy Fried <royfried@verizon.net>  
**Sent:** Mon, February 1, 2010 1:36:16 PM  
**Subject:** RE: GPP

*reply from Mary Ann is in blue. below*

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**From:** Roy Fried [mailto:royfried@verizon.net]  
**Sent:** Monday, February 01, 2010 1:22 PM  
**To:** Mary Ann Lambrechts  
**Subject:** Re: GPP

Mary Ann,

50 units in the new GPP were granted in 2006, last valued at \$10,250, per your e-mail of Dec 28.  
(50 times \$170 = \$8,500)  
Another 50 units were granted in 2007. What is their current value? (50 times \$70 = \$3,500)  
Another 50 units were granted in 2008. What is their current value? They never increased from the zero value.

The sum of the above, plus the old GPP balance, will be my total claim. New GPP = \$8,500 plus \$3,500 = \$12,000 Old Plan remaining value = \$39,287.  
Total = \$12,000 plus \$39,287 = \$51,287.00  
Thanks.

Roy Fried, MD

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**From:** Mary Ann Lambrechts <MaryAnn.Lambrechts@erickson.com>  
**To:** Roy Fried <royfried@verizon.net>  
**Sent:** Mon, February 1, 2010 7:58:40 AM  
**Subject:** RE: GPP

Hi,  
The data that I emailed earlier did not correctly represent your 2007 units. It was a calculation based on 37.5 units instead of 50. I'm sorry for my error and have made necessary corrections. You should submit the form you attached to your email with the completed BMC form from the court.

Please let me know if you have any questions.

Thank you ,  
Mary Ann

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**From:** Roy Fried [mailto:royfried@verizon.net]  
**Sent:** Saturday, January 30, 2010 9:24 AM  
**To:** Mary Ann Lambrechts  
**Subject:** Re: GPP

Mary Ann,

What about the 2007 GPP units? See attached summary from 2008. Thanks.  
Roy Fried, MD