


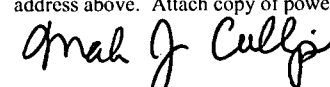

UNITED STATES BANKRUPTCY COURT Northern District of Texas (Dallas Division)		PROOF OF CLAIM
Name of Debtor: Erickson Retirement Communities, LLC		Case Number: 09-37010
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property):		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
Name and address where notices should be sent:  20835747007803 CULLIP, MARK J 327 JOPPA CROSSING WY JOPPA, MD 21085		
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Telephone number: 410-679-4936		
RECEIVED FEB 12 2010 BMC GROUP		
1. Amount of Claim as of Date Case Filed: \$ <u>26,855.76</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(____). Amount entitled to priority: \$ _____ *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
2. Basis for Claim: <u>Services performed</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: <u>64850</u> 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date: <u>1/25/10</u> Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. 		FOR COURT USE ONLY Erickson Ret. Comm. LLC  00865

Exhibit A

Supporting documentation/calculation for Proof of Claim for GPP Employment Benefit Plan

Name of Debtor: Erickson Retirement Communities LLC
Case Number: 09-37010

Name of Creditor: Mark J. Collip
Address: 327 Joppa Crossing Way Joppa, MD 21085

Exhibits referenced in this documentation:

- Exhibit B: GPP document showing payout conditions
- Exhibit C: GPP document showing principal dollar amount owed from GPP Old Plan
- Exhibit D: GPP document showing principal dollar amount owed from GPP New Plan

Per GPP document (Exhibit B), Article VI, Paragraph 6.1.c spells out the payout of the Old GPP units to be in four installments to be paid on or before June 30 of each year with 9% annual accrued interest included at each payout based on a fixed valuation stated in Paragraph 6.1.e. Exhibit C shows the principal dollar amount owed from the GPP Old Plan based on one installment (ie, the fourth installment which was due in 2009) that was not paid out as scheduled.
For New Plan GPP units, the valuation of the units is published yearly (Exhibit D).

Calculation:

New GPP Plan: Calculation is shown on Exhibit D as a total of: 0
Old GPP plan: Fourth installment: principal amount as shown on Exhibit C as installment of: 24,034.80

Subtotal of Principal Amount from New Plan and Old Plan: 24,034.80

Accrued Interest to final installment of Old Plan GPP:

(9% interest per annum) x ((476 days of accrued interest) / (365 calendar days per year)) = Effective Interest Rate

$$\underline{.09} \times \left(\frac{\underline{476}}{\underline{365}} \right) = \underline{.11737}$$

Where 476 days is calculated from prior third installment date of June 30, 2008 up until the bankruptcy filing date of October 19, 2009.

(Effective interest rate) x (Principal Amount of old GPP installment) = Accrued Interest Owed

$$\underline{.11737} \times \underline{24,034.80} = \underline{2,820.96}$$

(Subtotal of Principal from Old and New Plan) + (Accrued Interest Owed) = Total GPP owed

$$\underline{24,034.80} + \underline{2,820.96} = \underline{26,855.76}$$

Senior Campus Living Holdings, L.L.C.

Growth Participation Plan

Certificate for

100 Units

In The Growth Participation Plan Of

Senior Campus Living Holdings, L.L.C.

Granted To

Mark Cullip

This certificate represents your right to the amount of Equity Units indicated above under the Senior Campus Living Holdings, L.L.C. Growth Participation Plan (the Plan). The designated holder of these Equity Units is entitled to all the rights, opportunities, values, and benefits of future financial growth of the Company as specified in the Plan. These Equity Units are granted in consideration of the holder's future contributions to corporate strategies and the holder's productive delivery of services that form the foundation of the Company's growth. These Equity Units may be transferred and redeemed only in accordance with the Plan and are otherwise fully subject to the provisions of the Plan.

John Q. Erickson
Chairman

Date

5/10/99