BSI FORM 10 (Official Form 10) (Rev. 7/06)

FILED

JAN 2 7 2010

TAMANA C. MARSHALL C

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United States Bankruptcy Court  District of Northern District of Texas	PROOF OF CLAIM		TAWANA C. MARSHAL U.S. BANKRUPTCY NORTHERN DISTRICT		
In re (Name of Debtor) ERICKSON CONSTRUCTION LLC	Case Number 09-37016				
NOTE: This form should not be used to make a claim for and administrative the case. A "request" for payment of an administrative expense may be file			cement of		
Name of Creditor (The person or other entity to whom the debtor owes money or pro The Travelers Indemnity Company & Its Affilia	m the debtor owes money or property)  mpany & Its Affiliates  De Sent  RECEIVED    Check box if you are that anyone else has fill proof of claim relating to claim. Attach copy of so giving particulars   Check box if you have received any notices for		led a		
Name and Address Where Notices Should be Sent Travelers One Tower Square, 5MN Hartford, CT 06183			statement ve never		
Attn: Salvatore Marino FEB 11 20	010	bankruptcy court in this  Check box if the add			
Telephone No. (860) 277- 6701   BMC GRO	UP	differs from the addres envelope sent to you b court.	s on the y the	THIS SPACE IS FOR COURT USE ONLY	
ACCOUNT OR OTHER NUMBER BY WHICH THE CREDITOR IDENTIFIES THE DEBTOR 9172G6069 (Customer Number)	OR	Check here if this daim  Check here if this daim	•		
BASIS FOR CLAIM     Goods sold     Services performed Commercial Insurance     Money loaned     Personal injury/wrongful death		Retiree benefits as d Wages, salaries, and Your social security Unpaid compensation	l compensation	on (Fill out below)	
Taxes Other (Describe briefly)		from(date)	to	(date)	
2. DATE DEBT WAS INCURRED 10/1/2002-03/01/2010 Policy Term	3. IF C	OURT JUDGMENT, DAT	E OBTAIN	ED:	
CLASSIFICATION OF CLAIM. Under the bankruptcy Code all claims are classification.  Priority, (3) Secured. It is possible for part of a claim to be in one category and path CHECK THE APPROPRIATE BOX OR BOXES that best describe your claim and	art in anoth	ner.			
SECURED CLAIM \$28,475     Attach evidence of perfection of security interest     Brief Description of Collateral:     □ Real Estate □ Motor Vehicle ☑ Other (Cash)	□ Way 90 d busi	ecify the priority of the claim. ges, salaries, or commissions (t days before filing of the bankrup iness, whichever is earlier- 11 U	tcy petition or .S.C. §(a)(1) (	cessation of the debtor's (A) or (a) (1)(B).	
Amount of arrearage and other charges at time case filed included in secured claim above, if any Contributions to an employee benefit plan- 11 U.S.C. § 507(a)(5)  Up to \$2,425° of deposits toward purchase, lease, or rental of property or services for personal, family, or household use- 11 U.S.C. § (507)(a)(7)  Alimony, maintenance, or support owed to a spouse, former spouse or child-					
■ UNSECURED NONPRIORITY CLAIM A claim is unsecured and there is no collateral or lien on property of the debtor securing the claim or to the extent that the value of such Property is less than the amount of the claim.	11 U.S.C. § 507 (a)(7) reperty of the Taxes or penalties of governmental units- 11 U.S.		S.C. § 507 (a)(8)		
☑ UNSECURED PRIORITY CLAIM					
5. TOTAL AMOUNT OF CLAIM AT TIME S28.475 CASE FILED: (Unsecured) (Secured)	*Pleas		n-Liquidated se see attached		
Check this box if claim includes charges in addition to the principle amount of the claim. Attach itemized s please see attached	statement of	ell additional charges.		(Total)	
<ol><li>CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.</li></ol>			THIS SPACE IS FOR COURT USE ONLY		
<ol> <li>SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgements, or evidence of security interests. If the documents are not available, explain. If the documents are voluminous, attach a summary.</li> </ol>					
TIME-STAMPED COPY: To receive an acknowledgement of the filing of your claim, er of this proof of claim. *please see attached	Erickson Ret. Comm.	LLC			
Sign and print the name and title, if any, of the Graditor or other person authorized to file this claim (attach copy of power of attorney, if any)  Case Manager  Case Manager					

Attachment to Proof of Claim of The Travelers Indemnity Company and Affiliates in the Chapter 11 Case of ERICKSON CONSTRUCTION LLC, et al. ("debtor"), Case No 09-37016.

The Travelers Indemnity Company and its Affiliates provided certain general liability and auto coverage as described below for the periods October 01, 2002 through March 01, 2010.

#### **Insurance Coverage**

Travelers issued certain general liability and auto coverage policies providing coverage for the debtor, ERICKSON CONSTRUCTION LLC, Inc, in various states. Travelers investigates, administers, defends, litigates, settles, and pays all claims for covered occurrences. The policies in the insurance program are loss sensitive, that is, premium payments reflect the actual experience of the insured's. Actual premiums due are then determined by actual losses and expenses and reimbursement of deductible amounts.

#### Claim Amount

As discussed above, the debtor's obligations to Travelers are subject to adjustment because, among other things, certain obligations are affected by the debtor's claims and loss experience. Further, and as authorized, the debtor continues to perform, in part, under the program. Therefore, it is premature to calculate the amount of Travelers claim. Travelers reserves its right to amend its claim.

## Administrative Expense

A portion of Travelers claim may be entitled to priority as administrative expense under Bankruptcy Code sections 507(a)(2) for insurance coverage provided on or after the commencement of the Debtor's bankruptcy cases.

### **Collateral**

Travelers holds a Letter of Credit #18106730-00-000 in the amount of \$893,880 issued by PNC Bank. In addition, Travelers holds \$28,475 funding deposits as partial collateral for the obligations of the debtor's insurance program.

## **Documents**

The documents supporting Travelers claims are voluminous and are available upon request. Please see the attached Schedule A for a list of the policies and issued by Travelers in connection with the debtor's insurance program. The list of policies may be incomplete and is subject to amendment by Travelers.

# Schedule A ERICKSON CONSTRUCTION LLC Account Number 9172G6069

Summary of Policy Years, Policy Number, and Lines of Insurance

Policy Year	Policy Number	Policy Line
10/1/2002-10/01/2003	124D9215-CO	General Liability
10/1/2003-10/01/2004	124D9215-CO	General Liability
10/1/2003-10/01/2004	124D9215-810	Auto
10/1/2004-10/01/2005	124D9215-CO	General Liability
10/1/2004-10/01/2005	124D9215-810	Auto
03/01/2006-03/01/2007	8181b928-CAP	Auto
03/01/2006-03/01/2007	8181b916-CO	General Liability
03/01/2007-03/01/2008	8181b928-CAP	Auto
03/01/2007-03/01/2008	8181b916-CO	General Liability
03/01/2008-03/01/2009	8181b928-CAP	Auto
03/01/2008-03/01/2009	8181b916-CO	General Liability
03/01/2009-03/01/2010	8181b928-CAP	Auto
03/01/2009-03/01/2010	8181b916-CO	General Liability